



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 4, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	366,634	356,871	3 %	164,471	150,250	9 %	531,105	507,121	5 %
Heifers	278,363	303,294	-8 %	60,106	61,052	-2 %	338,469	364,346	-7 %
Cows	142,833	128,035	12 %	27,453	27,285	1 %	170,286	155,320	10 %
Bulls	4,849	2,454	-	391	431	-9 %	5,240	2,885	-
Total	792,679	790,654	0 %	252,421	239,018	6 %	1,045,100	1,029,672	1 %

Carcass Weight (lbs)

Steers	905	857	6 %	969	914	6 %	924	874	6 %
Heifers	850	810	5 %	854	817	4 %	851	811	5 %
Cows	797	732	9 %	690	696	-1 %	779	725	7 %
Bulls	1,032	1,004	3 %	921	971	-5 %	1,024	999	2 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	258,334	250,704	3 %	95,752	85,131	12 %	354,091	335,868	5 %
Non-Fed	54,004	43,711	24 %	8,769	8,818	-1 %	62,773	52,526	20 %
Total	312,338	294,414	6 %	104,521	93,950	11 %	416,863	388,393	7 %

EXPORTS (head)

For the period Jan. 1 - May 28, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	136,699	95,561	43 %
feeder cattle & calves	125,178	207,349	-40 %
cows & bulls	107,788	109,776	-2 %
others*	7,644	5,747	33 %
Total	377,309	418,433	-10 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US

For the period Jan. 1 - April 30, 2016

(tonnes)	2016	2015	% chg
Fresh/chilled cuts	72,198	66,049	9 %
Frozen cuts	4,379	4,763	-8 %
Offals	6,771	6,328	7 %
Processed	1,122	873	29 %
Total	84,471	78,013	8 %

Source: Statistics Canada

IMPORTS (head)

For the period Jan. 1 - April 30, 2016

	2016	2015	% chg
Live Cattle	1,050	1,444	-27 %
From U.S.	7,163	8,972	-20 %
Total	8,213	10,416	-21 %

Source: Statistics Canada

	2016	2015	% chg
Beef and Veal (tonnes)			
United States	50,619	51,296	-1 %
Australia	15,540	16,433	-5 %
New Zealand	8,015	8,620	-7 %
Uruguay	8,204	9,259	-11 %
Chile	240	365	-34 %
Others	2,958	563	-
Total	85,576	86,537	-1 %

For the period Jan. 1 - June 4, 2016

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	31,819	34,507	-8 %
EU-28 (Beef/Veal total)	508	0	-

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - April 30, 2016

(tonnes)	2016	2015	% chg
United States	84,471	78,013	8 %
Hong Kong	6,536	5,297	23 %
Japan	5,198	5,282	-2 %
Mexico	4,788	7,305	-34 %
China	2,452	2,481	-1 %
South Korea	1,533	526	-
Saudi Arabia	864	593	46 %
Egypt	853	868	-2 %
Peru	443	150	-
Angola	396	299	33 %
Philippines	360	404	-11 %
Colombia	248	180	37 %
Chile	247	96	-
Mozambique	198	0	-
United Arab Emirates	140	101	39 %
Others	881	1,449	-39 %
TOTAL	109,609	103,044	6 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - April 30, 2016

('000 \$ CDN)	2016	2015	% chg
United States	538,956	551,637	-2 %
Hong Kong	41,937	45,136	-7 %
Japan	34,371	28,871	19 %
Mexico	37,791	59,779	-37 %
China	20,629	19,274	7 %
South Korea	10,981	4,073	-
Saudi Arabia	9,182	5,290	74 %
Egypt	1,319	1,909	-31 %
Peru	715	270	-
Angola	363	396	-8 %
Philippines	2,773	3,321	-16 %
Colombia	241	255	-5 %
Chile	1,960	729	-
Mozambique	191	0	-
United Arab Emirates	1,404	833	69 %
Others	4,976	8,769	-43 %
TOTAL	707,788	730,543	-3 %
Cattle Hides & Skins Exports	89,402	122,578	-27 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 28, 2016

Slaughter ('000 head)				Carcass Weight (lbs)					
	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Steers	338.6	6,345.5	5,862.2	8 %	Steers	859	883	876	1 %
Heifers	135.5	3,023.4	3,138.9	-4 %	Heifers	789	821	811	1 %
Cows	101.2	2,198.1	2,158.1	2 %	Cows	643	652	653	0 %
Bulls	10.5	184.2	179.2	3 %	Bulls	912	911	909	0 %
Total	585.8	11,751.2	11,338.4	4 %					
Total (Jan. To Dec. 2015)			28,656.6						

Beef Output (tonnes)				National Summary of Beef Graded				
		2016	2015	% chg		2015	2014	
Fed		3,676,958	3,490,855	5 %	Apr 2016	(Sept. -Sept.)	(Sept. - Sept.)	
Non-Fed		727,623	714,721	2 %	Prime	5.7 %	5.1 %	4.2 %
Total		4,404,581	4,205,576	5 %	Choice	73.4 %	71.9 %	68.4 %
Total (Jan. To Dec. 2015)			10,618,637		Select	20.7 %	22.8 %	27.3 %

For the period				Cattle Slaughter for the Week Ending				
	Jan. - Apr. 2016	2016	2015	% chg		2016	2015	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	42,878	41,369	4 %
Canada		103,261	95,588	8 %	US	585,835	570,725	3 %
Australia		142,524	191,542	-26 %	Total Canada & US	628,713	612,094	3 %
New Zealand		117,212	133,564	-12 %				
Other		120,280	133,567	-10 %	Cattle Slaughter Year to Date			
Total		483,277	554,262	-13 %	Canada	993,654	982,760	1 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	11,751,150	11,338,398	4 %
Mexico		51,636	52,112	-1 %	Total Canada & US	12,744,804	12,321,158	3 %
Canada		39,962	43,525	-8 %				
Japan		86,894	86,405	1 %	US Live Cattle Imports			
Other		149,491	147,095	2 %	Mexico - Feeder (Jan 1-June 4, 2016)	462,112	530,281	-13 %
Total		327,984	329,136	0 %	Canada (Dec. 27 - May 28, 2016)	377,309	418,433	-10 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
June 6, 2016							
Australia	378,214	116,776	31 %	164,259	43 %	-29 %	
New Zealand	213,402	99,861	47 %	109,923	52 %	-9 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	6,918	35 %	7,213	36 %	-4 %	
Japan	200	78	39 %	68	34 %	13 %	
Others	64,805	18,786	29 %	23,766	37 %	-21 %	
CT Total	696,621	242,419	35 %	305,229	44 %	-21 %	
TRQ (Australia, N. Z.)	591,616	216,637	37 %	274,182	46 %	-21 %	
Canada	no limit	88,854	n/a	83,520	n/a	6 %	
Mexico	no limit	63,670	n/a	57,482	n/a	11 %	

Canadian Beef and Veal Import Permits by Country

YTD as of	2016	2015	% chg
June 7, 2016			
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
Total quota	76,409	76,409	0 %
YTD Permits allocated as of			
2016-06-07		2015-06-07	% chg
New Zealand (29600 mt)	8,700	8,647	1 %
Australia (35000 mt)	19,962	17,022	17 %
Uruguay	11,394	11,805	-3 %
United Kingdom	408	-	-
Japan	3	3	-
Total	40,466	37,477	8 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD June 7, 2016	2016			2015			Total (%)
	Grinding Beef	Cuts	Total	Grinding Beef	Cuts	Total	
	(tonnes)						
Japan	0	3	3	0	3	3	0.0 %
Australia	15,477	4,485	19,962	15,477	4,485	19,962	49.3 %
New Zealand	5,236	3,463	8,700	5,236	3,463	8,700	21.5 %
Uruguay	9,209	2,185	11,394	9,209	2,185	11,394	28.2 %
United Kingdom	90	318	408	90	318	408	1.0 %
Total	30,012	10,454	40,466	30,012	10,454	40,466	100.0 %
Percentage of Total Imports							
	Grinding Beef	Cuts					
	2016	2015	2015				
Australia	38.2 %	34.6 %	11.1 %	38.2 %	34.6 %	11.1 %	10.8 %
New Zealand	12.9 %	13.7 %	8.6 %	12.9 %	13.7 %	8.6 %	9.4 %
Uruguay	22.8 %	28.5 %	5.4 %	22.8 %	28.5 %	5.4 %	3.0 %
United Kingdom	0.2 %	0.0 %	0.8 %	0.2 %	0.0 %	0.8 %	0.0 %
Total	74.2 %	76.9 %	25.8 %	74.2 %	76.9 %	25.8 %	23.1 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance
Year to Date for the Week Ending June 4, 2016

