



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 11, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	389,740	380,857	2 %	170,141	155,563	9 %	559,881	536,420	4 %
Heifers	289,142	311,788	-7 %	62,671	63,635	-2 %	351,813	375,423	-6 %
Cows	147,994	132,441	12 %	29,074	28,874	1 %	177,068	161,315	10 %
Bulls	5,109	2,727	-	404	447	-10 %	5,513	3,174	-
Total	831,985	827,813	1 %	262,290	248,519	6 %	1,094,275	1,076,332	2 %

Carcass Weight (lbs)

Steers	902	855	5 %	968	914	6 %	922	873	6 %
Heifers	849	810	5 %	853	817	4 %	849	811	5 %
Cows	795	732	9 %	690	696	-1 %	778	725	7 %
Bulls	1,031	1,004	3 %	924	970	-5 %	1,023	999	2 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	271,390	262,908	3 %	99,150	88,279	12 %	370,545	351,217	6 %
Non-Fed	55,884	45,300	23 %	9,282	9,338	-1 %	65,167	54,635	19 %
Total	327,275	308,208	6 %	108,431	97,617	11 %	435,712	405,851	7 %

EXPORTS (head)

For the period Jan. 1 - June 4, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	138,437	96,899	43 %
feeder cattle & calves	130,031	210,138	-38 %
cows & bulls	112,464	113,966	-1 %
others*	7,902	6,110	29 %
Total	388,834	427,113	-9 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US

For the period Jan. 1 - April 30, 2016

(tonnes)	2016	2015	% chg
Fresh/chilled cuts	72,198	66,049	9 %
Frozen cuts	4,379	4,763	-8 %
Offals	6,771	6,328	7 %
Processed	1,122	873	29 %
Total	84,471	78,013	8 %

Source: Statistics Canada

IMPORTS (head)

For the period Jan. 1 - April 30, 2016

	2016	2015	% chg
Live Cattle	1,050	1,442	-27 %
From U.S.	7,162	8,972	-20 %
Total	8,212	10,414	-21 %

Source: Statistics Canada

	For the period Jan. 1 - June 11, 2016		
Beef and Veal (tonnes)	2016	2015	% chg
United States	53,401	54,490	-2 %
Australia	15,784	16,931	-7 %
Uruguay	8,369	9,391	-7 %
New Zealand	8,248	8,873	-11 %
Chile	262	431	-39 %
Others	3,068	669	-
Total	89,132	90,785	-2 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	32,982	35,455	-7 %
EU-28 (Beef/Veal total)	508	0	-

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - April 30, 2016

(tonnes)	2016	2015	% chg
United States	84,471	78,013	8 %
Hong Kong	6,536	5,297	23 %
Japan	5,198	5,282	-2 %
Mexico	4,788	7,305	-34 %
China	2,452	2,481	-1 %
South Korea	1,533	526	-
Saudi Arabia	864	593	46 %
Egypt	853	868	-2 %
Peru	443	150	-
Angola	396	299	33 %
Philippines	360	404	-11 %
Colombia	248	180	37 %
Chile	247	96	-
Mozambique	198	0	-
United Arab Emirates	140	101	39 %
Others	881	1,449	-39 %
TOTAL	109,609	103,044	6 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - April 30, 2016

('000 \$ CDN)	2016	2015	% chg
United States	538,956	551,637	-2 %
Hong Kong	41,937	45,136	-7 %
Japan	34,371	28,871	19 %
Mexico	37,791	59,779	-37 %
China	20,629	19,274	7 %
South Korea	10,981	4,073	-
Saudi Arabia	9,182	5,290	74 %
Egypt	1,319	1,909	-31 %
Peru	715	270	-
Angola	363	396	-8 %
Philippines	2,773	3,321	-16 %
Colombia	241	255	-5 %
Chile	1,960	729	-
Mozambique	191	0	-
United Arab Emirates	1,404	833	69 %
Others	4,976	8,769	-43 %
TOTAL	707,788	730,543	-3 %
Cattle Hides & Skins Exports	89,402	122,578	-27 %

Source: Statistics Canada

**UNITED STATES**

Year to Date for the Week Ending June 4, 2016

Slaughter ('000 head)				Carcass Weight (lbs)						
	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg	
Steers	309.3	6,654.8	6,173.3	8 %	Steers	864	883	875	1 %	
Heifers	117.6	3,141.0	3,264.5	-4 %	Heifers	792	820	810	1 %	
Cows	91.0	2,289.1	2,238.9	2 %	Cows	650	652	653	0 %	
Bulls	9.0	193.2	186.7	3 %	Bulls	918	911	911	0 %	
Total	526.9	12,278.0	11,863.4	3 %						
Total (Jan. To Dec. 2015)					28,656.6					

Beef Output (tonnes)				National Summary of Beef Graded				
		2016	2015	% chg		2015	2014	
Fed		3,840,474	3,657,618	5 %	Apr 2016	(Sept. -Sept.)	(Sept. - Sept.)	
Non-Fed		758,262	741,664	2 %	Prime	5.7 %	5.1 %	4.2 %
Total		4,598,736	4,399,282	5 %	Choice	73.4 %	71.9 %	68.4 %
Total (Jan. To Dec. 2015)					Select	20.7 %	22.8 %	27.3 %

For the period				Cattle Slaughter for the Week Ending				
	Jan. - Apr. 2016	2016	2015	% chg		2016	2015	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	51,446	46,912	10 %
Canada		103,261	95,588	8 %	US	526,896	525,009	0 %
Australia		142,524	191,542	-26 %	Total Canada & US	578,342	571,921	1 %
New Zealand		117,212	133,564	-12 %				
Other		120,280	133,567	-10 %	Cattle Slaughter Year to Date			
Total		483,277	554,262	-13 %	Canada	1,045,100	1,029,672	1 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	12,278,046	11,863,407	3 %
Mexico		51,636	52,112	-1 %	Total Canada & US	13,323,146	12,893,079	3 %
Canada		39,962	43,525	-8 %				
Japan		86,894	86,405	1 %	US Live Cattle Imports			
Other		149,491	147,095	2 %	Mexico - Feeder (Jan 1-June 11, 2016)	475,966	552,955	-14 %
Total		327,984	329,136	0 %	Canada (Dec. 27 - June 4, 2016)	388,834	427,113	-9 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD as of	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
June 13, 2016							
Australia	378,214	123,467	33 %	178,373	47%		-31 %
New Zealand	213,402	106,973	50 %	117,073	55%		-9 %
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	7,425	37 %	8,108	41%		-8 %
Japan	200	79	40 %	70	35%		13 %
Others	64,805	19,724	30 %	25,117	39%		-21 %
CT Total	696,621	257,668	37 %	328,741	47 %		-22 %
TRQ (Australia, N. Z.)	591,616	230,440	39 %	295,446	50 %		-22 %
Canada	no limit	93,013	n/a	86,911	n/a		7 %
Mexico	no limit	67,199	n/a	60,328	n/a		11 %

Canadian Beef and Veal Import Permits by Country

YTD as of	2016			2015		
	2016	2015	% chg	2016	2015	% chg
June 15, 2016						
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-	-			
Total quota	76,409	76,409	0 %			
YTD Permits allocated as of						
2016-06-15						
2015-06-15						
New Zealand (29600 mt)	8,954	9,120	-2 %			
Australia (35000 mt)	20,225	18,210	11 %			
Uruguay	11,394	11,805	-3 %			
United Kingdom	403	-	-			
Japan	3	3	-			
Total	40,979	39,138	5 %			

Canadian Beef and Veal Import Permits by Type of Meat

YTD June 15, 2016	2016				2015			
	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	Total	Total (%)
Japan	0	3	3	0.0 %				
Australia	15,671	4,554	20,225	49.4 %				
New Zealand	5,393	3,561	8,954	21.8 %				
Uruguay	9,209	2,185	11,394	27.8 %				
United Kingdom	84	319	403	1.0 %				
Total	30,357	10,622	40,979	100.0 %				
Percentage of Total Imports								
	2016	2015	2015					
Australia	38.2 %	35.2 %	11.1 %	11.3 %				
New Zealand	13.2 %	13.7 %	8.7 %	9.6 %				
Uruguay	22.5 %	27.3 %	5.3 %	2.8 %				
United Kingdom	0.2 %	0.0 %	0.8 %	0.0 %				
Total	74.1 %	76.2 %	25.9 %	23.8 %				

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance

Year to Date for the Week Ending June 11, 2016

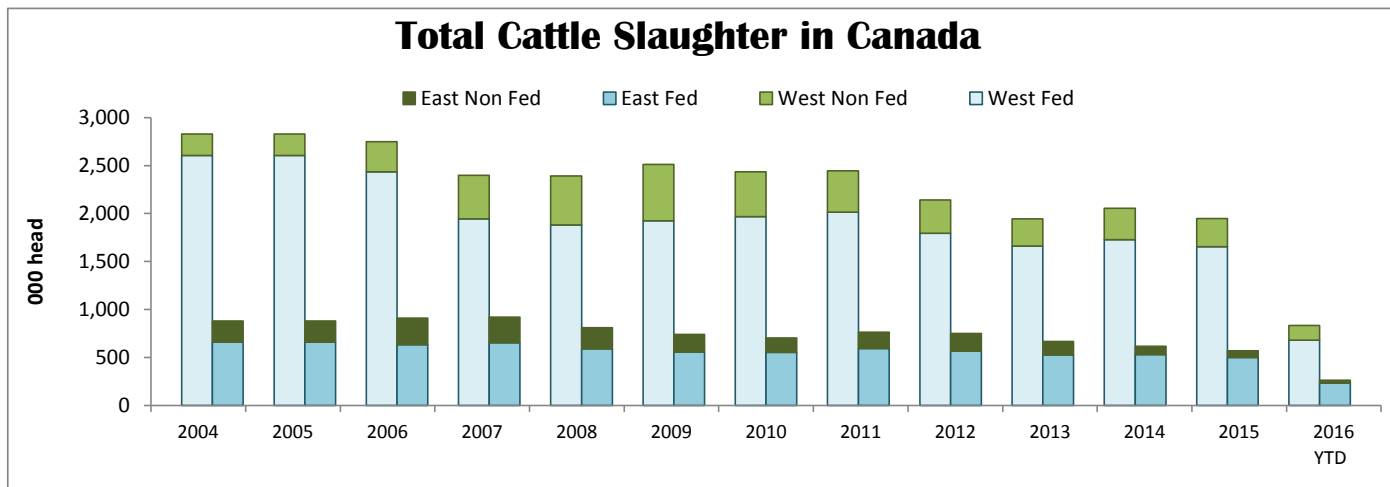
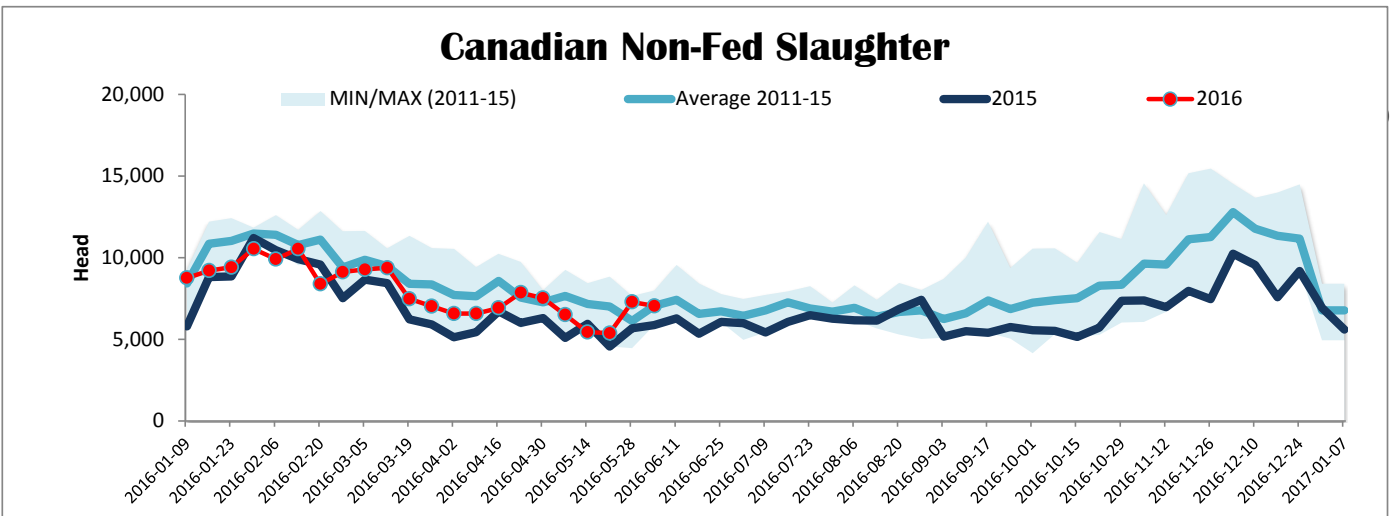
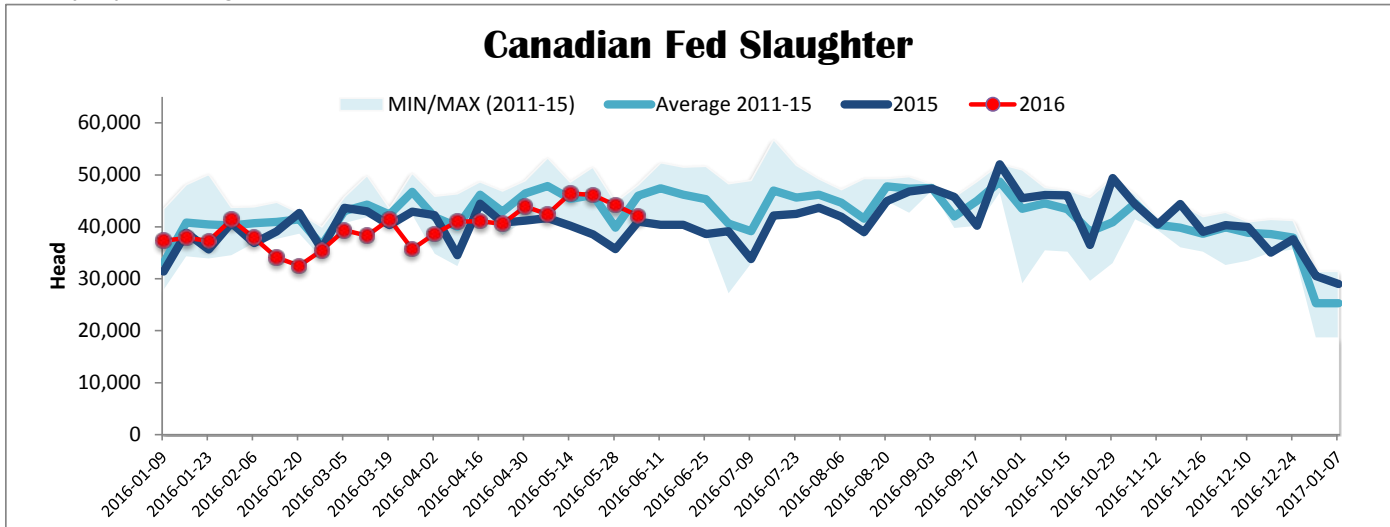
	Weekly Federally Inspected Slaughter				Weekly Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-06-11	33,885	8,235	42,120		5,421	1,634	7,055		49,175
2016-06-04	33,429	10,718	44,147		5,912	1,387	7,299		51,446
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	678,882	232,812	911,694	38,071	153,103	29,478	182,581	7,938	1,094,275
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading										
	Weekly Totals				June 11, 2016		Canada 2015			% chg '15 - '16
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16		
A - Prime	472	1.4 %	282	3.4 %	754	1.8 %	577	30.7%		
AAA	18,876	56.2 %	4,565	55.3 %	23,441	56.0 %	19,803	18.4%		
AA	13,070	38.9 %	2,949	35.7 %	16,019	38.3 %	17,276	-7.3%		
A	721	2.1 %	215	2.6 %	936	2.2 %	1,809	-48.3%		
B1, 2, 3, 4	459	1.4 %	247	3.0 %	706	1.7 %	574	23.0%		
Year-to-date										
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16		
A - Prime	15,425	2.3 %	11,853	5.1 %	27,278	3.0 %	20,412	33.6 %		
AAA	451,024	67.2 %	136,065	58.4 %	587,089	65.0 %	553,571	6.1 %		
AA	188,062	28.0 %	75,869	32.6 %	263,931	29.2 %	303,953	-13.2 %		
A	8,995	1.3 %	4,236	1.8 %	13,231	1.5 %	14,897	-11.2 %		
B1, 2, 3, 4	7,179	1.1 %	4,830	2.1 %	12,009	1.3 %	12,520	-4.1 %		

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending June 11, 2016

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency