



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 10, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	408,213	389,740	5 %	168,783	170,141	-1 %	576,996	559,881	3 %
Heifers	319,537	289,142	11 %	63,477	62,671	1 %	383,014	351,813	9 %
Cows	158,178	147,994	7 %	44,991	29,074	55 %	203,169	177,068	15 %
Bulls	6,988	5,109	37 %	344	404	-15 %	7,332	5,513	33 %
Total	892,916	831,985	7 %	277,595	262,290	6 %	1,170,511	1,094,275	7 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	863	902	-4 %	948	968	-2 %	888	922	-4 %
Heifers	813	849	-4 %	840	853	-2 %	818	849	-4 %
Cows	751	795	-6 %	697	690	1 %	739	778	-5 %
Bulls	1,059	1,031	3 %	1,006	924	9 %	1,057	1,023	3 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	278,155	271,390	2 %	96,996	99,150	-2 %	375,151	370,540	1 %
Non-Fed	57,336	55,884	3 %	14,411	9,282	55 %	71,747	65,166	10 %
Total	335,490	327,275	3 %	111,407	108,431	3 %	446,897	435,706	3 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS			
For the period Jan. 1 - Jun. 3, 2017			
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	133,555	138,177	-3 %
feeder cattle & calves	72,890	130,048	-44 %
cows & bulls	82,044	112,761	-27 %
others*	7,063	7,928	-11 %
Total	295,552	388,914	-24 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Apr. 30, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	69,575	72,240	-4 %
Frozen cuts	3,784	4,379	-14 %
Offals	5,919	6,803	-13 %
Processed	1,879	1,123	67 %
Total	81,156	84,546	-4 %

Source: Statistics Canada

IMPORTS				
For the period Jan. 1 - Apr. 30, 2017				
(head)	2017	2016	% chg	
Live Cattle	pure bred	1,807	1,059	71 %
From U.S.	non pure bred	18,126	7,162	153 %
	Total	19,933	8,221	142 %

Source: Statistics Canada

Beef and Veal Exports			
For the period Jan. 1 - Jun. 10, 2017			
(tonnes)	2017	2016	% chg
United States	53,526	53,505	0 %
New Zealand	8,125	8,558	-5 %
Australia	7,646	16,303	-53 %
Uruguay	6,368	8,639	-53 %
Mexico	1,152	752	53 %
Others	1,973	2,818	-30 %
Total	78,790	90,575	-13 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	22,131	33,310	-34 %
EU-28 (Beef/Veal total)	684	529	29 %

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Apr. 30, 2017			
(tonnes)	2017	2016	% chg
United States	81,156	84,546	-4 %
Japan	6,972	5,173	35 %
Hong Kong	6,085	6,536	-7 %
Mexico	5,545	4,788	16 %
China	3,425	2,452	40 %
South Korea	1,879	1,533	23 %
Philippines	1,579	360	338 %
Taiwan	1,045	0	
Malaysia	793	0	
Côte d'Ivoire	643	128	402 %
Peru	542	443	22 %
Angola	521	396	32 %
Mozambique	431	198	117 %
Saudi Arabia	333	864	-61 %
Chile	294	247	19 %
Others	2,140	2,019	6 %
Total	113,383	109,684	3 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Apr. 30, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	510,444	539,363	-5 %
Japan	42,861	34,331	25 %
Hong Kong	43,725	41,931	4 %
Mexico	38,399	37,791	2 %
China	36,390	20,629	76 %
South Korea	10,003	10,981	-9 %
Philippines	3,331	2,773	20 %
Taiwan	6,605	0	
Malaysia	470	0	
Côte d'Ivoire	570	129	342 %
Peru	628	715	-12 %
Angola	570	363	57 %
Mozambique	423	191	122 %
Saudi Arabia	3,591	9,182	-61 %
Chile	1,590	1,960	-19 %
Others	12,253	7,842	56 %
Total	711,855	708,179	1 %
Cattle Hides & Skins Exports	98,677	89,402	10 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending June 3, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	317.9	6,967.2	6,655.4	5 %	Steers	847	866	-2 %
Heifers	139.8	3,448.6	3,141.0	10 %	Heifers	778	805	-2 %
Cows	94.9	2,408.7	2,289.1	5 %	Cows	644	650	0 %
Bulls	9.9	219.8	193.2	14 %	Bulls	915	893	-2 %
Total	562.5	13,044.3	12,278.6	6 %				
Total Jan. - Dec. 2016			30,062.7					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		3,996,048	3,833,944	4 %		2016	2015	
Non-Fed		799,210	756,817	6 %	April 2017	(Sept '15.-Sept'16.)	(Sept'14-Sept'15)	
Total		4,795,258	4,590,761	4 %	Prime	5.9 %	5.8 %	5.1 %
Total Jan. - Dec. 2016			11,297,823		Choice	74.0 %	73.2 %	71.9 %
					Select	19.8 %	20.8 %	22.8 %
					Cattle Slaughter for the Week Ending			
For the period	Jan. - Apr. 2017	2017	2016	% chg		2017	2016	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	60,388	51,446	17 %
Canada		97,715	103,263	-5 %	US	562,533	527,496	7 %
New Zealand		92,604	117,213	-21 %	Total Canada & US	622,921	578,942	8 %
Australia		90,710	142,526	-36 %	Cattle Slaughter Year to Date			
Others		149,691	120,281	24 %	Canada	1,114,051	1,045,100	7 %
Total		430,720	483,283	-11 %	US	13,044,262	12,278,646	6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	14,158,313	13,323,746	6 %
Canada		46,107	39,962	15 %	US Live Cattle Imports			
Japan		118,833	86,896	37 %	Mexico - Feeder 1 Jan.-Jun 10 2017	577,046	475,966	21 %
South Korea		61,716	50,263	23 %	Canada 1 Jan.-Jun. 3 2017	295,552	388,914	-24 %
Others		167,626	150,867	11 %				
Total		394,282	327,988	20 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jun. 12 2017	2017			2016			% chg in tonnes entered from 2016 to 2017
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	88,752	23 %	123,467	33 %	-28 %	
New Zealand	213,402	93,387	44 %	106,973	50 %	-13 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	10,602	53 %	7,425	37 %	43 %	
Japan	200	187	94 %	79	40 %	137 %	
Others	64,805	33,193	51 %	19,724	30 %	68 %	
Total TRQ	696,621	226,121	32 %	257,668	37 %	-12 %	
TRQ (Australia, N. Z.)	591,616	182,139	31 %	230,440	39 %	-21 %	
Canada	no limit	N/A	N/A	93,013	N/A	N/A	
Mexico	no limit	N/A	N/A	67,199	N/A	N/A	

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Jun. 12 2017	2017			2016		
	2017	2016	% chg	2017	2016	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-				
Total quota	76,409	76,409	0 %			
YTD Permits allocated as of:						
Australia (35000 mt)	8,081	19,888	-59 %			
Germany	13	-				
Ireland	76	-				
Japan	2	3	-28 %			
Netherlands	76	-				
New Zealand (29600 mt)	8,810	8,719	1 %			
United Kingdom	60	383	-84 %			
Uruguay	11,583	11,370	2 %			
Total	28,701	40,363	-29 %			

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jun. 12 2017	2017				2016			
	Grinding Beef		Cuts		Grinding Beef		Cuts	
	2017	2016	2017	2016	2017	2016	2017	2016
Australia	5,914	2,167	8,081	28.2 %	20.6 %	38.1 %	7.6 %	11.1 %
Germany	0	13	13	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0	76	76	0.3 %	0.0 %	0.0 %	0.3 %	0.0 %
Japan	0	2	2	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0	76	76	0.3 %	0.0 %	0.0 %	0.3 %	0.0 %
New Zealand	5,764	3,046	8,810	30.7 %	20.1 %	12.9 %	10.6 %	8.7 %
United Kingdom	0	60	60	0.2 %	0.0 %	0.2 %	0.2 %	0.7 %
Uruguay	9,412	2,171	11,583	40.4 %	32.8 %	22.8 %	7.6 %	5.4 %
Total	21,091	7,610	28,701	100.0 %	73.5 %	74.1 %	26.5 %	25.9 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 10, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-06-10	38,643	9,385	48,028		6,128	2,304	8,432		56,460
2017-06-03	42,001	9,574	51,575		6,722	2,091	8,813		60,388
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	727,750	232,260	960,010		165,166	45,335	210,501		1,170,511
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

Grading

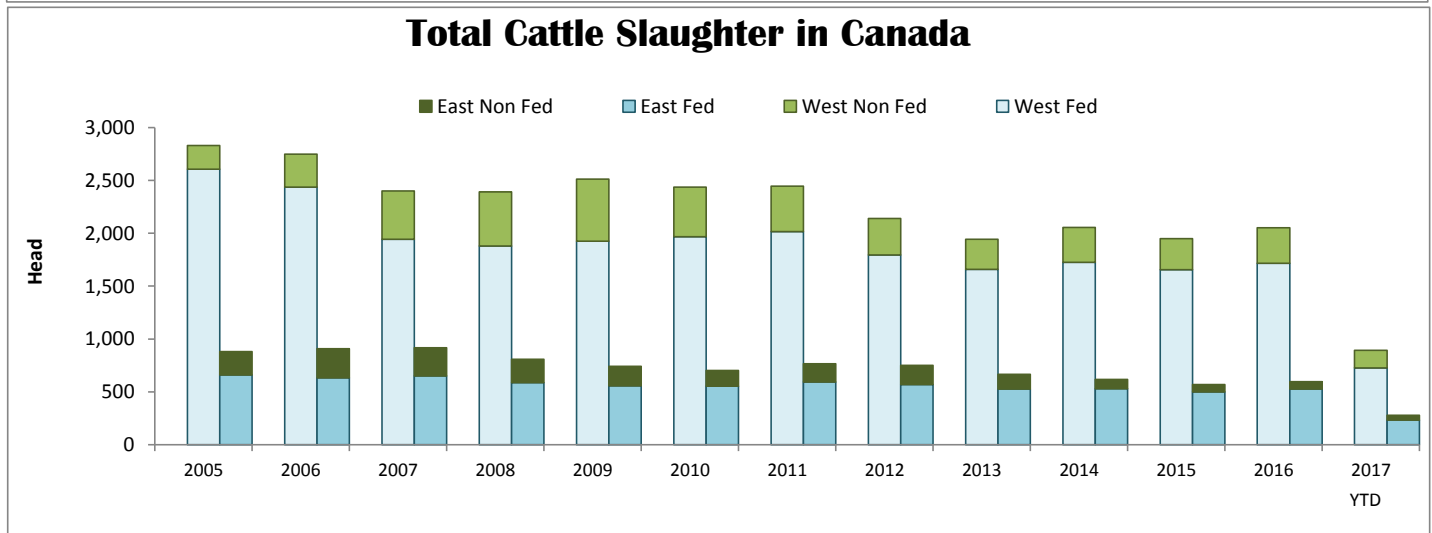
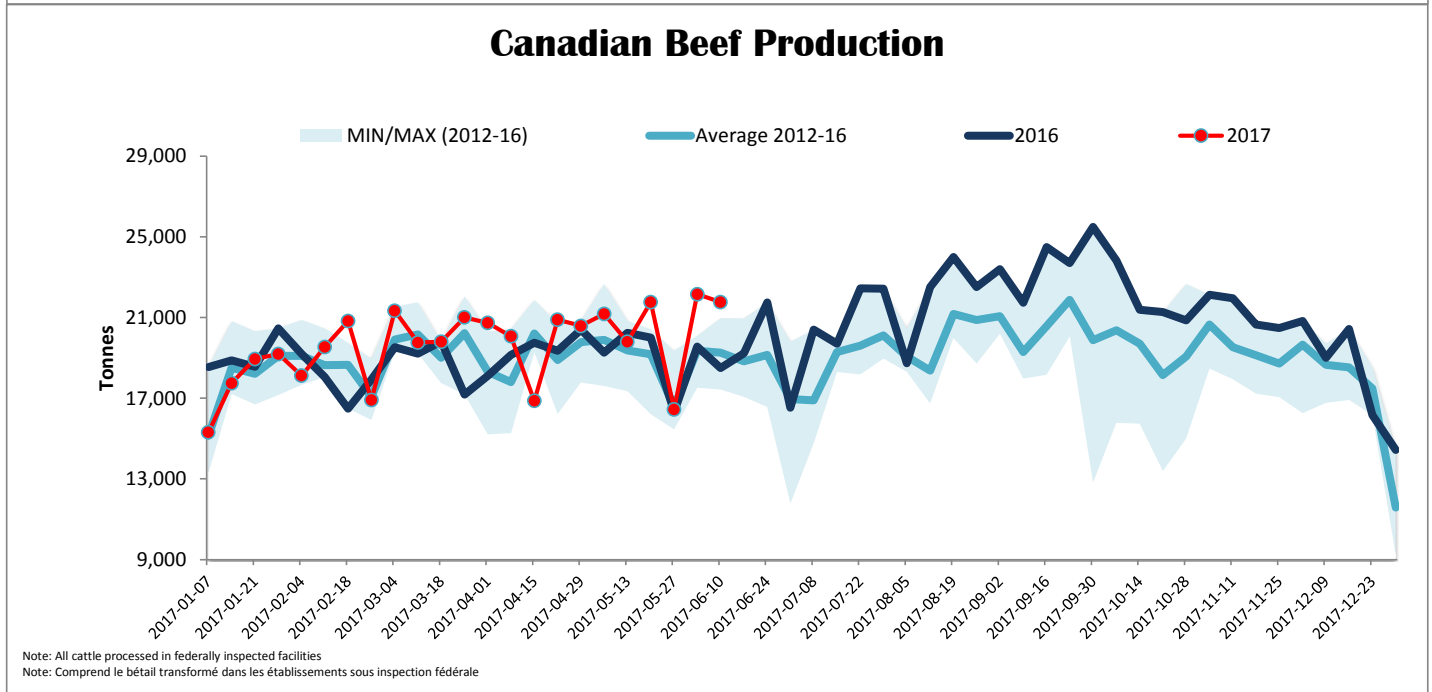
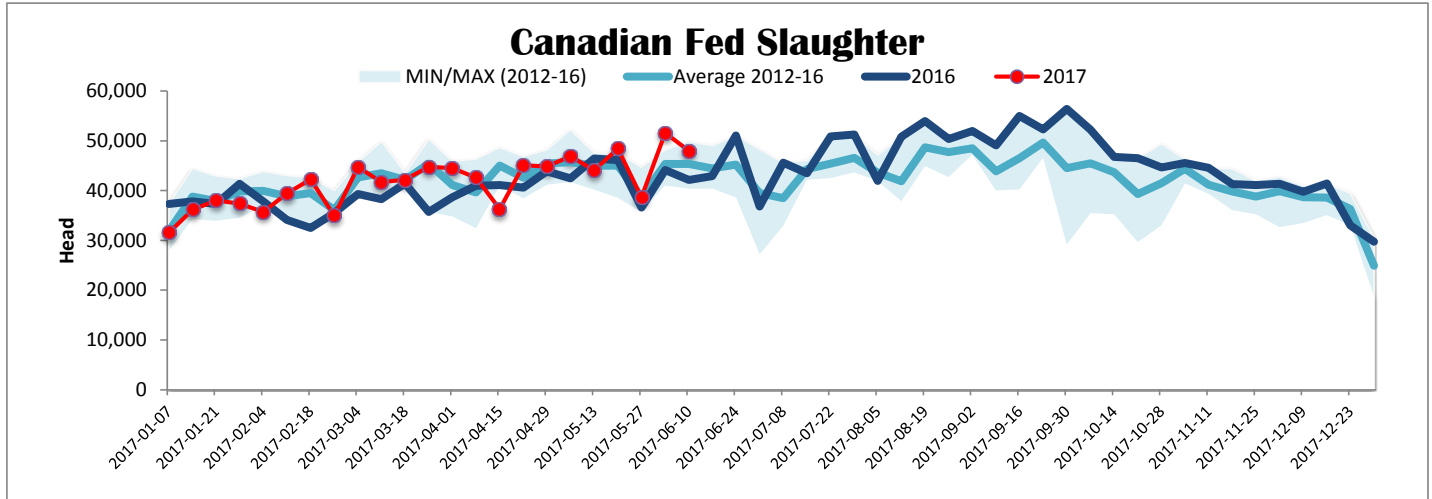
	Weekly Totals				June 10, 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	352	0.9 %	261	2.8 %	613	1.3 %	754	-18.7%
AAA	18,396	48.3 %	5,769	61.3 %	24,165	50.9 %	23,441	3.1%
AA	17,299	45.4 %	2,927	31.1 %	20,226	42.6 %	16,019	26.3%
A	1,449	3.8 %	168	1.8 %	1,617	3.4 %	936	72.8%
B1, 2, 3, 4	587	1.5 %	290	3.1 %	877	1.8 %	706	24.2%
	Year-to-date				Canada 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	12,159	1.7 %	6,639	2.8 %	18,798	2.0 %	27,278	-31.1 %
AAA	430,368	60.1 %	147,709	63.4 %	578,077	60.9 %	587,089	-1.5 %
AA	249,590	34.9 %	70,336	30.2 %	319,926	33.7 %	263,931	21.2 %
A	13,991	2.0 %	3,331	1.4 %	17,322	1.8 %	13,231	30.9 %
B1, 2, 3, 4	9,961	1.4 %	4,958	2.1 %	14,919	1.6 %	12,009	24.2 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending June 10, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency