



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending July 4, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	470,640	514,093	-8 %	176,405	191,377	-8 %	647,045	705,470	-8 %
Heifers	343,890	390,806	-12 %	72,912	78,968	-8 %	416,802	469,774	-11 %
Cows	148,986	165,879	-10 %	34,180	49,461	-31 %	183,166	215,340	-15 %
Bulls	3,624	1,768	105 %	547	238	130 %	4,171	2,006	108 %
<b>Total</b>	<b>967,140</b>	<b>1,072,546</b>	<b>-10 %</b>	<b>284,044</b>	<b>320,044</b>	<b>-11 %</b>	<b>1,251,184</b>	<b>1,392,590</b>	<b>-10 %</b>

Carcass Weight (lbs)									
Steers	853	828	3 %	912	885	3 %	869	844	3 %
Heifers	808	786	3 %	817	798	2 %	810	788	3 %
Cows	732	685	7 %	697	657	6 %	726	679	7 %
Bulls	1,014	916	11 %	970	902	7 %	1,008	914	10 %

Beef Output (tonnes)									
Fed	308,880	333,129	-7 %	100,233	105,644	-5 %	409,134	438,773	-7 %
Non-Fed	51,257	52,376	-2 %	11,069	14,862	-26 %	62,321	67,255	-7 %
<b>Total</b>	<b>360,137</b>	<b>385,504</b>	<b>-7 %</b>	<b>111,301</b>	<b>120,507</b>	<b>-8 %</b>	<b>471,455</b>	<b>506,028</b>	<b>-7 %</b>

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - June 27, 2015		
Live Cattle	<b>2015</b>	<b>2014</b>	<b>% chg</b>
slaughter steers & heifers	106,063	210,191	-50 %
feeder cattle & calves	219,524	227,638	-4 %
cows & bulls	135,359	173,876	-22 %
others*	7,144	16,087	
<b>Total</b>	<b>468,090</b>	<b>627,792</b>	<b>-25 %</b>

\*= breeding and others  
Source: USDA - APHIS

Beef & Veal Exports to US	For the period Jan. 1 - May 31, 2015		
(Tonnes)	<b>2015</b>	<b>2014</b>	<b>% chg</b>
Fresh/chilled cuts	81,581	78,243	4 %
Frozen cuts	5,752	5,060	14 %
Offals	7,903	7,009	13 %
Processed	1,043	674	55 %
<b>TOTAL</b>	<b>96,279</b>	<b>90,986</b>	<b>6 %</b>
Exports (Jan. 1 - Dec. 31)		317,728	0 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - May 31, 2015		
(Tonnes)	<b>2015</b>	<b>2014</b>	<b>% chg</b>
United States	96,279	90,986	6 %
Mexico	8,601	9,501	-9 %
Japan	6,878	5,323	29 %
Hong Kong	6,440	9,731	-34 %
China	3,776	3,465	9 %
Egypt	995	1,060	-6 %
Saudi Arabia	668	424	57 %
South Korea	526	418	26 %
Philippines	404	188	
Angola	399	580	-31 %
Suriname	314	345	-9 %
Cuba	284	221	29 %
Ivory Coast	277	277	0 %
Colombia	204	192	6 %
Netherlands	184	138	34 %
Others	1,207	3,273	-63 %
<b>TOTAL</b>	<b>127,437</b>	<b>126,123</b>	<b>1 %</b>

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - May 31, 2015		
(# of head)	<b>2015</b>	<b>2014</b>	<b>% chg</b>
Live Cattle pure bred	2,045	1,144	79 %
From U.S. non pure bred	11,423	18,302	-38 %
<b>Total</b>	<b>13,468</b>	<b>19,446</b>	<b>-31 %</b>

Beef and Veal	For the period Jan. 1 - May 31, 2015		
(tonnes)	<b>2015</b>	<b>2014</b>	<b>% chg</b>
United States	47,377	52,233	-9 %
Australia	16,822	12,419	35 %
Uruguay	11,047	8,987	23 %
New Zealand	10,351	7,918	31 %
Chile	326	0	n/a
Others	633	1,094	-42 %
<b>Total</b>	<b>86,556</b>	<b>82,651</b>	<b>5 %</b>
<b>Non-NAFTA Beef/Veal total</b>	38,011	28,923	31 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: Statistics Canada\*

Beef & Veal Exports	For the period Jan. 1 - May 31, 2015		
('000 \$ CDN)	<b>2015</b>	<b>2014</b>	<b>% chg</b>
United States	676,403	516,678	31 %
Mexico	70,039	57,099	23 %
Japan	36,927	26,752	38 %
Hong Kong	53,698	69,143	-22 %
China	28,520	17,850	60 %
Egypt	2,222	1,473	51 %
Saudi Arabia	6,309	3,335	89 %
South Korea	4,073	4,102	-1 %
Philippines	3,321	1,070	
Angola	536	534	0 %
Suriname	1,391	1,459	-5 %
Cuba	1,764	775	
Ivory Coast	351	222	58 %
Colombia	270	238	13 %
Netherlands	2,477	1,781	39 %
Others	6,678	11,814	
<b>TOTAL</b>	<b>894,980</b>	<b>714,324</b>	<b>25 %</b>

Source: Statistics Canada

\* Due to data accuracy concerns, please note that data source used has been revised.



# UNITED STATES

Year To Date for the Week Ending June 27, 2015

	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	325.5	7,440.0	7,800.8	-5 %	Steers	872	874	856	2 %
Heifers	135.6	3,793.5	4,235.8	-10 %	Heifers	796	807	791	2 %
Cows	88.0	2,606.3	2,780.6	-6 %	Cows	651	652	628	4 %
Bulls	9.4	224.8	267.2	-16 %	Bulls	926	914	895	2 %
<b>Total</b>	<b>558.5</b>	<b>14,064.7</b>	<b>15,084.4</b>	<b>-7 %</b>					
<b>Total (Jan. To Dec. 2014)</b>			<b>29,589.1</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		4,347,240	4,558,191	-5 %		<b>May 2015</b>	<b>2014</b>	<b>2013</b>	
Non-Fed		865,824	902,438	-4 %	Prime	4.8 %	4.4 %	3.9 %	
<b>Total</b>		<b>5,213,064</b>	<b>5,460,630</b>	<b>-5 %</b>	Choice	72.0 %	68.9 %	66.5 %	
<b>Total (Jan. To Dec. 2014)</b>			<b>10,733,955</b>		Select	23.0 %	26.5 %	29.5 %	
					<b>Cattle Slaughter for the Week Ending</b>				
								<b>2015-06-27</b>	
<b>For the period</b>	<b>Jan. - May.</b>	<b>2015</b>	<b>2014</b>	<b>% chg</b>		<b>2015</b>	<b>2014</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>									
Canada		118,102	113,030	4 %	Canada	45,177	55,646	-19 %	
Australia		242,477	147,154	65 %	US	558,521	614,105	-9 %	
New Zealand		164,445	133,991	23 %	<b>Total Canada &amp; US</b>	<b>603,698</b>	<b>669,751</b>	<b>-10 %</b>	
Other		167,813	110,287	52 %	<b>Cattle Slaughter Year to Date</b>				
<b>Total</b>		<b>692,837</b>	<b>504,460</b>	<b>37 %</b>	Canada	1,211,961	1,350,143	-10 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>									
Mexico		63,928	83,459	-23 %	US	14,064,669	15,084,436	-7 %	
Canada		57,692	66,219	-13 %	<b>Total Canada &amp; US</b>	<b>15,276,630</b>	<b>16,434,579</b>	<b>-7 %</b>	
Japan		107,935	109,332	-1 %	<b>US Live Cattle Imports</b>				
Other		186,913	201,341	-7 %	Mexico - Feeder (Jan 1-July 4, 2015)	609,989	534,883	14 %	
<b>Total</b>		<b>416,469</b>	<b>460,351</b>	<b>-10 %</b>	Canada (Jan. 1 - June 27, 2015)	468,090	627,792	-25 %	

Source : USDA

## Canada and United States Beef and Veal Tariff Rate Quota Summary

### US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending	2015			2014		
June 29, 2015	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2015 VS 2014
Australia	378,214	197,011	52 %	120,082	32%	64 %
New Zealand	213,402	126,154	59 %	107,230	50%	18 %
Argentina	20,000	0	0 %	0	0%	
Uruguay	20,000	8,830	44 %	8,621	43%	2 %
Japan	200	74	37 %	62	31%	19 %
Others	64,805	26,723	41 %	22,660	35%	18 %
<b>Total TRQ</b>	<b>696,621</b>	<b>358,794</b>	<b>52 %</b>	<b>258,655</b>	<b>37 %</b>	<b>39 %</b>
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>323,166</b>	<b>55 %</b>	<b>227,312</b>	<b>38 %</b>	<b>42 %</b>
Canada	no limit	94,265	n/a	91,062	n/a	n/a
Mexico	no limit	66,057	n/a	47,564	n/a	n/a

### Canadian Beef and Veal Import Permits by Country

### Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending	2015			2015				
July 1, 2015	2015	2014	% chg	(tonnes)				
				Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	3	3	0 %
Supp. Quota Authorized	-	-		Australia	15,615	5,323	20,938	49 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	New Zealand	5,854	4,068	9,922	23 %
Permits issued				Uruguay	10,696	1,109	11,805	28 %
New Zealand (29600 mt)	9,922	8,457	17 %	<b>Total</b>	<b>32,165</b>	<b>10,503</b>	<b>42,668</b>	<b>100 %</b>
Australia (35000 mt)	20,938	15,334	37 %	YTD July 1, 2015				
Uruguay	11,805	11,578	2 %	<b>Percentage of Total Imports</b>				
Japan	3	1	-	<b>Grinding Beef</b>		<b>Cuts</b>		
<b>Total</b>	<b>42,668</b>	<b>35,370</b>	<b>21 %</b>	2015	2014	2014	2014	
Over quota tariff rate : 26.5 %				Australia	36.6 %	32.3 %	12.5 %	11.1 %
				New Zealand	13.7 %	11.4 %	9.5 %	12.5 %
				Uruguay	25.1 %	27.3 %	2.6 %	5.4 %
				<b>Total</b>	<b>75.4 %</b>	<b>71.0 %</b>	<b>24.6 %</b>	<b>29.0 %</b>

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



## Beef Supply at a Glance

### Year To Date for the Week Ending July 4, 2015

#### Weekly Federally Inspected Slaughter

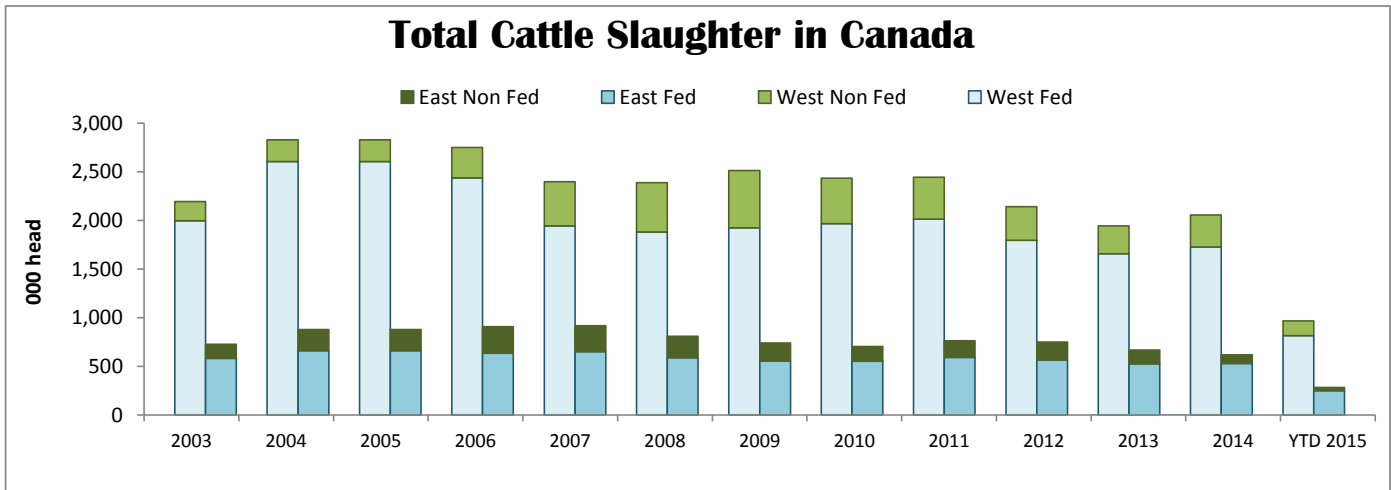
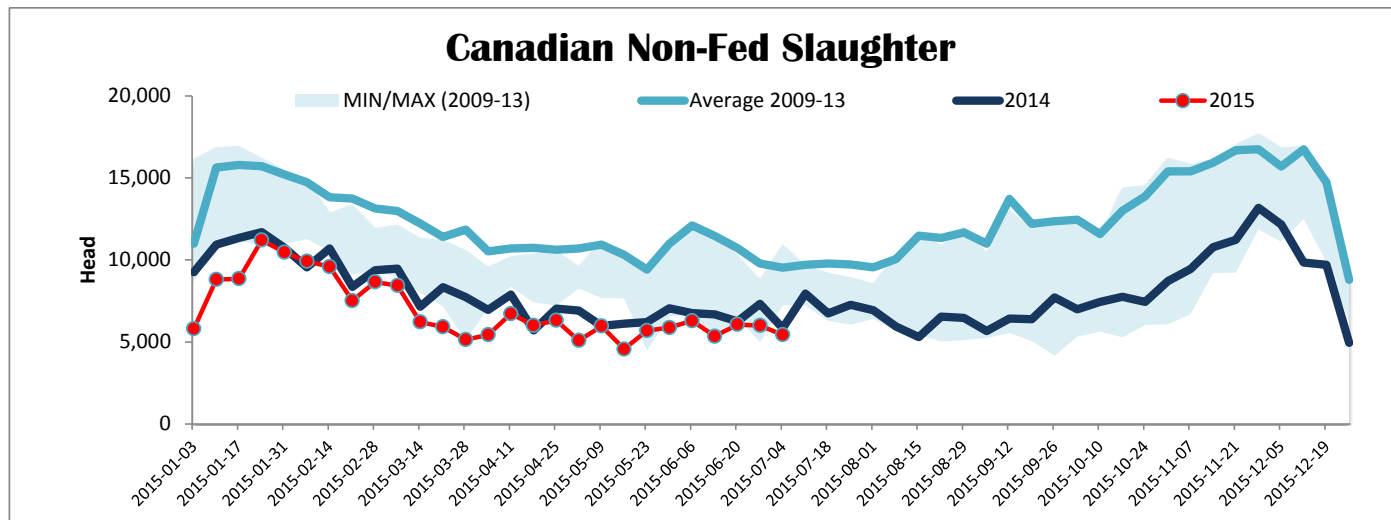
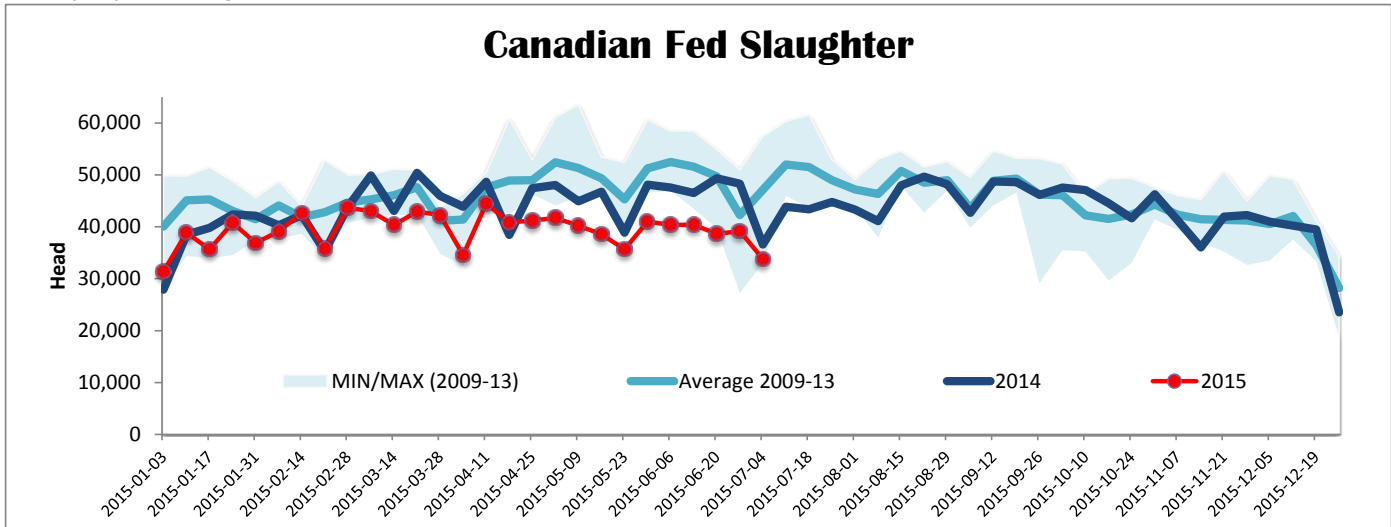
	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-07-04	25,807	7,980	33,787		4,142	1,294	5,436		39,223
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
Total 2015	814,530	249,317	1,063,847	43,395	152,610	34,727	187,337	6,938	1,251,184
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

Grading								
	Weekly Totals				July 4, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	245	1.0 %	340	4.2 %	585	1.7 %	436	1.2 %
AAA	14656	57.1 %	4,796	59.4 %	19,452	57.6 %	17,819	48.8 %
AA	10080	39.3 %	2,538	31.4 %	12,618	37.4 %	16,622	45.5 %
A	389	1.5 %	157	1.9 %	546	1.6 %	886	2.4 %
B1, 2, 3, 4	302	1.2 %	244	3.0 %	546	1.6 %	780	2.1 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	12,056	1.6 %	9,462	4.0 %	21,518	2.2 %	18,709	1.6 %
AAA	448,278	60.3 %	144,324	61.4 %	592,602	60.5 %	668,359	56.9 %
AA	262,223	35.2 %	71,338	30.4 %	333,561	34.1 %	446,906	38.0 %
A	12,967	1.7 %	4,324	1.8 %	17,291	1.8 %	21,699	1.8 %
B1, 2, 3, 4	8,503	1.1 %	5,501	2.3 %	14,004	1.4 %	19,044	1.6 %

Source : Canadian Beef Grading Agency

Year To Date for the Week Ending July 4, 2015

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency