



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 3, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	381,235	366,634	4 %	161,809	164,471	-2 %	543,044	531,105	2 %
Heifers	307,872	278,363	11 %	61,066	60,106	2 %	368,938	338,469	9 %
Cows	152,323	142,833	7 %	42,715	27,453	56 %	195,038	170,286	15 %
Bulls	6,715	4,849	38 %	316	391	-19 %	7,031	5,240	34 %
Total	848,145	792,679	7 %	265,906	252,421	5 %	1,114,051	1,045,100	7 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	865	905	-4 %	951	969	-2 %	890	924	-4 %
Heifers	813	850	-4 %	841	854	-2 %	818	851	-4 %
Cows	750	797	-6 %	696	690	1 %	739	779	-5 %
Bulls	1,060	1,032	3 %	1,016	921	10 %	1,058	1,024	3 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	263,708	258,334	2 %	93,246	95,752	-3 %	356,954	354,086	1 %
Non-Fed	55,190	54,004	2 %	13,665	8,769	56 %	68,855	62,772	10 %
Total	318,898	312,338	2 %	106,911	104,521	2 %	425,809	416,859	2 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS				IMPORTS				
For the period Jan. 1 - May. 27, 2017				For the period Jan. 1 - Apr. 30, 2017				
(head)	2017	2016	% chg	(head)	2017	2016	% chg	
Live Cattle to U.S.				Live Cattle	pure bred	1,807	1,059	71 %
slaughter steers & heifers	130,448	136,439	-4 %	From U.S.	non pure bred	18,128	7,163	153 %
feeder cattle & calves	71,628	125,199	-43 %		Total	19,935	8,222	142 %
cows & bulls	78,443	108,085	-27 %					
others*	6,872	7,666	-10 %					
Total	287,391	377,389	-24 %					

*= breeding and others Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Apr. 30, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	69,575	72,240	-4 %
Frozen cuts	3,784	4,379	-14 %
Offals	5,919	6,803	-13 %
Processed	1,879	1,123	67 %
Total	81,157	84,545	-4 %

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - Jun. 3, 2017			
(tonnes)	2017	2016	% chg
United States	51,390	50,772	1 %
New Zealand	7,735	8,439	-8 %
Australia	7,287	16,100	-55 %
Uruguay	6,238	8,536	-27 %
Mexico	1,069	699	53 %
Others	1,903	2,705	-30 %
Total	75,622	87,251	-13 %

Source: Statistics Canada

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	21,232	33,147	-36 %
EU-28 (Beef/Veal total)	634	529	20 %

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Apr. 30, 2017			
(tonnes)	2017	2016	% chg
United States	81,156	84,546	-4 %
Japan	6,972	5,173	35 %
Hong Kong	6,085	6,536	-7 %
Mexico	5,545	4,788	16 %
China	3,425	2,452	40 %
South Korea	1,879	1,533	23 %
Philippines	1,579	360	338 %
Taiwan	1,045	0	
Malaysia	793	0	
Côte d'Ivoire	643	128	402 %
Peru	542	443	22 %
Angola	521	396	32 %
Mozambique	431	198	117 %
Saudi Arabia	333	864	-61 %
Chile	294	247	19 %
Others	2,140	2,019	6 %
Total	113,383	109,684	3 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Apr. 30, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	510,444	539,363	-5 %
Japan	42,861	34,331	25 %
Hong Kong	43,725	41,931	4 %
Mexico	38,399	37,791	2 %
China	36,390	20,629	76 %
South Korea	10,003	10,981	-9 %
Philippines	3,331	2,773	20 %
Taiwan	6,605	0	
Malaysia	470	0	
Côte d'Ivoire	570	129	342 %
Peru	628	715	-12 %
Angola	570	363	57 %
Mozambique	423	191	122 %
Saudi Arabia	3,591	9,182	-61 %
Chile	1,590	1,960	-19 %
Others	12,253	7,842	56 %
Total	711,855	708,179	1 %
Cattle Hides & Skins Exports	98,677	89,402	10 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 27, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	360.9	6,649.2	6,345.5	5 %	Steers	838	867	-2 %
Heifers	143.7	3,308.8	3,023.4	9 %	Heifers	772	806	-2 %
Cows	106.2	2,313.8	2,198.1	5 %	Cows	639	650	0 %
Bulls	11.8	209.9	184.2	14 %	Bulls	914	892	-2 %
Total	622.7	12,481.7	11,751.2	6 %				
Total Jan. - Dec. 2016			30,062.7					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		3,823,407	3,669,285	4 %		2016	2015	
Non-Fed		767,536	726,105	6 %	April 2017	(Sept '15.-Sept'16.)	(Sept'14-Sept'15)	
Total		4,590,943	4,395,390	4 %	Prime	5.9 %	5.8 %	5.1 %
Total Jan. - Dec. 2016			11,297,823		Choice	74.0 %	73.2 %	71.9 %
					Select	19.8 %	20.8 %	22.8 %
					Cattle Slaughter for the Week Ending			
For the period	Jan. - Apr. 2017	2017	2016	% chg		2017	2016	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	44,696	42,878	4 %
Canada		97,715	103,263	-5 %	US	622,658	585,835	6 %
New Zealand		92,604	117,213	-21 %	Total Canada & US	667,354	628,713	6 %
Australia		90,710	142,526	-36 %	Cattle Slaughter Year to Date			
Others		149,691	120,281	24 %	Canada	1,053,663	993,654	6 %
Total		430,720	483,283	-11 %	US	12,481,729	11,751,150	6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	13,535,392	12,744,804	6 %
Canada		46,107	39,962	15 %	US Live Cattle Imports			
Japan		118,833	86,896	37 %	Mexico - Feeder 1 Jan.-Jun 3 2017	553,813	462,112	20 %
South Korea		61,716	50,263	23 %	Canada 1 Jan.-May. 27 2017	287,391	377,389	-24 %
Others		167,626	150,867	11 %				
Total		394,282	327,988	20 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jun. 5 2017	2017			2016			% chg in tonnes entered from 2016 to 2017
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	84,942	22 %	116,776	31 %	-27 %	
New Zealand	213,402	86,753	41 %	99,861	47 %	-13 %	
Argentina	20,000	0		0			
Uruguay	20,000	10,503	53 %	6,918	35 %	52 %	
Japan	200	175	88 %	78	39 %	126 %	
Others	64,805	32,068	49 %	18,786	29 %	71 %	
Total TRQ	696,621	214,442	31 %	242,419	35 %	-12 %	
TRQ (Australia, N. Z.)	591,616	171,696	29 %	216,637	37 %	-21 %	
Canada	no limit	N/A	N/A	88,854	N/A	N/A	
Mexico	no limit	N/A	N/A	63,670	N/A	N/A	

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Jun. 6 2017	2017			2016			% chg
	2017	2016	% chg	2017	2016	% chg	
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-					
Total quota	76,409	76,409	0 %				
YTD Permits allocated as of:							
Australia (35000 mt)	7,895	19,608	-60 %				
Germany	13	-					
Ireland	76	-					
Japan	2	3	-48 %				
Netherlands	76	-					
New Zealand (29600 mt)	8,473	8,445	0 %				
United Kingdom	60	383	-84 %				
Uruguay	11,583	11,370	2 %				
Total	28,177	39,809	-29 %				

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jun. 6 2017	2017				2016			
	Grinding Beef		Cuts		Grinding Beef		Cuts	
	2017	2016	2017	2016	2017	2016	2017	2016
Australia	5,885	2,010	7,895	28.0 %				
Germany	0	13	13	0.0 %				
Ireland	0	76	76	0.3 %				
Japan	0	2	2	0.0 %				
Netherlands	0	76	76	0.3 %				
New Zealand	5,543	2,930	8,473	30.1 %				
United Kingdom	0	60	60	0.2 %				
Uruguay	9,412	2,171	11,583	41.1 %				
Total	20,840	7,337	28,177	100.0 %				
For the period 1 Jan.-Jun. 6 2017	Percentage of Total Imports							
	Grinding Beef		Cuts		Grinding Beef		Cuts	
	2017	2016	2017	2016	2017	2016	2017	2016
Australia	20.9 %	38.4 %	7.1 %	10.9 %				
Germany	0.0 %	0.0 %	0.0 %	0.0 %				
Ireland	0.0 %	0.0 %	0.3 %	0.0 %				
Japan	0.0 %	0.0 %	0.0 %	0.0 %				
Netherlands	0.0 %	0.0 %	0.3 %	0.0 %				
New Zealand	19.7 %	12.6 %	10.4 %	8.6 %				
United Kingdom	0.0 %	0.2 %	0.2 %	0.8 %				
Uruguay	33.4 %	23.1 %	7.7 %	5.4 %				
Total	74.0 %	74.3 %	26.0 %	25.7 %				

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 3, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-06-03	42,001	9,574	51,575		6,722	2,091	8,813		60,388
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	689,107	222,875	911,982		159,038	43,031	202,069		1,114,051
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

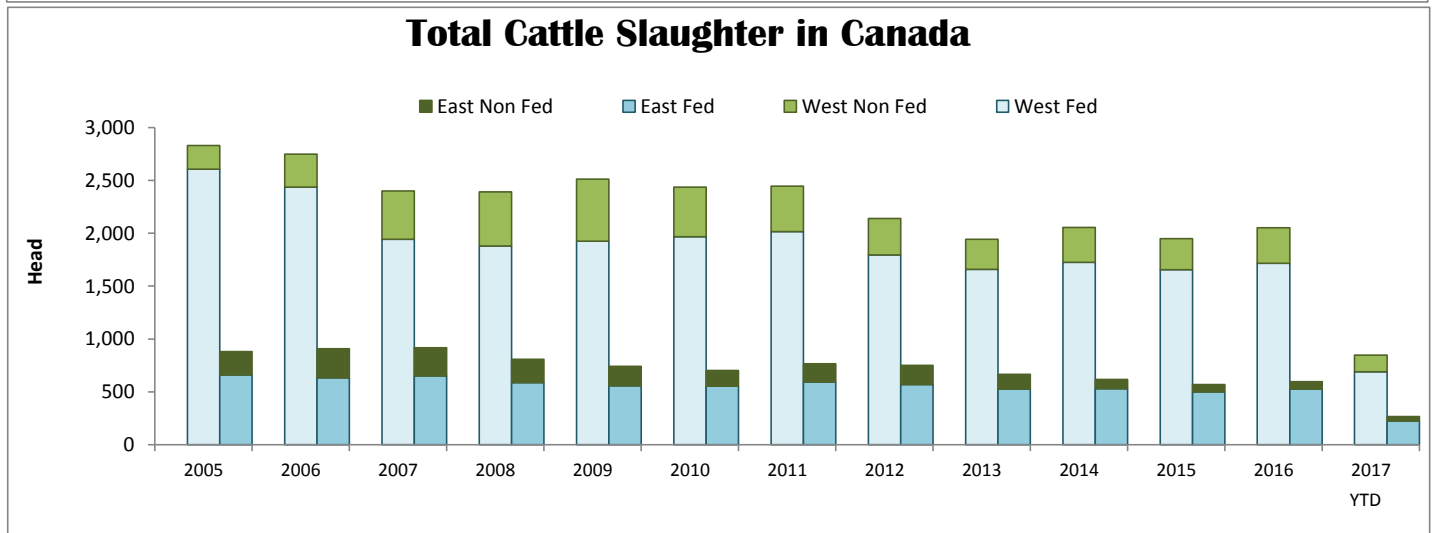
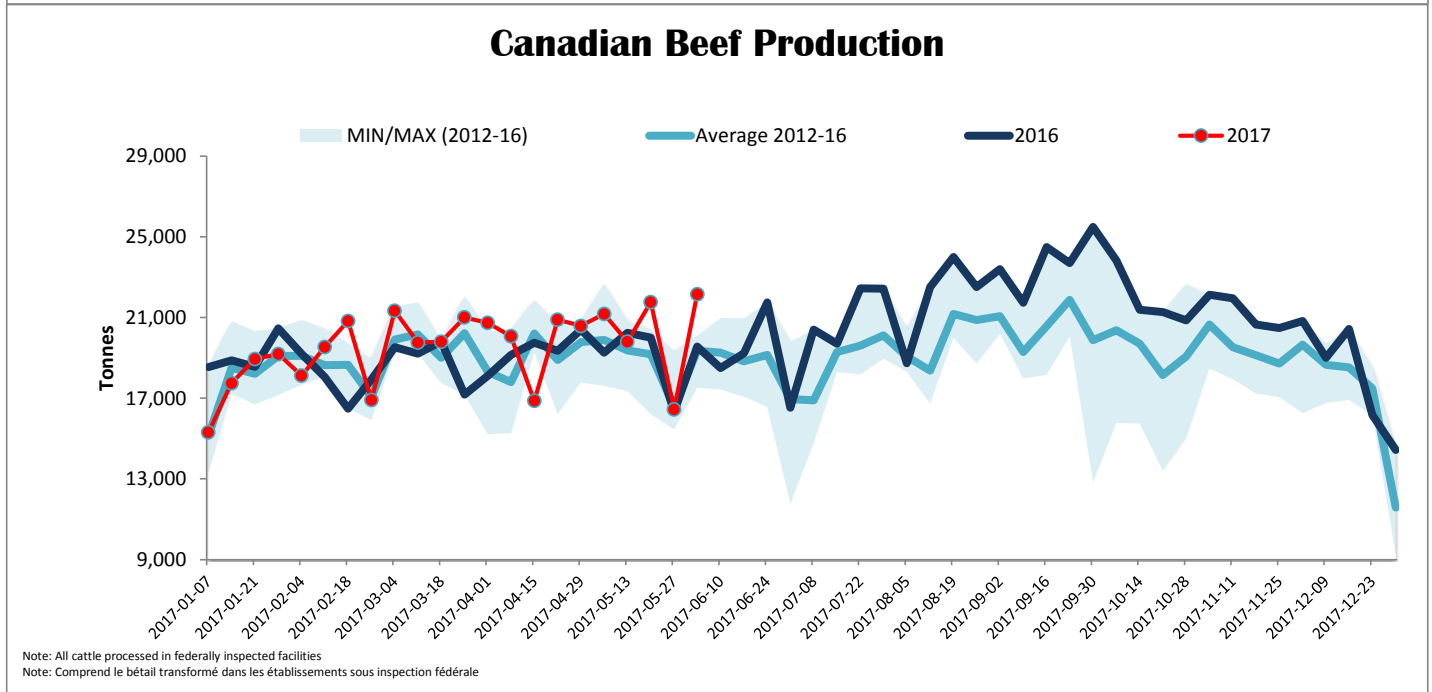
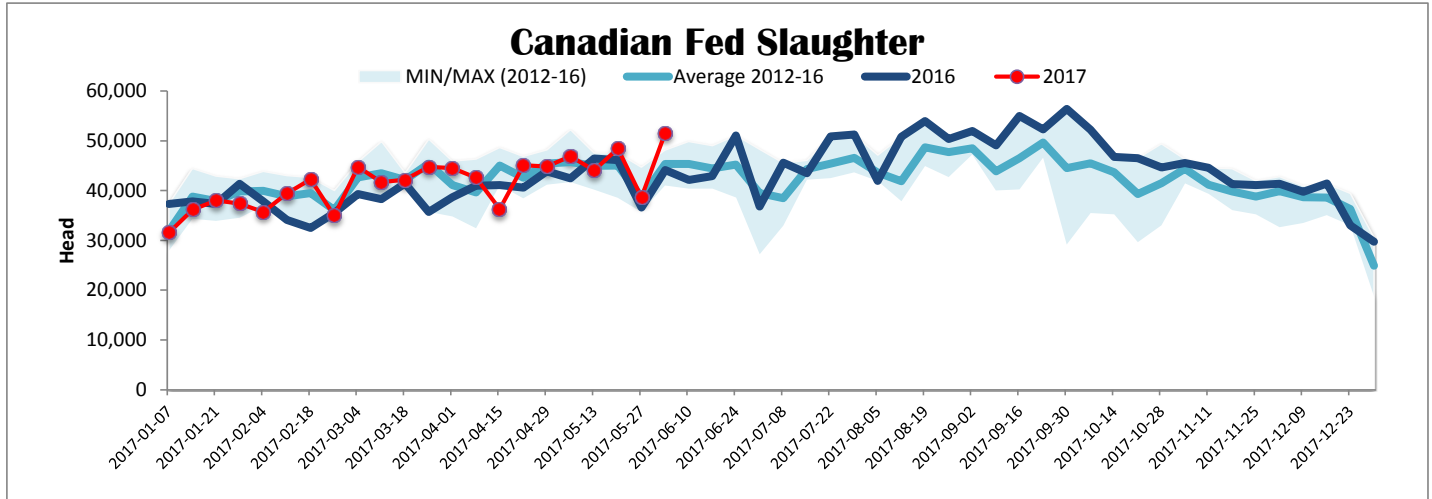
Grading								
	Weekly Totals				June 3, 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	467	1.1 %	234	2.4 %	701	1.4 %	1,057	-33.7%
AAA	20,880	50.4 %	5,984	62.2 %	26,864	52.6 %	24,557	9.4%
AA	18,290	44.1 %	2,955	30.7 %	21,245	41.6 %	16,367	29.8%
A	1,108	2.7 %	191	2.0 %	1,299	2.5 %	1,048	24.0%
B1, 2, 3, 4	690	1.7 %	259	2.7 %	949	1.9 %	676	40.4%
Year-to-date								
	West	%	East	%	Canada 2017	%	Canada 2016	% chg '16 - '17
A - Prime	11,807	1.7 %	6,378	2.9 %	18,185	2.0 %	26,524	-31.4 %
AAA	411,972	60.8 %	141,940	63.5 %	553,912	61.4 %	563,648	-1.7 %
AA	232,291	34.3 %	67,409	30.2 %	299,700	33.2 %	247,912	20.9 %
A	12,542	1.8 %	3,163	1.4 %	15,705	1.7 %	12,295	27.7 %
B1, 2, 3, 4	9,374	1.4 %	4,668	2.1 %	14,042	1.6 %	11,303	24.2 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending June 3, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency