



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending July 18, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	519,742	562,815	-8 %	188,595	205,456	-8 %	708,337	768,271	-8 %
Heifers	362,570	409,931	-12 %	77,646	84,233	-8 %	440,216	494,164	-11 %
Cows	157,931	177,209	-11 %	37,262	52,628	-29 %	195,193	229,837	-15 %
Bulls	4,121	1,930	114 %	593	257	131 %	4,714	2,187	116 %
<b>Total</b>	<b>1,044,364</b>	<b>1,151,885</b>	<b>-9 %</b>	<b>304,096</b>	<b>342,574</b>	<b>-11 %</b>	<b>1,348,460</b>	<b>1,494,459</b>	<b>-10 %</b>

Carcass Weight (lbs)									
Steers	854	828	3 %	911	884	3 %	869	843	3 %
Heifers	808	785	3 %	816	797	2 %	809	787	3 %
Cows	733	687	7 %	696	657	6 %	726	680	7 %
Bulls	1,011	917	10 %	969	906	7 %	1,006	916	10 %

Beef Output (tonnes)									
Fed	334,902	358,124	-6 %	106,912	113,077	-5 %	441,832	471,201	-6 %
Non-Fed	54,480	56,105	-3 %	12,053	15,818	-24 %	66,527	71,940	-8 %
<b>Total</b>	<b>389,382</b>	<b>414,229</b>	<b>-6 %</b>	<b>118,966</b>	<b>128,895</b>	<b>-8 %</b>	<b>508,360</b>	<b>543,141</b>	<b>-6 %</b>

Source: Canadian Beef Grading Agency

EXPORTS				For the period Jan. 1 - July 11, 2015			IMPORTS				For the period Jan. 1 - May 31, 2015		
Live Cattle	<b>2015</b>	<b>2014</b>	<b>% chg</b>	(# of head)	<b>2015</b>	<b>2014</b>	<b>% chg</b>						
slaughter steers & heifers	112,506	218,224	-48 %	Live Cattle	pure bred	2,045	1,144	79 %					
feeder cattle & calves	224,036	230,067	-3 %	From U.S.	non pure bred	11,423	18,302	-38 %					
cows & bulls	144,996	182,489	-21 %		<b>Total</b>	<b>13,468</b>	<b>19,446</b>	<b>-31 %</b>					
others*	7,550	16,590											
<b>Total</b>	<b>489,088</b>	<b>647,370</b>	<b>-24 %</b>										

\* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US				For the period Jan. 1 - May 31, 2015		
(Tonnes)	<b>2015</b>	<b>2014</b>	<b>% chg</b>			
Fresh/chilled cuts	81,581	78,243	4 %			
Frozen cuts	5,752	5,060	14 %			
Offals	7,903	7,009	13 %			
Processed	1,043	674	55 %			
<b>TOTAL</b>	<b>96,279</b>	<b>90,986</b>	<b>6 %</b>			
Exports (Jan. 1 - Dec. 31)		317,728	0 %			

Source: Statistics Canada

Beef and Veal				For the period Jan. 1 - May 31, 2015		
(tonnes)	<b>2015</b>	<b>2014</b>	<b>% chg</b>			
United States	47,377	52,233	-9 %			
Australia	16,822	12,419	35 %			
Uruguay	11,047	8,987	23 %			
New Zealand	10,351	7,918	31 %			
Chile	326	0	n/a			
Others	633	1,094	-42 %			
<b>Total</b>	<b>86,556</b>	<b>82,651</b>	<b>5 %</b>			
<b>Non-NAFTA Beef/Veal total</b>	<b>38,011</b>	<b>28,923</b>	<b>31 %</b>			
Fresh, chilled & frozen (H.S. 0201, 0202)						

Source: Statistics Canada\*

Beef & Veal Exports				For the period Jan. 1 - May 31, 2015		
(Tonnes)	<b>2015</b>	<b>2014</b>	<b>% chg</b>			
United States	96,279	90,986	6 %			
Mexico	8,601	9,501	-9 %			
Japan	6,878	5,323	29 %			
Hong Kong	6,440	9,731	-34 %			
China	3,776	3,465	9 %			
Egypt	995	1,060	-6 %			
Saudi Arabia	668	424	57 %			
South Korea	526	418	26 %			
Philippines	404	188				
Angola	399	580	-31 %			
Suriname	314	345	-9 %			
Cuba	284	221	29 %			
Ivory Coast	277	277	0 %			
Colombia	204	192	6 %			
Netherlands	184	138	34 %			
Others	1,207	3,273	-63 %			
<b>TOTAL</b>	<b>127,437</b>	<b>126,123</b>	<b>1 %</b>			

Source: Statistics Canada

Beef & Veal Exports				For the period Jan. 1 - May 31, 2015		
('000 \$ CDN)	<b>2015</b>	<b>2014</b>	<b>% chg</b>			
United States	676,403	516,678	31 %			
Mexico	70,039	57,099	23 %			
Japan	36,927	26,752	38 %			
Hong Kong	53,698	69,143	-22 %			
China	28,520	17,850	60 %			
Egypt	2,222	1,473	51 %			
Saudi Arabia	6,309	3,335	89 %			
South Korea	4,073	4,102	-1 %			
Philippines	3,321	1,070				
Angola	536	534	0 %			
Suriname	1,391	1,459	-5 %			
Cuba	1,764	775				
Ivory Coast	351	222	58 %			
Colombia	270	238	13 %			
Netherlands	2,477	1,781	39 %			
Others	6,678	11,814				
<b>TOTAL</b>	<b>894,980</b>	<b>714,324</b>	<b>25 %</b>			

Source: Statistics Canada

\* Due to data accuracy concerns, please note that data source used has been revised.

**UNITED STATES**

Year To Date for the Week Ending July 11, 2015

	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	316.2	8,059.7	8,375.5	-4 %	Steers	885	875	860	2 %
Heifers	138.0	4,056.2	4,538.6	-11 %	Heifers	803	807	790	2 %
Cows	93.4	2,785.6	2,956.8	-6 %	Cows	642	651	628	4 %
Bulls	8.0	241.1	285.5	-16 %	Bulls	925	914	896	2 %
<b>Total</b>	<b>555.7</b>	<b>15,142.6</b>	<b>16,156.4</b>	<b>-6 %</b>					
<b>Total (Jan. To Dec. 2014)</b>			<b>29,589.1</b>						

Source : USDA

<b>Beef Output (tonnes)</b>				<b>National Summary of Beef Graded</b>				
		2015	2014	% chg	May 2015	2014	2013	
Fed		4,693,467	4,903,843	-4 %	Prime	4.8 %	4.4 %	3.9 %
Non-Fed		924,448	960,288	-4 %	Choice	72.0 %	68.9 %	66.5 %
<b>Total</b>		<b>5,617,916</b>	<b>5,864,131</b>	<b>-4 %</b>	Select	23.0 %	26.5 %	29.5 %
<b>Total (Jan. To Dec. 2014)</b>			<b>10,733,955</b>					

<b>Cattle Slaughter for the Week Ending</b>				<b>2015-07-11</b>				
For the period	Jan. - May.	2015	2014	% chg	2015	2014	% chg	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	48,281	51,782	-7 %
Canada		118,102	113,030	4 %	US	555,678	579,183	-4 %
Australia		242,477	147,154	65 %	<b>Total Canada &amp; US</b>	<b>603,959</b>	<b>630,965</b>	<b>-4 %</b>
New Zealand		164,445	133,991	23 %				
Other		167,813	110,287	52 %				
<b>Total</b>		<b>692,837</b>	<b>504,460</b>	<b>37 %</b>				

<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>				<b>Cattle Slaughter Year to Date</b>				
		2015	2014	% chg	2015	2014	% chg	
Mexico		63,928	83,459	-23 %	Canada	1,299,465	1,444,372	-10 %
Canada		57,692	66,219	-13 %	US	15,142,649	16,156,379	-6 %
Japan		107,935	109,332	-1 %	<b>Total Canada &amp; US</b>	<b>16,442,114</b>	<b>17,600,751</b>	<b>-7 %</b>
Other		186,913	201,341	-7 %				
<b>Total</b>		<b>416,469</b>	<b>460,351</b>	<b>-10 %</b>				

<b>US Live Cattle Imports</b>				
		2015	2014	% chg
Mexico - Feeder (Jan 1-July 18, 2015)		651,732	658,082	-1 %
Canada (Jan. 1 - July 11, 2015)		489,088	647,370	-24 %

**Canada and United States Beef and Veal Tariff Rate Quota Summary****US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending July 13, 2015	2015			2014			2015 VS 2014
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	212,507	56 %	131,357	35%	62 %	
New Zealand	213,402	136,924	64 %	116,979	55%	17 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	9,677	48 %	9,507	48%	2 %	
Japan	200	76	38 %	68	34%	12 %	
Others	64,805	27,637	43 %	23,536	36%	17 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>386,821</b>	<b>56 %</b>	<b>281,447</b>	<b>40 %</b>	<b>37 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>349,431</b>	<b>59 %</b>	<b>248,336</b>	<b>42 %</b>	<b>41 %</b>	
Canada	no limit	101,099	n/a	99,235	n/a	n/a	
Mexico	no limit	71,746	n/a	51,471	n/a	n/a	

**Canadian Beef and Veal Import Permits by Country****Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending July 13, 2015	2015			2015 (tonnes)					
	2015	2014	% chg	Grinding Beef	Cuts	Total	Total (%)		
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	3	3	0 %	
Supp. Quota Authorized	-	-		Australia	16,358	5,620	21,978	50 %	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	New Zealand	6,048	4,373	10,421	24 %	
Permits issued				Uruguay	10,696	1,109	11,805	27 %	
New Zealand (29600 mt)	10,421	8,917	17 %	<b>Total</b>	<b>33,102</b>	<b>11,105</b>	<b>44,207</b>	<b>100 %</b>	
Australia (35000 mt)	21,978	16,304	35 %	YTD July 13, 2015	<b>Percentage of Total Imports</b>				
Uruguay	11,805	11,578	2 %		<b>Grinding Beef</b>	<b>Cuts</b>			
Japan	3	1	-		2015	2014	2014		
<b>Total</b>	<b>44,207</b>	<b>36,800</b>	<b>20 %</b>		Australia	37.0 %	32.7 %	12.7 %	11.6 %
Over quota tariff rate : 26.5 %					New Zealand	13.7 %	11.8 %	9.9 %	12.4 %
					Uruguay	24.2 %	26.3 %	2.5 %	5.2 %
					<b>Total</b>	<b>74.9 %</b>	<b>70.8 %</b>	<b>25.1 %</b>	<b>29.2 %</b>

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



## Beef Supply at a Glance

### Year To Date for the Week Ending July 18, 2015

#### Weekly Federally Inspected Slaughter

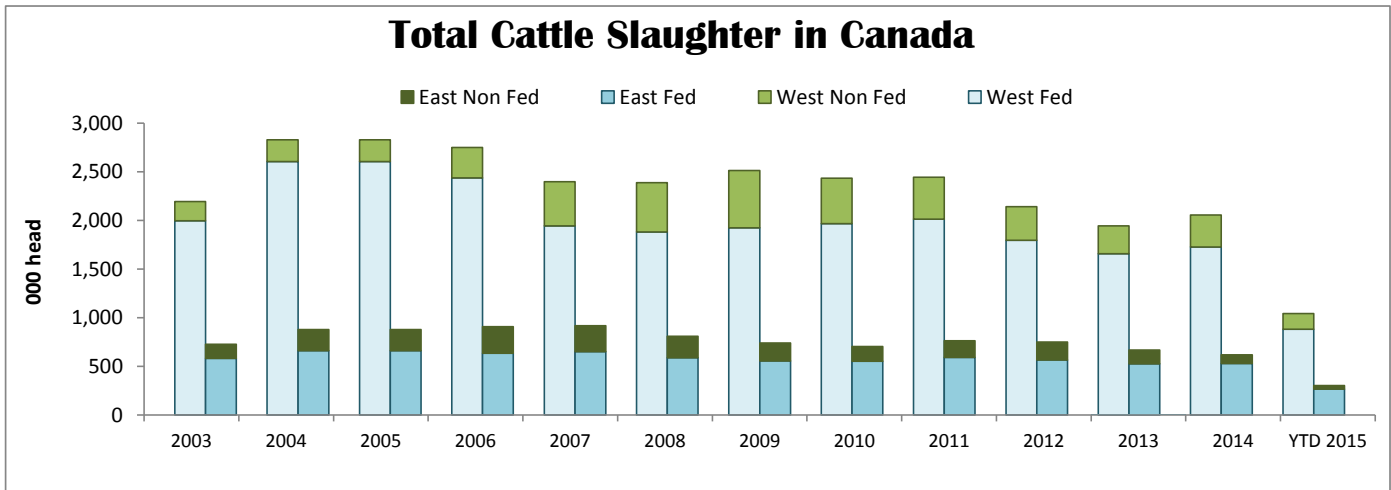
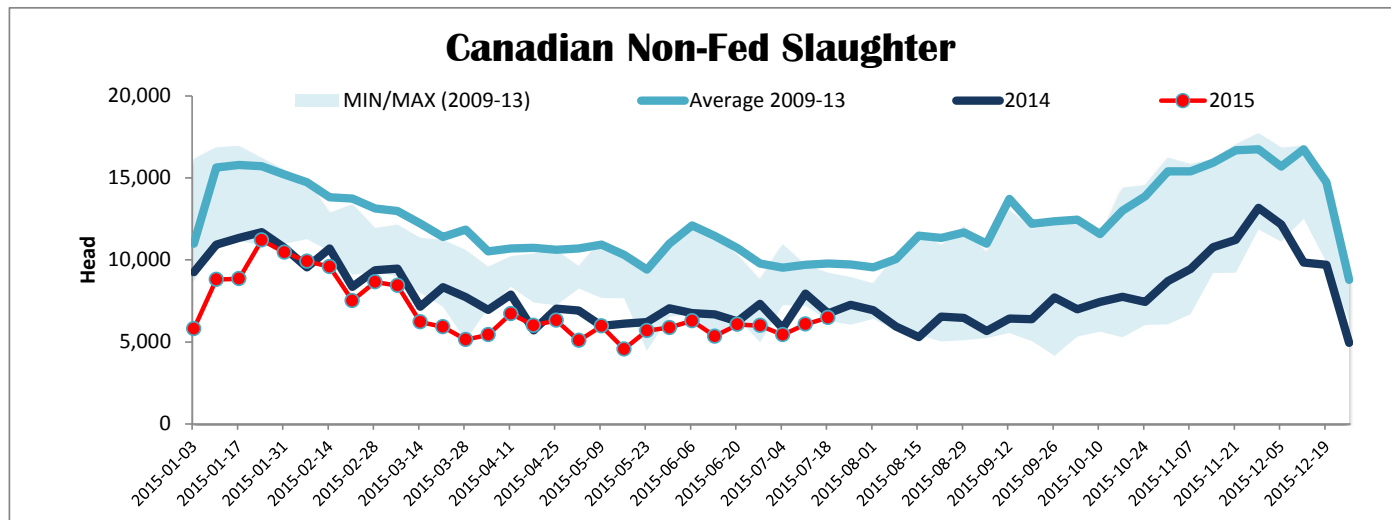
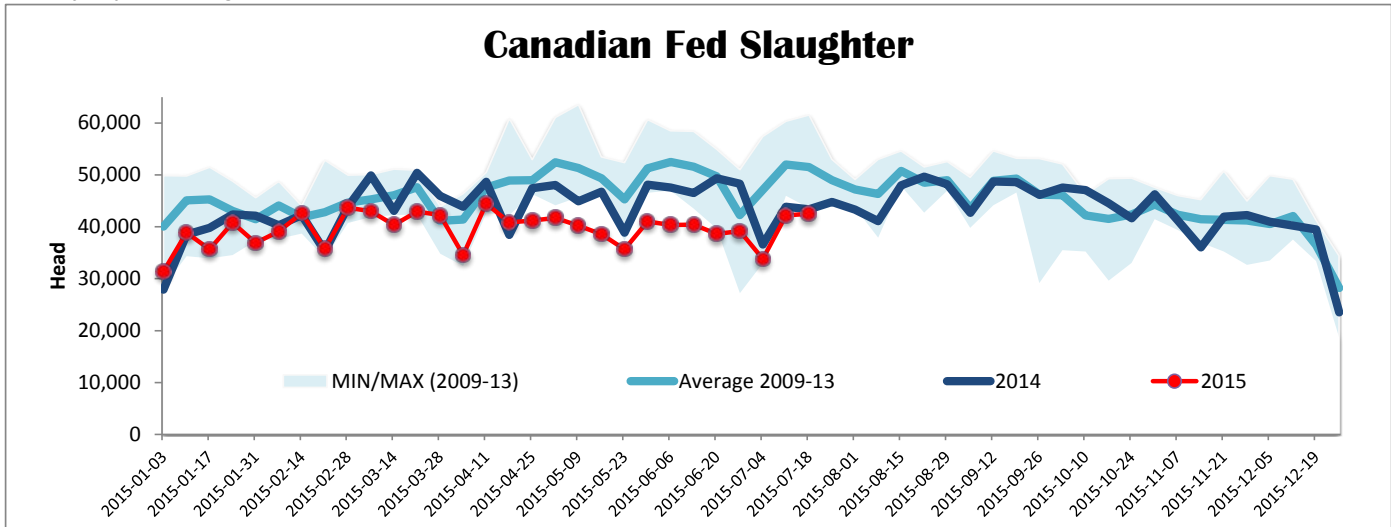
	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-07-18	34,259	8,249	42,508		4,806	1,681	6,487		48,995
2015-07-11	33,523	8,675	42,198		4,636	1,447	6,083		48,281
2015-07-04	25,807	7,980	33,787		4,142	1,294	5,436		39,223
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
Total 2015	882,312	266,241	1,148,553	43,395	162,052	37,855	199,907	6,893	1,348,460
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

Grading										
	Weekly Totals				Canada 2015				Canada 2014	
	West	%	East	%	West	%	East	%	West	%
A - Prime	410	1.2 %	243	2.9 %	653	1.5 %			641	1.5 %
AAA	18477	54.1 %	4,666	56.2 %	23,143	54.5 %			21,232	49.0 %
AA	13729	40.2 %	2,908	35.0 %	16,637	39.2 %			19,362	44.7 %
A	812	2.4 %	149	1.8 %	961	2.3 %			1,062	2.4 %
B1, 2, 3, 4	723	2.1 %	334	4.0 %	1,057	2.5 %			1,054	2.4 %
Year-to-date										
A - Prime	12,861	1.6 %	10,005	4.0 %	22,866	2.2 %			19,841	1.6 %
AAA	485,169	59.8 %	154,062	61.2 %	639,231	60.1 %			710,045	56.3 %
AA	289,187	35.6 %	77,132	30.6 %	366,319	34.4 %			486,989	38.6 %
A	14,486	1.8 %	4,646	1.8 %	19,132	1.8 %			23,995	1.9 %
B1, 2, 3, 4	9,770	1.2 %	6,087	2.4 %	15,857	1.5 %			21,078	1.7 %

Source : Canadian Beef Grading Agency

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Federally Inspected Slaughter



Source : Canadian Beef Grading Agency