



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending January 23, 2016

Federally Inspected Slaughter (head)*	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	50,740	50,666	0 %	21,996	18,264	20 %	72,736	68,930	6 %
Heifers	32,519	30,338	7 %	7,240	6,698	8 %	39,759	37,036	7 %
Cows	22,776	18,879	21 %	4,082	4,497	-9 %	26,858	23,376	15 %
Bulls	483	66	-	59	29	-	542	95	-
Total	106,518	99,949	7 %	33,377	29,488	13 %	139,895	129,437	8 %

Carcass Weight (lbs)

Steers	922	856	8 %	985	930	6 %	941	876	7 %
Heifers	856	812	5 %	865	827	5 %	857	815	5 %
Cows	770	706	9 %	686	682	1 %	757	701	8 %
Bulls	1,096	881	24 %	953	983	-3 %	1,080	921	17 %

Beef Output (tonnes)

Fed	33,905	30,897	10 %	12,697	10,234	24 %	46,603	41,153	13 %
Non-Fed	8,213	6,084	35 %	1,299	1,407	-8 %	9,512	7,490	27 %
Total	42,118	36,981	14 %	13,996	11,641	20 %	56,115	48,642	15 %

Source: Canadian Beef Grading Agency

EXPORTS

	For the period Jan. 1 - Jan. 16, 2016		
Live Cattle to U.S.	2016	2015	% chg
slaughter steers & heifers	9,792	5,427	80 %
feeder cattle & calves	1,918	1,090	76 %
cows & bulls	10,141	7,950	28 %
others*	445	470	-5 %
Total	22,296	14,937	49 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US

	For the period Jan. 1 - Nov. 30, 2015		
(Tonnes)	2015	2014	% chg
Fresh/chilled cuts	182,309	173,143	5 %
Frozen cuts	12,266	12,300	0 %
Offals	16,418	16,465	0 %
Processed	2,296	2,308	-1 %
TOTAL	213,290	204,216	4 %
Exports (Jan. 1 - Dec. 31)		222,004	

Source: Statistics Canada

Beef & Veal Exports

	For the period Jan. 1 - Nov. 30, 2015		
(Tonnes)	2015	2014	% chg
United States	213,290	204,216	4 %
China	28,899	6,452	
Mexico	18,151	21,729	-16 %
Japan	11,940	17,441	-32 %
Hong Kong	9,965	24,208	-59 %
Angola	2,175	2,542	-14 %
Saudi Arabia	2,082	763	
Egypt	1,122	1,646	-32 %
Philippines	846	423	
Peru	824	2,187	-62 %
Ivory Coast	773	837	-8 %
Suriname	714	851	-16 %
South Korea	526	2,668	-80 %
Cuba	480	401	20 %
Chile	396	165	
Others	2,954	6,284	-53 %
TOTAL	295,137	292,815	1 %

Source: Statistics Canada

IMPORTS

	For the period Jan. 1 - Nov. 30, 2015		
(# of head)	2015	2014	% chg
Live Cattle to U.S. pure bred	3,465	2,618	32 %
From U.S. non pure bred	28,787	39,389	-27 %
Total	32,252	42,007	-23 %

For the period Jan. 1 - Jan. 23, 2016

Beef and Veal (tonnes)	2016	2015	% chg
United States	6,649	6,116	9 %
Australia	2,329	1,496	56 %
New Zealand	1,079	553	95 %
Uruguay	1,275	2,843	-55 %
Chile	69	22	-
Others	417	17	-
Total	11,817	11,047	7 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	4,725	4,914	-4 %
EU-28 (Beef/Veal total)	72.4	0	-

Source: CFIA

Beef & Veal Exports

	For the period Jan. 1 - Nov. 30, 2015		
('000 \$ CDN)	2015	2014	% chg
United States	1,464,341	1,233,982	19 %
China	226,936	37,122	
Mexico	146,341	138,811	5 %
Japan	76,916	95,220	-19 %
Hong Kong	81,338	183,784	-56 %
Angola	2,544	2,792	-9 %
Saudi Arabia	20,337	6,262	
Egypt	2,574	2,569	0 %
Philippines	5,723	2,802	
Peru	1,379	4,096	-66 %
Ivory Coast	852	876	-3 %
Suriname	3,165	3,654	-13 %
South Korea	4,073	21,610	-81 %
Cuba	3,544	2,196	61 %
Chile	2,316	508	
Others	15,305	30,941	-51 %
TOTAL	2,057,684	1,767,226	16 %
Cattle Hides & Skins Exports	301,804	340,235	-11 %

Source: Statistics Canada



UNITED STATES

Year To Date for the Week Ending January 16, 2016

Slaughter ('000 head)	Weekly	2016	2015	% chg	Carcass Weight (lbs)	Weekly	2016	2015	% chg
	Steers	297.6	592.6	521.8		14 %	Steers	898	900
Heifers	154.6	288.1	265.6	8 %	Heifers	833	835	818	2 %
Cows	114.9	231.5	196.1	18 %	Cows	649	646	636	2 %
Bulls	8.4	15.8	13.9	14 %	Bulls	904	900	926	-3 %
Total	575.5	1,128.0	997.3	13 %					

Total (Jan. To Dec. 2015)

28,656.6

Source : USDA

Beef Output (tonnes)

Fed	351,774	310,554	13 %
Non-Fed	74,433	62,545	19 %
Total	426,207	373,099	14 %
Total (Jan. To Dec. 2015)		10,618,637	

National Summary of Beef Graded

	Dec 2015	2014	2013
Prime	6.5 %	4.4 %	3.9 %
Choice	72.4 %	68.9 %	66.5 %
Select	21.0 %	26.5 %	29.5 %

Cattle Slaughter for the Week Ending

2016-01-09

For the period	Jan. - Nov.	2015	2014	% chg	2016	2015	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)							
Canada		263,753	251,193	5 %	47,080	47,674	-1 %
Australia		547,492	438,134	25 %	575,488	541,887	6 %
New Zealand		285,509	247,498	15 %	Total Canada & US	613,096	-1 %
Other		347,608	269,580	29 %			
Total		1,444,363	1,206,406	20 %			

Cattle Slaughter Year to Date

Canada	93,166	84,906	10 %
US	1,127,983	997,341	13 %
Total Canada & US	1,221,149	1,082,247	13 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-Jan. 23, 2016)	29,668	48,570	-39 %
Canada (Dec. 27 - Jan. 16, 2016)	22,296	14,937	49 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending	Jan. 25, 2016	2016			2015			2016 VS 2015
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	14,375	4 %	8,729	2%	65 %		
New Zealand	213,402	7,500	4 %	2,255	1%	-		
Argentina	20,000	0	0 %	0	0%	-		
Uruguay	20,000	375	2 %	272	1%	-		
Japan	200	5	3 %	4	2%	18 %		
Others	64,805	1,864	3 %	3,325	5%	-44 %		
Total TRQ	696,621	24,119	3 %	14,586	2 %	65 %		
TRQ (Australia, N. Z.)	591,616	21,875	4 %	10,984	2 %	99 %		
Canada	no limit	5,622	n/a	5,641	n/a	n/a		
Mexico	no limit	3,914	n/a	3,201	n/a	n/a		

Canadian Beef and Veal Import Permits by Country

YTD Week Ending	Jan. 23, 2016	2016			2015		
		Permits issued	% filled	Permits issued	% filled		
Global quota (tonnes)	76,409	76,409	0 %	76,409	0 %		
Supp. Quota Authorized	-	-	-	-	-		
Total quota	76,409	76,409	0 %	76,409	0 %		
Permits issued							
New Zealand (29600 mt)	1,698	581	192 %	1,670	250 %		
Australia (35000 mt)	5,841	1,670	250 %	11,635	-57 %		
Uruguay	5,001	11,635	-57 %	0	-43 %		
Japan	0	0	-43 %				
Total	12,540	13,886	-10 %				

Over quota tariff rate : 26.5 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending	Jan. 23, 2016	2016 (tonnes)			
		Grinding Beef	Cuts	Total	Total (%)
Japan		0	0	0	0 %
Australia		4,977	865	5,841	47 %
New Zealand		867	832	1,698	14 %
Uruguay		3,980	1,020	5,001	40 %
Total		9,823	2,717	12,540	100 %
YTD Jan. 23, 2016		Percentage of Total Imports			
		Grinding Beef	2015	Cuts	2015
Australia		39.7 %	8.7 %	6.9 %	3.3 %
New Zealand		6.9 %	2.1 %	6.6 %	2.1 %
Uruguay		31.7 %	76.4 %	8.1 %	7.4 %
Total		78.3 %	87.1 %	21.7 %	12.9 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending January 23, 2016

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weely Avg.	West	East	Canada	Weely Avg.	
2016-01-23	27,089	10,218	37,307		8,077	1,345	9,422		46,729
2016-01-16	27,506	10,354	37,860		7,770	1,450	9,220		47,080
2016-01-09	28,664	8,664	37,328		7,412	1,346	8,758		46,086
December 2015	127,433	44,694	172,127	34,425	32,672	6,198	38,870	7,774	210,997
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	83,259	29,236	112,495	37,498	23,259	4,141	27,400	9,133	139,895
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

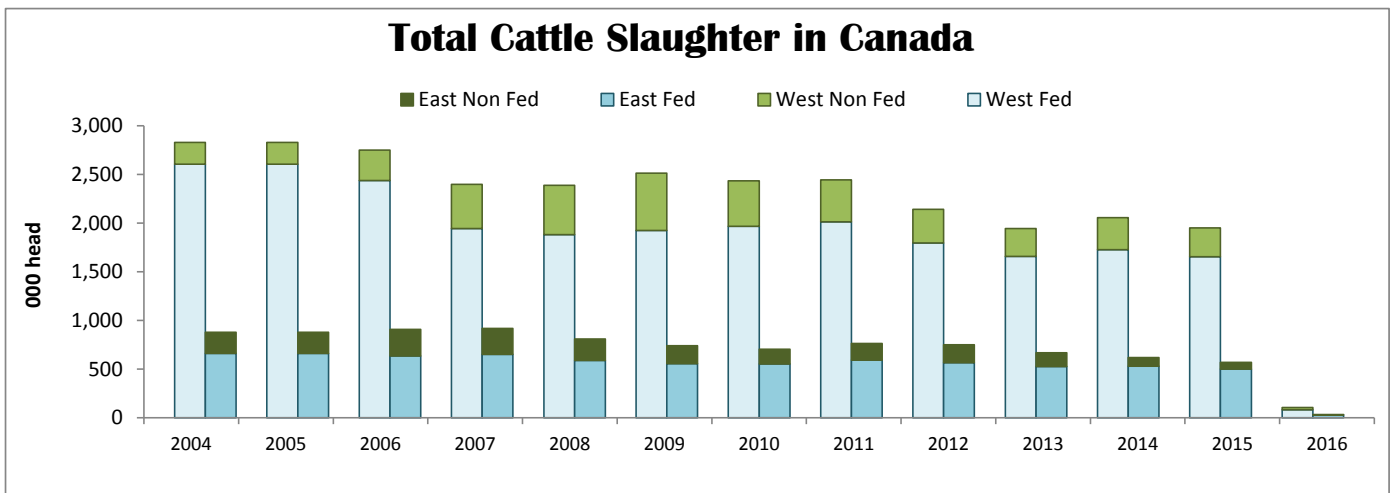
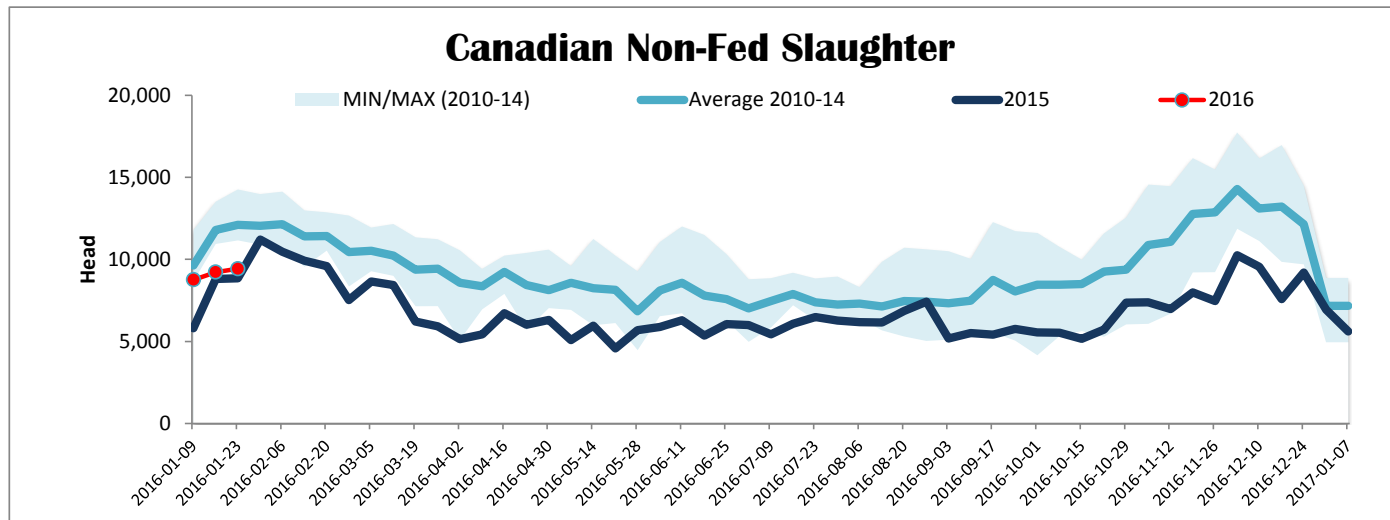
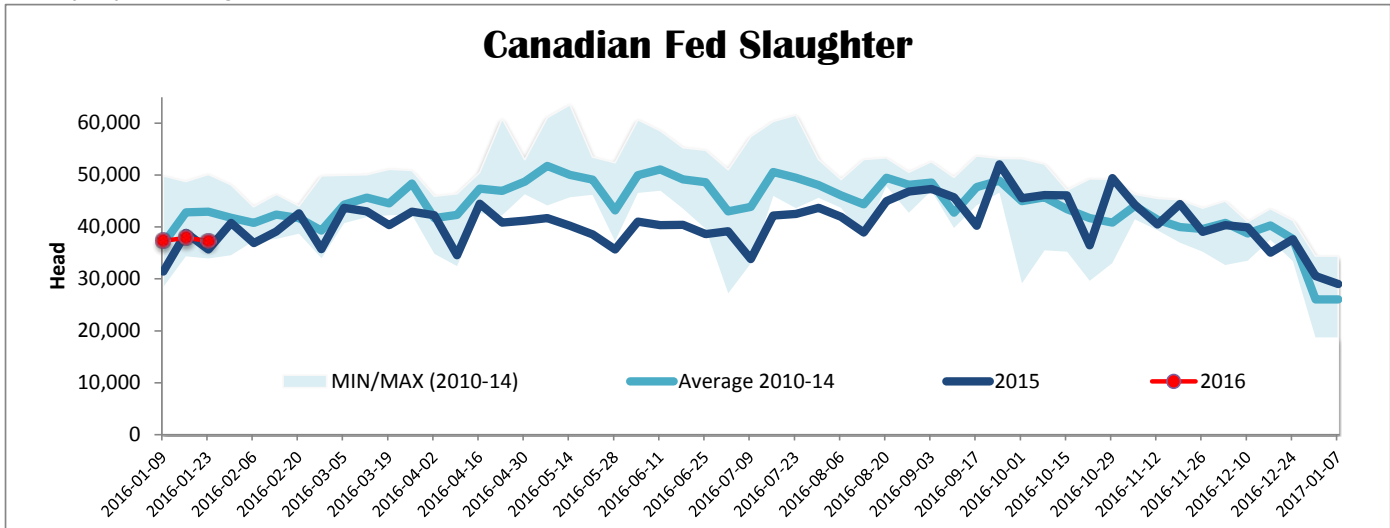
Grading								
	Weekly Totals				January 23, 2016		Canada 2015	
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	800	3.0 %	642	6.3 %	1,442	3.9 %	827	2.3 %
AAA	17,378	64.8 %	5,697	55.9 %	23,075	62.4 %	19,635	55.2 %
AA	8,036	30.0 %	3,473	34.1 %	11,509	31.1 %	14,047	39.5 %
A	384	1.4 %	188	1.8 %	572	1.5 %	505	1.4 %
B1, 2, 3, 4	222	0.8 %	187	1.8 %	409	1.1 %	579	1.6 %
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	2,407	2.9 %	1,667	5.7 %	4,074	3.6 %	2,830	2.7 %
AAA	54,586	66.1 %	17,105	58.6 %	71,691	64.1 %	63,029	59.6 %
AA	23,756	28.8 %	9,338	32.0 %	33,094	29.6 %	37,158	35.2 %
A	1,061	1.3 %	479	1.6 %	1,540	1.4 %	1,154	1.1 %
B1, 2, 3, 4	791	1.0 %	587	2.0 %	1,378	1.2 %	1,508	1.4 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending January 23, 2016

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency