

# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 9, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	492,303	470,640	5 %	195,276	176,405	11 %	687,579	647,045	6 %
Heifers	327,443	343,890	-5 %	73,038	72,912	0 %	400,481	416,802	-4 %
Cows	166,589	148,986	12 %	34,285	34,180	0 %	200,874	183,166	10 %
Bulls	5,731	3,624	-	466	547	-15 %	6,197	4,171	-
<b>Total</b>	<b>992,066</b>	<b>967,140</b>	<b>3 %</b>	<b>303,065</b>	<b>284,044</b>	<b>7 %</b>	<b>1,295,131</b>	<b>1,251,184</b>	<b>4 %</b>

## Carcass Weight (lbs)

Steers	898	853	5 %	963	912	5 %	916	869	5 %
Heifers	844	808	4 %	851	817	4 %	845	810	4 %
Cows	793	732	8 %	690	697	-1 %	775	726	7 %
Bulls	1,037	1,014	2 %	912	970	-6 %	1,028	1,008	2 %

Source: Canadian Beef Grading Agency

## Beef Output (tonnes)

Fed	326,417	308,880	6 %	113,686	100,233	13 %	440,108	409,134	8 %
Non-Fed	62,726	51,257	22 %	10,943	11,069	-1 %	73,669	62,321	18 %
<b>Total</b>	<b>389,143</b>	<b>360,137</b>	<b>8 %</b>	<b>124,629</b>	<b>111,301</b>	<b>12 %</b>	<b>513,778</b>	<b>471,455</b>	<b>9 %</b>

## EXPORTS (head)

For the period Jan. 1 - July 2, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	155,722	106,062	47 %
feeder cattle & calves	137,978	219,631	-37 %
cows & bulls	133,234	135,332	-2 %
others*	8,911	7,181	24 %
<b>Total</b>	<b>435,845</b>	<b>468,206</b>	<b>-7 %</b>

\*= breeding and others

Source: USDA - APHIS

## Beef & Veal Exports to US

For the period Jan. 1 - May 31, 2016

(tonnes)	2016	2015	% chg
Fresh/chilled cuts	90,378	81,581	11 %
Frozen cuts	5,490	5,827	-6 %
Offals	8,665	7,903	10 %
Processed	1,428	1,043	37 %
<b>Total</b>	<b>105,961</b>	<b>96,355</b>	<b>10 %</b>

Source: Statistics Canada

## Beef & Veal Exports

For the period Jan. 1 - May 31, 2016

(tonnes)	2016	2015	% chg
United States	105,961	96,355	10 %
Hong Kong	8,166	6,440	27 %
Japan	7,413	6,878	8 %
Mexico	6,050	8,601	-30 %
China	2,597	3,632	-28 %
South Korea	2,195	526	
Egypt	1,077	995	8 %
Saudi Arabia	986	668	48 %
Peru	543	150	
Angola	494	349	42 %
Philippines	384	404	-5 %
Mozambique	298	0	
Colombia	297	204	46 %
Chile	247	120	
Ivory Coast	230	277	-17 %
Others	1,159	1,719	-33 %
<b>TOTAL</b>	<b>138,098</b>	<b>127,319</b>	<b>8 %</b>

Source: Statistics Canada

## IMPORTS (head)

For the period Jan. 1 - May 31, 2016

	2016	2015	% chg
Live Cattle	1,382	2,045	-32 %
From U.S.	7,519	11,463	-34 %
<b>Total</b>	<b>8,901</b>	<b>13,508</b>	<b>-34 %</b>

Source: Statistics Canada

For the period Jan. 1 - July 9, 2016

Beef and Veal (tonnes)	2016	2015	% chg
United States	64,276	66,186	-3 %
Australia	16,999	20,752	-18 %
New Zealand	9,942	10,165	-9 %
Uruguay	8,524	9,416	-2 %
Chile	285	431	-34 %
Others	3,856	864	-
<b>Total</b>	<b>103,881</b>	<b>107,813</b>	<b>-4 %</b>

## Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	36,083	40,579	-11 %
EU-28 (Beef/Veal total)	553	0	-

Source: CFIA

## Beef & Veal Exports

For the period Jan. 1 - May 31, 2016

('000 \$ CDN)	2016	2015	% chg
United States	667,464	676,667	-1 %
Hong Kong	51,869	53,698	-3 %
Japan	48,397	36,927	31 %
Mexico	46,018	70,039	-34 %
China	21,283	28,215	-25 %
South Korea	15,276	4,073	
Egypt	1,615	2,222	-27 %
Saudi Arabia	10,826	6,309	72 %
Peru	843	270	
Angola	417	466	-11 %
Philippines	3,098	3,321	-7 %
Mozambique	271	0	
Colombia	284	270	5 %
Chile	1,960	759	
Ivory Coast	246	351	-30 %
Others	7,810	11,281	-31 %
<b>TOTAL</b>	<b>877,678</b>	<b>894,870</b>	<b>-2 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>115,513</b>	<b>147,447</b>	<b>-22 %</b>

Source: Statistics Canada

**UNITED STATES**

Year to Date for the Week Ending July 2, 2016

Slaughter ('000 head)					Carcass Weight (lbs)				
	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Steers	346.1	8,070.2	7,440.0	8 %	Steers	868	880	874	1 %
Heifers	146.6	3,699.2	3,793.5	-2 %	Heifers	798	816	807	1 %
Cows	101.9	2,685.9	2,606.3	3 %	Cows	637	651	652	0 %
Bulls	10.9	235.8	224.8	5 %	Bulls	917	913	914	0 %
<b>Total</b>	<b>605.5</b>	<b>14,691.0</b>	<b>14,064.7</b>	<b>4 %</b>					
Total (Jan. To Dec. 2015)			28,656.6						

Beef Output (tonnes)					National Summary of Beef Graded				
		2016	2015	% chg		2015	2014		
Fed		4,600,460	4,348,344	6 %	May 2016	(Sept. -Sept.)	(Sept. - Sept.)		
Non-Fed		892,085	865,828	3 %	Prime	5.5 %	5.1 %	4.2 %	
<b>Total</b>		<b>5,492,545</b>	<b>5,214,172</b>	<b>5 %</b>	Choice	71.9 %	71.9 %	68.4 %	
Total (Jan. To Dec. 2015)			10,618,637		Select	22.5 %	22.8 %	27.3 %	

For the period					Cattle Slaughter for the Week Ending				
	Jan. - May 2016	2016	2015	% chg		2016	2015		% chg
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>				
Canada		129,324	118,102	10 %	Canada	1,242,781	1,211,961		3 %
Australia		175,443	242,477	-28 %	US	14,691,043	14,064,669		4 %
New Zealand		150,675	164,445	-8 %	<b>Total Canada &amp; US</b>	<b>15,933,824</b>	<b>15,276,630</b>		<b>4 %</b>
Other		152,722	167,813	-9 %	<b>US Live Cattle Imports</b>				
<b>Total</b>		<b>608,164</b>	<b>692,837</b>	<b>-12 %</b>	Mexico - Feeder (Jan 1-July 9, 2016)	522,928	633,340		-17 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					Canada (Dec. 27 - July 2, 2016)				
Mexico		68,119	63,928	7 %		435,845	468,206		-7 %
Canada		54,324	57,692	-6 %					
Japan		114,754	107,935	6 %					
Other		190,148	186,919	2 %					
<b>Total</b>		<b>427,346</b>	<b>416,475</b>	<b>3 %</b>					

**Canada and United States Beef and Veal Tariff Rate Quota Summary****US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD as of	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
July 11, 2016							
Australia	378,214	147,395	39 %	221,598	59 %		-33 %
New Zealand	213,402	129,904	61 %	142,437	67 %		-9 %
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	8,929	45 %	10,003	50 %		-11 %
Japan	200	95	47 %	83	42 %		14 %
Others	64,805	22,442	35 %	28,364	44 %		-21 %
<b>CT Total</b>	<b>696,621</b>	<b>308,764</b>	<b>44 %</b>	<b>402,484</b>	<b>58 %</b>		<b>-23 %</b>
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>277,298</b>	<b>47 %</b>	<b>364,035</b>	<b>62 %</b>		<b>-24 %</b>
Canada	no limit	109,550	n/a	104,209	n/a		5 %
Mexico	no limit	79,950	n/a	74,886	n/a		7 %

**Canadian Beef and Veal Import Permits by Country****Canadian Beef and Veal Import Permits by Type of Meat**

YTD as of	2016			2015			% chg
	2016-07-12	2015-07-12	% chg	2016	2015	% chg	
July 12, 2016							
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-	-				
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>				
YTD Permits allocated as of							
New Zealand (29600 mt)	10,641	10,281	4 %				
Australia (35000 mt)	21,372	21,729	-2 %				
Uruguay	11,402	11,805	-3 %				
United Kingdom	403	-	-				
Japan	4	3	-				
<b>Total</b>	<b>43,822</b>	<b>43,818</b>	<b>0 %</b>				

