

# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 24, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	466,007	445,578	5 %	183,079	182,459	0 %	649,086	628,037	3 %
Heifers	342,179	309,385	11 %	68,430	68,270	0 %	410,609	377,655	9 %
Cows	168,714	156,596	8 %	48,501	31,950	52 %	217,215	188,546	15 %
Bulls	7,669	5,423	41 %	409	429	-5 %	8,078	5,852	38 %
<b>Total</b>	<b>984,569</b>	<b>916,982</b>	<b>7 %</b>	<b>300,419</b>	<b>283,108</b>	<b>6 %</b>	<b>1,284,988</b>	<b>1,200,090</b>	<b>7 %</b>
<b>Total Jan. - Dec. 2016</b>		<b>2,051,532</b>			<b>597,489</b>			<b>2,649,021</b>	
<b>Carcass Weight (lbs)</b>									
Steers	860	899	-4 %	944	966	-2 %	883	919	-4 %
Heifers	811	846	-4 %	838	852	-2 %	815	847	-4 %
Cows	751	793	-5 %	697	689	1 %	739	776	-5 %
Bulls	1,060	1,029	3 %	983	923	6 %	1,056	1,022	3 %

Source: Canadian Beef Grading Agency

<b>Beef Output (tonnes)</b>									
Fed	308,170	301,036	2 %	104,620	106,532	-2 %	412,789	407,568	1 %
Non-Fed	61,255	59,013	4 %	15,549	10,190	53 %	76,804	69,203	11 %
<b>Total</b>	<b>369,425</b>	<b>360,050</b>	<b>3 %</b>	<b>120,168</b>	<b>116,722</b>	<b>3 %</b>	<b>489,593</b>	<b>476,771</b>	<b>3 %</b>
<b>Total Jan. - Dec. 2016</b>		<b>804,015</b>			<b>243,211</b>			<b>1,047,226</b>	

<b>EXPORTS</b>				For the period Jan. 1 - Jun. 17, 2017			
(head)							
Live Cattle to U.S.	<b>2017</b>	<b>2016</b>	<b>% chg</b>				
slaughter steers & heifers	144,315	145,731	-1 %				
feeder cattle & calves	75,928	135,127	-44 %				
cows & bulls	90,740	122,221	-26 %				
others*	7,403	8,430	-12 %				
<b>Total</b>	<b>318,386</b>	<b>411,509</b>	<b>-23 %</b>				

Source: USDA - APHIS

<b>Beef &amp; Veal Exports to US</b>				For the period Jan. 1 - Apr. 30, 2017			
(tonnes)							
Fresh/chilled cuts	69,575	72,240	-4 %				
Frozen cuts	3,784	4,379	-14 %				
Offals	5,919	6,803	-13 %				
Processed	1,879	1,123	67 %				
<b>Total</b>	<b>81,156</b>	<b>84,546</b>	<b>-4 %</b>				

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b>				For the period Jan. 1 - Apr. 30, 2017			
(tonnes)							
United States	81,156	84,546	-4 %				
Japan	6,972	5,173	35 %				
Hong Kong	6,085	6,536	-7 %				
Mexico	5,545	4,788	16 %				
China	3,425	2,452	40 %				
South Korea	1,879	1,533	23 %				
Philippines	1,579	360	338 %				
Taiwan	1,045	0					
Malaysia	793	0					
Côte d'Ivoire	643	128	402 %				
Peru	542	443	22 %				
Angola	521	396	32 %				
Mozambique	431	198	117 %				
Saudi Arabia	333	864	-61 %				
Chile	294	247	19 %				
Others	2,140	2,019	6 %				
<b>Total</b>	<b>113,383</b>	<b>109,684</b>	<b>3 %</b>				

Source: Statistics Canada

<b>IMPORTS</b>				For the period Jan. 1 - Apr. 30, 2017			
(head)							
Live Cattle	pure bred	1,807	1,059	71 %			
From U.S.	non pure bred	18,126	7,162	153 %			
	<b>Total</b>	<b>19,933</b>	<b>8,221</b>	<b>142 %</b>			

Source: Statistics Canada

<b>Beef and Veal Exports</b>				For the period Jan. 1 - Jun. 24, 2017			
(tonnes)							
United States	59,783	59,231	1 %				
New Zealand	8,866	9,507	-7 %				
Australia	8,539	16,875					
Uruguay	6,418	8,691	-49 %				
Mexico	1,278	870	47 %				
Others	2,056	3,208	-36 %				
<b>Total</b>	<b>86,940</b>	<b>98,381</b>	<b>-12 %</b>				

<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
<b>Non-NAFTA Beef/Veal total (exc. EU-28)</b>	23,843	35,195	-32 %
<b>EU-28 (Beef/Veal total)</b>	721	552	31 %

Source: CFIA

<b>Beef &amp; Veal Exports</b>				For the period Jan. 1 - Apr. 30, 2017			
('000 \$ CDN)							
United States	510,444	539,363	-5 %				
Japan	42,861	34,331	25 %				
Hong Kong	43,725	41,931	4 %				
Mexico	38,399	37,791	2 %				
China	36,390	20,629	76 %				
South Korea	10,003	10,981	-9 %				
Philippines	3,331	2,773	20 %				
Taiwan	6,605	0					
Malaysia	470	0					
Côte d'Ivoire	570	129	342 %				
Peru	628	715	-12 %				
Angola	570	363	57 %				
Mozambique	423	191	122 %				
Saudi Arabia	3,591	9,182	-61 %				
Chile	1,590	1,960	-19 %				
Others	12,253	7,842	56 %				
<b>Total</b>	<b>711,855</b>	<b>708,179</b>	<b>1 %</b>				
<b>Cattle Hides &amp; Skins Exports</b>	<b>98,677</b>	<b>89,402</b>	<b>10 %</b>				

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending June 17, 2017

	Weekly	2017	2016	% chg		Weekly	2017	2016	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	365.2	7,685.5	7,360.2	4 %	Steers	855	864	881	-2 %
Heifers	149.6	3,756.9	3,416.4	10 %	Heifers	782	803	818	-2 %
Cows	111.4	2,631.7	2,487.0	6 %	Cows	647	650	652	0 %
Bulls	12.5	244.8	214.4	14 %	Bulls	926	896	912	-2 %
<b>Total</b>	<b>638.7</b>	<b>14,319.0</b>	<b>13,478.0</b>	<b>6 %</b>					
<b>Total Jan. - Dec. 2016</b>			<b>30,062.7</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		4,381,446	4,209,172	4 %		<b>2016</b>	<b>2015</b>		
Non-Fed		875,082	823,702	6 %	Prime	May 2017 (Sept '15.-Sept'16.)	(Sept'14-Sept'15)		
<b>Total</b>		<b>5,256,528</b>	<b>5,032,874</b>	<b>4 %</b>	Choice	5.0 %	5.1 %		
<b>Total Jan. - Dec. 2016</b>			<b>11,297,823</b>		Select	73.1 %	71.9 %		
						21.7 %	20.8 %		22.8 %
					<b>Cattle Slaughter for the Week Ending</b>				
<b>For the period</b>	<b>Jan. - Apr. 2017</b>	<b>2017</b>	<b>2016</b>	<b>% chg</b>		<b>2017</b>	<b>2016</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	54,873	49,787	10 %	
Canada		97,715	103,263	-5 %	US	638,713	605,596	5 %	
New Zealand		92,604	117,213	-21 %	<b>Total Canada &amp; US</b>	<b>693,586</b>	<b>655,383</b>	<b>6 %</b>	
Australia		90,710	142,526	-36 %					
Others		149,691	120,281	24 %	<b>Cattle Slaughter Year to Date</b>				
<b>Total</b>		<b>430,720</b>	<b>483,283</b>	<b>-11 %</b>	Canada	1,225,384	1,144,062	7 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	14,318,960	13,477,950	6 %	
Canada		46,107	39,962	15 %	<b>Total Canada &amp; US</b>	<b>15,544,344</b>	<b>14,622,012</b>	<b>6 %</b>	
Japan		118,833	86,896	37 %					
South Korea		61,716	50,263	23 %	<b>US Live Cattle Imports</b>				
Others		167,626	150,867	11 %	Mexico - Feeder 1 Jan.-Jun 24 2017	618,303	501,912	23 %	
<b>Total</b>		<b>394,282</b>	<b>327,988</b>	<b>20 %</b>	Canada 1 Jan.-Jun. 17 2017	318,386	411,509	-23 %	

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jun. 26 2017		2017		2016		% chg in tonnes entered from 2016 to 2017				
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled					
Australia	378,214	99,095	26 %	135,303	36 %		-27 %			
New Zealand	213,402	107,683	50 %	120,334	56 %		-11 %			
Argentina	20,000	0		0	0 %					
Uruguay	20,000	11,431	57 %	8,214	41 %		39 %			
Japan	200	200	100 %	89	45 %		125 %			
Others	64,805	36,865	57 %	21,298	33 %		73 %			
<b>Total TRQ</b>	<b>696,621</b>	<b>255,275</b>	<b>37 %</b>	<b>285,238</b>	<b>41 %</b>		<b>-11 %</b>			
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>206,779</b>	<b>35 %</b>	<b>255,637</b>	<b>43 %</b>		<b>-19 %</b>			
Canada	no limit	N/A	N/A	101,172	N/A		N/A			
Mexico	no limit	N/A	N/A	74,112	N/A		N/A			
<b>Canadian Beef and Veal Import Permits by Country</b>				<b>Canadian Beef and Veal Import Permits by Type of Meat</b>						
For the period 1 Jan.-Jun. 26 2017				2017 (tonnes)						
	2017	2016	% chg							
Global quota (tonnes)	76,409	76,409	0 %	Australia	Grinding Beef 6,595	Cuts 2,814	<b>Total 9,408</b>	<b>Total (%) 30.9 %</b>		
Supp. Quota Authorized	-	-		Germany	0	13	<b>13</b>	<b>0.0 %</b>		
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	76	<b>76</b>	<b>0.2 %</b>		
				Japan	0	2	<b>2</b>	<b>0.0 %</b>		
YTD Permits allocated as of:				Netherlands	0	79	<b>79</b>	<b>0.3 %</b>		
	2017-06-26	2016-06-26	% chg	New Zealand	5,945	3,301	<b>9,246</b>	<b>30.3 %</b>		
Australia (35000 mt)	9,408	20,563	-54 %	United Kingdom	0	60	<b>60</b>	<b>0.2 %</b>		
Germany	13	-		Uruguay	9,412	2,171	<b>11,583</b>	<b>38.0 %</b>		
Ireland	76	-		<b>Total</b>	<b>21,952</b>	<b>8,515</b>	<b>30,467</b>	<b>100.0 %</b>		
Japan	2	3	-28 %	For the period 1 Jan.-Jun. 26 2017						
Netherlands	79	-				<b>Percentage of Total Imports</b>				
New Zealand (29600 mt)	9,246	9,390	-2 %			Grinding Beef	Cuts			
United Kingdom	60	383	-84 %			2017	2016	2017	2016	
Uruguay	11,583	11,370	2 %			Australia	21.6 %	37.8 %	9.2 %	11.5 %
<b>Total</b>	<b>30,467</b>	<b>41,709</b>	<b>-27 %</b>			Germany	0.0 %	0.0 %	0.0 %	0.0 %
						Ireland	0.0 %	0.0 %	0.2 %	0.0 %
Over quota tariff rate : 26.5 %						Japan	0.0 %	0.0 %	0.0 %	0.0 %
						Netherlands	0.0 %	0.0 %	0.3 %	0.0 %
						New Zealand	19.5 %	13.5 %	10.8 %	9.0 %
						United Kingdom	0.0 %	0.2 %	0.2 %	0.7 %
						Uruguay	30.9 %	22.1 %	7.1 %	5.2 %
						<b>Total</b>	<b>72.1 %</b>	<b>73.6 %</b>	<b>27.9 %</b>	<b>26.4 %</b>

Source: CBGA (Canadian Slaughter) , USDA (US Data) , GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 24, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-06-24	42,014	10,358	52,372		5,462	1,770	7,232		59,604
2017-06-17	38,422	8,891	47,313		5,755	1,805	7,560		54,873
2017-06-10	38,643	9,385	48,028		6,128	2,304	8,432		56,460
2017-06-03	42,001	9,574	51,575		6,722	2,091	8,813		60,388
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
<b>YTD Total 2017</b>	<b>808,186</b>	<b>251,509</b>	<b>1,059,695</b>		<b>176,383</b>	<b>48,910</b>	<b>225,293</b>		<b>1,284,988</b>
<b>Total 2016</b>	<b>1,716,465</b>	<b>527,160</b>	<b>2,243,625</b>	<b>43,147</b>	<b>335,067</b>	<b>70,329</b>	<b>405,396</b>	<b>7,796</b>	<b>2,649,021</b>

#### Grading

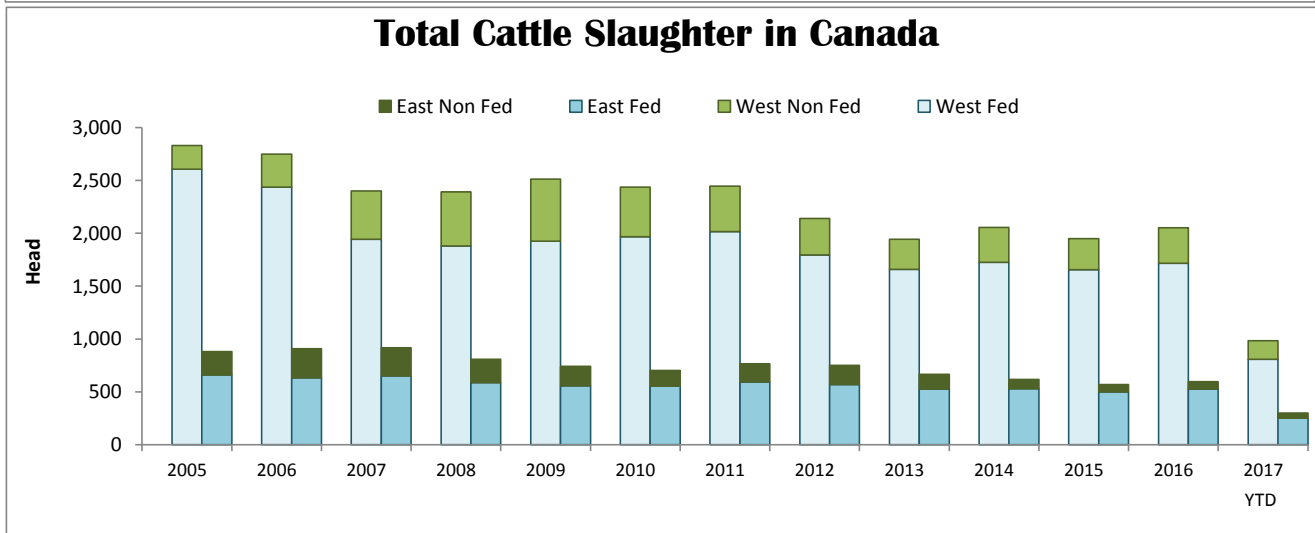
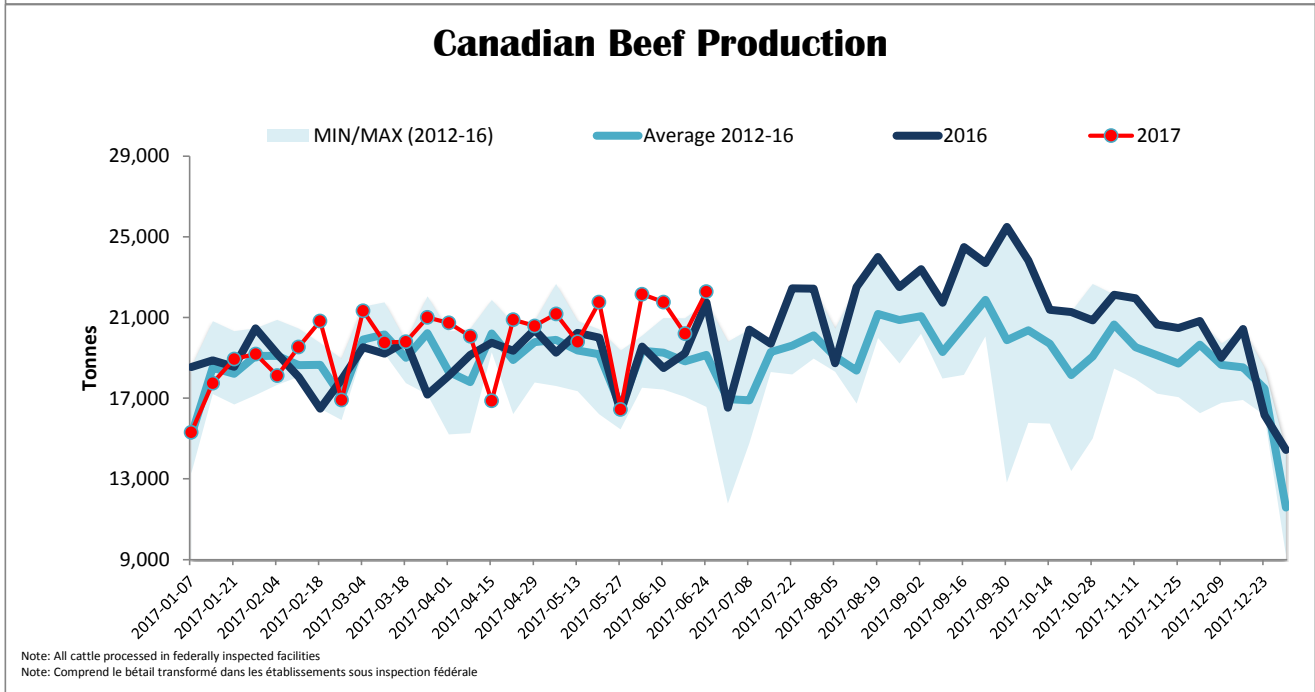
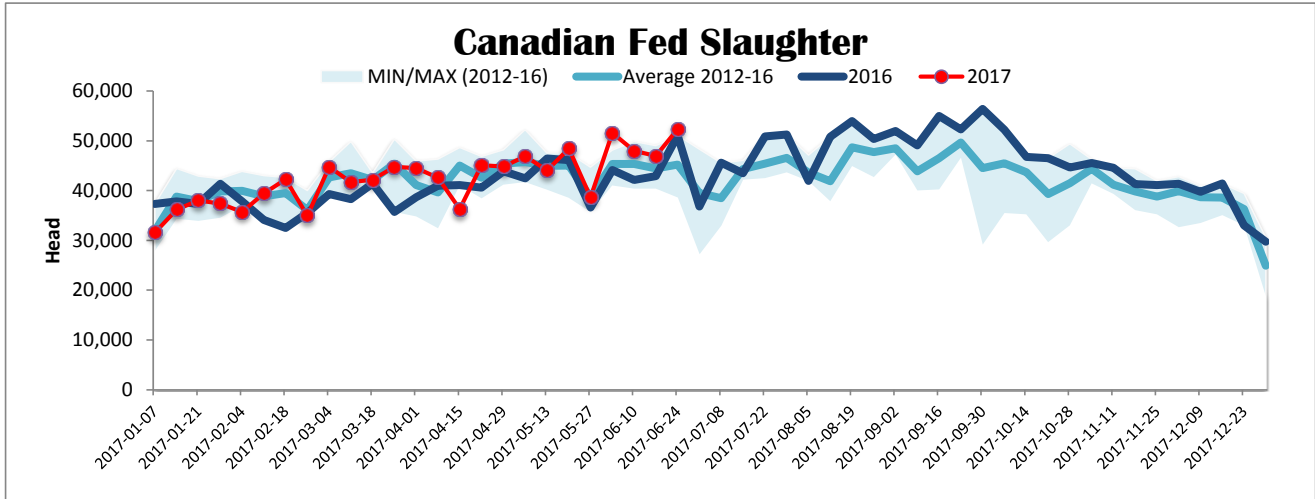
	West		East		June 24, 2017		Canada 2016		% chg '16 - '17
	West	% of Total	East	% of Total	Canada 2017	% of Total	Canada 2016		
A - Prime	278	0.7 %	190	1.8 %	468	0.9 %	651	-28.1%	
AAA	20,404	49.2 %	5,335	51.3 %	25,739	49.6 %	26,081	-1.3%	
AA	19,266	46.4 %	4,359	41.9 %	23,625	45.5 %	22,205	6.4%	
A	931	2.2 %	258	2.5 %	1,189	2.3 %	1,072	10.9%	
B1, 2, 3, 4	627	1.5 %	258	2.5 %	885	1.7 %	830	6.6%	
Year-to-date									
	West	%	East	%	Canada 2017	%	Canada 2016	% chg '16 - '17	
A - Prime	12,732	1.6 %	7,084	2.8 %	19,816	1.9 %	28,561	-30.6 %	
AAA	468,113	58.9 %	158,090	62.7 %	626,203	59.8 %	636,062	-1.6 %	
AA	287,158	36.1 %	77,812	30.8 %	364,970	34.8 %	303,220	20.4 %	
A	16,260	2.0 %	3,780	1.5 %	20,040	1.9 %	15,498	29.3 %	
B1, 2, 3, 4	11,169	1.4 %	5,503	2.2 %	16,672	1.6 %	13,509	23.4 %	

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending June 24, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency