



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending January 4, 2014

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	12,258	14,952	-18 %	5,841	5,318	10 %	18,099	20,270	-11 %
Heifers	8,232	6,246	32 %	1,550	1,870	-17 %	9,782	8,116	21 %
Cows	7,601	7,620	0 %	1,619	1,520	7 %	9,220	9,140	1 %
Bulls	31	0		5	2		36	2	
Total	28,122	28,818	-2 %	9,015	8,710	4 %	37,137	37,528	-1 %
Carcass Weight (lbs)									
Steers	821	876	-6 %	906	915	-1 %	848	887	-4 %
Heifers	774	821	-6 %	807	820	-2 %	779	821	-5 %
Cows	685	676	1 %	654	662	-1 %	680	674	1 %
Bulls	920	0		928	1,045	-11 %	921	1,045	-12 %
Beef Output (tonnes)									
Fed	7,471	8,285	-10 %	2,974	2,909	2 %	10,440	11,201	-7 %
Non-Fed	2,380	2,341	2 %	483	458	5 %	2,865	2,801	2 %
Total	9,850	10,626	-7 %	3,457	3,367	3 %	13,305	14,002	-5 %

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - Dec. 28, 2013		
	2013	2012	% chg
Live Cattle			
slaughter steers & heifers	346,394	415,248	-17 %
feeder cattle & calves	313,842	134,840	133 %
cows & bulls	381,410	257,071	48 %
others*	12,577	8,670	45 %
Total	1,054,223	815,829	29 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US	2013	2012	% chg
(Tonnes) Jan. 1 - Nov 30			
Fresh/chilled cuts	155,801	156,854	-1 %
Frozen cuts	12,317	15,255	-19 %
Offals	14,023	13,019	8 %
Processed	1,066	1,074	-1 %
TOTAL	183,207	186,202	-2 %
Exports (Jan. 1 - Dec. 31)		271,045	

Source: Statistics Canada

Beef & Veal Exports	Jan. 1 to Nov. 30		
(Tonnes)	2013	2012	% chg
United States	183,207	186,202	-2 %
Hong Kong	23,161	16,767	38 %
Mexico	15,666	21,922	-29 %
Japan	14,652	11,954	23 %
China	5,745	600	
Egypt	2,086	938	
Saudi Arabia	1,330	1,618	-18 %
Macau	1,286	107	
South Korea	1,017	3	
Peru	982	1,970	-50 %
Angola	921	0	
Russia	623	393	59 %
Cuba	611	6,254	-90 %
Suriname	562	335	68 %
Taiwan	523	619	-16 %
Others	5,529	4,903	13 %
TOTAL	257,902	254,585	1 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Nov. 30, 2013		
(# of head)	2013	2012	% chg
Live Cattle pure bred	3,308	4,059	-19 %
From U.S. non pure bred	52,326	47,286	11 %
Total	55,634	51,345	8 %

Source: Statistics Canada

	For the period Jan. 1 - Jan. 4, 2014		
	2014	2013	% chg
Beef and Veal			
(tonnes) preliminary			
United States	2,017	2,917	-31 %
New Zealand	66	347	-81 %
Australia	325	537	-39 %
Uruguay	26	320	-92 %
Others	34	34	0 %
Total	2,467	4,155	-41 %
Non-NAFTA Beef/Veal total	417	1,204	-65 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports	Jan. 1 to Nov. 30		
('000 \$ CDN)	2013	2012	% chg
United States	834,137	827,264	1 %
Hong Kong	148,249	67,984	
Mexico	81,806	108,329	-24 %
Japan	72,034	69,046	4 %
China	22,076	3,347	
Egypt	2,768	3,023	-8 %
Saudi Arabia	12,701	879	
Macau	6,791	20	
South Korea	6,390	8,871	-28 %
Peru	1,058	4	
Angola	799	533	50 %
Russia	1,718	15,400	-89 %
Cuba	3,623	2,930	24 %
Suriname	2,867	2,636	9 %
Taiwan	2,720	1,339	
Others	22,048	22,010	0 %
TOTAL	1,221,784	1,133,615	8 %

Source: Statistics Canada



UNITED STATES

Year To Date for the Week Ending December 28, 2013

	Weekly	2013	2012	% chg		Weekly	2013	2012	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	209.2	15,930.4	16,119.9	-1 %	Steers	872	863	859	0 %
Heifers	126.1	9,083.2	9,244.8	-2 %	Heifers	807	794	792	0 %
Cows	90.4	6,227.9	6,422.2	-3 %	Cows	623	620	608	2 %
Bulls	6.4	555.4	550.0	1 %	Bulls	868	880	878	0 %
Total	432.1	31,796.9	32,336.9	-2 %					
Total (Jan. To Dec. 2012)			32,336.9						Source : USDA

Beef Output (tonnes)				National Summary of Beef Graded			
Fed	9,527,991	9,622,214	-1 %	Nov 2013	2012	2011	
Non-Fed	1,975,872	1,994,360	-1 %	Prime	4.4 %	3.6 %	3.6 %
Total	11,503,863	11,616,575	-1 %	Choice	66.6 %	65.2 %	65.3 %
Total (Jan. To Dec. 2012)		11,615,011		Select	28.9 %	30.9 %	30.7 %

Cattle Slaughter for the Week Ending				2013-12-28				
For the period	Jan. - Nov.	2013	2012	% chg	2013	2012	% chg	
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)								
Canada		498,865	507,702	-2 %	Canada	29,452	25,006	18 %
Australia		569,863	604,264	-6 %	US	432,060	476,531	-9 %
New Zealand		495,418	461,471	7 %	Total Canada & US	461,512	501,537	-8 %
Other		519,800	483,776	7 %	Cattle Slaughter Year to Date			
Total		2,083,946	2,057,213	1 %	Canada	2,585,690	2,611,153	-1 %

U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)								
Mexico		357,326	327,050	9 %	US	31,796,855	32,336,888	-2 %
Canada		427,811	420,465	2 %	Total Canada & US	34,382,545	34,948,041	-2 %
Japan		626,198	422,717	48 %	US Live Cattle Imports			
Other		944,477	1,085,799	-13 %	Mexico - Feeder (Jan 1-Dec. 28, 2013)	974,657	1,446,797	-33 %
Total		2,355,812	2,256,031	4 %	Canada (Jan. 1 - Dec. 28, 2013)	1,054,223	815,829	29 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending Jan. 6, 2014	2014			2013			2014 VS 2013
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	290	0 %	275	0 %	5 %	
New Zealand	213,402	28	0 %	33	0 %	-16 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	0	0 %	195	1 %	-100 %	
Japan	200	0	0 %	0	0 %		
Others	64,805	177	0 %	406	1 %	-56 %	
Total TRQ	696,621	495	0 %	909	0 %	-46 %	
TRQ (Australia, N. Z.)	591,616	317	0 %	308	0 %	3 %	
Canada	no limit	0	n/a	18	n/a	-100 %	
Mexico	no limit	0	n/a	0	n/a		

Canadian Beef and Veal Import Permits by Country

YTD Week Ending Jan. 6, 2014	2014	2013	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	192	344	-44 %
Australia (35000 mt)	484	837	-42 %
Uruguay	606	383	58 %
Japan	0	0	
Total	1,282	1,564	-18 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Jan. 6, 2014	2014 (tonnes)		Percentage of Total Imports	
	Grinding Beef	Cuts	2014	2013
Japan	0	0		
Australia	9	474	484	38 %
New Zealand	0	192	192	15 %
Uruguay	226	380	606	47 %
Total	235	1,047	1,282	100 %
Percentage of Total Imports				
	Grinding Beef		Cuts	
	2014	2013	2014	2013
Australia	0.7 %	348.9 %	37.0 %	252.1 %
New Zealand	0.0 %	455.3 %	15.0 %	656.4 %
Argentina				
Uruguay	17.6 %	534.3 %	29.6 %	56.8 %
Total	18.4 %	1338.5 %	81.6 %	965.3 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance
Year To Date for the Week Ending January 4, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-01-04	20,490	7,391	27,881		7,632	1,624	9,256		37,137
2013-12-28	17,726	4,417	22,143		6,277	1,032	7,309		29,452
2013-12-21	25,720	9,936	35,656		12,205	2,281	14,486		50,142
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	20,490	7,391	27,881	27,881	7,632	1,624	9,256	9,256	37,137
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

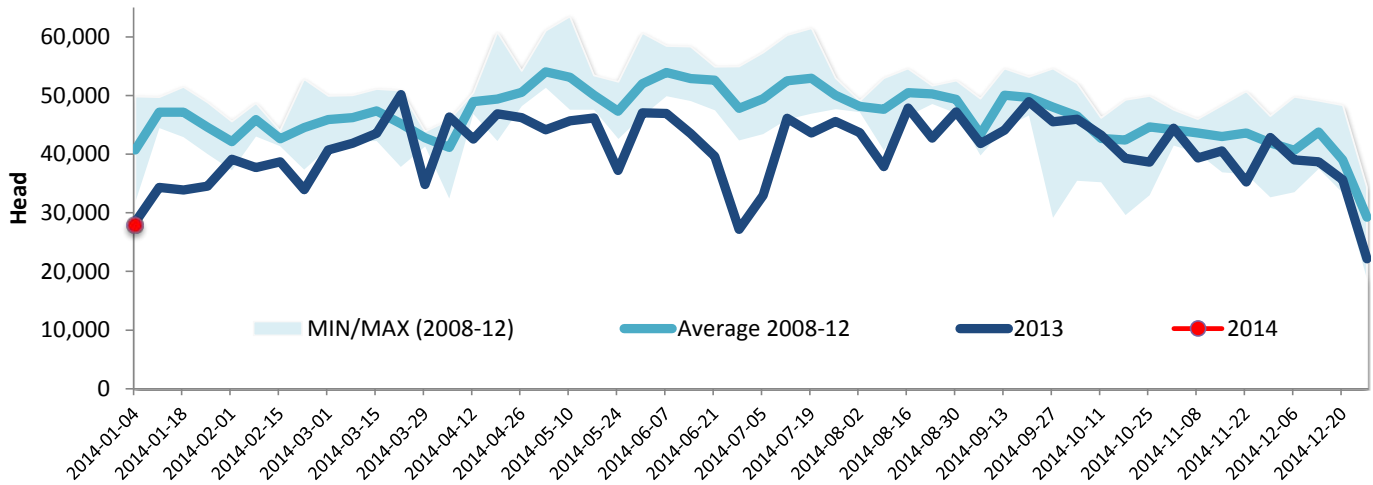
Grading								
	Weekly Totals				January 4, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	193	0.9 %	250	3.3 %	443	1.6 %	365	1.3 %
AAA	12,020	58.8 %	4,528	60.0 %	16,548	59.1 %	15,821	55.6 %
AA	7,949	38.9 %	2,344	31.0 %	10,293	36.8 %	11,584	40.7 %
A	161	0.8 %	182	2.4 %	343	1.2 %	386	1.4 %
B1, 2, 3, 4	128	0.6 %	247	3.3 %	375	1.3 %	295	1.0 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	193	0.9 %	250	3.3 %	443	1.6 %	365	1.3 %
AAA	12,020	58.8 %	4,528	60.0 %	16,548	59.1 %	15,821	55.6 %
AA	7,949	38.9 %	2,344	31.0 %	10,293	36.8 %	11,584	40.7 %
A	161	0.8 %	182	2.4 %	343	1.2 %	386	1.4 %
B1, 2, 3, 4	128	0.6 %	247	3.3 %	375	1.3 %	295	1.0 %

Source : Canadian Beef Grading Agency

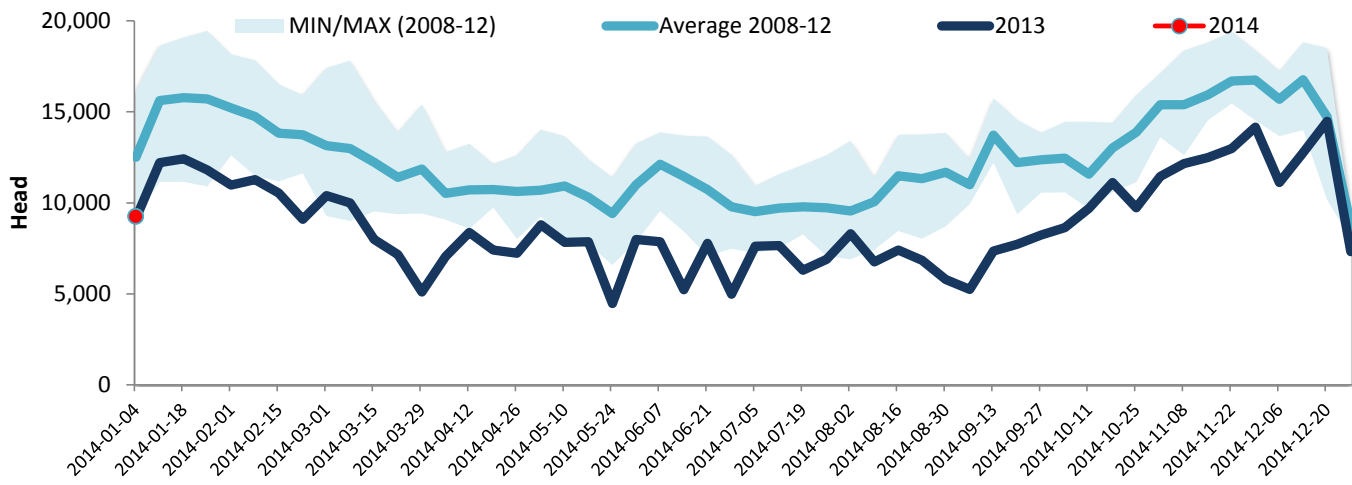
Year To Date for the Week Ending January 4, 2014

Federally Inspected Slaughter

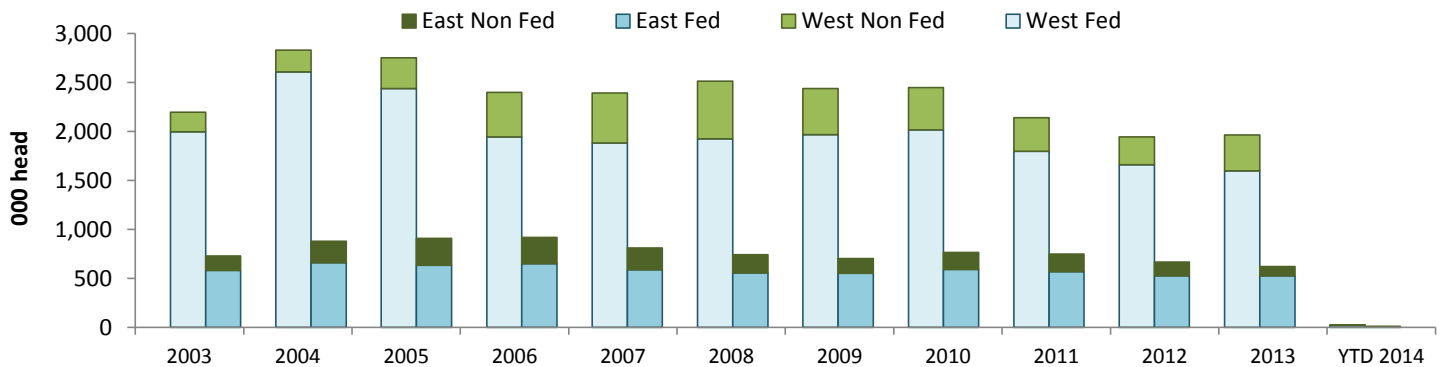
Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada



Source : Canadian Beef Grading Agency