



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 21, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	612,949	580,469	6 %	223,609	214,224	4 %	836,558	794,693	5 %
Heifers	432,923	386,781	12 %	75,037	78,167	-4 %	507,960	464,948	9 %
Cows	213,441	190,776	12 %	62,024	54,461	14 %	275,465	245,237	12 %
Bulls	8,652	9,102	-5 %	345	507	-32 %	8,997	9,609	-6 %
Total	1,267,965	1,167,128	9 %	361,015	347,359	4 %	1,628,980	1,514,487	8 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	853	858	-1 %	945	937	1 %	878	880	0 %
Heifers	811	809	0 %	848	833	2 %	816	813	0 %
Cows	756	752	1 %	678	697	-3 %	739	740	0 %
Bulls	986	1,059	-7 %	943	971	-3 %	984	1,054	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	West			East			CANADA		
Fed	397,323	368,582	8 %	124,921	120,854	3 %	522,244	489,436	7 %
Non-Fed	77,271	69,606	11 %	19,273	17,477	10 %	96,545	87,083	11 %
Total	474,594	438,188	8 %	144,194	138,331	4 %	618,788	576,519	7 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

Imports	For the period Jan. 1 - May. 31, 2018			Imports	For the period Jan. 1 - Jul. 21, 2018		
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2018	2017	% chg	(tonnes)	2018	2017	% chg
pure bred	2,724	2,283	19 %	United States*	69,362	69,118	0 %
non pure bred	45,527	25,290	80 %	Australia	11,968	10,631	13 %
Total	48,251	27,573	75 %	New Zealand	10,043	10,613	-5 %
				Uruguay	6,959	7,454	-7 %
				Brazil	1,953	1,178	66 %
				Others	4,030	2,947	37 %
				Total	104,315	101,941	2 %

Source: Statistics Canada

Exports	For the period Jan. 1 - Jul. 14, 2018			Exports	For the period Jan. 1 - Jul. 21, 2018		
Live Cattle to U.S.				Fresh, chilled & frozen (H.S. 0201, 0202)			
(head)	2018	2017	% chg	Non-NAFTA Beef/Veal total (exc. EU-28)	29,506	28,788	2 %
slaughter steers & heifers	141,072	169,572	-17 %	EU-28 (Beef/Veal total)	1,042	1,091	-5 %
feeder cattle & calves	136,737	81,357	68 %				
cows & bulls	77,903	104,978	-26 %				
others*	4,822	7,838	-38 %				
Total	360,534	363,745	-1 %				

Source: USDA - APHIS

* = breeding and others

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - May. 31, 2018			For the period Jan. 1 - May. 31, 2018			For the period Jan. 1 - May. 31, 2018		
Beef & Veal Exports to U.S.				Beef & Veal Exports					
(tonnes)	2018	2017	% chg	(tonnes)	2018	2017	% chg		
Carcasses and Half-Carcasses	1,899	N/A		United States	756,004	673,308	12 %		
Primal Cuts	6,450	90,105		Japan	70,475	60,072	17 %		
Chuck	2,110	18,336		Hong Kong	70,559	56,288	25 %		
Loin	50	8,662		Mexico	44,957	47,436	-5 %		
Brisket	160	6,698		China	20,201	41,730	-52 %		
Flank and Plate	1,229	4,593		South Korea	9,512	13,136	-28 %		
Hip	91	5,509		Philippines	5,727	3,881	48 %		
Rib	1,528	3,618		Taiwan	8,780	8,664	1 %		
Others	1,282	42,690		Chile	2,240	1,933	16 %		
Offals	N/A	N/A		Peru	751	889	-15 %		
Processed	N/A	N/A		Others	16,016	22,014	-27 %		
Total	8,349	90,105		Total	1,005,222	929,350	8 %		
				Cattle Hides & Skins Exports	111,121	125,213	-11 %		

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - May. 31, 2018			Beef & Veal Exports	For the period Jan. 1 - May. 31, 2018		
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	112,438	104,260	8 %	United States	756,004	673,308	12 %
Japan	10,473	9,709	8 %	Japan	70,475	60,072	17 %
Hong Kong	8,760	7,761	13 %	Hong Kong	70,559	56,288	25 %
Mexico	6,266	6,898	-9 %	Mexico	44,957	47,436	-5 %
China	2,216	3,501	-37 %	China	20,201	41,730	-52 %
South Korea	1,566	2,307	-32 %	South Korea	9,512	13,136	-28 %
Philippines	1,450	1,686	-14 %	Philippines	5,727	3,881	48 %
Taiwan	1,274	1,299	-2 %	Taiwan	8,780	8,664	1 %
Chile	725	422	72 %	Chile	2,240	1,933	16 %
Peru	655	738	-11 %	Peru	751	889	-15 %
Others	4,470	6,158	-27 %	Others	16,016	22,014	-27 %
Total	150,293	144,740	4 %	Total	1,005,222	929,350	8 %

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 14, 2018

	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	329.1	8,965.1	9,031.8	-1 %	Steers	867	863	1 %
Heifers	190.8	4,748.0	4,389.7	8 %	Heifers	803	801	1 %
Cows	119.9	3,283.8	3,055.2	7 %	Cows	641	649	1 %
Bulls	10.5	285.9	290.2	-1 %	Bulls	892	901	0 %
Total	650.3	17,282.9	16,766.9	3 %				
Total Jan. - Dec. 2017			31,699.3					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		5,275,145	5,130,331	3 %		2017	2016	
Non-Fed		1,091,870	1,017,730	7 %	June 2018	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Total		6,367,015	6,148,060	4 %	Prime	6.5 %	5.8 %	
Total Jan. - Dec. 2017			11,103,149		Choice	73.5 %	73.2 %	
					Select	19.8 %	20.8 %	
					Cattle Slaughter for the Week Ending		2018-07-14	
For the period	May. 2018	2018	2017	% chg		2018	2017	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	62,023	61,809	0 %
Canada		137,634	125,354	10 %	US	650,298	624,045	4 %
New Zealand		132,152	117,936	12 %	Total Canada & US	712,321	685,854	4 %
Australia		114,710	114,315	0 %				
Others		176,084	194,583	-10 %	Cattle Slaughter Year to Date			
Total		560,579	552,189	2 %	Canada	1,571,314	1,454,381	8 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	17,282,901	16,766,877	3 %
Japan		157,438	149,492	5 %	Total Canada & US	18,854,215	18,221,258	3 %
South Korea		110,036	78,481	40 %				
Mexico		79,323	73,050	9 %	US Live Cattle Imports			
Others		223,147	196,613	13 %	Mexico - Feeder 1 Jan.-Jul 21 2018	677,542	676,406	0 %
Total		569,944	497,636	15 %	Canada 1 Jan.-Jul. 14 2018	360,534	363,745	-1 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jul. 23 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	119,086	31 %	118,321	31 %		no limit
New Zealand	213,402	136,842	64 %	128,767	60 %		6 %
Argentina	20,000	0	0 %	0	0 %		-
Uruguay	20,000	10,949	55 %	12,965	65 %		-16 %
Japan	200	200	100 %	200	100 %		0 %
Others	64,805	36,269	56 %	40,468	62 %		-10 %
Total TRQ	696,621	303,346	44 %	300,721	43 %		1 %
TRQ (Australia, N. Z.)	591,616	255,928	43 %	247,089	42 %		4 %
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Jul. 23 2018	2018			2017			% chg
	2018	2017	% chg	2018	2017	% chg	
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	5,131					
Total quota	76,409	81,540	-6 %				
YTD Permits allocated as of:	7/23/2018	7/23/2017	% chg				
Argentina	2	0	-				
Australia (35,000 mt)	12,333	10,662	16 %				
Germany	0	13	-				
Ireland	0	76	-				
Japan	6	2	161 %				
Netherlands	0	80	-				
New Zealand (29,600 mt)	10,803	10,253	5 %				
United Kingdom	0	60	-				
Uruguay	11,802	11,583	2 %				
Total	34,945	32,729	7 %				

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jul. 23 2018	2018			2017			% chg
	2018	2017	% chg	2018	2017	% chg	
Argentina	0	0		0	0		
Australia	9,091	3,243	266 %	9,091	3,243		
Germany	0	0		0	0		
Ireland	0	0		0	0		
Japan	0	6	-	0	6		
Netherlands	0	0		0	0		
New Zealand	7,192	3,611	97 %	7,192	3,611		
United Kingdom	0	0		0	0		
Uruguay	9,936	1,866	532 %	9,936	1,866		
Total	26,218	8,727	300 %	26,218	8,727		

For the period 1 Jan.-Jul. 23 2018	2018			2017			% chg
	2018	2017	% chg	2018	2017	% chg	
Argentina	0.0 %	0.0 %		0.0 %	0.0 %		
Australia	26.0 %	22.5 %	16 %	26.0 %	22.5 %		
Germany	0.0 %	0.0 %		0.0 %	0.0 %		
Ireland	0.0 %	0.0 %		0.0 %	0.0 %		
Japan	0.0 %	0.0 %		0.0 %	0.0 %		
Netherlands	0.0 %	0.0 %		0.0 %	0.0 %		
New Zealand	20.6 %	19.9 %	5 %	20.6 %	19.9 %		
United Kingdom	0.0 %	0.0 %		0.0 %	0.0 %		
Uruguay	28.4 %	28.8 %	-1 %	28.4 %	28.8 %		
Total	75.0 %	71.2 %	5 %	75.0 %	71.2 %		

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 21, 2018

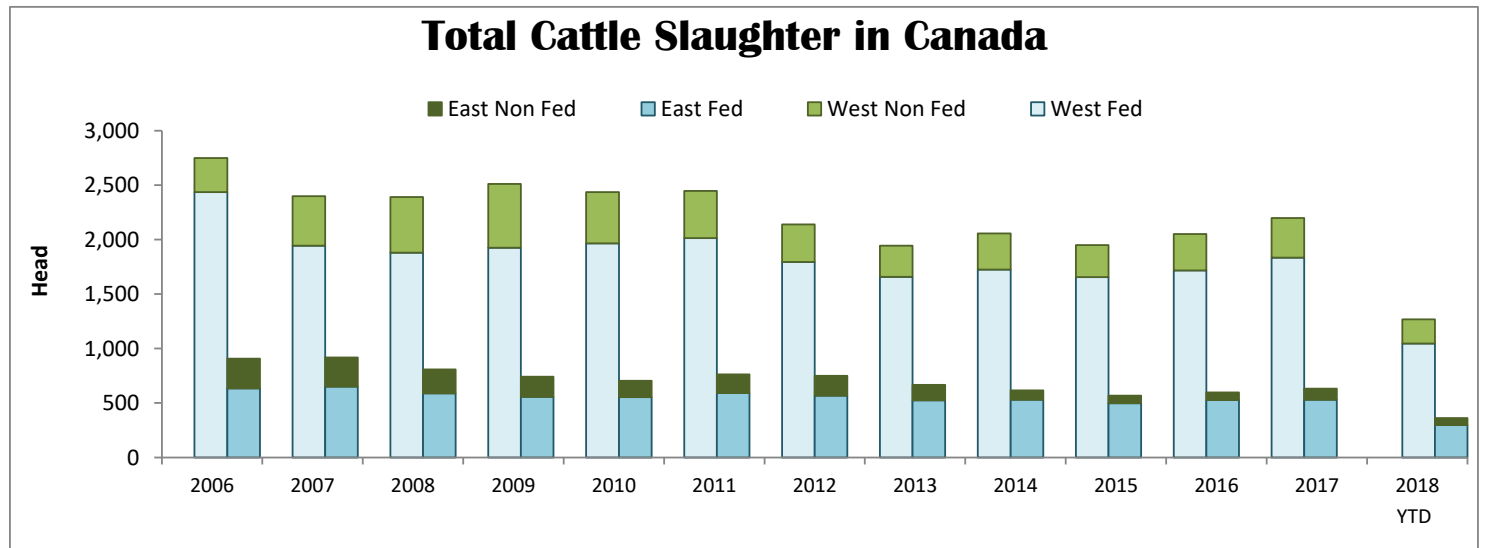
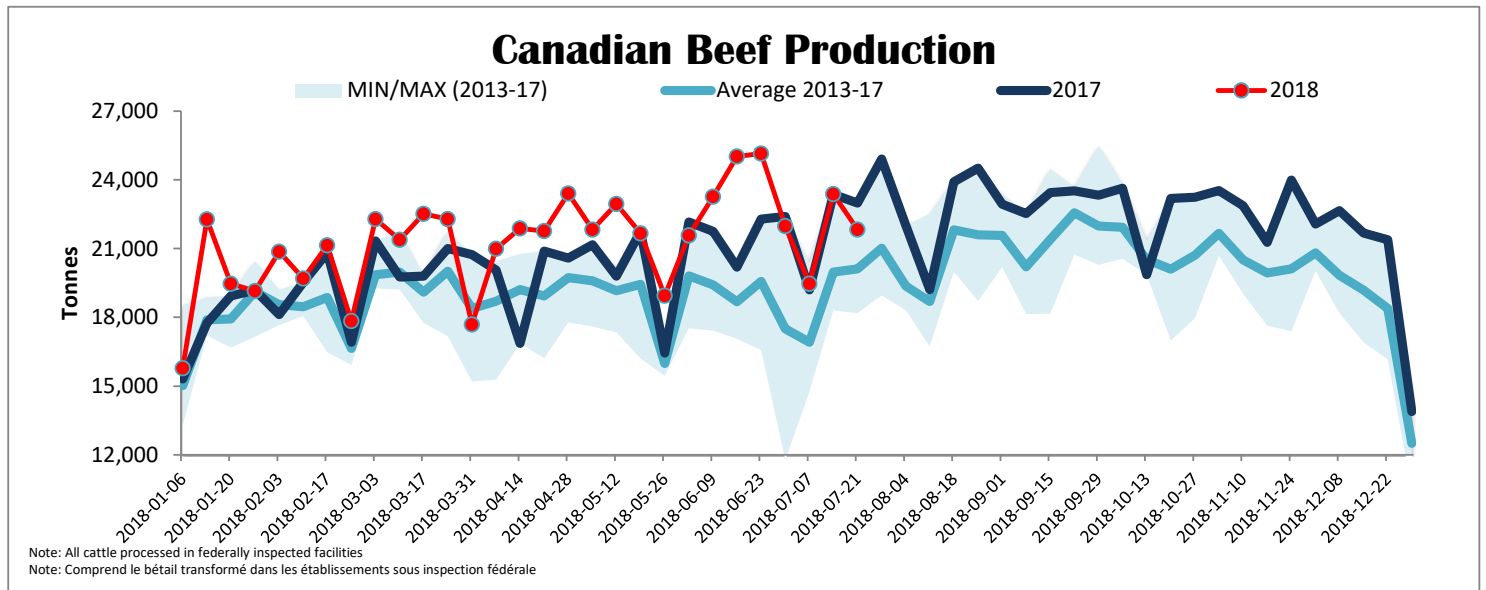
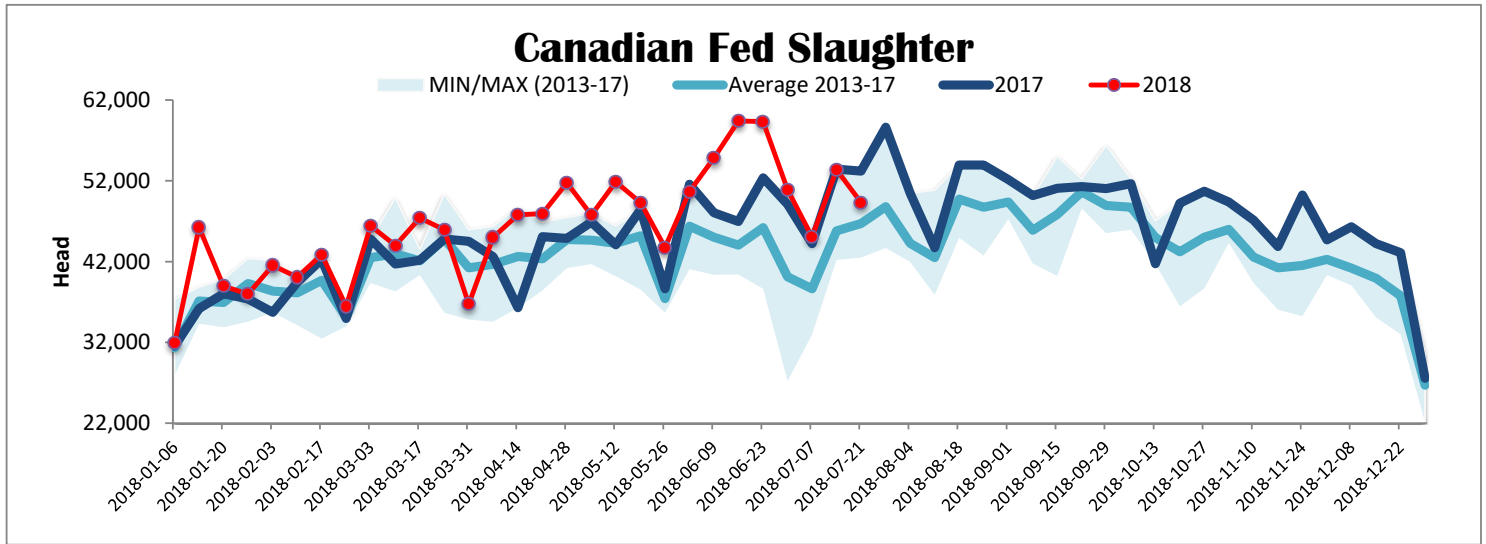
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-07-21	38,718	10,578	49,296		6,077	2,293	8,370		57,666
2018-07-14	42,956	10,419	53,375		6,524	2,124	8,648		62,023
2018-07-07	36,629	8,413	45,042		5,185	1,742	6,927		51,969
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	1,045,872	298,646	1,344,518	46,363	222,093	62,369	284,462	9,809	1,628,980
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	Weekly Totals				July 21, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	497	1.3 %	204	1.9 %	701	1.4 %	436	60.8%
AAA	20,327	52.8 %	5,805	54.7 %	26,132	53.2 %	26,115	0.1%
AA	15,700	40.8 %	4,275	40.3 %	19,975	40.7 %	23,808	-16.1%
A	1,130	2.9 %	120	1.1 %	1,250	2.5 %	1,430	-12.6%
B1, 2, 3, 4	844	2.2 %	204	1.9 %	1,048	2.1 %	1,055	-0.7%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	22,252	2.2 %	9,304	3.1 %	31,556	2.4 %	21,856	44.4 %
AAA	626,712	60.6 %	179,283	59.7 %	805,995	60.4 %	723,916	11.3 %
AA	348,293	33.7 %	100,140	33.4 %	448,433	33.6 %	453,929	-1.2 %
A	22,065	2.1 %	4,735	1.6 %	26,800	2.0 %	25,548	4.9 %
B1, 2, 3, 4	14,104	1.4 %	6,654	2.2 %	20,758	1.6 %	20,978	-1.0 %

Source: CBGA

Year to Date for the Week Ending July 21, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)