YTD July 12, 2016	Percentage of Total Imports			
	Grinding Beef	Cuts	Total	Total (%)
	2016	2015	2015	2015
Australia	37.4 %	37.0 %	11.4 %	12.6 %
New Zealand	14.9 %	13.7 %	9.4 %	9.8 %
Uruguay	21.0 %	24.4 %	5.0 %	2.5 %
United Kingdom	0.2 %	0.0 %	0.7 %	0.0 %
<b>Total</b>	<b>73.5 %</b>	<b>75.1 %</b>	<b>26.5 %</b>	<b>24.9 %</b>

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



**Beef Supply at a Glance**  
Year to Date for the Week Ending July 9, 2016

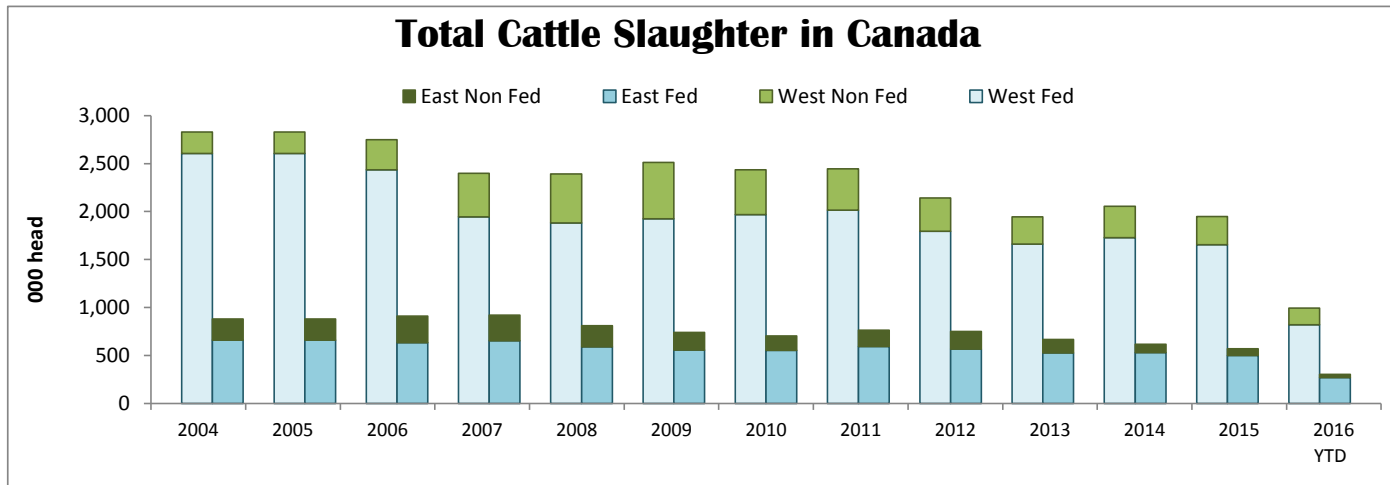
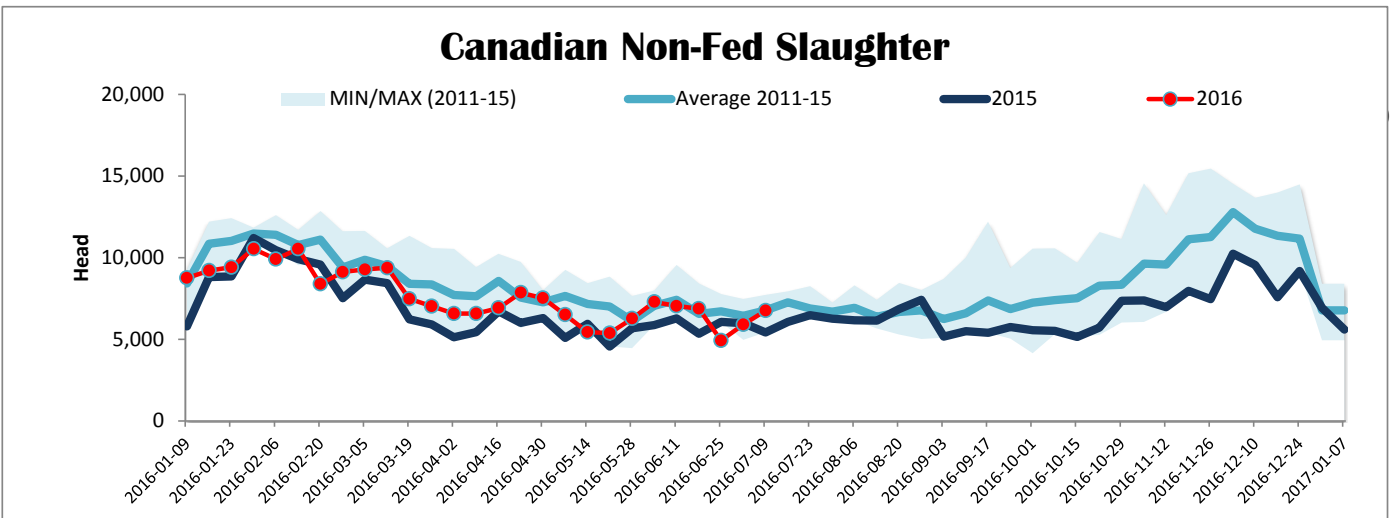
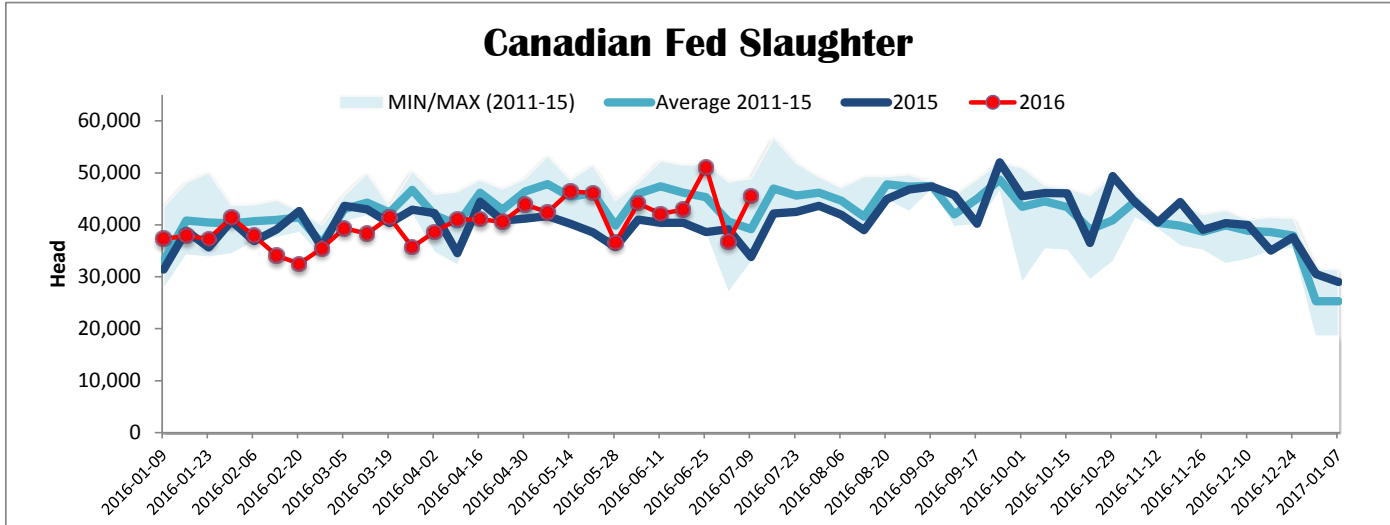
	Weekly Federally Inspected Slaughter				Weekly Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-07-09	36,256	9,332	45,588		5,501	1,261	6,762		52,350
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
<b>YTD Total 2016</b>	<b>819,746</b>	<b>268,314</b>	<b>1,088,060</b>	<b>38,931</b>	<b>172,320</b>	<b>34,751</b>	<b>207,071</b>	<b>7,669</b>	<b>1,295,131</b>
<b>Total 2015</b>	<b>1,655,015</b>	<b>499,627</b>	<b>2,154,642</b>	<b>41,435</b>	<b>294,299</b>	<b>68,573</b>	<b>362,872</b>	<b>6,978</b>	<b>2,517,514</b>

Grading								
	Weekly Totals				July 9, 2016		Canada 2015	% chg '15 - '16
	West	%	East	%	Canada 2016	%		
A - Prime	369	1.0 %	235	2.5 %	604	1.3 %	585	3.2%
AAA	20,671	57.7 %	4,615	49.4 %	25,286	56.0 %	19,452	30.0%
AA	13,803	38.6 %	3,954	42.3 %	17,757	39.3 %	12,618	40.7%
A	353	1.0 %	340	3.6 %	693	1.5 %	546	26.9%
B1, 2, 3, 4	598	1.7 %	196	2.1 %	794	1.8 %	546	45.4%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	16,576	2.0 %	13,036	4.9 %	29,612	2.7 %	22,758	30.1 %
AAA	525,150	64.8 %	155,298	57.9 %	680,448	63.1 %	638,316	6.6 %
AA	247,569	30.6 %	89,196	33.2 %	336,765	31.2 %	361,917	-6.9 %
A	11,716	1.4 %	5,223	1.9 %	16,939	1.6 %	18,559	-8.7 %
B1, 2, 3, 4	9,250	1.1 %	5,589	2.1 %	14,839	1.4 %	15,203	-2.4 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending July 9, 2016

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency