



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 15, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	548,548	518,384	6 %	205,941	201,956	2 %	754,489	720,340	5 %
Heifers	376,373	335,852	12 %	75,592	75,395	0 %	451,965	411,247	10 %
Cows	185,759	171,960	8 %	52,907	35,372	50 %	238,666	207,332	15 %
Bulls	8,783	5,911	49 %	478	481	-1 %	9,261	6,392	45 %
Total	1,119,463	1,032,107	8 %	334,918	313,204	7 %	1,454,381	1,345,311	8 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	858	897	-4 %	939	961	-2 %	880	915	-4 %
Heifers	809	843	-4 %	833	850	-2 %	813	844	-4 %
Cows	752	793	-5 %	697	690	1 %	740	775	-5 %
Bulls	1,059	1,037	2 %	979	911	7 %	1,055	1,027	3 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	352,294	340,176	4 %	116,538	117,309	-1 %	468,832	457,485	2 %
Non-Fed	67,702	64,738	5 %	16,986	11,287	51 %	84,688	76,024	11 %
Total	419,996	404,913	4 %	133,525	128,596	4 %	553,521	533,509	4 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS				IMPORTS				
For the period Jan. 1 - Jul. 8, 2017				For the period Jan. 1 - May. 30, 2017				
(head)				(head)				
Live Cattle to U.S.	2017	2016	% chg	Live Cattle	pure bred	2,280	1,382	65 %
slaughter steers & heifers	163,628	158,965	3 %	From U.S.	non pure bred	21,216	7,519	182 %
feeder cattle & calves	80,376	138,912	-42 %		Total	23,496	8,901	164 %
cows & bulls	101,498	137,749	-26 %					
others*	7,837	9,047	-13 %					
Total	353,339	444,673	-21 %					

Source: Statistics Canada

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - May. 30, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	89,291	90,529	-1 %
Frozen cuts	4,923	5,499	-10 %
Offals	7,664	8,674	-12 %
Processed	2,297	1,428	61 %
Total	104,175	106,130	-2 %

Source: Statistics Canada

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)			
EU-28 (Beef/Veal total)			
	26,085	37,459	-30 %
	868	574	51 %

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - May. 30, 2017			
(tonnes)	2017	2016	% chg
United States	104,175	106,130	-2 %
Japan	9,709	7,388	31 %
Hong Kong	7,761	8,166	-5 %
Mexico	6,898	6,050	14 %
China	3,501	2,492	41 %
South Korea	2,307	2,195	5 %
Philippines	1,686	384	339 %
Taiwan	1,299	0	
Angola	946	494	91 %
Côte d'Ivoire	821	230	258 %
Malaysia	808	0	
Peru	738	543	36 %
Mozambique	431	298	45 %
Chile	422	247	71 %
Saudi Arabia	413	986	-58 %
Others	2,789	2,559	9 %
Total	144,705	138,160	5 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - May. 30, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	673,244	668,810	1 %
Japan	60,072	48,357	24 %
Hong Kong	56,288	51,869	9 %
Mexico	47,436	46,018	3 %
China	41,730	21,040	98 %
South Korea	13,136	15,276	-14 %
Philippines	3,881	3,098	25 %
Taiwan	8,664	0	
Angola	1,019	417	144 %
Côte d'Ivoire	702	237	196 %
Malaysia	585	0	
Peru	889	843	5 %
Mozambique	423	271	56 %
Chile	1,933	1,960	-1 %
Saudi Arabia	4,450	10,826	-59 %
Others	14,889	9,749	53 %
Total	929,340	878,771	6 %
Cattle Hides & Skins Exports	125,213	115,513	8 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 8, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	304.4	8,697.6	8,371.1	4 %	Steers	866	864	-2 %
Heifers	146.5	4,225.8	3,822.0	11 %	Heifers	790	801	-2 %
Cows	88.4	2,941.1	2,769.5	6 %	Cows	648	649	0 %
Bulls	7.7	278.3	242.7	15 %	Bulls	904	898	-2 %
Total	547.0	16,142.8	15,205.3	6 %				
Total Jan. - Dec. 2016			30,062.7					

				National Summary of Beef Graded		
		2016	2015		2016	2015
		May 2017	(Sept'15-Sept'16)		(Sept'14-Sept'15)	
Fed	4,943,727	4,754,574	4 %	Prime	5.0 %	5.1 %
Non-Fed	979,400	917,459	7 %	Choice	73.1 %	71.9 %
Total	5,923,127	5,672,033	4 %	Select	21.7 %	22.8 %
Total Jan. - Dec. 2016		11,297,823				

				Cattle Slaughter for the Week Ending				
	Jan. - May 2017	2017	2016	% chg	2017	2016	% chg	
For the period	Jan. - May 2017	2017	2016	% chg				
U.S. Beef and Veal Imports (carcass weight, tonnes)					2017	2016	% chg	
Canada		125,280	129,450	-3 %	Canada	50,810	52,350	-3 %
New Zealand		117,916	151,841	-22 %	US	546,970	514,246	6 %
Australia		114,344	175,983	-35 %	Total Canada & US	597,780	566,596	6 %
Others		194,632	152,754	27 %				
Total		552,172	610,028	-9 %				
U.S. Beef and Veal Exports (carcass weight, tonnes)					Cattle Slaughter Year to Date			
Canada		56,220	54,302	4 %	Canada	1,392,572	1,295,131	8 %
Japan		149,490	114,790	30 %	US	16,142,832	15,205,289	6 %
South Korea		78,415	68,060	15 %	Total Canada & US	17,535,404	16,500,420	6 %
Others		212,721	190,844	11 %				
Total		496,847	427,996	16 %	US Live Cattle Imports			
					Mexico - Feeder 1 Jan.-Jul 15 2017	663,281	537,539	23 %
					Canada 1 Jan.-Jul. 8 2017	353,339	444,673	-21 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jul. 17 2017		2017		2016		% chg in tonnes entered from 2016 to 2017	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	112,145	30 %	152,166	40 %	-26 %	
New Zealand	213,402	122,908	58 %	135,245	63 %	-9 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	12,583	63 %	9,406	47 %	34 %	
Japan	200	200	100 %	101	51 %	98 %	
Others	64,805	39,288	61 %	23,104	36 %	70 %	
Total TRQ	696,621	287,125	41 %	320,022	46 %	-10 %	
TRQ (Australia, N. Z.)	591,616	235,054	40 %	287,411	49 %	-18 %	
Canada	no limit	N/A	N/A	114,102	N/A	N/A	
Mexico	no limit	N/A	N/A	83,189	N/A	N/A	

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Jul. 17 2017		2017		2016			
	2017	2016	% chg	(tonnes)			
Global quota (tonnes)	76,409	76,409	0 %	Australia	7,243	3,206	10,449
Supp. Quota Authorized	-	-	0 %	Germany	0	13	13
Total quota	76,409	76,409	0 %	Ireland	0	76	76
				Japan	0	2	2
				Netherlands	0	80	80
				New Zealand	6,344	3,603	9,947
				United Kingdom	0	60	60
YTD Permits allocated as of:				Uruguay	9,412	2,171	11,583
	2017-07-17	2016-07-17	% chg	Total	22,999	9,211	32,210
Australia (35000 mt)	10,449	21,353	-51 %				100.0 %
Germany	13	-					
Ireland	76	-					
Japan	2	3	-28 %				
Netherlands	80	-					
New Zealand (29600 mt)	9,947	10,742	-7 %				
United Kingdom	60	383	-84 %				
Uruguay	11,583	11,378	2 %				
Total	32,210	43,859	-27 %				

				Percentage of Total Imports				
				Grinding Beef		Cuts		
				2017	2016	2017	2016	
For the period 1 Jan.-Jul. 17 2017				Australia	22.5 %	37.2 %	10.0 %	11.5 %
				Germany	0.0 %	0.0 %	0.0 %	0.0 %
				Ireland	0.0 %	0.0 %	0.2 %	0.0 %
				Japan	0.0 %	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.2 %	0.0 %
				New Zealand	19.7 %	15.2 %	11.2 %	9.3 %
				United Kingdom	0.0 %	0.2 %	0.2 %	0.7 %
				Uruguay	29.2 %	21.0 %	6.7 %	4.9 %
				Total	71.4 %	73.6 %	28.6 %	26.4 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 15, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-07-15	42,668	10,771	53,439		6,729	1,641	8,370		61,809
2017-07-08	35,394	8,831	44,225		5,355	1,230	6,585		50,810
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	924,921	281,533	1,206,454	43,088	194,542	53,385	247,927	9,182	1,454,381
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

Grading

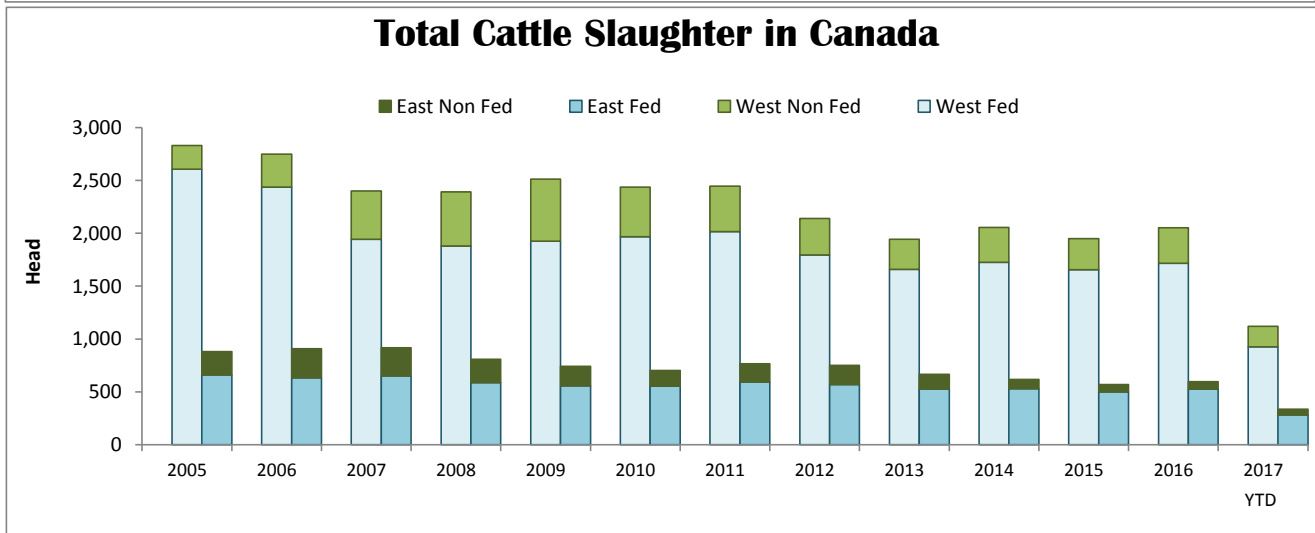
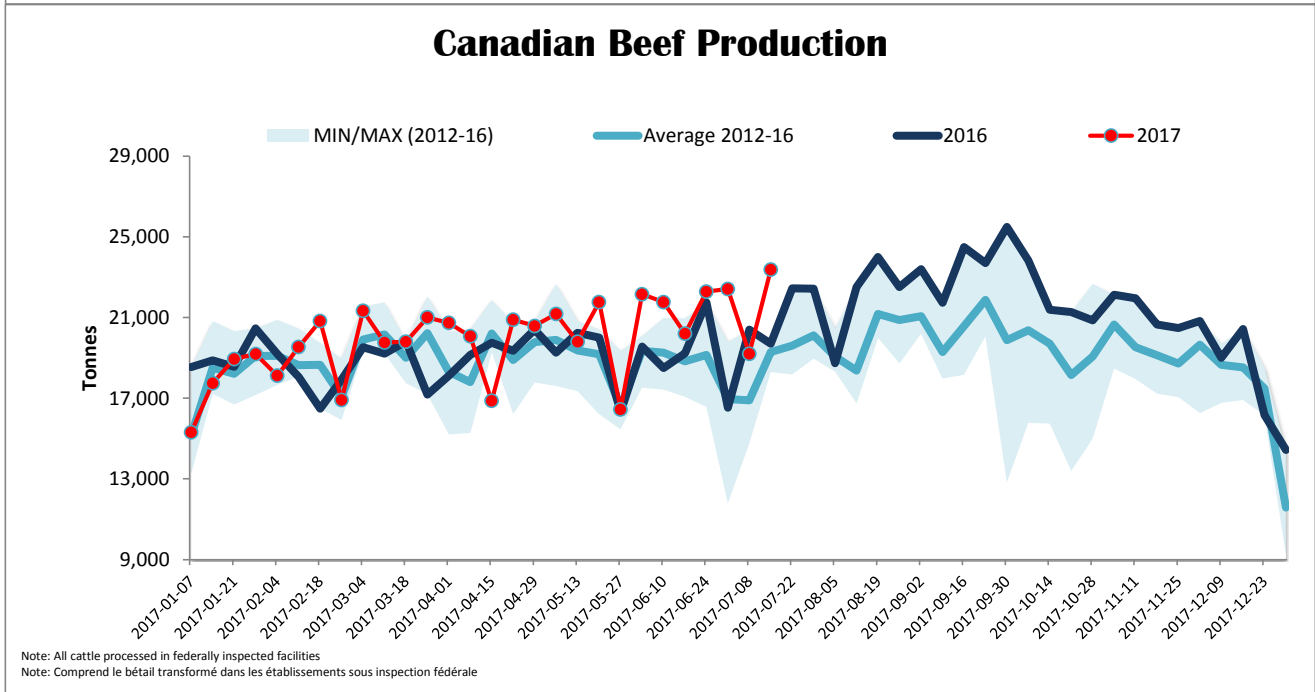
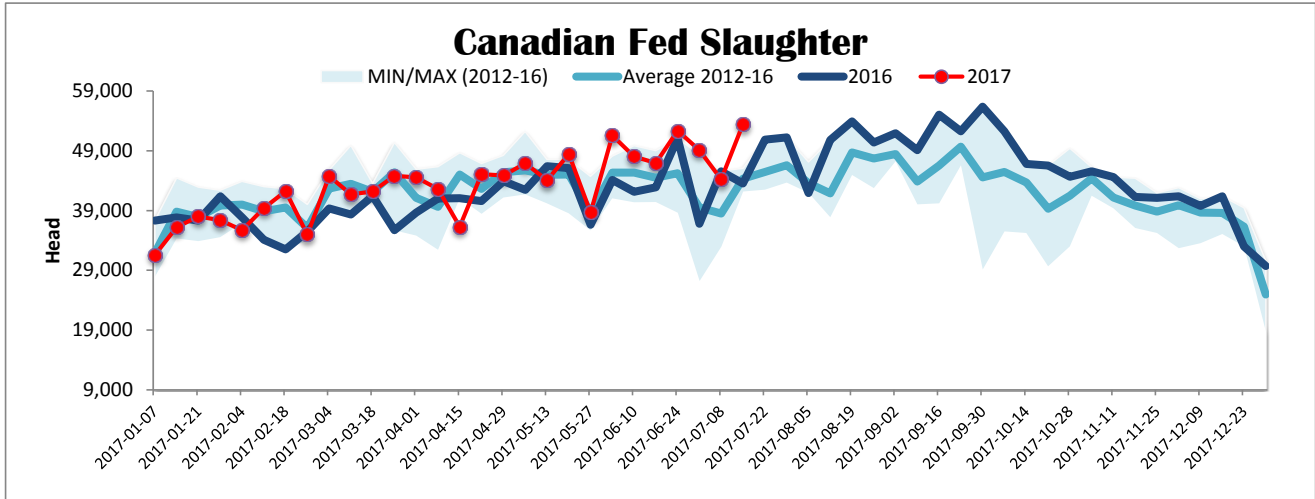
	West		East		Canada 2017		Canada 2016	% chg '16 - '17
	Weekly Totals	% total	Weekly Totals	% total	Weekly Totals	% total		
A - Prime	385	0.9 %	170	1.6 %	555	1.0 %	699	-20.6%
AAA	19,846	46.9 %	5,708	52.8 %	25,554	48.1 %	25,627	-0.3%
AA	19,924	47.1 %	4,439	41.1 %	24,363	45.9 %	15,630	55.9%
A	1,360	3.2 %	202	1.9 %	1,562	2.9 %	522	199.2%
B1, 2, 3, 4	767	1.8 %	292	2.7 %	1,059	2.0 %	711	48.9%
	West		East		Canada 2017		Canada 2016	% chg '16 - '17
	Year-to-date	% total	Year-to-date	% total	Year-to-date	% total		
A - Prime	13,878	1.5 %	7,542	2.7 %	21,420	1.8 %	30,311	-29.3 %
AAA	523,953	57.5 %	173,848	61.6 %	697,801	58.5 %	706,075	-1.2 %
AA	339,886	37.3 %	90,235	32.0 %	430,121	36.0 %	352,395	22.1 %
A	19,714	2.2 %	4,404	1.6 %	24,118	2.0 %	17,461	38.1 %
B1, 2, 3, 4	13,559	1.5 %	6,364	2.3 %	19,923	1.7 %	15,550	28.1 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending July 15, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency