



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 20, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	51,520	43,164	19 %	22,824	21,008	9 %	74,344	64,172	16 %
Heifers	35,133	34,723	1 %	7,657	6,875	11 %	42,790	41,598	3 %
Cows	24,680	23,309	6 %	6,159	5,900	4 %	30,839	29,209	6 %
Bulls	957	633	51 %	21	18	17 %	978	651	50 %
Total	112,290	101,829	10 %	36,661	33,801	8 %	148,951	135,630	10 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	886	891	-1 %	968	970	0 %	911	917	-1 %
Heifers	825	814	1 %	846	851	-1 %	828	821	1 %
Cows	748	725	3 %	687	690	0 %	735	718	2 %
Bulls	966	1,020	-5 %	789	1,016	-22 %	962	1,019	-6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	33,916	30,338	12 %	12,988	11,926	9 %	46,903	42,264	11 %
Non-Fed	8,807	7,972	10 %	1,931	1,860	4 %	10,738	9,832	9 %
Total	42,722	38,310	12 %	14,919	13,785	8 %	57,641	52,095	11 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

EXPORTS			
(head)	For the period Jan. 1 - Jan. 13, 2018		
Live Cattle to U.S.	2018	2017	% chg
slaughter steers & heifers	8,924	9,223	-3 %
feeder cattle & calves	1,267	555	128 %
cows & bulls	3,592	6,983	-49 %
others*	570	568	0 %
Total	14,353	17,329	-17 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US			
(tonnes)	For the period Jan. 1 - Nov. 30, 2017		
	2017	2016	% chg
Fresh/chilled cuts	222,081	213,655	4 %
Frozen cuts	11,343	12,121	-6 %
Offals	20,510	20,497	0 %
Processed	5,803	3,875	50 %
Total	259,737	250,149	4 %

Source: Statistics Canada

Beef & Veal Exports			
(tonnes)	For the period Jan. 1 - Nov. 30, 2017		
	2017	2016	% chg
United States	259,737	250,149	4 %
Japan	24,274	18,992	28 %
Hong Kong	18,902	21,871	-14 %
Mexico	15,772	15,018	5 %
China	7,318	4,871	50 %
South Korea	4,462	5,960	-25 %
Taiwan	3,578	623	474 %
Philippines	2,647	1,151	130 %
Angola	1,976	942	110 %
Côte d'Ivoire	1,771	509	248 %
Peru	1,461	1,177	24 %
Colombia	1,210	896	35 %
Chile	884	887	0 %
Malaysia	808	25	
Saudi Arabia	720	1,798	-60 %
Others	5,611	5,807	-3 %
Total	351,131	330,674	6 %

Source: Statistics Canada

IMPORTS					
(head)	For the period Jan. 1 - Nov. 30, 2017				
	2017	2016	% chg		
Live Cattle	7,846	3,785	107 %		
From U.S.				non pure bred	112,193
				Total	120,039
					24,210
					396 %

Source: Statistics Canada

Beef and Veal (tonnes)			
	For the period Jan. 1 - Jan. 20, 2018		
	2018	2017	% chg
United States	7,654	6,992	9 %
Australia	958	509	88 %
New Zealand	677	777	-13 %
Uruguay	333	3,856	-91 %
Mexico	145	142	2 %
Others	215	157	37 %
Total	9,981	12,432	-20 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	2,045	5,108	-60 %
EU-28 (Beef/Veal total)	100	69	45 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports			
('000 \$ CDN)	For the period Jan. 1 - Nov. 30, 2017		
	2017	2016	% chg
United States	1,648,154	1,553,165	6 %
Japan	149,592	131,786	14 %
Hong Kong	139,351	148,352	-6 %
Mexico	106,419	103,475	3 %
China	78,630	42,967	83 %
South Korea	28,050	37,560	-25 %
Taiwan	24,620	3,936	525 %
Philippines	9,614	6,592	46 %
Angola	2,052	919	123 %
Côte d'Ivoire	1,444	475	204 %
Peru	1,648	1,644	0 %
Colombia	1,508	977	54 %
Chile	3,700	5,342	-31 %
Malaysia	585	299	95 %
Saudi Arabia	8,612	21,805	-61 %
Others	28,280	20,569	37 %
Total	2,232,258	2,079,861	7 %
Cattle Hides & Skins Exports	279,202	275,688	1 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending January 13, 2018

	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	306.3	586.9	601.6	-2 %	Steers	896	898	0 %
Heifers	170.7	325.8	317.7	3 %	Heifers	839	839	1 %
Cows	125.3	229.0	218.0	5 %	Cows	656	655	2 %
Bulls	9.2	15.3	15.2	1 %	Bulls	886	896	2 %
Total	611.6	1,156.9	1,152.5	0 %				
Total Jan. - Dec. 2017			31,699.3					
Beef Output (tonnes)					National Summary of Beef Graded			
						2017	2016	
Fed		363,030	366,129	-1 %	November 2017	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		74,246	69,430	7 %	Prime	7.2 %	5.8 %	
Total		437,277	435,559	0 %	Choice	72.5 %	73.2 %	
Total Jan. - Dec. 2016			11,298,601		Select	20.2 %	20.8 %	
					Cattle Slaughter for the Week Ending		2018-01-13	
For the period	Jan. - Nov. 2017	2017	2016	% chg		2018	2017	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	57,649	46,480	24 %
Canada		311,476	302,605	3 %	US	611,566	609,074	0 %
Australia		291,317	330,734	-12 %	Total Canada & US	669,215	655,554	2 %
New Zealand		236,654	265,727	-11 %				
Others		423,737	377,210	12 %	Cattle Slaughter Year to Date			
Total		1,263,184	1,276,276	-1 %	Canada	98,405	86,237	14 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	1,156,920	1,152,497	0 %
Canada		128,631	125,727	2 %	Total Canada & US	1,255,325	1,238,734	1 %
Japan		347,883	272,736	28 %				
South Korea		195,295	184,073	6 %	US Live Cattle Imports			
Others		507,873	461,255	10 %	Mexico - Feeder 1 Jan.-Jan 20 2018	30,323	38,388	-21 %
Total		1,179,682	1,043,791	13 %	Canada 1 Jan.-Jan. 13 2018	14,353	17,329	-17 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jan. 23 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	11,855	3 %	14,809	30 %	-20 %	
New Zealand	213,402	12,358	6 %	9,881	5 %	25 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	1,053	5 %	1,043	5 %	1 %	
Japan	200	98	49 %	18	9 %	443 %	
Others	64,805	3,955	6 %	3,349	5 %	18 %	
Total TRQ	696,621	29,318	4 %	29,100	4 %	1 %	
TRQ (Australia, N. Z.)	591,616	24,213	4 %	24,690	4 %	-2 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Jan. 22 2018	2018			2017		
	2018	2017	% chg	2018	2017	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-				
Total quota	76,409	76,409	0 %			
YTD Permits allocated as of:						
	22/01/2018	22/01/2017	% chg			
Australia (35000 mt)	1,793	572	213 %			
Germany	-	13				
Ireland	-	75				
Japan	4	1	291 %			
Netherlands	-	62				
New Zealand (29600 mt)	2,413	983	145 %			
United Kingdom	-	62				
Uruguay	11,500	11,581	-1 %			
Total	15,711	13,349	18 %			

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jan. 22 2018	2018 (tonnes)			
	Grinding Beef	Cuts	Total	Total (%)
Australia	1,427	366	1,793	11.4 %
Germany	0	0	0	0.0 %
Ireland	0	0	0	0.0 %
Japan	0	4	4	0.0 %
Netherlands	0	0	0	0.0 %
New Zealand	1,762	651	2,413	15.4 %
United Kingdom	0	0	0	0.0 %
Uruguay	9,692	1,808	11,500	73.2 %
Total	12,882	2,830	15,711	100.0 %
For the period 1 Jan.-Jan. 22 2018	Percentage of Total Imports			
	Grinding Beef	Cuts		
	2018	2017	2018	2017
Australia	9.1 %	3.4 %	2.3 %	0.8 %
Germany	0.0 %	0.0 %	0.0 %	0.1 %
Ireland	0.0 %	0.0 %	0.0 %	0.6 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.5 %
New Zealand	11.2 %	3.9 %	4.1 %	3.5 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.5 %
Uruguay	61.7 %	70.5 %	11.5 %	16.3 %
Total	82.0 %	77.8 %	18.0 %	22.2 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 20, 2018

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-01-20	27,404	11,562	38,966		9,259	2,321	11,580		50,546
2018-01-13	35,818	10,427	46,245		9,096	2,308	11,404		57,649
2018-01-06	23,431	8,492	31,923		7,282	1,551	8,833		40,756
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	86,653	30,481	117,134	39,045	25,637	6,180	31,817	10,606	148,951
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

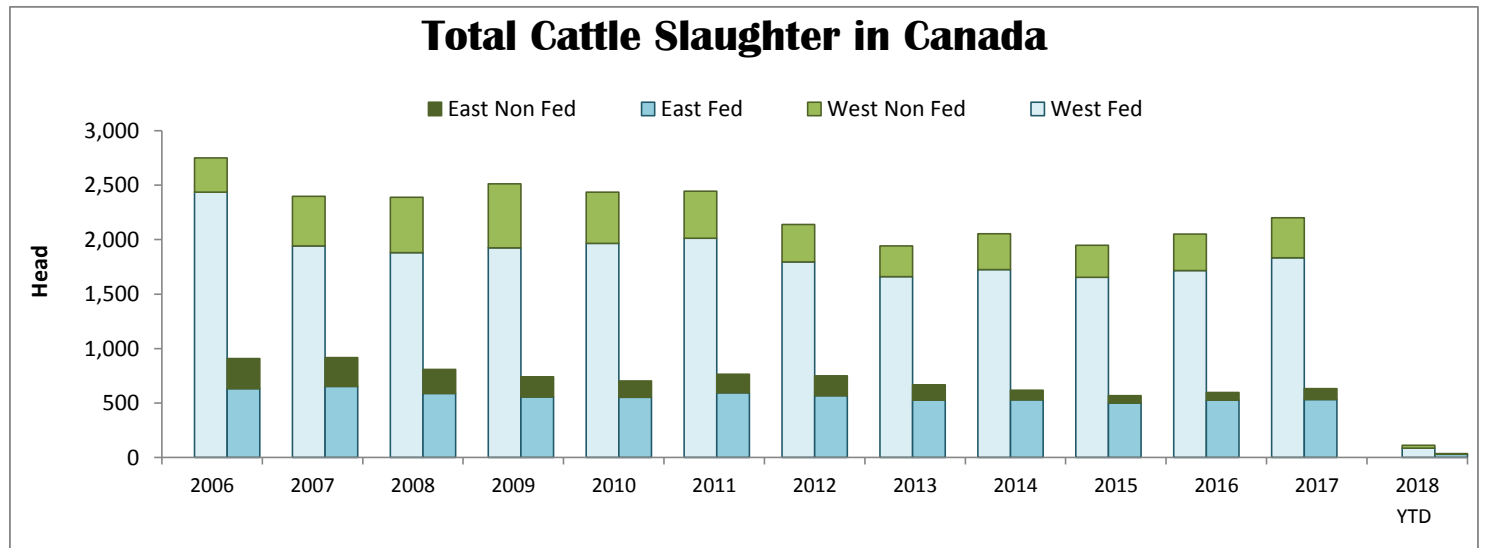
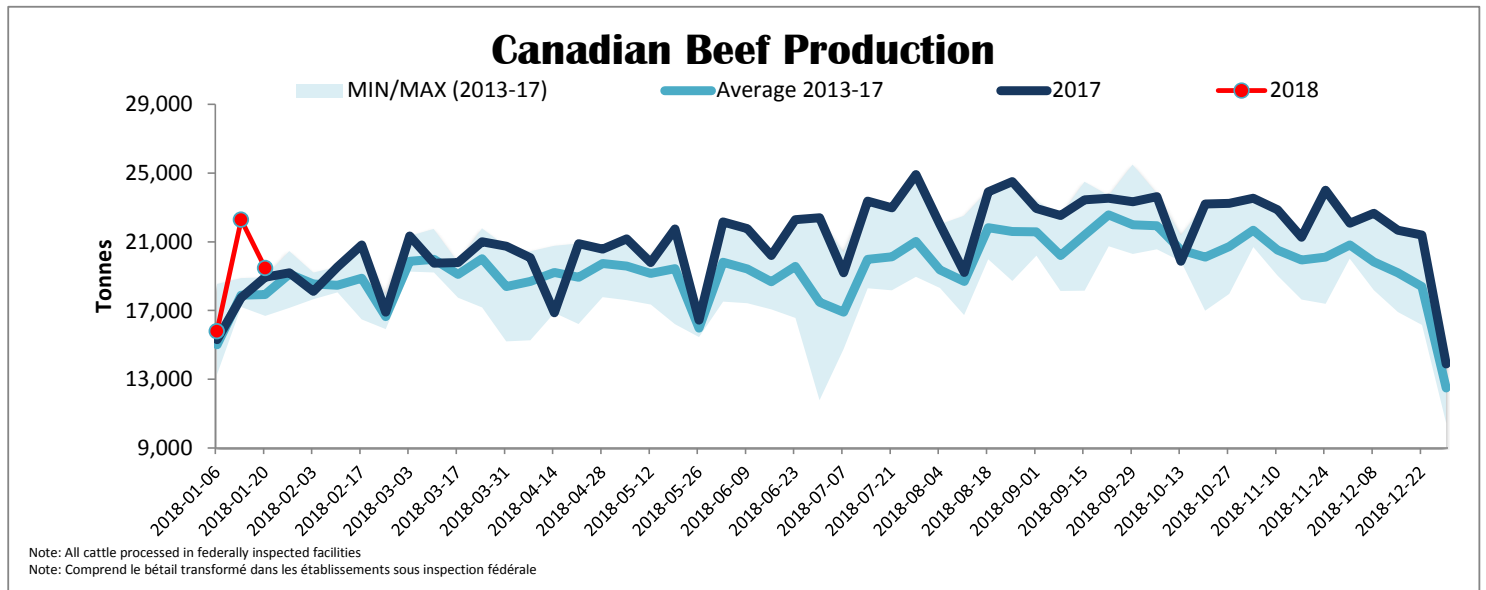
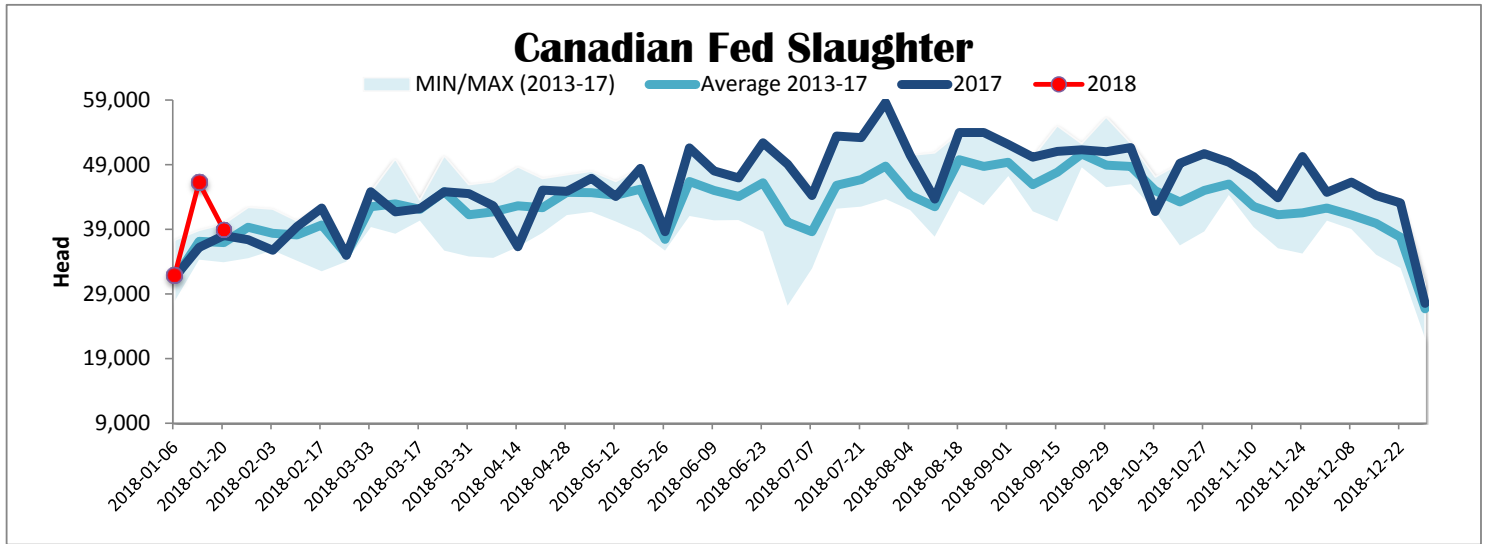
Grading								
	Weekly Totals				January 20, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	405	1.5 %	590	5.1 %	995	2.6 %	823	20.9%
AAA	17,097	62.7 %	7,950	68.5 %	25,047	64.4 %	24,128	3.8%
AA	9,133	33.5 %	2,638	22.7 %	11,771	30.3 %	11,488	2.5%
A	289	1.1 %	153	1.3 %	442	1.1 %	467	-5.4%
B1, 2, 3, 4	342	1.3 %	282	2.4 %	624	1.6 %	596	4.7%

	Year-to-date				Canada 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	1,652	1.9 %	1,414	4.6 %	3,066	2.6 %	2,400	27.8 %
AAA	55,792	64.8 %	20,385	66.6 %	76,177	65.3 %	64,726	17.7 %
AA	26,837	31.2 %	7,644	25.0 %	34,481	29.5 %	33,795	2.0 %
A	829	1.0 %	464	1.5 %	1,293	1.1 %	1,459	-11.4 %
B1, 2, 3, 4	996	1.2 %	720	2.4 %	1,716	1.5 %	1,848	-7.1 %

Source: CBGA

Year to Date for the Week Ending January 20, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)