



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending June 13, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	404,118	445,439	-9 %	161,159	169,567	-5 %	565,277	615,006	-8 %
Heifers	320,941	356,137	-10 %	66,037	69,800	-5 %	386,978	425,937	-9 %
Cows	136,027	151,123	-10 %	30,477	45,098	-32 %	166,504	196,221	-15 %
Bulls	2,867	1,523	88 %	465	184	153 %	3,332	1,707	95 %
Total	863,953	954,222	-9 %	258,138	284,649	-9 %	1,122,091	1,238,871	-9 %

Carcass Weight (lbs)									
Steers	854	830	3 %	914	889	3 %	871	846	3 %
Heifers	809	790	2 %	818	799	2 %	811	791	2 %
Cows	732	683	7 %	697	657	6 %	726	677	7 %
Bulls	1,005	912	10 %	969	914	6 %	1,000	912	10 %

Beef Output (tonnes)									
Fed	275,005	295,914	-7 %	91,485	93,835	-3 %	366,518	389,749	-6 %
Non-Fed	46,569	47,543	-2 %	9,859	13,549	-27 %	56,423	61,107	-8 %
Total	321,573	343,457	-6 %	101,344	107,384	-6 %	422,942	450,856	-6 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - June 6, 2015			
Live Cattle	2015	2014	% chg
slaughter steers & heifers	99,131	193,387	-49 %
feeder cattle & calves	213,789	217,805	-2 %
cows & bulls	119,248	157,149	-24 %
others*	6,291	14,800	
Total	438,459	583,141	-25 %

*= breeding and others
Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - April 30, 2015			
(Tonnes)	2015	2014	% chg
Fresh/chilled cuts	66,049	63,107	5 %
Frozen cuts	4,682	3,768	24 %
Offals	6,328	5,665	12 %
Processed	873	518	68 %
TOTAL	77,931	73,058	7 %
Exports (Jan. 1 - Dec. 31)		317,728	0 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - April 30, 2015			
(Tonnes)	2015	2014	% chg
United States	77,931	73,058	7 %
Mexico	7,305	7,154	2 %
Hong Kong	5,297	7,068	-25 %
Japan	5,282	3,014	75 %
China	2,561	2,806	-9 %
Egypt	868	966	-10 %
Saudi Arabia	593	377	57 %
South Korea	526	242	
Philippines	404	188	
Angola	349	383	-9 %
Suriname	246	296	-17 %
Cuba	234	201	16 %
Ivory Coast	227	277	-18 %
Colombia	180	150	20 %
Taiwan	165	381	-57 %
Others	923	2,006	-54 %
TOTAL	103,093	98,569	5 %

Source: Statistics Canada

IMPORTS					
For the period Jan. 1 - April 30, 2015					
(# of head)		2015	2014	% chg	
Live Cattle	pure bred	1,442	868	66 %	
From U.S.	non pure bred	8,932	14,123	-37 %	
Total		10,374	14,991	-31 %	

Beef and Veal			
For the period Jan. 1 - April 30, 2015			
(tonnes)	2015	2014	% chg
United States	36,558	39,376	-7 %
Australia	12,480	10,206	22 %
Uruguay	10,772	7,129	51 %
New Zealand	8,261	6,152	34 %
Chile	217	0	n/a
Others	418	864	-52 %
Total	68,706	63,728	8 %
Non-NAFTA Beef/Veal total	31,362	23,158	35 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: Statistics Canada*

Beef & Veal Exports			
For the period Jan. 1 - April 30, 2015			
('000 \$ CDN)	2015	2014	% chg
United States	551,314	411,540	34 %
Mexico	59,779	43,648	37 %
Hong Kong	45,136	51,345	-12 %
Japan	28,871	15,524	86 %
China	19,425	14,529	34 %
Egypt	1,909	1,147	66 %
Saudi Arabia	5,290	2,920	81 %
South Korea	4,083	2,482	64 %
Philippines	3,321	1,070	
Angola	465	351	33 %
Suriname	1,104	1,230	-10 %
Cuba	1,715	603	
Ivory Coast	288	222	29 %
Colombia	255	164	55 %
Taiwan	1,430	2,424	-41 %
Others	6,065	7,547	
TOTAL	730,451	556,746	31 %

Source: Statistics Canada

* Due to data accuracy concerns, please note that data source used has been revised.

**UNITED STATES**

Year To Date for the Week Ending June 6, 2015

	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	322.3	6,495.7	6,795.7	-4 %	Steers	866	875	856	2 %
Heifers	125.4	3,389.9	3,729.0	-9 %	Heifers	786	809	793	2 %
Cows	96.5	2,335.4	2,491.7	-6 %	Cows	645	653	628	4 %
Bulls	9.6	196.3	234.7	-16 %	Bulls	939	912	893	2 %
Total	553.8	12,417.2	13,251.1	-6 %					
Total (Jan. To Dec. 2014)			29,589.1						

Source : USDA

Beef Output (tonnes)

Fed	3,830,066	3,988,282	-4 %
Non-Fed	774,554	806,527	-4 %
Total	4,604,620	4,794,809	-4 %
Total (Jan. To Dec. 2014)		10,733,955	

National Summary of Beef Graded

	Mar. 2015	2014	2013
Prime	5.4 %	5.4 %	3.9 %
Choice	74.3 %	70.0 %	66.5 %
Select	20.1 %	24.5 %	29.5 %

Cattle Slaughter for the Week Ending

	2015	2014	% chg
Canada	46,660	54,337	-14 %
US	553,835	616,467	-10 %
Total Canada & US	600,495	670,804	-10 %

Cattle Slaughter Year to Date

	2015	2014	% chg
Canada	1,076,332	1,185,713	-9 %
US	12,417,242	13,251,086	-6 %
Total Canada & US	13,493,574	14,436,799	-7 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-June 13, 2015)	552,955	486,851	14 %
Canada (Jan. 1 - June 6, 2015)	438,459	583,141	-25 %

U.S. Beef and Veal Imports (carcass weight, tonnes)

For the period	Jan. - Apr.	2015	2014	% chg
Canada		95,588	90,791	5 %
Australia		191,542	111,019	73 %
New Zealand		133,564	104,227	28 %
Other		133,567	87,409	53 %
Total		554,262	393,445	41 %

U.S. Beef and Veal Exports (carcass weight, tonnes)

Mexico	52,112	65,835	-21 %
Canada	43,525	49,442	-12 %
Japan	86,405	84,599	2 %
Other	147,090	158,474	-7 %
Total	329,131	358,350	-8 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending	2015			2014			2015 VS 2014
June 8, 2015	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	164,259	43 %	103,700	27%		58 %
New Zealand	213,402	109,923	52 %	92,650	43%		19 %
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	7,213	36 %	7,115	36%		1 %
Japan	200	68	34 %	52	26%		31 %
Others	64,805	23,766	37 %	20,588	32%		15 %
Total TRQ	696,621	305,229	44 %	224,105	32 %		36 %
TRQ (Australia, N. Z.)	591,616	274,182	46 %	196,350	33 %		40 %
Canada	no limit	83,520	n/a	80,061	n/a		n/a
Mexico	no limit	57,482	n/a	41,033	n/a		n/a

Canadian Beef and Veal Import Permits by Country

YTD Week Ending	2015			2014		
June 9, 2015	2015	2014	% chg	2015	2014	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-				
Total quota	76,409	76,409	0 %			
Permits issued						
New Zealand (29600 mt)	8,910	7,538	18 %			
Australia (35000 mt)	17,562	12,904	36 %			
Uruguay	11,805	10,343	14 %			
Japan	3	1	-			
Total	38,280	30,786	24 %			

Over quota tariff rate : 26.5 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending	2015		2014		Total Total (%)
June 9, 2015	(tonnes)		(tonnes)		
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	0	3			3 0 %
Australia	13,290	4,272			17,562 46 %
New Zealand	5,304	3,606			8,910 23 %
Uruguay	10,696	1,109			11,805 31 %
Total	29,290	8,989			38,280 100 %
Percentage of Total Imports					
	Grinding Beef		Cuts		
	2015	2014	2015	2014	
Australia	34.7 %	31.1 %	11.2 %	10.8 %	
New Zealand	13.9 %	11.6 %	9.4 %	12.9 %	
Uruguay	27.9 %	27.6 %	2.9 %	6.0 %	
Total	76.5 %	70.3 %	23.5 %	29.7 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending June 13, 2015

Weekly Federally Inspected Slaughter

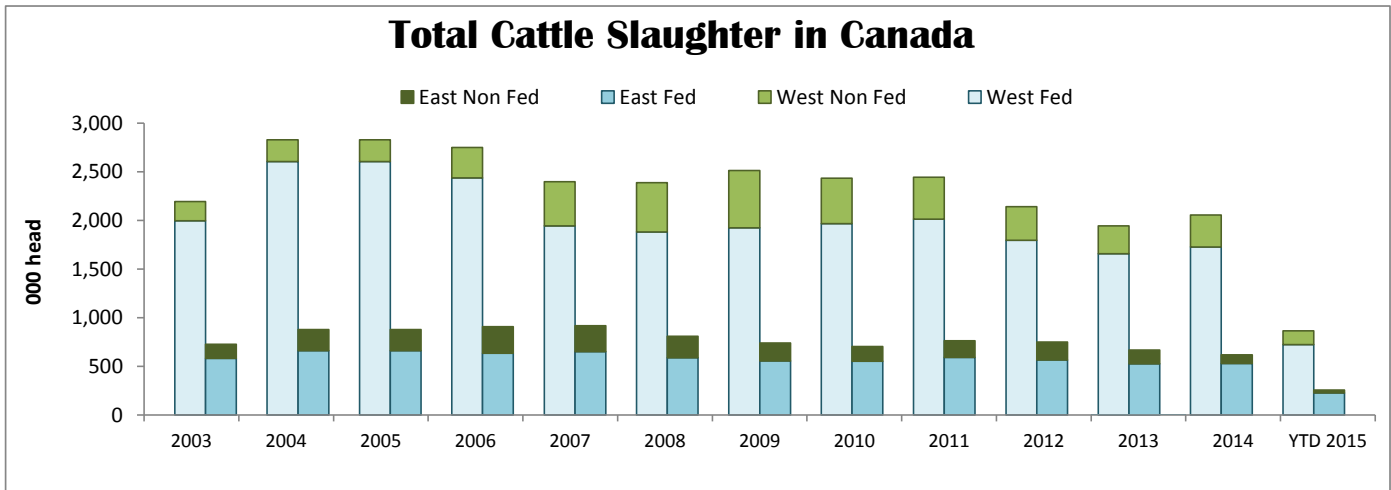
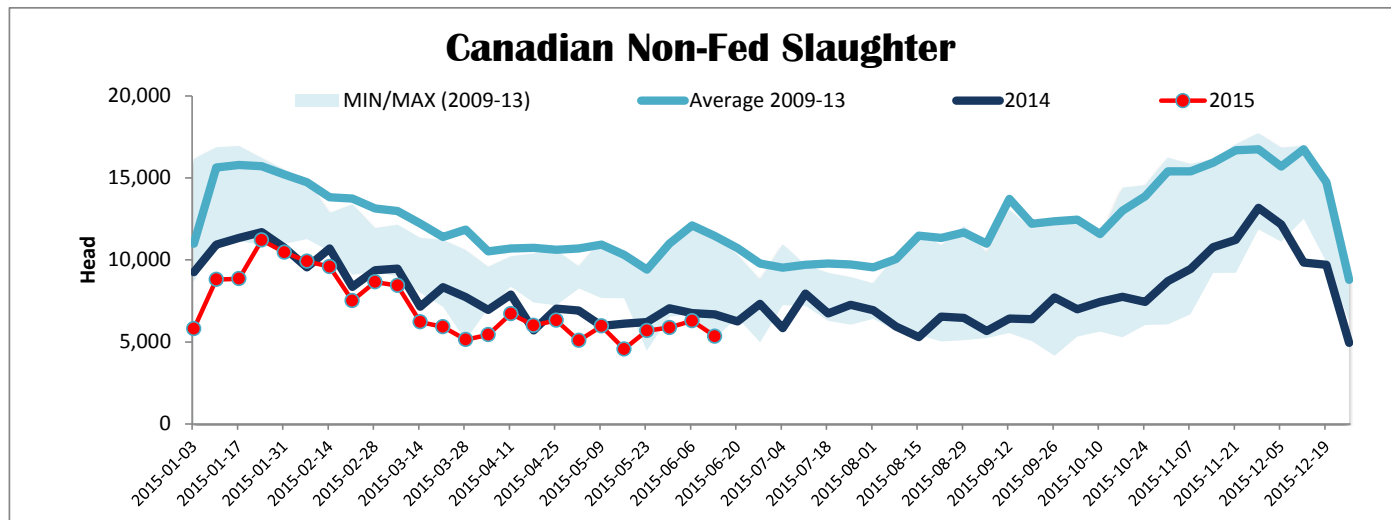
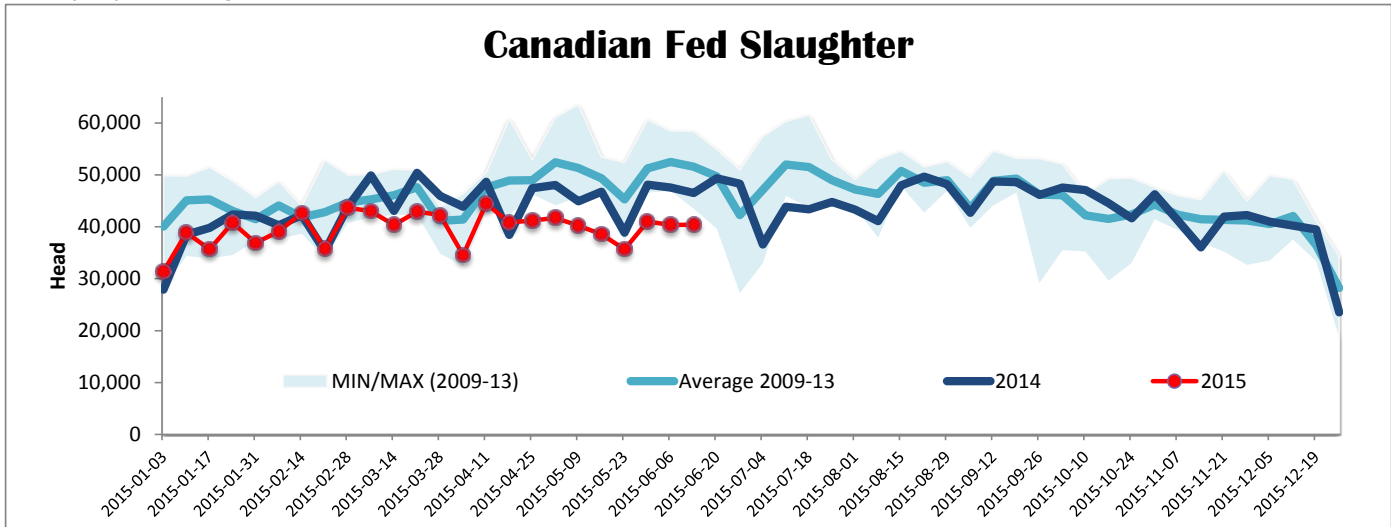
	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-06-13	32,414	7,998	40,412		3,726	1,621	5,347		45,759
2015-06-06	32,480	7,896	40,376		4,679	1,605	6,284		46,660
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
Total 2015	725,059	227,196	952,255	43,395	138,894	30,942	169,836	7,077	1,122,091
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

Grading								
	West		East		Canada 2015		Canada 2014	
		%		%		%		%
Weekly Totals June 13, 2015								
A - Prime	305	0.9 %	303	3.8 %	608	1.5 %	466	1.0 %
AAA	16632	51.7 %	4,517	56.3 %	21,149	52.6 %	21,629	46.7 %
AA	13386	41.6 %	2,715	33.8 %	16,101	40.0 %	22,078	47.6 %
A	1416	4.4 %	209	2.6 %	1,625	4.0 %	1,296	2.8 %
B1, 2, 3, 4	453	1.4 %	285	3.5 %	738	1.8 %	893	1.9 %
Year-to-date								
A - Prime	11,872	1.7 %	9,148	4.0 %	21,020	2.2 %	17,342	1.7 %
AAA	434,893	60.5 %	139,827	61.6 %	574,720	60.8 %	605,189	58.2 %
AA	251,370	35.0 %	68,684	30.3 %	320,054	33.8 %	383,483	36.9 %
A	12,420	1.7 %	4,102	1.8 %	16,522	1.7 %	17,949	1.7 %
B1, 2, 3, 4	8,246	1.1 %	5,237	2.3 %	13,483	1.4 %	16,452	1.6 %

Source : Canadian Beef Grading Agency

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Federally Inspected Slaughter



Source : Canadian Beef Grading Agency