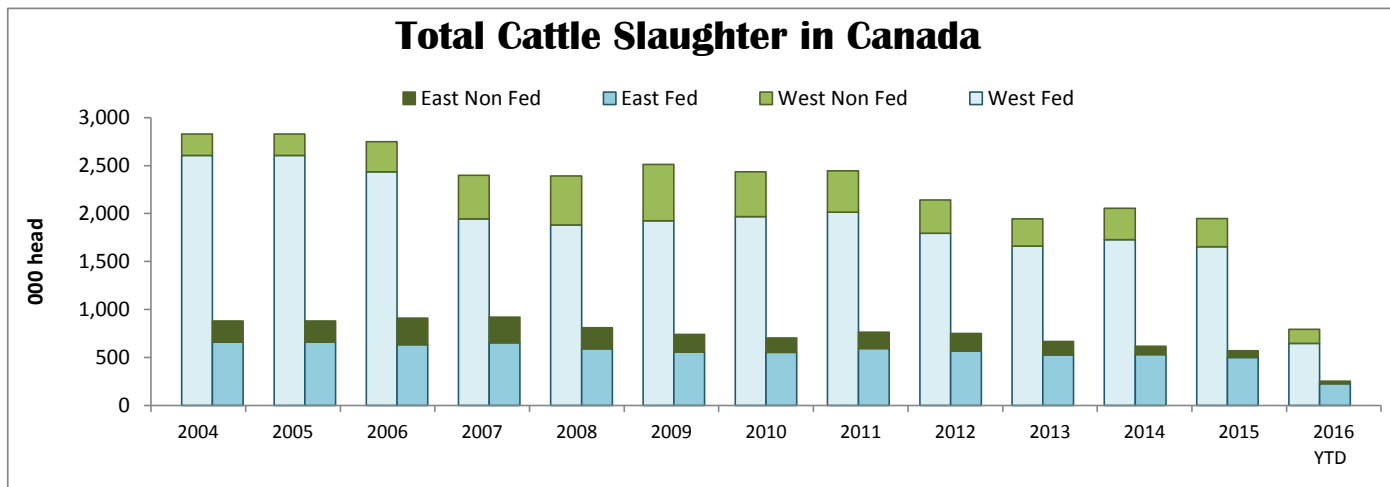
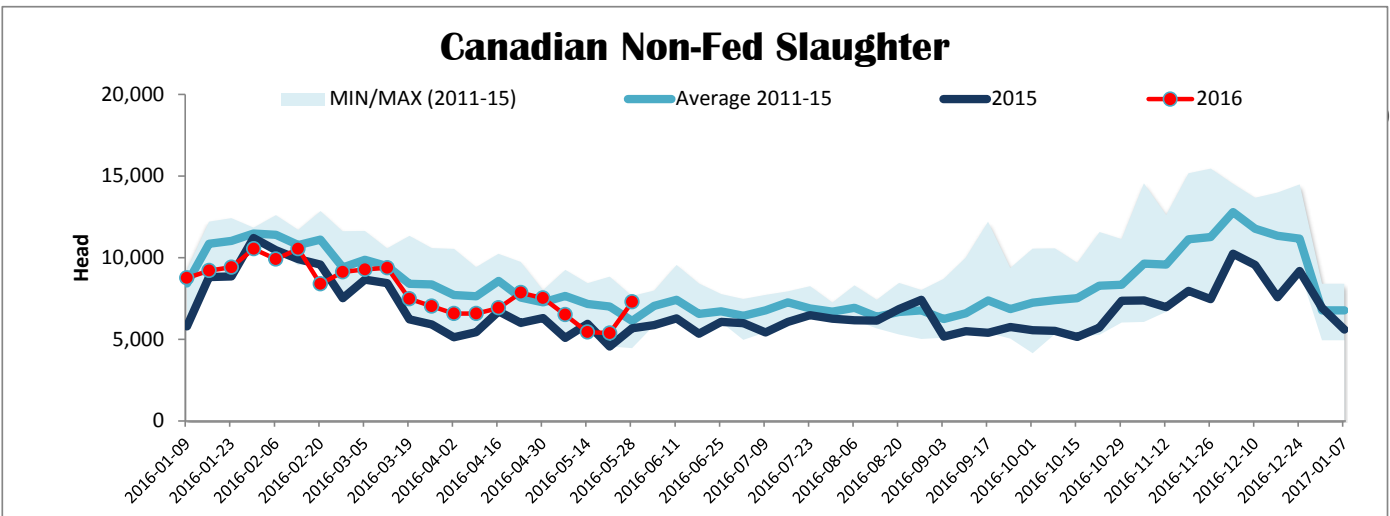
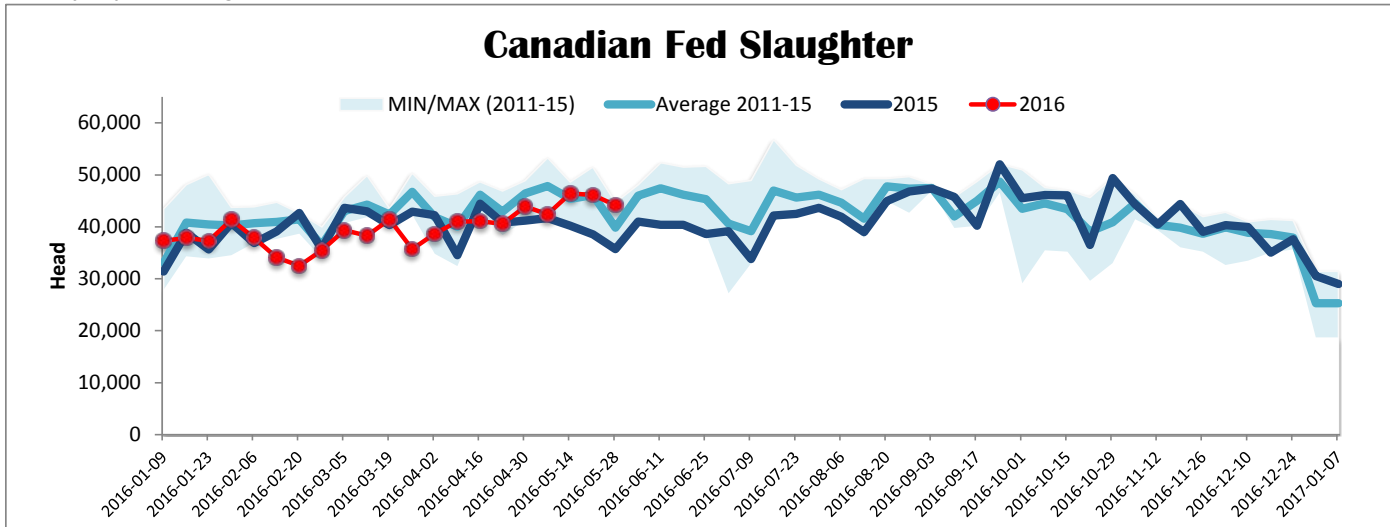
	Weekly Federally Inspected Slaughter				Weekly Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-06-04	33,429	10,718	44,147		5,912	1,387	7,299		51,446
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	644,997	224,577	869,574	37,895	147,682	27,844	175,526	7,978	1,045,100
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	West	%	Weekly Totals June 4, 2016				Canada 2015	% chg '15 - '16
			East	%	Canada 2016	%		
A - Prime	507	1.5 %	550	5.2 %	1,057	2.4 %	615	71.9%
AAA	18,359	55.6 %	6,198	58.1 %	24,557	56.2 %	21,105	16.4%
AA	12,836	38.8 %	3,531	33.1 %	16,367	37.4 %	17,118	-4.4%
A	858	2.6 %	190	1.8 %	1,048	2.4 %	1,305	-19.7%
B1, 2, 3, 4	486	1.5 %	190	1.8 %	676	1.5 %	543	24.5%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	14,953	2.3 %	11,571	5.2 %	26,524	3.1 %	19,835	33.7 %
AAA	432,148	67.8 %	131,500	58.5 %	563,648	65.4 %	533,768	5.6 %
AA	174,992	27.5 %	72,920	32.5 %	247,912	28.8 %	286,677	-13.5 %
A	8,274	1.3 %	4,021	1.8 %	12,295	1.4 %	13,088	-6.1 %
B1, 2, 3, 4	6,720	1.1 %	4,583	2.0 %	11,303	1.3 %	11,946	-5.4 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending June 4, 2016

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency