



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending July 5, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	514,093	477,133	8 %	191,377	187,442	2 %	705,470	664,575	6 %
Heifers	390,806	337,662	16 %	78,968	82,136	-4 %	469,774	419,798	12 %
Cows	165,879	176,815	-6 %	49,461	49,818	-1 %	215,340	226,633	-5 %
Bulls	1,768	1,631	8 %	238	251	-5 %	2,006	1,882	7 %
Total	1,072,546	993,241	8 %	320,044	319,647	0 %	1,392,590	1,312,888	6 %

Carcass Weight (lbs)									
Steers	828	865	-4 %	885	897	-1 %	844	874	-3 %
Heifers	786	822	-4 %	798	810	-1 %	788	820	-4 %
Cows	685	680	1 %	657	654	0 %	679	674	1 %
Bulls	916	918	0 %	902	902	0 %	914	916	0 %

Beef Output (tonnes)									
Fed	333,110	313,738	6 %	105,630	106,632	-1 %	438,908	420,369	4 %
Non-Fed	52,385	55,333	-5 %	14,868	14,908	0 %	67,295	70,260	-4 %
Total	385,495	369,070	4 %	120,498	121,540	-1 %	506,204	490,629	3 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - June 28, 2014			
Live Cattle	2014	2013	% chg
slaughter steers & heifers	210,261	214,290	-2 %
feeder cattle & calves	227,638	159,415	43 %
cows & bulls	173,840	186,683	-7 %
others*	16,088	6,294	
Total	627,827	566,682	11 %

*= breeding and others
Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - May 31, 2014			
(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	78,243	70,279	11 %
Frozen cuts	5,046	6,721	-25 %
Offals	7,009	5,521	27 %
Processed	674	461	46 %
TOTAL	90,972	82,982	10 %
Exports (Jan. 1 - Dec. 31)		278,966	-100 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - May 31, 2014			
(Tonnes)	2014	2013	% chg
United States	90,972	82,982	10 %
Hong Kong	9,731	11,068	-12 %
Mexico	9,483	6,152	54 %
Japan	5,323	5,865	-9 %
China	3,465	2,010	72 %
Peru	1,115	226	
Egypt	1,060	714	48 %
Taiwan	621	232	
Angola	580	263	
Saudi Arabia	424	814	-48 %
South Korea	418	654	-36 %
Suriname	345	317	9 %
Ivory Coast	277	280	-1 %
Cuba	221	177	25 %
Senegal	210	210	0 %
Others	1,868	3,636	-49 %
TOTAL	126,114	115,600	9 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - May 31, 2014			
(# of head)	2014	2013	% chg
Live Cattle pure bred	1,133	1,357	-17 %
From U.S. non pure bred	18,282	18,622	-2 %
Total	19,415	19,979	-3 %

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - July 5, 2014			
(tonnes)	2014	2013	% chg
United States	71,545	90,608	-21 %
Australia	13,976	7,658	83 %
Uruguay	10,190	9,265	10 %
New Zealand	8,288	8,500	-2 %
Others	1,668	1,330	25 %
Total	105,667	117,360	-10 %
Non-NAFTA Beef/Veal total	32,346	25,132	29 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - May 31, 2014			
('000 \$ CDN)	2014	2013	% chg
United States	516,640	371,152	39 %
Hong Kong	69,143	69,285	0 %
Mexico	56,974	32,130	77 %
Japan	26,752	29,303	-9 %
China	17,850	7,761	
Peru	1,936	274	
Egypt	1,473	972	51 %
Taiwan	3,884	928	
Angola	534	303	76 %
Saudi Arabia	3,335	7,124	-53 %
South Korea	4,102	2,697	52 %
Suriname	1,459	1,574	-7 %
Ivory Coast	222	278	-20 %
Cuba	775	1,330	-42 %
Senegal	167	132	27 %
Others	8,935	17,055	-48 %
TOTAL	714,179	542,296	32 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending June 28, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	339.2	7,800.8	7,939.2	-2 %	Steers	857	856	857	0 %
Heifers	171.9	4,235.8	4,539.6	-7 %	Heifers	775	791	791	0 %
Cows	92.2	2,780.6	3,187.0	-13 %	Cows	628	628	622	1 %
Bulls	10.8	267.2	265.9	0 %	Bulls	902	895	886	1 %
Total	614.1	15,084.4	15,931.8	-5 %					

Total (Jan. To Dec. 2013)

31,796.9

Source : USDA

Beef Output (tonnes)

Fed	4,558,191	4,724,887	-4 %
Non-Fed	902,438	1,008,150	-10 %
Total	5,460,630	5,733,036	-5 %
Total (Jan. To Dec. 2013)		11,504,554	

National Summary of Beef Graded

	May 2014	2013	2012
Prime	3.6 %	3.9 %	3.6 %
Choice	67.4 %	66.5 %	65.2 %
Select	28.8 %	29.5 %	30.9 %

Cattle Slaughter for the Week Ending

2014-06-28

For the period	Jan. - May	2014	2013	% chg		2014	2013	% chg	
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)					Cattle Slaughter Year to Date				
Canada		249	227	10 %	Canada	55,646	32,174	73 %	
Australia		324	245	33 %	US	614,105	654,102	-6 %	
New Zealand		295	302	-2 %	Total Canada & US	669,751	686,276	-2 %	
Other		243	252	-4 %					
Total		1,112	1,026	8 %					

U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)

Mexico	184	130	41 %
Canada	146	184	-21 %
Japan	241	251	-4 %
Other	444	389	14 %
Total	1,015	954	6 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-July 5, 2014)	534,883	505,748	6 %
Canada (Jan. 1 - June 28, 2014)	627,827	566,682	11 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending	2014			2013		
Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2014 VS 2013	
Australia	378,214	126,508	33 %	91,831	24 %	38 %
New Zealand	213,402	113,009	53 %	110,253	52 %	2 %
Argentina	20,000	0	0 %	0	0 %	
Uruguay	20,000	9,217	46 %	11,842	59 %	-22 %
Japan	200	68	34 %	41	21 %	65 %
Others	64,805	23,037	36 %	21,798	34 %	6 %
Total TRQ	696,621	271,839	39 %	235,766	34 %	15 %
TRQ (Australia, N. Z.)	591,616	239,518	40 %	202,085	34 %	19 %
Canada	no limit	94,596	n/a	86,531	n/a	
Mexico	no limit	49,285	n/a	46,292	n/a	

Canadian Beef and Veal Import Permits by Country

YTD Week Ending	2014			2013		
Global quota (tonnes)	2014	2013	% chg	Supp. Quota Authorized	2014	2013
Global quota (tonnes)	76,409	76,409	0 %	-	-	-
Total quota	76,409	76,409	0 %			
Permits issued						
New Zealand (29600 mt)	9,719	8,502	14 %			
Australia (35000 mt)	16,317	7,701	112 %			
Uruguay	11,808	9,427	25 %			
Japan	1	2	-45 %			
Total	37,845	25,632	48 %			

Over quota tariff rate : 26.5 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending	2014		2013		Total Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	0	1	0	1	0 %
Australia	9	16,308	9	16,317	43 %
New Zealand	0	9,719	0	9,719	26 %
Uruguay	226	11,582	226	11,808	31 %
Total	235	37,610	235	37,845	100 %
YTD July 9, 2014					
Percentage of Total Imports					
	Grinding Beef		Cuts		
	2014	2013	2014	2013	
Australia	0.0 %	15.3 %	43.1 %	14.8 %	
New Zealand	0.0 %	14.4 %	25.7 %	18.7 %	
Uruguay	0.6 %	34.6 %	30.6 %	2.2 %	
Total	0.6 %	64.3 %	99.4 %	35.7 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending July 5, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-07-05	27,780	8,825	36,605		4,423	1,419	5,842		42,447
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	904,899	270,345	1,175,244	43,528	167,647	49,699	217,346	8,050	1,392,590
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				July 5, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	142	0.5 %	294	3.3 %	436	1.2 %	276	0.8 %
AAA	13157	47.5 %	4,662	52.6 %	17,819	48.8 %	15,233	45.9 %
AA	13431	48.5 %	3,191	36.0 %	16,622	45.5 %	15,715	47.3 %
A	581	2.1 %	305	3.4 %	886	2.4 %	1,141	3.4 %
B1, 2, 3, 4	376	1.4 %	404	4.6 %	780	2.1 %	836	2.5 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	10,846	1.2 %	7,863	2.9 %	18,709	1.6 %	20,167	1.9 %
AAA	511,914	56.8 %	156,445	57.1 %	668,359	56.9 %	629,349	57.9 %
AA	355,100	39.4 %	91,806	33.5 %	446,906	38.0 %	401,240	36.9 %
A	13,511	1.5 %	8,188	3.0 %	21,699	1.8 %	18,567	1.7 %
B1, 2, 3, 4	9,461	1.1 %	9,583	3.5 %	19,044	1.6 %	18,536	1.7 %

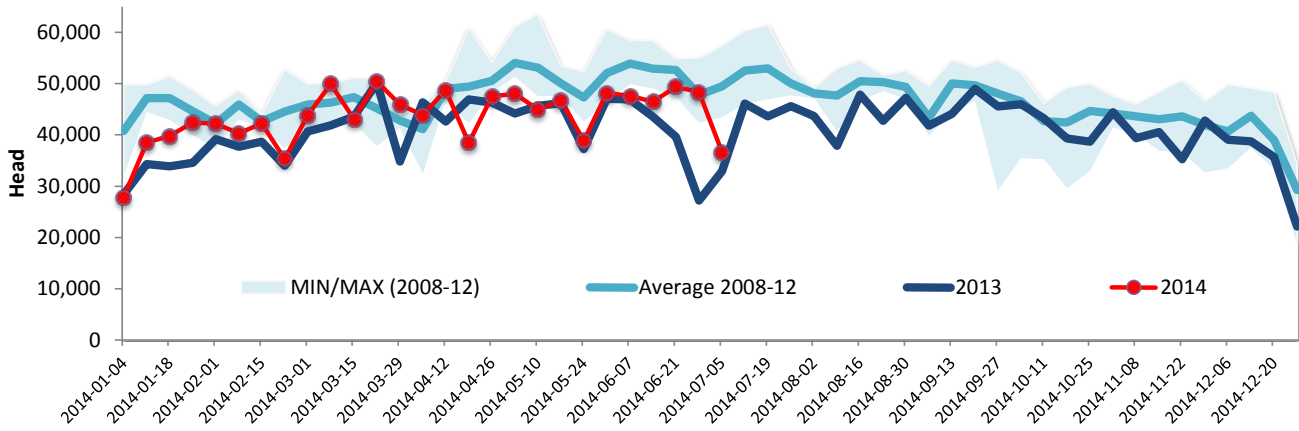
Source : Canadian Beef Grading Agency



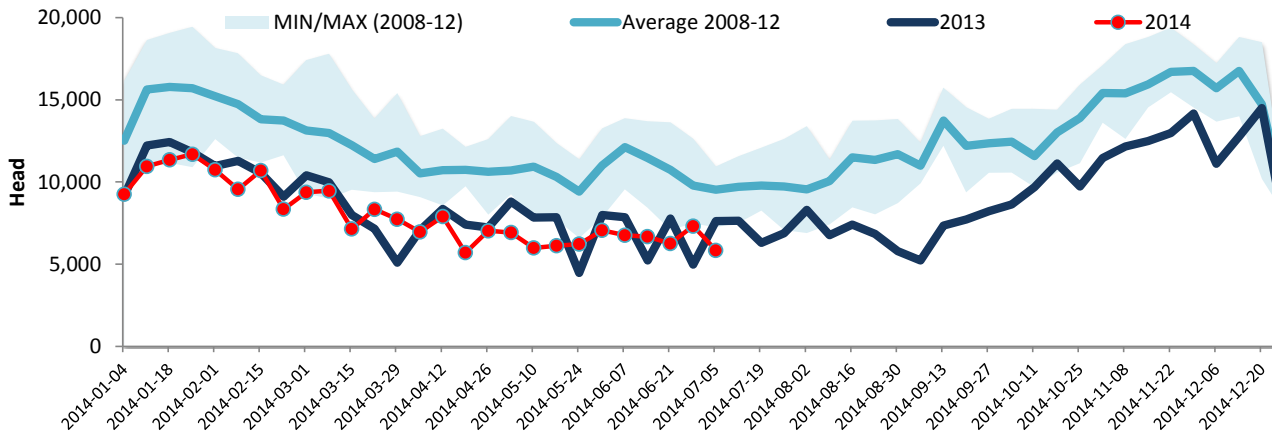
Year To Date for the Week Ending July 5, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

