



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending July 6, 2013

Federally Inspected Slaughter (head)	West			East			CANADA		
	2013	2012	% chg	2013	2012	% chg	2013	2012	% chg
Steers	477,133	522,652	-9 %	187,442	174,905	7 %	664,575	697,557	-5 %
Heifers	337,662	414,829	-19 %	82,136	91,641	-10 %	419,798	506,470	-17 %
Cows	176,815	149,921	18 %	49,818	92,008	-46 %	226,633	241,929	-6 %
Bulls	1,631	7,383	-78 %	251	1,567	-84 %	1,882	8,950	-79 %
Total	993,241	1,094,785	-9 %	319,647	360,121	-11 %	1,312,888	1,454,906	-10 %
Carcass Weight (lbs)									
Steers	865	867	0 %	897	889	1 %	874	873	0 %
Heifers	822	825	0 %	810	802	1 %	820	821	0 %
Cows	680	703	-3 %	654	633	3 %	674	677	0 %
Bulls	918	1,043	-12 %	902	937	-4 %	916	1,025	-11 %
Beef Output (tonnes)									
Fed	313,763	361,533	-13 %	106,666	104,085	2 %	420,488	465,809	-10 %
Non-Fed	55,332	51,407	8 %	14,912	27,141	-45 %	70,216	78,618	-11 %
Total	369,095	412,940	-11 %	121,579	131,225	-7 %	490,703	544,427	-10 %

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS				
For the period Jan. 1 - June 29, 2013				For the period Jan. 1 - May 31, 2013				
	2013	2012	% chg	(# of head)	2013	2012	% chg	
Live Cattle				Live Cattle	pure bred	1,356	1,642	-17 %
slaughter steers & heifers	213,679	203,665	5 %	From U.S.	non pure bred	13,972	20,288	-31 %
feeder cattle & calves	159,265	98,943	61 %	Total	15,328	21,930	-30 %	
cows & bulls	186,823	97,476	92 %	Source: Statistics Canada				
others*	6,258	4,457	40 %	For the period Jan. 1 - July 6, 2013				
Total	566,025	404,541	40 %	Beef and Veal	2013	2012	% chg	

Source: USDA - APHIS

Beef & Veal Exports to US			
(Tonnes)	2013	2012	% chg
Fresh/chilled cuts	70,274	89,500	-21 %
Frozen cuts	6,702	6,410	5 %
Offals	5,521	6,411	-14 %
Processed	461	442	4 %
TOTAL	82,959	102,763	-19 %
Exports (Jan. 1 - Dec. 31)		271,040	

Source: Statistics Canada

Beef & Veal Exports			
(Tonnes)	Jan. 1 to May 31		
	2013	2012	% chg
United States	82,959	102,763	-19 %
Hong Kong	11,022	8,259	33 %
Mexico	6,152	11,252	-45 %
Japan	5,865	2,464	
China	2,037	118	
Macau	1,073	0	
Egypt	714	817	-13 %
Saudi Arabia	680		
South Korea	654	595	10 %
Viet Nam	329	120	
Suriname	317	272	17 %
Cuba	177	253	-30 %
United Arab Emirates	141	101	40 %
Italy	99	93	6 %
United Kingdom	93	0	
Others	3,385	5,165	-34 %
TOTAL	115,697	132,272	-13 %

Source: Statistics Canada

Beef and Veal			
(tonnes) preliminary	2013	2012	% chg
United States	90,364	82,457	10 %
New Zealand	7,925	12,426	-36 %
Australia	7,398	6,833	8 %
Uruguay	8,703	5,988	45 %
Others	1,288	1,397	-8 %
Total	115,678	109,101	6 %
Non-NAFTA Beef/Veal total	23,735	25,058	-5 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
('000 \$ CDN)	Jan. 1 to May 31		
	2013	2012	% chg
United States	371,077	448,000	-17 %
Hong Kong	68,937	32,972	
Mexico	32,130	55,658	-42 %
Japan	29,310	15,310	91 %
China	7,817	417	
Macau	5,732	3	
Egypt	972	1,567	-38 %
Saudi Arabia	7,124	0	
South Korea	2,707	3,194	-15 %
Viet Nam	1,775	402	
Suriname	1,574	1,169	35 %
Cuba	1,330	2,237	-41 %
United Arab Emirates	1,176	630	87 %
Italy	951	0	
United Kingdom	940	890	6 %
Others	8,662	16,522	-48 %
TOTAL	542,214	578,972	-6 %

Source: Statistics Canada

**Year To Date for the Week Ending June 29, 2013**

	Weekly	2013	2012	% chg		Weekly	2013	2012	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	344.2	7,939.3	8,013.3	-1 %	Steers	855	857	847	1 %
Heifers	183.9	4,539.7	4,711.1	-4 %	Heifers	783	791	784	1 %
Cows	114.9	3,187.0	3,087.2	3 %	Cows	620	622	615	1 %
Bulls	11.1	266.0	266.2	0 %	Bulls	888	886	883	0 %
Total	654.1	15,932.0	16,077.8	-1 %					
Total (Jan. To Dec. 2012)			32,336.9						

Source : USDA

Beef Output (tonnes)

Fed	4,723,349	4,763,985	-1 %
Non-Fed	1,008,600	969,856	4 %
Total	5,731,948	5,733,841	0 %
Total (Jan. To Dec. 2012)		11,615,011	

National Summary of Beef Graded

	May 2013	2012	2011
Prime	3.5 %	3.6 %	3.6 %
Choice	65.7 %	65.2 %	65.2 %
Select	30.6 %	30.8 %	30.7 %

Cattle Slaughter for the Week Ending

	2013	2012	% chg
Canada	32,174	52,568	-39 %
US	654,102	653,293	0 %
Total Canada & US	686,276	705,861	-3 %

Cattle Slaughter Year to Date

Canada	1,272,316	1,403,731	-9 %
US	15,931,786	16,077,596	-1 %
Total Canada & US	17,204,102	17,481,327	-2 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-July 6, 2013)	505,748	925,595	-45 %
Canada (Jan. 1 - June 29, 2013)	566,025	404,541	40 %

For the period	Jan. - May	2013	2012	% chg
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)				
Canada		227,371	284,550	-20 %
Australia		244,826	293,878	-17 %
New Zealand		301,974	239,428	26 %
Other		252,238	219,186	15 %
Total		1,026,409	1,037,042	-1 %

U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)

Mexico	130,430	173,756	-25 %
Canada	184,126	159,065	16 %
Japan	250,876	166,385	51 %
Other	388,765	474,668	-18 %
Total	954,197	973,874	-2 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending July 8, 2013	2013			2012		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2013 VS 2012
Australia	378,214	91,831	24 %	107,977	29 %	-15 %
New Zealand	213,402	110,253	52 %	93,321	44 %	18 %
Argentina	20,000	0	0 %	0	0 %	
Uruguay	20,000	11,842	59 %	8,869	44 %	34 %
Japan	200	41	21 %	0	0 %	
Others	64,805	21,798	34 %	25,328	39 %	-14 %
Total TRQ	696,621	235,766	34 %	235,495	34 %	0 %
TRQ (Australia, N. Z.)	591,616	202,085	34 %	201,298	34 %	0 %
Canada	no limit	86,531	n/a	107,804	n/a	-20 %
Mexico	no limit	46,292	n/a	39,597	n/a	17 %

Canadian Beef and Veal Import Permits by Country

YTD Week Ending July 8, 2013	2013	2012	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	8,416	12,684	-34 %
Australia (35000 mt)	7,720	6,646	16 %
Uruguay	9,454	6,217	52 %
Japan	2	0	
Total	25,593	25,547	0 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD July 8, 2013	2013		2012		Total Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	0	2			2 0 %
Australia	3,937	3,783			7,720 30 %
New Zealand	3,688	4,728			8,416 33 %
Uruguay	8,874	580			9,454 37 %
Total	16,500	9,093			25,593 100 %
Percentage of Total Imports					
	Grinding Beef		Cuts		
	2013	2012	2013	2012	
Australia	15.4 %	16.5 %	14.8 %	9.5 %	
New Zealand	14.4 %	21.7 %	18.5 %	27.9 %	
Argentina					
Uruguay	34.7 %	22.0 %	2.3 %	2.4 %	
Total	64.5 %	60.2 %	35.5 %	39.8 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending July 6, 2013

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2013-07-06	21,997	10,964	32,961		6,044	1,567	7,611		40,572
2013-06-29	15,159	12,041	27,200		3,647	1,327	4,974		32,174
2013-06-22	27,998	11,632	39,630		6,175	1,592	7,767		47,397
2013-06-15	32,651	10,867	43,518		3,429	1,793	5,222		48,740
2013-06-08	35,947	10,995	46,942		6,038	1,824	7,862		54,804
2013-06-01	37,602	9,428	47,030		6,360	1,632	7,992		55,022
2013-05-25	28,534	8,715	37,249		3,085	1,381	4,466		41,715
2013-05-18	35,017	11,138	46,155		6,458	1,396	7,854		54,009
2013-05-11	34,367	11,314	45,681		6,652	1,176	7,828		53,509
2013-05-04	33,108	11,044	44,152		7,528	1,275	8,803		52,955
2013-04-27	35,189	11,070	46,259		5,817	1,413	7,230		53,489
2013-04-20	34,969	11,924	46,893		5,901	1,504	7,405		54,298
2013-04-13	31,978	10,607	42,585		6,614	1,751	8,365		50,950
2013-04-06	34,573	11,795	46,368		5,406	1,645	7,051		53,419
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
December 2012	112,442	45,782	158,224	31,645	40,972	11,932	52,904	10,581	211,128
November 2012	110,962	44,226	155,188	38,797	21,653	9,536	31,189	7,797	186,377
October 2012	88,401	44,977	133,378	33,345	14,947	7,324	22,271	5,568	155,649
September 2012	155,560	52,350	207,910	41,582	18,398	8,020	26,418	5,284	234,328
August 2012	145,455	40,151	185,606	46,402	16,472	5,977	22,449	5,612	208,055
July 2012	144,623	39,432	184,055	46,014	20,769	7,061	27,830	6,958	211,885
June 2012	189,338	49,697	239,035	47,807	23,060	10,253	33,313	6,663	272,348
May 2012	151,522	40,598	192,120	48,030	18,765	13,246	32,011	8,003	224,131
April 2012	136,434	38,963	175,397	43,849	21,529	14,214	35,743	8,936	211,140
March 2012	170,035	54,134	224,169	44,834	33,164	19,548	52,712	10,542	276,881
to date 2013	814,795	269,578	1,084,373	40,162	178,446	50,069	228,515	8,464	1,312,888
Total 2012	1,659,439	525,503	2,184,942	42,018	284,541	141,670	426,211	8,196	2,611,153

Source : Canadian Beef Grading Agency

Grading								
	Weekly Totals				July 6, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	156	0.7 %	120	1.1 %	276	0.8 %	373	0.9 %
AAA	10,326	46.9 %	4,907	43.9 %	15,233	45.9 %	22,136	50.8 %
AA	10,476	47.5 %	5,239	46.9 %	15,715	47.3 %	19,269	44.2 %
A	720	3.3 %	421	3.8 %	1,141	3.4 %	967	2.2 %
B1, 2, 3, 4	356	1.6 %	480	4.3 %	836	2.5 %	808	1.9 %
	Year-to-date				Canada 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	14,393	1.8 %	5,774	2.1 %	20,167	1.9 %	14,615	1.2 %
AAA	479,364	58.8 %	149,985	54.9 %	629,349	57.9 %	677,854	56.2 %
AA	301,160	37.0 %	100,080	36.6 %	401,240	36.9 %	475,394	39.4 %
A	10,833	1.3 %	7,734	2.8 %	18,567	1.7 %	20,633	1.7 %
B1, 2, 3, 4	8,948	1.1 %	9,588	3.5 %	18,536	1.7 %	18,608	1.5 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending July 6, 2013

Federally Inspected Slaughter

