



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 1, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	492,793	467,020	6 %	190,860	188,397	1 %	683,653	655,417	4 %
Heifers	354,066	316,470	12 %	71,071	70,585	1 %	425,137	387,055	10 %
Cows	174,395	161,248	8 %	50,071	33,053	51 %	224,466	194,301	16 %
Bulls	8,063	5,571	45 %	443	437	1 %	8,506	6,008	42 %
Total	1,029,317	950,309	8 %	312,445	292,472	7 %	1,341,762	1,242,781	8 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	859	898	-4 %	942	964	-2 %	882	917	-4 %
Heifers	809	845	-4 %	836	852	-2 %	814	846	-4 %
Cows	751	793	-5 %	697	690	1 %	739	775	-5 %
Bulls	1,059	1,029	3 %	977	924	6 %	1,055	1,021	3 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	322,694	312,146	3 %	108,714	109,905	-1 %	431,408	422,051	2 %
Non-Fed	63,380	60,731	4 %	16,070	10,544	52 %	79,450	71,275	11 %
Total	386,074	372,877	4 %	124,784	120,448	4 %	510,858	493,326	4 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS				IMPORTS				
For the period Jan. 1 - Jun. 24, 2017				For the period Jan. 1 - May. 30, 2017				
(head)	2017	2016	% chg	(head)	2017	2016	% chg	
Live Cattle to U.S.				Live Cattle	pure bred	2,280	1,382	65 %
slaughter steers & heifers	150,712	149,732	1 %	From U.S.	non pure bred	21,216	7,519	182 %
feeder cattle & calves	77,586	137,452	-44 %		Total	23,496	8,901	164 %
cows & bulls	93,832	127,516	-26 %	Source: Statistics Canada				
others*	7,597	8,740	-13 %	For the period Jan. 1 - Jul. 1, 2017				
Total	329,727	423,440	-22 %	Beef and Veal				
				(tonnes)	2017	2016	% chg	
*= breeding and others				United States	61,639	62,123	-1 %	
				Australia	8,994	17,145	-48 %	
				New Zealand	8,986	9,875	-9 %	
				Uruguay	6,601	8,691	-24 %	
				Mexico	1,296	952	36 %	
				Others	2,106	3,333	-37 %	
				Total	89,623	102,119	-12 %	

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - May. 30, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	89,291	90,529	-1 %
Frozen cuts	4,923	5,499	-10 %
Offals	7,664	8,674	-12 %
Processed	2,297	1,428	61 %
Total	104,175	106,130	-2 %

Source: Statistics Canada

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)			
EU-28 (Beef/Veal total)			
	24,624	35,833	-31 %
	748	552	36 %

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - May. 30, 2017			
(tonnes)	2017	2016	% chg
United States	104,175	106,130	-2 %
Japan	9,709	7,388	31 %
Hong Kong	7,761	8,166	-5 %
Mexico	6,898	6,050	14 %
China	3,501	2,492	41 %
South Korea	2,307	2,195	5 %
Philippines	1,686	384	339 %
Taiwan	1,299	0	
Angola	946	494	91 %
Côte d'Ivoire	821	230	258 %
Malaysia	808	0	
Peru	738	543	36 %
Mozambique	431	298	45 %
Chile	422	247	71 %
Saudi Arabia	413	986	-58 %
Others	2,789	2,559	9 %
Total	144,705	138,160	5 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - May. 30, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	673,244	668,810	1 %
Japan	60,072	48,357	24 %
Hong Kong	56,288	51,869	9 %
Mexico	47,436	46,018	3 %
China	41,730	21,040	98 %
South Korea	13,136	15,276	-14 %
Philippines	3,881	3,098	25 %
Taiwan	8,664	0	
Angola	1,019	417	144 %
Côte d'Ivoire	702	237	196 %
Malaysia	585	0	
Peru	889	843	5 %
Mozambique	423	271	56 %
Chile	1,933	1,960	-1 %
Saudi Arabia	4,450	10,826	-59 %
Others	14,889	9,749	53 %
Total	929,340	878,771	6 %
Cattle Hides & Skins Exports	125,213	115,513	8 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending June 24, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	355.5	8,040.9	7,724.1	4 %	Steers	855	864	-2 %
Heifers	160.8	3,917.7	3,552.6	10 %	Heifers	785	802	-2 %
Cows	109.7	2,741.5	2,584.0	6 %	Cows	645	650	0 %
Bulls	12.7	257.5	224.9	14 %	Bulls	922	897	-2 %
Total	638.6	14,957.6	14,085.6	6 %				
Total Jan. - Dec. 2016			30,062.7					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed	859	4,576,725	4,403,690	4 %	May 2017	2016	2015	
Non-Fed	809	912,458	856,272	7 %	(Sept'15-Sept'16)	(Sept'14-Sept'15)		
Total	751	5,489,183	5,259,961	4 %	Prime	5.0 %	5.1 %	
Total Jan. - Dec. 2016	1,059		11,297,823		Choice	73.1 %	71.9 %	
					Select	21.7 %	22.8 %	
					Cattle Slaughter for the Week Ending		2017-06-24	
For the period	Jan. - May. 2017	2017	2016	% chg		2017	2016	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	59,604	56,028	6 %
Canada		125,280	129,450	-3 %	US	638,636	607,626	5 %
New Zealand		117,916	151,841	-22 %	Total Canada & US	698,240	663,654	5 %
Australia		114,344	175,983	-35 %				
Others		194,632	152,754	27 %	Cattle Slaughter Year to Date			
Total		552,172	610,028	-9 %	Canada	1,284,988	1,200,090	7 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	14,957,596	14,085,576	6 %
Canada		56,220	54,302	4 %	Total Canada & US	16,242,584	15,285,666	6 %
Japan		149,490	114,790	30 %				
South Korea		78,415	68,060	15 %	US Live Cattle Imports			
Others		212,721	190,844	11 %	Mexico - Feeder 1 Jan.-Jul 1 2017	621,012	512,165	21 %
Total		496,847	427,996	16 %	Canada 1 Jan.-Jun. 24 2017	329,727	423,440	-22 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period	2017			2016			% chg in tonnes entered from 2016 to 2017
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	103,493	27 %	139,890	37 %	-26 %	
New Zealand	213,402	113,913	53 %	125,113	59 %	-9 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	11,653	58 %	8,551	43 %	36 %	
Japan	200	200	100 %	91	46 %	120 %	
Others	64,805	37,486	58 %	21,963	34 %	71 %	
Total TRQ	696,621	266,745	38 %	295,608	42 %	-10 %	
TRQ (Australia, N. Z.)	591,616	217,406	37 %	265,003	45 %	-18 %	
Canada	no limit	N/A	N/A	105,265	N/A	N/A	
Mexico	no limit	N/A	N/A	77,150	N/A	N/A	

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period	2017			2016					
	2017	2016	% chg	2017 (tonnes)		2016		Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Australia	6,742	2,853	9,595	31.3 %	
Supp. Quota Authorized	-	-		Germany	0	13	13	0.0 %	
Total quota	76,409	76,409	0 %	Ireland	0	76	76	0.2 %	
				Japan	0	2	2	0.0 %	
YTD Permits allocated as of:				Netherlands	0	80	80	0.3 %	
	2017-07-03	2016-07-03	% chg	New Zealand	5,955	3,324	9,279	30.2 %	
Australia (35000 mt)	9,595	20,723	-54 %	United Kingdom	0	60	60	0.2 %	
Germany	13	-		Uruguay	9,412	2,171	11,583	37.7 %	
Ireland	76	-		Total	22,110	8,578	30,688	100.0 %	
Japan	2	3	-28 %						
Netherlands	80	-		Percentage of Total Imports					
New Zealand (29600 mt)	9,279	9,952	-7 %		Grinding Beef	Cuts			
United Kingdom	60	383	-84 %		2017	2016	2017	2016	
Uruguay	11,583	11,370	2 %		Australia	22.0 %	37.5 %	9.3 %	11.3 %
Total	30,688	42,430	-28 %		Germany	0.0 %	0.0 %	0.0 %	0.0 %
					Ireland	0.0 %	0.0 %	0.2 %	0.0 %
					Japan	0.0 %	0.0 %	0.0 %	0.0 %
					Netherlands	0.0 %	0.0 %	0.3 %	0.0 %
					New Zealand	19.4 %	14.4 %	10.8 %	9.1 %
					United Kingdom	0.0 %	0.2 %	0.2 %	0.7 %
					Uruguay	30.7 %	21.7 %	7.1 %	5.1 %
					Total	72.0 %	73.8 %	28.0 %	26.2 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 1, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-07-01	38,673	10,422	49,095		6,075	1,604	7,679		329,727
2017-06-24	42,014	10,358	52,372		5,462	1,770	7,232		59,604
2017-06-17	38,422	8,891	47,313		5,755	1,805	7,560		54,873
2017-06-10	38,643	9,385	48,028		6,128	2,304	8,432		56,460
2017-06-03	42,001	9,574	51,575		6,722	2,091	8,813		60,388
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	846,859	261,931	1,108,790	42,646	182,458	50,514	232,972	8,960	1,341,762
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

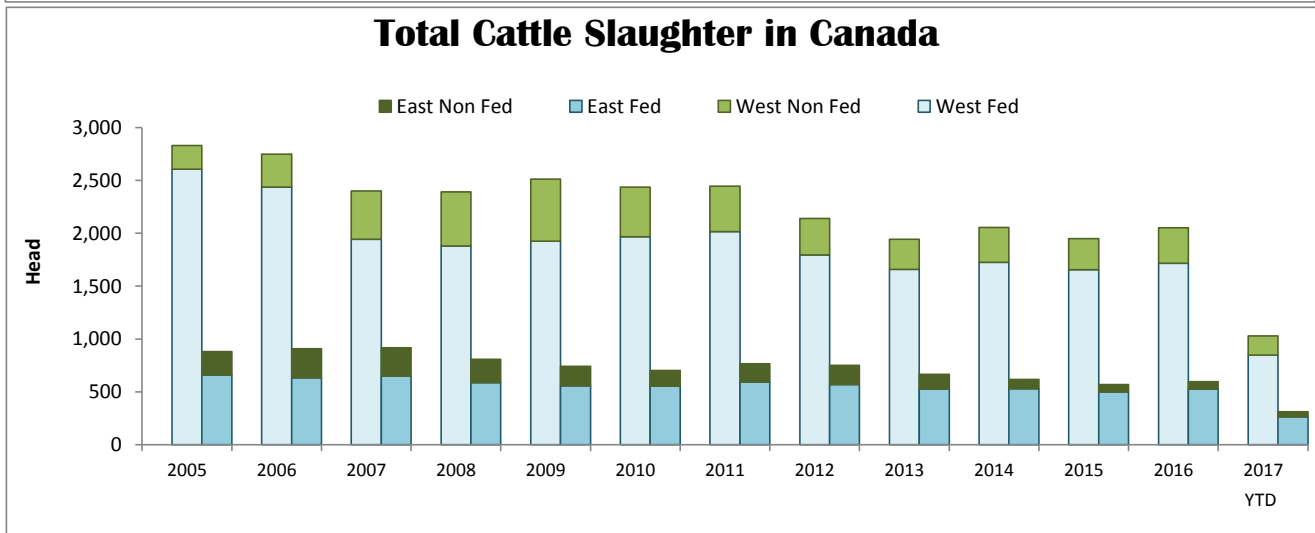
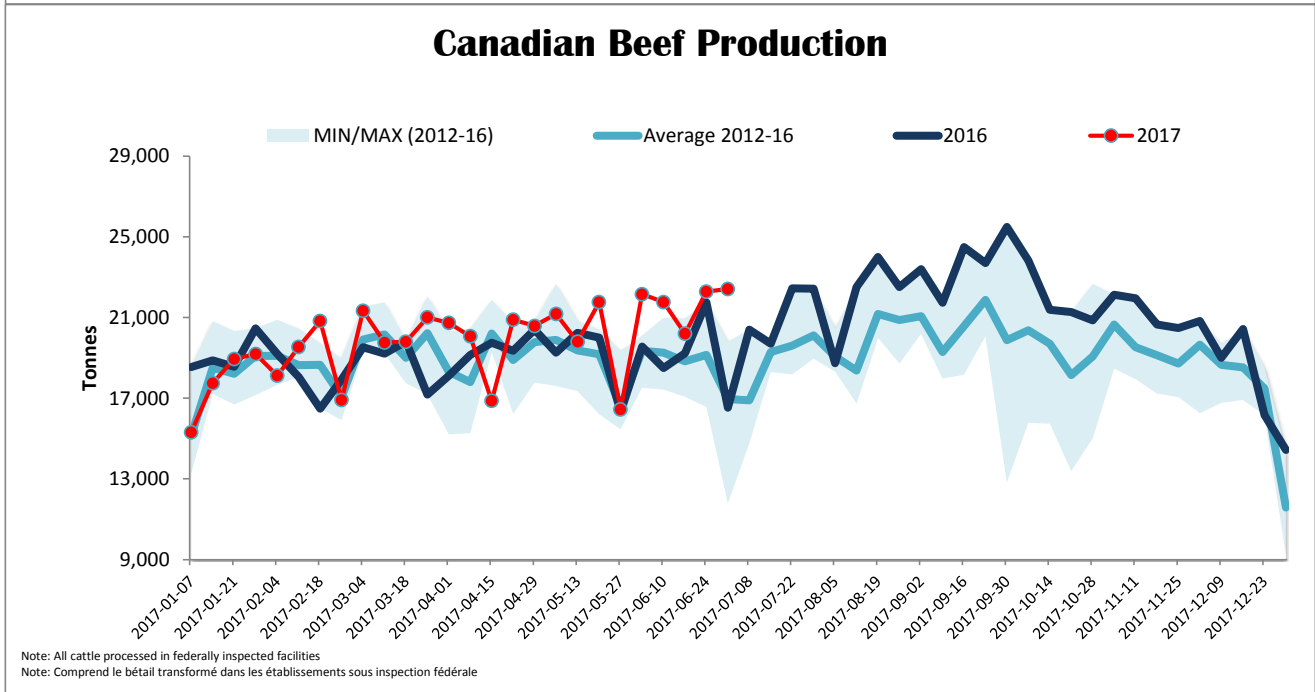
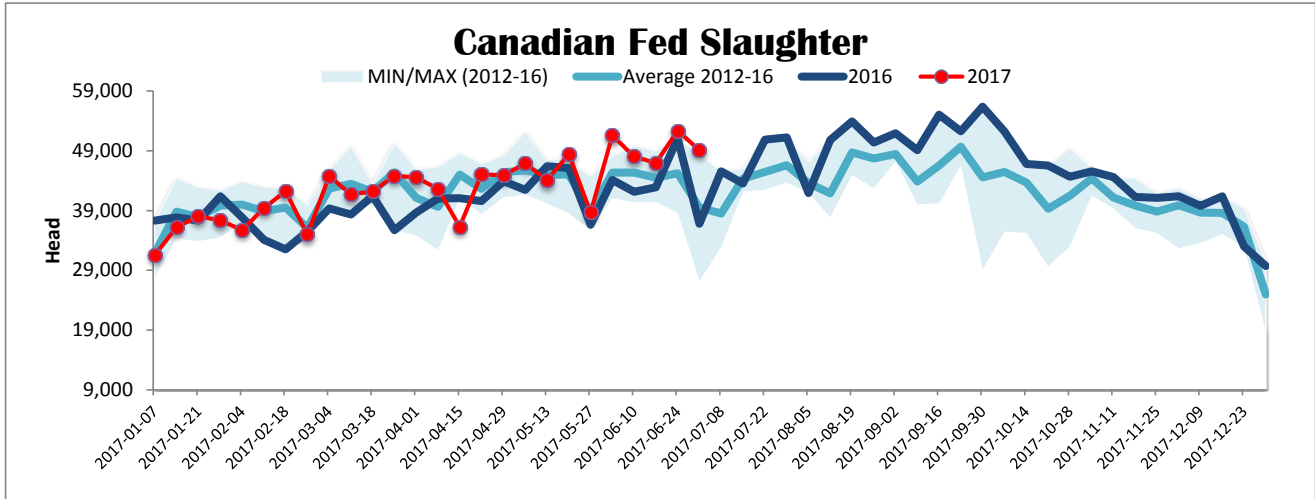
Grading								
	West	% total	Weekly Totals		July 1, 2017		Canada 2016	% chg '16 - '17
			East	% total	Canada 2017	% total		
A - Prime	432	1.1 %	159	1.5 %	591	1.2 %	447	32.2%
AAA	18,941	49.5 %	5,517	52.8 %	24,458	50.2 %	19,100	28.1%
AA	16,947	44.3 %	4,207	40.2 %	21,154	43.4 %	15,788	34.0%
A	1,144	3.0 %	240	2.3 %	1,384	2.8 %	748	85.0%
B1, 2, 3, 4	830	2.2 %	333	3.2 %	1,163	2.4 %	536	117.0%
Year-to-date								
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	13,164	1.6 %	7,243	2.8 %	20,407	1.9 %	29,008	-29.7 %
AAA	487,054	58.4 %	163,607	62.3 %	650,661	59.3 %	655,162	-0.7 %
AA	304,105	36.5 %	82,019	31.2 %	386,124	35.2 %	319,008	21.0 %
A	17,404	2.1 %	4,020	1.5 %	21,424	2.0 %	16,246	31.9 %
B1, 2, 3, 4	11,999	1.4 %	5,836	2.2 %	17,835	1.6 %	14,045	27.0 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending July 1, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency