



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 22, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	580,469	549,957	6 %	214,224	209,092	2 %	794,693	759,049	5 %
Heifers	386,781	345,094	12 %	78,167	78,308	0 %	464,948	423,402	10 %
Cows	190,776	176,558	8 %	54,461	36,513	49 %	245,237	213,071	15 %
Bulls	9,102	6,160	48 %	507	500	1 %	9,609	6,660	44 %
Total	1,167,128	1,077,769	8 %	347,359	324,413	7 %	1,514,487	1,402,182	8 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	858	897	-4 %	937	959	-2 %	880	914	-4 %
Heifers	809	842	-4 %	833	849	-2 %	813	844	-4 %
Cows	752	792	-5 %	697	690	1 %	740	775	-5 %
Bulls	1,059	1,035	2 %	971	912	6 %	1,054	1,026	3 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	368,582	356,479	3 %	120,854	121,381	0 %	489,436	477,860	2 %
Non-Fed	69,606	66,494	5 %	17,477	11,655	50 %	87,083	78,149	11 %
Total	438,188	422,973	4 %	138,331	133,036	4 %	576,519	556,009	4 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS			
For the period Jan. 1 - Jul. 15, 2017			
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	169,488	163,739	4 %
feeder cattle & calves	81,357	141,722	-43 %
cows & bulls	104,954	142,305	-26 %
others*	7,966	9,450	-16 %
Total	363,765	457,216	-20 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - May. 30, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	89,291	90,529	-1 %
Frozen cuts	4,923	5,499	-10 %
Offals	7,664	8,674	-12 %
Processed	2,297	1,428	61 %
Total	104,175	106,130	-2 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - May. 30, 2017			
(head)	2017	2016	% chg
Live Cattle			
pure bred	2,280	1,382	65 %
From U.S.	21,216	7,519	182 %
non pure bred			
Total	23,496	8,901	164 %

Source: Statistics Canada

For the period Jan. 1 - Jul. 22, 2017			
(tonnes)	2017	2016	% chg
Beef and Veal			
United States	69,047	69,549	-1 %
Australia	10,195	18,205	-44 %
New Zealand	9,955	11,147	-11 %
Uruguay	7,148	8,741	-18 %
Mexico	1,404	1,039	35 %
Others	2,379	3,510	-32 %
Total	100,129	112,190	-11 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	27,368	38,213	-28 %
EU-28 (Beef/Veal total)	894	574	56 %

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - May. 30, 2017			
(tonnes)	2017	2016	% chg
United States	104,175	106,130	-2 %
Japan	9,709	7,388	31 %
Hong Kong	7,761	8,166	-5 %
Mexico	6,898	6,050	14 %
China	3,501	2,492	41 %
South Korea	2,307	2,195	5 %
Philippines	1,686	384	339 %
Taiwan	1,299	0	
Angola	946	494	91 %
Côte d'Ivoire	821	230	258 %
Malaysia	808	0	
Peru	738	543	36 %
Mozambique	431	298	45 %
Chile	422	247	71 %
Saudi Arabia	413	986	-58 %
Others	2,789	2,559	9 %
Total	144,705	138,160	5 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - May. 30, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	673,244	668,810	1 %
Japan	60,072	48,357	24 %
Hong Kong	56,288	51,869	9 %
Mexico	47,436	46,018	3 %
China	41,730	21,040	98 %
South Korea	13,136	15,276	-14 %
Philippines	3,881	3,098	25 %
Taiwan	8,664	0	
Angola	1,019	417	144 %
Côte d'Ivoire	702	237	196 %
Malaysia	585	0	
Peru	889	843	5 %
Mozambique	423	271	56 %
Chile	1,933	1,960	-1 %
Saudi Arabia	4,450	10,826	-59 %
Others	14,889	9,749	53 %
Total	929,340	878,771	6 %
Cattle Hides & Skins Exports	125,213	115,513	8 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 15, 2017

	Year to Date for the Week Ending July 15, 2017				Year to Date for the Week Ending July 15, 2017			
	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	334.2	9,031.8	8,713.7	4 %	Steers	865	864	-2 %
Heifers	163.9	4,389.7	3,963.8	11 %	Heifers	792	801	-2 %
Cows	114.0	3,055.2	2,872.5	6 %	Cows	641	649	0 %
Bulls	11.9	290.2	253.5	15 %	Bulls	921	899	-1 %
Total	624.0	16,766.9	15,803.5	6 %				
Total Jan. - Dec. 2016			30,062.7					

	National Summary of Beef Graded				National Summary of Beef Graded			
		2017	2016	% chg	2017	2016	% chg	
Fed	5,133,759	4,942,901	4 %	Prime	5.0 %	5.8 %	5.1 %	
Non-Fed	1,017,534	951,452	7 %	Choice	73.1 %	73.2 %	71.9 %	
Total	6,151,292	5,894,353	4 %	Select	21.7 %	20.8 %	22.8 %	
Total Jan. - Dec. 2016		11,297,823						

	Cattle Slaughter for the Week Ending				Cattle Slaughter for the Week Ending			
	Jan. - May 2017	2017	2016	% chg	2017	2016	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	61,809	50,180	23 %
Canada	125,280	129,450	-3 %	US	624,045	598,164	4 %	
New Zealand	117,916	151,841	-22 %	Total Canada & US	685,854	648,344	6 %	
Australia	114,344	175,983	-35 %					
Others	194,632	152,754	27 %	Cattle Slaughter Year to Date				
Total	552,172	610,028	-9 %	Canada	1,454,381	1,345,311	8 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)				US	16,766,877	15,803,453	6 %	
Canada	56,220	54,302	4 %	Total Canada & US	18,221,258	17,148,764	6 %	
Japan	149,490	114,790	30 %					
South Korea	78,415	68,060	15 %	US Live Cattle Imports				
Others	212,721	190,844	11 %	Mexico - Feeder 1 Jan.-Jul 22 2017	676,406	538,142	26 %	
Total	496,847	427,996	16 %	Canada 1 Jan.-Jul. 15 2017	363,765	457,216	-20 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2017				2016				% chg in tonnes entered from 2016 to 2017
	Quota level	Tonnes entered	% filled		Tonnes entered	% filled			
Australia	378,214	118,321	31 %		159,434	42 %		-26 %	
New Zealand	213,402	128,767	60 %		140,495	66 %		-8 %	
Argentina	20,000	0	0 %		0	0 %			
Uruguay	20,000	12,965	65 %		9,778	49 %		33 %	
Japan	200	200	100 %		104	52 %		92 %	
Others	64,805	40,468	62 %		23,651	36 %		71 %	
Total TRQ	696,621	300,721	43 %		333,462	48 %		-10 %	
TRQ (Australia, N. Z.)	591,616	247,089	42 %		299,929	51 %		-18 %	
Canada	no limit	N/A	N/A		120,552	N/A		N/A	
Mexico	no limit	N/A	N/A		85,832	N/A		N/A	

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

	2017			2016			Total	Total (%)
	2017	2016	% chg	2017	2016	% chg		
Global quota (tonnes)	76,409	76,409	0 %				10,725	32.5 %
Supp. Quota Authorized	-	-					13	0.0 %
Total quota	76,409	76,409	0 %				76	0.2 %
YTD Permits allocated as of:							2	0.0 %
Australia (35000 mt)	10,725	21,866	-51 %				80	0.2 %
Germany	13	-					80	0.2 %
Ireland	76	-					80	0.2 %
Japan	2	3	-28 %				10,437	31.7 %
Netherlands	80	-					60	0.2 %
New Zealand (29600 mt)	10,437	11,194	-7 %				60	0.2 %
United Kingdom	60	383	-84 %				11,583	35.1 %
Uruguay	11,583	11,378	2 %				32,976	100.0 %
Total	32,976	44,823	-26 %					

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 22, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-07-22	42,329	10,858	53,187		5,336	1,583	6,919		60,106
2017-07-15	42,668	10,771	53,439		6,729	1,641	8,370		61,809
2017-07-08	35,394	8,831	44,225		5,355	1,230	6,585		50,810
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	967,250	292,391	1,259,641	43,436	199,878	54,968	254,846	9,439	1,514,487
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

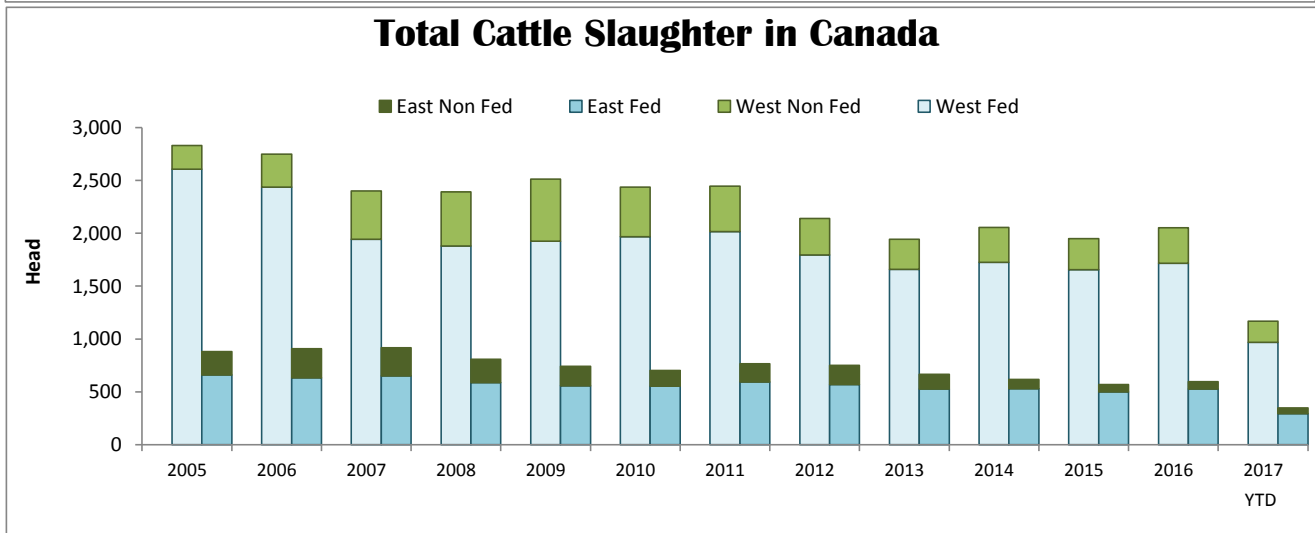
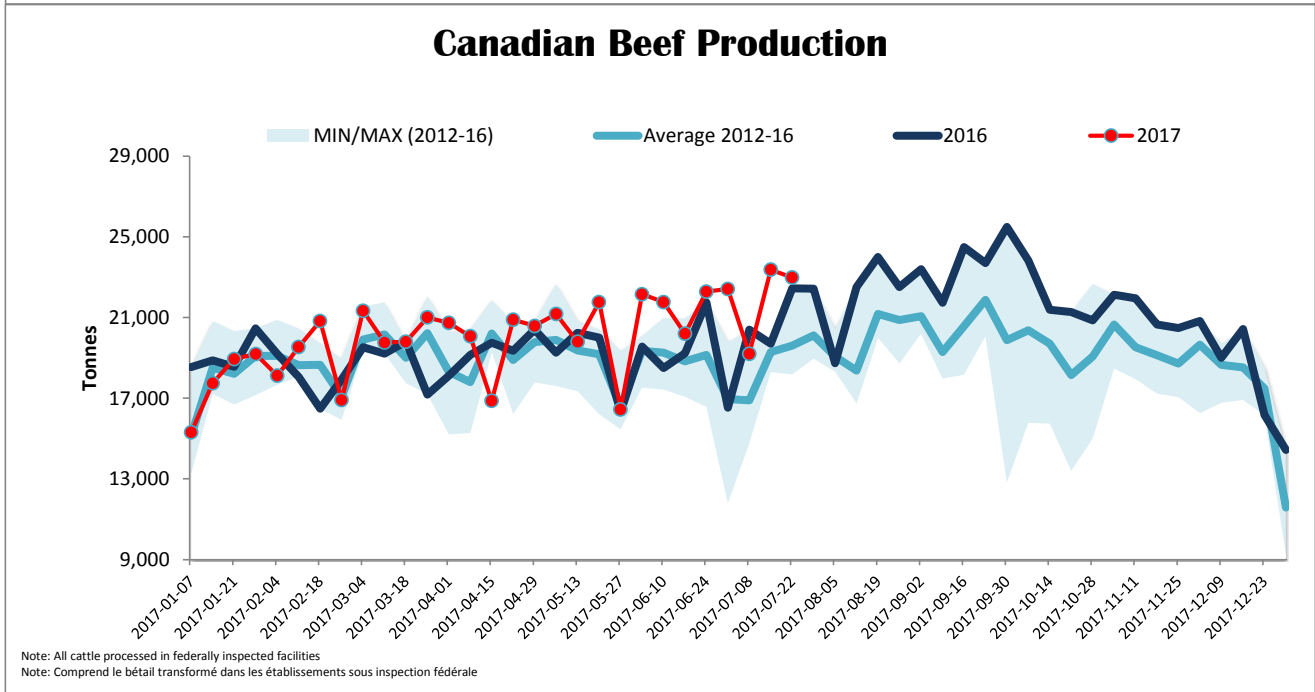
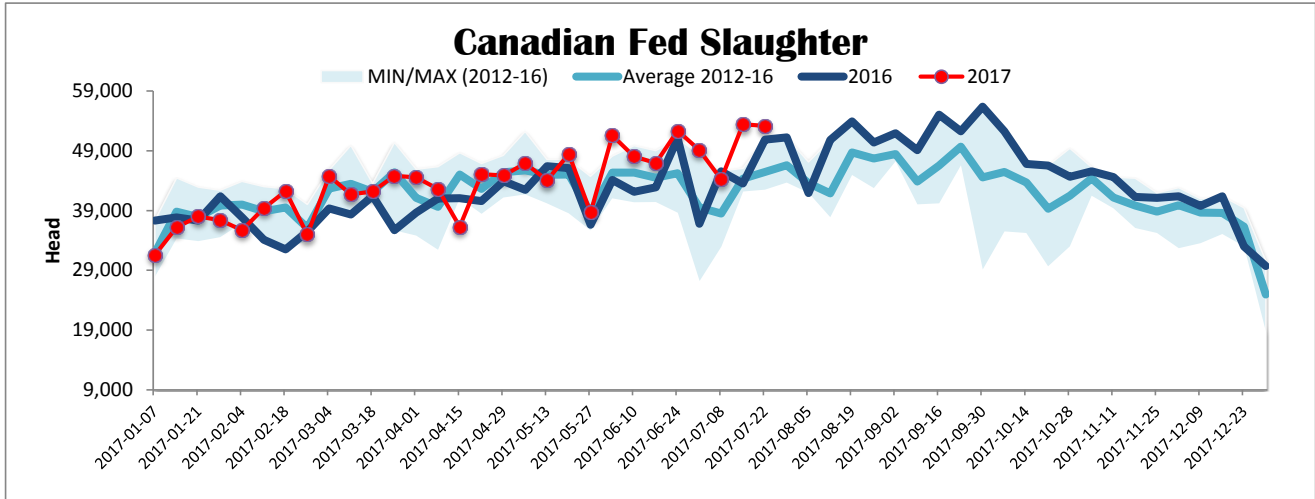
Grading								
	Weekly Totals				July 22, 2017		Canada 2016	% chg '16 - '17
	West	% total	East	% total	Canada 2017	% total		
A - Prime	323	0.8 %	113	1.0 %	436	0.8 %	808	-46.0 %
AAA	20,578	49.1 %	5,537	50.7 %	26,115	49.4 %	29,446	-11.3 %
AA	19,084	45.5 %	4,724	43.3 %	23,808	45.1 %	18,692	27.4 %
A	1,160	2.8 %	270	2.5 %	1,430	2.7 %	738	93.8 %
B1, 2, 3, 4	779	1.9 %	276	2.5 %	1,055	2.0 %	826	27.7 %
Year-to-date								
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	14,201	1.5 %	7,655	2.6 %	21,856	1.8 %	31,119	-29.8 %
AAA	544,531	57.1 %	179,385	61.2 %	723,916	58.1 %	735,521	-1.6 %
AA	358,970	37.7 %	94,959	32.4 %	453,929	36.4 %	371,087	22.3 %
A	20,874	2.2 %	4,674	1.6 %	25,548	2.1 %	18,199	40.4 %
B1, 2, 3, 4	14,338	1.5 %	6,640	2.3 %	20,978	1.7 %	16,376	28.1 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending July 22, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency