



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending January 31, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	88,560	91,926	-4 %	32,314	34,433	-6 %	120,874	126,359	-4 %
Heifers	50,879	51,109	0 %	11,883	13,257	-10 %	62,762	64,366	-2 %
Cows	36,490	42,700	-15 %	7,985	10,926	-27 %	44,475	53,626	-17 %
Bulls	254	296	-14 %	121	42	188 %	375	338	11 %
<b>Total</b>	<b>176,183</b>	<b>186,031</b>	<b>-5 %</b>	<b>52,303</b>	<b>58,658</b>	<b>-11 %</b>	<b>228,486</b>	<b>244,689</b>	<b>-7 %</b>
<b>Carcass Weight (lbs)</b>									
Steers	856	830	3 %	927	894	4 %	875	848	3 %
Heifers	803	790	2 %	823	808	2 %	807	794	2 %
Cows	715	674	6 %	684	657	4 %	709	671	6 %
Bulls	945	892	6 %	942	974	-3 %	944	902	5 %
<b>Beef Output (tonnes)</b>									
Source: Canadian Beef Grading Agency									
Fed	53,030	53,041	0 %	18,053	18,855	-4 %	71,106	71,896	-1 %
Non-Fed	11,965	13,210	-9 %	2,533	3,280	-23 %	14,498	16,493	-12 %
<b>Total</b>	<b>64,995</b>	<b>66,250</b>	<b>-2 %</b>	<b>20,586</b>	<b>22,135</b>	<b>-7 %</b>	<b>85,604</b>	<b>88,388</b>	<b>-3 %</b>

EXPORTS	For the period Jan. 1 - Jan. 24, 2015		
Live Cattle	2015	2014	% chg
slaughter steers & heifers	11,881	25,595	-54 %
feeder cattle & calves	19,607	16,112	22 %
cows & bulls	23,589	31,333	-25 %
others*	1,834	2,500	
<b>Total</b>	<b>56,911</b>	<b>75,540</b>	<b>-25 %</b>

\*= breeding and others  
Source: USDA - APHIS

Beef & Veal Exports to US	For the period Jan. 1 - Nov. 30, 2014		
(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	173,143	155,738	11 %
Frozen cuts	12,300	12,317	0 %
Offals	16,463	14,033	17 %
Processed	2,308	1,066	117 %
<b>TOTAL</b>	<b>204,214</b>	<b>183,154</b>	<b>11 %</b>
Exports (Jan. 1 - Dec. 31)		278,896	0 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Nov. 30, 2014		
(Tonnes)	2014	2013	% chg
United States	204,214	183,154	11 %
Hong Kong	24,208	23,184	4 %
Mexico	21,711	15,666	39 %
Japan	17,441	14,652	19 %
China	6,452	5,745	12 %
South Korea	2,668	1,017	
Angola	2,542	921	
Peru	2,187	660	
Egypt	1,646	2,086	-21 %
Taiwan	1,568	523	
Suriname	851	562	51 %
Ivory Coast	837	367	
Saudi Arabia	763	1,330	-43 %
Senegal	501	414	21 %
Philippines	423	517	-18 %
Others	4,782	6,769	-29 %
<b>TOTAL</b>	<b>292,796</b>	<b>257,567</b>	<b>14 %</b>

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Nov. 30, 2014		
(# of head)	2014	2013	% chg
Live Cattle pure bred	2,618	3,308	-21 %
From U.S. non pure bred	39,389	41,601	-5 %
<b>Total</b>	<b>42,007</b>	<b>44,909</b>	<b>-6 %</b>

Beef and Veal	For the period Jan. 1 - Jan. 31, 2015		
(tonnes)	2015	2014	% chg
United States	7,638	13,638	-44 %
Australia	2,836	1,327	114 %
Uruguay	1,013	2,417	-58 %
New Zealand	549	995	-45 %
Others	25	327	-92 %
<b>Total</b>	<b>12,060</b>	<b>18,704</b>	<b>-36 %</b>
<b>Non-NAFTA Beef/Veal total</b>	4,398	4,736	-7 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports	For the period Jan. 1 - Nov. 30, 2014		
('000 \$ CDN)	2014	2013	% chg
United States	1,233,968	833,887	48 %
Hong Kong	183,784	148,472	24 %
Mexico	138,686	81,807	70 %
Japan	95,220	72,034	32 %
China	37,122	22,076	68 %
South Korea	21,610	6,390	
Angola	2,792	799	
Peru	4,096	743	
Egypt	2,569	2,768	-7 %
Taiwan	11,254	2,720	
Suriname	3,654	2,867	27 %
Ivory Coast	876	363	
Saudi Arabia	6,262	12,701	-51 %
Senegal	495	271	83 %
Philippines	2,802	2,238	25 %
Others	21,896	31,302	
<b>TOTAL</b>	<b>1,767,087</b>	<b>1,221,438</b>	<b>45 %</b>

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending January 24, 2015

	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	299.2	1,095.6	1,129.3	-3 %	Steers	880	887	873	2 %
Heifers	155.7	576.2	653.7	-12 %	Heifers	811	814	808	1 %
Cows	116.7	424.9	479.4	-11 %	Cows	641	638	623	2 %
Bulls	9.5	32.3	35.8	-10 %	Bulls	912	841	872	-4 %
<b>Total</b>	<b>581.2</b>	<b>2,129.0</b>	<b>2,298.2</b>	<b>-7 %</b>					
<b>Total (Jan. To Dec. 2014)</b>			<b>29,589.1</b>						

Source : USDA

**Beef Output (tonnes)**

Fed	654,901	688,201	-5 %
Non-Fed	135,569	149,959	-10 %
<b>Total</b>	<b>790,470</b>	<b>838,160</b>	<b>-6 %</b>
<b>Total (Jan. To Dec. 2014)</b>		<b>10,733,955</b>	

**National Summary of Beef Graded**

	Dec. 2014	2013	2012
Prime	5.4 %	3.9 %	3.6 %
Choice	70.0 %	66.5 %	65.2 %
Select	24.5 %	29.5 %	30.9 %

**Cattle Slaughter for the Week Ending**

	2015	2014	% chg
Canada	51,983	54,085	-4 %
US	581,171	599,844	-3 %
<b>Total Canada &amp; US</b>	<b>633,154</b>	<b>653,929</b>	<b>-3 %</b>

**Cattle Slaughter Year to Date**

	2015	2014	% chg
Canada	181,420	191,790	-5 %
US	2,128,959	2,298,195	-7 %
<b>Total Canada &amp; US</b>	<b>2,310,379</b>	<b>2,489,985</b>	<b>-7 %</b>

**US Live Cattle Imports**

Mexico - Feeder (Jan 1-Jan. 31, 2015)	79,430	65,114	22 %
Canada (Jan. 1 - Jan. 24, 2015)	56,911	75,540	-25 %

**For the period Jan. - Dec. 2014 2014 2013 % chg****U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)**

Canada	602	538	12 %
Australia	1,083	624	74 %
New Zealand	597	526	13 %
Other	665	561	18 %
<b>Total</b>	<b>2,947</b>	<b>2,250</b>	<b>31 %</b>

**U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)**

Mexico	435	403	8 %
Canada	364	468	-22 %
Japan	662	671	-1 %
Other	1,111	1,047	6 %
<b>Total</b>	<b>2,573</b>	<b>2,590</b>	<b>-1 %</b>

**Canada and United States Beef and Veal Tariff Rate Quota Summary****US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Jan. 26, 2015	2015			2014			2014 VS 2013
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	8,729	2 %	5,633	1%	55 %	
New Zealand	213,402	2,255	1 %	3,896	2%	-42 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	272	1 %	311	2%	-13 %	
Japan	200	4	2 %	7	4%	-38 %	
Others	64,805	3,325	5 %	2,084	3%	60 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>14,586</b>	<b>2 %</b>	<b>11,931</b>	<b>2 %</b>	<b>22 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>10,984</b>	<b>2 %</b>	<b>9,530</b>	<b>2 %</b>	<b>15 %</b>	
Canada	no limit	5,641	n/a	5,353	n/a	n/a	
Mexico	no limit	3,201	n/a	2,406	n/a	n/a	

**Canadian Beef and Veal Import Permits by Country**

YTD Week Ending Jan. 27, 2015	2015			2014		
	2015	2014	% chg			
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-				
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>			
Permits issued						
New Zealand (29600 mt)	689	889	-23 %			
Australia (35000 mt)	1,881	1,933	-3 %			
Uruguay	11,806	1,503	685 %			
Japan	0	0	-			
<b>Total</b>	<b>14,376</b>	<b>4,325</b>	<b>232 %</b>			

Over quota tariff rate : 26.5 %

**Canadian Beef and Veal Import Permits by Type of Meat**

YTD Jan. 27, 2015	2015		2014		Total Total (%)
	(tonnes)				
	Grinding Beef	Cuts			
Japan	0	0			<b>0</b> <b>0 %</b>
Australia	1,255	625			<b>1,881</b> <b>13 %</b>
New Zealand	321	367			<b>689</b> <b>5 %</b>
Uruguay	10,697	1,109			<b>11,806</b> <b>82 %</b>
<b>Total</b>	<b>12,274</b>	<b>2,103</b>			<b>14,376</b> <b>100 %</b>
Percentage of Total Imports					
	Grinding Beef		Cuts		
	2015	2014	2015	2014	
Australia	8.7 %	20.9 %	4.4 %	23.8 %	
New Zealand	2.2 %	1.7 %	2.6 %	18.8 %	
Uruguay	74.4 %	15.4 %	7.7 %	19.4 %	
<b>Total</b>	<b>85.4 %</b>	<b>38.0 %</b>	<b>14.6 %</b>	<b>62.0 %</b>	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



## Beef Supply at a Glance

### Year To Date for the Week Ending January 31, 2015

#### Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-01-31	28,171	8,722	36,893		8,501	1,672	10,173		47,066
2015-01-24	30,264	10,513	40,777		9,298	1,908	11,206		51,983
2015-01-17	26,422	9,257	35,679		6,989	1,863	8,852		44,531
2015-01-10	29,457	9,403	38,860		7,145	1,669	8,814		47,674
2015-01-03	25,125	6,302	31,427		4,811	994	5,805		37,232
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	<b>180,871</b>
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	<b>261,092</b>
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	<b>210,421</b>
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	<b>212,363</b>
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	<b>261,548</b>
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	<b>196,370</b>
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	<b>218,767</b>
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	<b>258,981</b>
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	<b>206,015</b>
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	<b>275,241</b>
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	<b>199,349</b>
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	<b>191,790</b>
2015	139,439	44,197	183,636	43,395	36,744	8,106	44,850	8,970	<b>228,486</b>
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	<b>2,672,808</b>

Grading								
	Weekly Totals				January 31, 2015		Canada 2014	
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	267	1.0 %	341	3.9 %	608	1.7 %	561	1.3 %
AAA	15767	56.2 %	5,258	60.9 %	21,025	57.3 %	23,033	54.4 %
AA	11454	40.8 %	2,602	30.1 %	14,056	38.3 %	17,641	41.7 %
A	214	0.8 %	178	2.1 %	392	1.1 %	634	1.5 %
B1, 2, 3, 4	378	1.3 %	261	3.0 %	639	1.7 %	448	1.1 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	2,250	1.6 %	2,069	4.7 %	4,319	2.4 %	2,523	1.3 %
AAA	79,132	56.9 %	27,325	61.8 %	106,457	58.1 %	105,330	55.0 %
AA	54,734	39.4 %	12,785	28.9 %	67,519	36.9 %	78,127	40.8 %
A	1,234	0.9 %	723	1.6 %	1,957	1.1 %	2,939	1.5 %
B1, 2, 3, 4	1,642	1.2 %	1,279	2.9 %	2,921	1.6 %	2,536	1.3 %

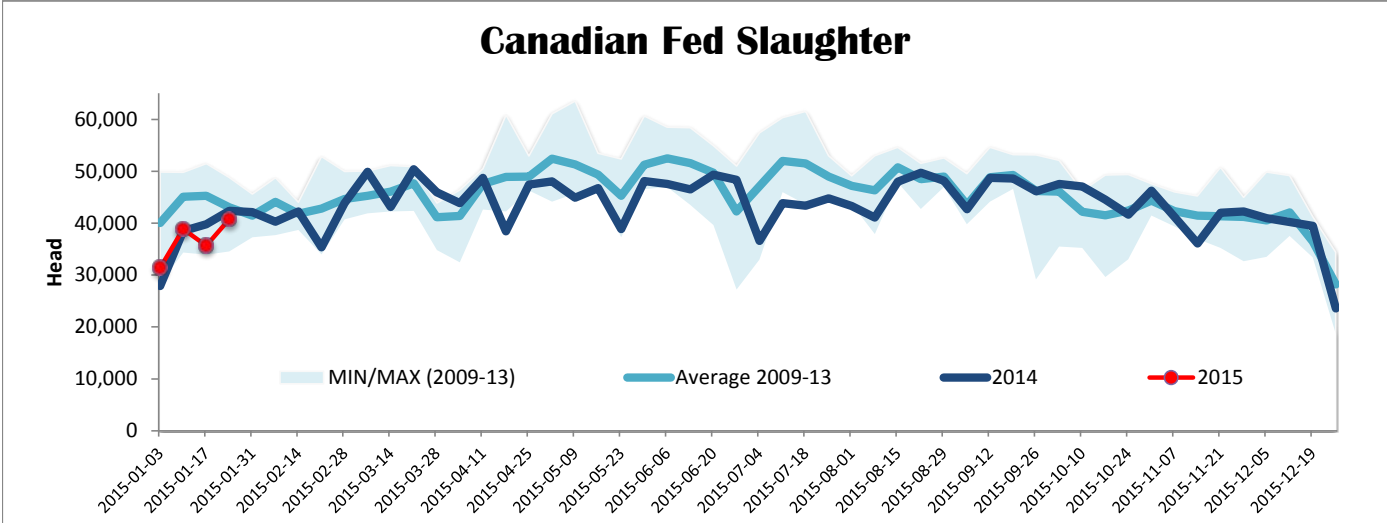
Source : Canadian Beef Grading Agency



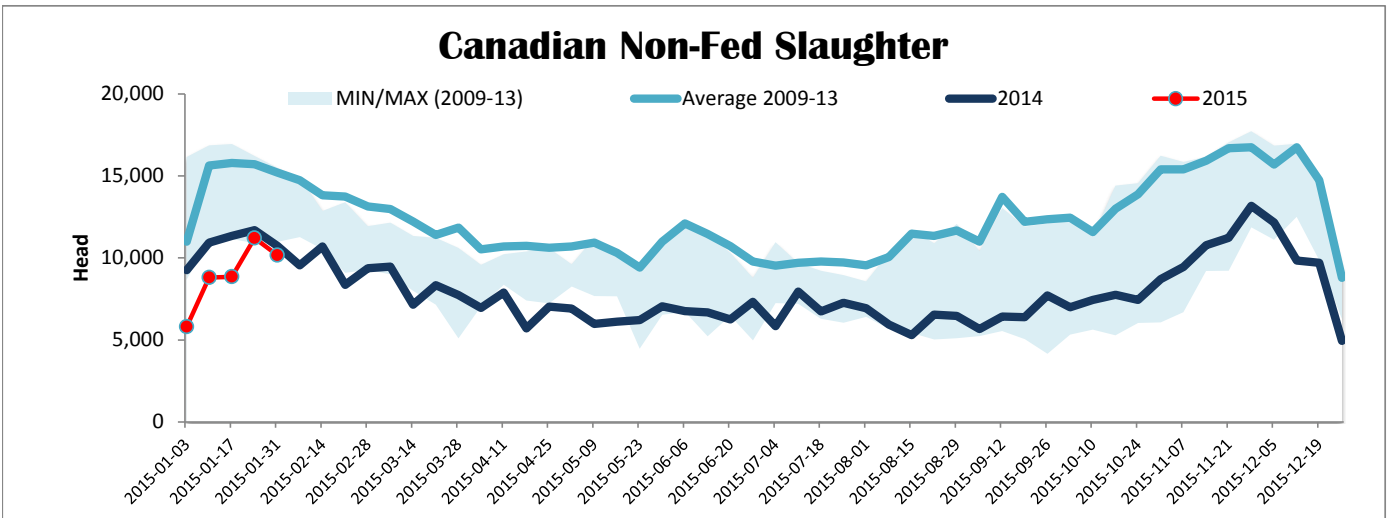
Year To Date for the Week Ending January 31, 2015

Federally Inspected Slaughter

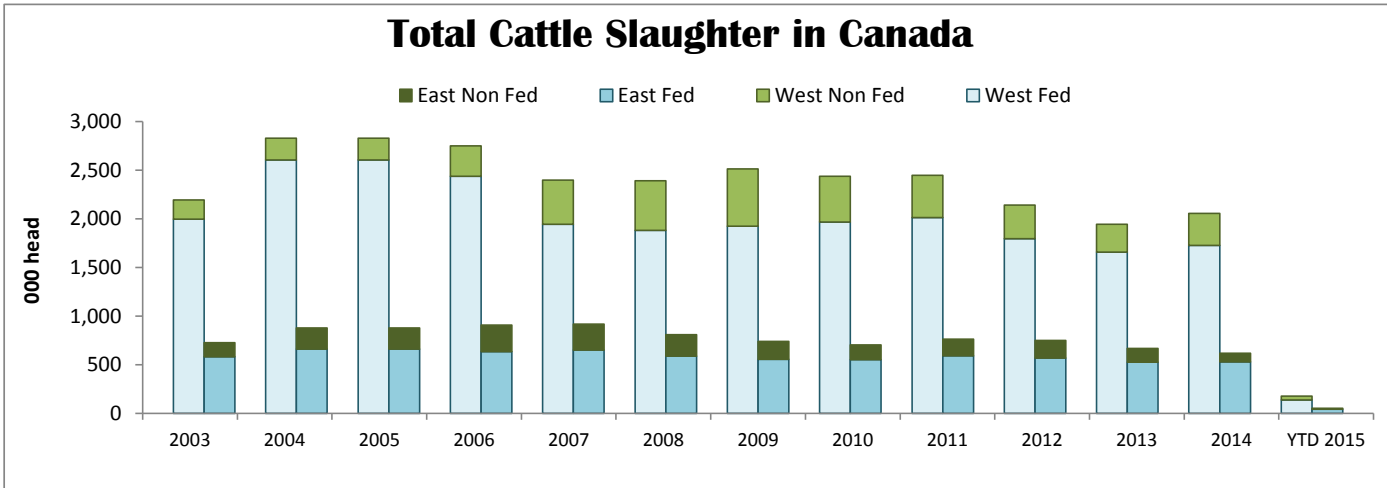
### Canadian Fed Slaughter



### Canadian Non-Fed Slaughter



### Total Cattle Slaughter in Canada



Source : Canadian Beef Grading Agency