



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending January 10, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	33,075	30,750	8 %	11,457	12,551	-9 %	44,532	43,301	3 %
Heifers	21,507	18,698	15 %	4,248	4,361	-3 %	25,755	23,059	12 %
Cows	11,914	16,133	-26 %	2,656	4,003	-34 %	14,570	20,136	-28 %
Bulls	42	53	-21 %	7	8	-13 %	49	61	-20 %
<b>Total</b>	<b>66,538</b>	<b>65,634</b>	<b>1 %</b>	<b>18,368</b>	<b>20,923</b>	<b>-12 %</b>	<b>84,906</b>	<b>86,557</b>	<b>-2 %</b>
<b>Carcass Weight (lbs)</b>									
Steers	857	829	3 %	926	898	3 %	875	849	3 %
Heifers	814	782	4 %	840	815	3 %	819	788	4 %
Cows	696	676	3 %	677	655	3 %	692	672	3 %
Bulls	922	917	1 %	1,084	910	19 %	959	916	5 %
<b>Beef Output (tonnes)</b>									
Fed	20,842	18,234	14 %	6,444	6,739	-4 %	27,299	24,973	9 %
Non-Fed	3,787	4,978	-24 %	821	1,194	-31 %	4,604	6,174	-25 %
<b>Total</b>	<b>24,629</b>	<b>23,212</b>	<b>6 %</b>	<b>7,265</b>	<b>7,934</b>	<b>-8 %</b>	<b>31,904</b>	<b>31,146</b>	<b>2 %</b>

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - Jan. 3, 2015			IMPORTS	For the period Jan. 1 - Nov. 30, 2014				
	2015	2014	% chg		(# of head)	2014	2013	% chg	
Live Cattle				Live Cattle	pure bred	2,618	3,308	-21 %	
slaughter steers & heifers	2,095	5,529	-62 %	From U.S.	non pure bred	39,389	41,601	-5 %	
feeder cattle & calves	247	150	65 %	<b>Total</b>		<b>42,007</b>	<b>44,909</b>	<b>-6 %</b>	
cows & bulls	3,001	3,374	-11 %	<b>For the period Jan. 1 - Jan. 10, 2015</b>					
others*	208	646		Beef and Veal		<b>2015</b>	<b>2014</b>	<b>% chg</b>	
<b>Total</b>	<b>5,551</b>	<b>9,699</b>	<b>-43 %</b>	(tonnes)					
* = breeding and others			Source: USDA - APHIS	United States		3,848	4,747	-19 %	

Beef & Veal Exports to US		For the period Jan. 1 - Nov. 30, 2014						
(Tonnes)	2014	2013	% chg					
Fresh/chilled cuts	173,143	155,738	11 %	Australia	314	465	-32 %	
Frozen cuts	12,300	12,317	0 %	Uruguay	259	78	233 %	
Offals	16,463	14,033	17 %	New Zealand	166	262	-37 %	
Processed	2,308	1,066	117 %	Others	0	229	-100 %	
<b>TOTAL</b>	<b>204,214</b>	<b>183,154</b>	<b>11 %</b>	<b>Total</b>	<b>4,588</b>	<b>5,782</b>	<b>-21 %</b>	
Exports (Jan. 1 - Dec. 31)		278,896	0 %	<b>Non-NAFTA Beef/Veal total</b>	740	858	-14 %	
Source: Statistics Canada				Fresh, chilled & frozen (H.S. 0201, 0202)				

Source: Statistics Canada

Source: CFIA

Beef & Veal Exports		For the period Jan. 1 - Nov. 30, 2014					
(Tonnes)	2014	2013	% chg				
United States	204,214	183,154	11 %	South Korea	2,668	1,017	
Hong Kong	24,208	23,184	4 %	Angola	2,542	921	
Mexico	21,711	15,666	39 %	Peru	2,187	660	
Japan	17,441	14,652	19 %	Egypt	1,646	2,086	-21 %
China	6,452	5,745	12 %	Taiwan	1,568	523	
South Korea	2,668	1,017		Suriname	851	562	51 %
Angola	2,542	921		Ivory Coast	837	367	
Peru	2,187	660		Saudi Arabia	763	1,330	-43 %
Egypt	1,646	2,086	-21 %	Senegal	501	414	21 %
Taiwan	1,568	523		Philippines	423	517	-18 %
Suriname	851	562	51 %	Others	4,782	6,769	-29 %
Ivory Coast	837	367		<b>TOTAL</b>	<b>292,796</b>	<b>257,567</b>	<b>14 %</b>
Saudi Arabia	763	1,330	-43 %	Source: Statistics Canada			
Senegal	501	414	21 %				
Philippines	423	517	-18 %				
Others	4,782	6,769	-29 %				

Source: Statistics Canada

Beef & Veal Exports		For the period Jan. 1 - Nov. 30, 2014					
('000 \$ CDN)	2014	2013	% chg				
United States	1,233,968	833,887	48 %	Angola	2,792	799	
Hong Kong	183,784	148,472	24 %	Peru	4,096	743	
Mexico	138,686	81,807	70 %	Egypt	2,569	2,768	-7 %
Japan	95,220	72,034	32 %	Taiwan	11,254	2,720	
China	37,122	22,076	68 %	Suriname	3,654	2,867	27 %
South Korea	21,610	6,390		Ivory Coast	876	363	
Angola	2,792	799		Saudi Arabia	6,262	12,701	-51 %
Peru	4,096	743		Senegal	495	271	83 %
Egypt	2,569	2,768	-7 %	Philippines	2,802	2,238	25 %
Taiwan	11,254	2,720		Others	21,896	31,302	
Suriname	3,654	2,867	27 %	<b>TOTAL</b>	<b>1,767,087</b>	<b>1,221,438</b>	<b>45 %</b>
Ivory Coast	876	363		Source: Statistics Canada			
Saudi Arabia	6,262	12,701	-51 %				
Senegal	495	271	83 %				
Philippines	2,802	2,238	25 %				
Others	21,896	31,302					

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending January 3, 2015

	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	239.4	239.4	261.4	-8 %	Steers	897	897	876	2 %
Heifers	124.7	124.7	156.2	-20 %	Heifers	820	820	807	2 %
Cows	85.1	85.1	101.5	-16 %	Cows	636	636	624	2 %
Bulls	6.3	6.3	5.7	10 %	Bulls	940	940	869	8 %
<b>Total</b>	<b>455.5</b>	<b>455.5</b>	<b>524.8</b>	<b>-13 %</b>					
<b>Total (Jan. To Dec. 2014)</b>			<b>29,589.1</b>						

Source : USDA

<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
Fed		144,109	161,384	-11 %	<b>Nov. 2014</b>	<b>2013</b>	<b>2012</b>	
Non-Fed		27,259	31,038	-12 %	Prime	5.5 %	3.9 %	3.6 %
<b>Total</b>		<b>171,368</b>	<b>192,421</b>	<b>-11 %</b>	Choice	68.0 %	66.5 %	65.2 %
<b>Total (Jan. To Dec. 2014)</b>			<b>10,733,955</b>		Select	26.4 %	29.5 %	30.9 %

<b>For the period Jan. - Nov.</b>					<b>Cattle Slaughter for the Week Ending</b>			
		<b>2014</b>	<b>2013</b>	<b>% chg</b>		<b>2015</b>	<b>2014</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)</b>					<b>Cattle Slaughter Year to Date</b>			
Canada		554	499	11 %	Canada	37,232	37,137	0 %
Australia		966	570	69 %	US	455,454	524,789	-13 %
New Zealand		546	495	10 %	<b>Total Canada &amp; US</b>	<b>492,686</b>	<b>561,926</b>	<b>-12 %</b>
Other		595	519	15 %	Canada	37,232	37,137	0 %
<b>Total</b>		<b>2,660</b>	<b>2,083</b>	<b>28 %</b>	US	455,454	524,789	-13 %
<b>U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)</b>					<b>US Live Cattle Imports</b>			
Mexico		396	358	11 %	Mexico - Feeder (Jan 1-Jan. 10, 2015)	3,566	13,677	-74 %
Canada		336	433	-22 %	Canada (Jan. 1 - Jan. 3, 2015)	5,551	9,699	-43 %
Japan		620	626	-1 %				
Other		1,009	945	7 %				
<b>Total</b>		<b>2,361</b>	<b>2,362</b>	<b>0 %</b>				

**Canada and United States Beef and Veal Tariff Rate Quota Summary****US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Jan. 5, 2015	2015			2014			2014 VS 2013
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	1,256	0 %	290	0%	333 %	
New Zealand	213,402	95	0 %	28	0%	244 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	0	0 %	0	0%		
Japan	200	1	0 %	0	0%	-	
Others	64,805	222	0 %	177	0%	25 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>1,574</b>	<b>0 %</b>	<b>495</b>	<b>0 %</b>	<b>218 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>1,351</b>	<b>0 %</b>	<b>317</b>	<b>0 %</b>	<b>326 %</b>	
Canada	no limit	0	n/a	0	n/a	n/a	
Mexico	no limit	0	n/a	0	n/a	n/a	

**Canadian Beef and Veal Import Permits by Country****Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending Dec. 30, 2014	2014			2014			Percentage of Total Imports		
	2014	2013	% chg	Grinding Beef	Cuts	Total	Total (%)	2014	2013
Global quota (tonnes)	76,409	76,409	0 %	Japan	1	2	3	0 %	
Supp. Quota Authorized	-	-		Australia	22,992	10,140	33,131	56 %	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	New Zealand	6,791	7,810	14,601	25 %	
Permits issued				Uruguay	9,864	1,943	11,807	20 %	
New Zealand (29600 mt)	14,601	13,848	5 %	<b>Total</b>	<b>39,648</b>	<b>19,894</b>	<b>59,542</b>	<b>100 %</b>	
Australia (35000 mt)	33,131	17,234	92 %	YTD Dec. 30, 2014					
Uruguay	11,807	11,806	0 %						
Japan	2	3	-						
<b>Total</b>	<b>59,541</b>	<b>42,891</b>	<b>39 %</b>						
Over quota tariff rate : 26.5 %									
				<b>Total</b>	<b>66.6 %</b>	<b>64.6 %</b>	<b>33.4 %</b>	<b>35.4 %</b>	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



## Beef Supply at a Glance

### Year To Date for the Week Ending January 10, 2015

#### Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-01-10	29,457	9,403	38,860		7,145	1,669	8,814		47,674
2015-01-03	25,125	6,302	31,427		4,811	994	5,805		37,232
December 2014	106,899	37,264	144,163	36,041	29,912	6,750	36,662	9,166	<b>180,825</b>
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	<b>261,092</b>
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	<b>210,421</b>
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	<b>212,363</b>
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	<b>261,548</b>
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	<b>196,370</b>
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	<b>218,767</b>
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	<b>258,981</b>
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	<b>206,015</b>
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	<b>275,241</b>
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	<b>199,349</b>
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	<b>191,790</b>
2015	54,582	15,705	70,287	43,394	11,956	2,663	14,619	7,310	<b>84,906</b>
Total 2014	1,726,334	530,137	2,256,471	43,394	329,221	87,070	416,291	8,006	<b>2,672,762</b>

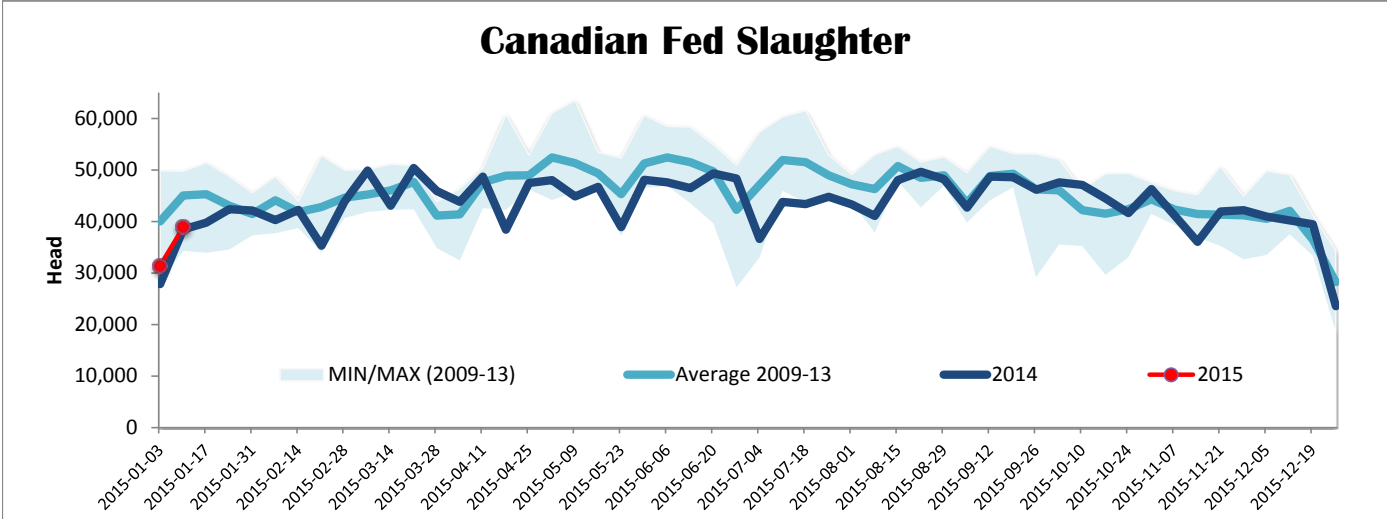
Grading								
	Weekly Totals				January 10, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	680	2.3 %	471	5.0 %	1,151	3.0 %	466	1.2 %
AAA	18133	61.9 %	5,769	61.1 %	23,902	61.7 %	21,264	55.1 %
AA	10019	34.2 %	2,775	29.4 %	12,794	33.0 %	15,796	40.9 %
A	238	0.8 %	169	1.8 %	407	1.1 %	589	1.5 %
B1, 2, 3, 4	224	0.8 %	265	2.8 %	489	1.3 %	504	1.3 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	1,264	2.3 %	739	4.7 %	2,003	2.9 %	909	1.4 %
AAA	33,547	61.8 %	9,847	62.3 %	43,394	61.9 %	37,812	56.8 %
AA	18,608	34.3 %	4,503	28.5 %	23,111	33.0 %	26,089	39.2 %
A	418	0.8 %	231	1.5 %	649	0.9 %	932	1.4 %
B1, 2, 3, 4	442	0.8 %	487	3.1 %	929	1.3 %	879	1.3 %

Source : Canadian Beef Grading Agency

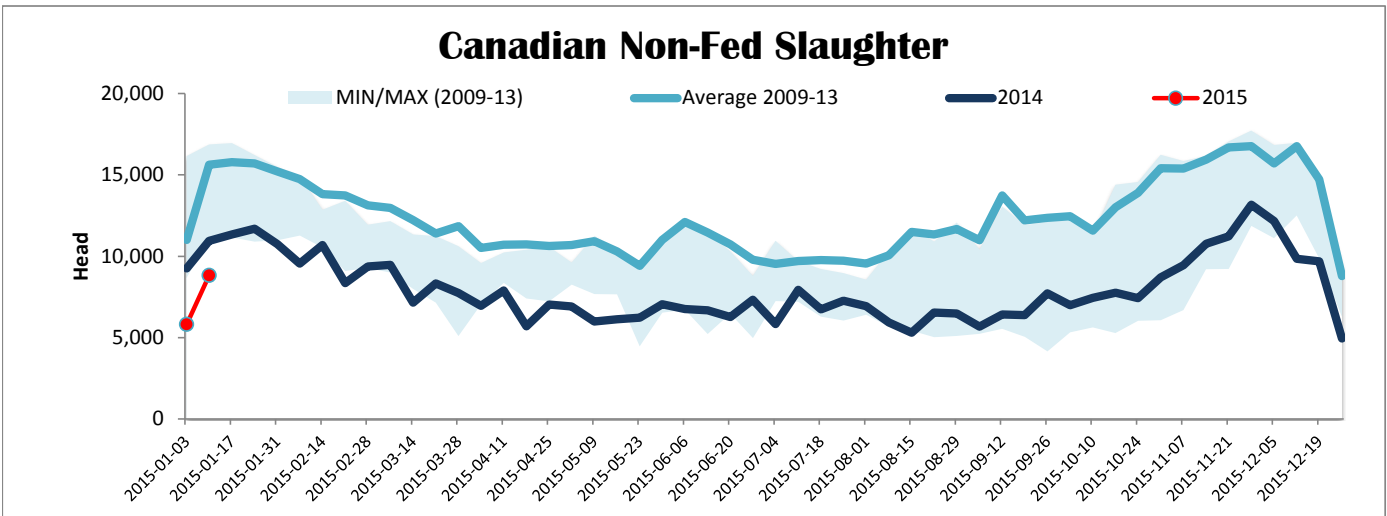
Year To Date for the Week Ending January 10, 2015

Federally Inspected Slaughter

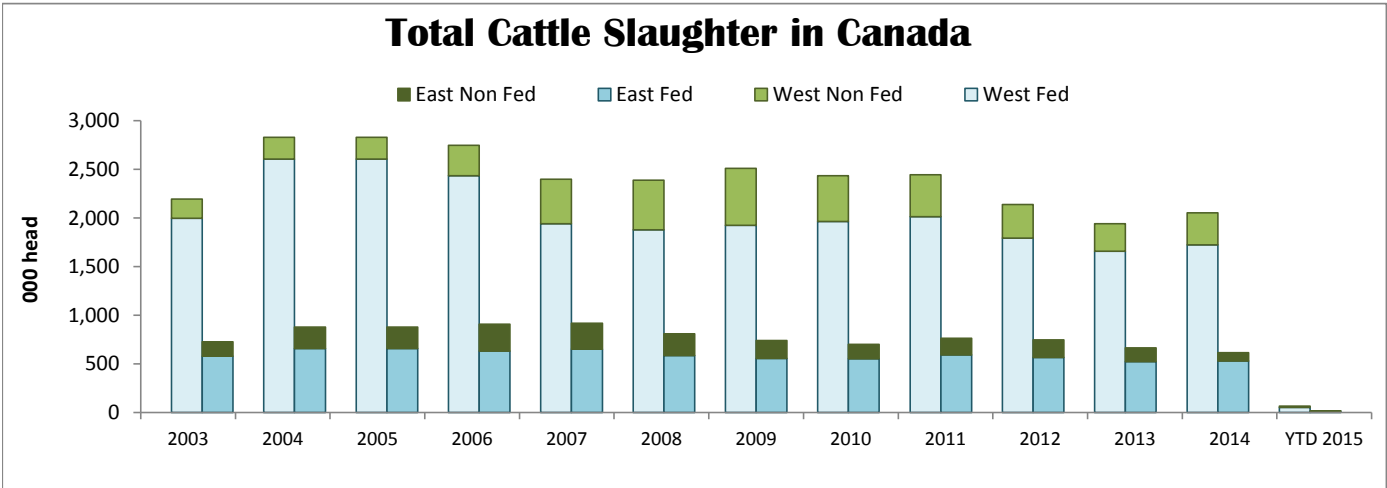
### Canadian Fed Slaughter



### Canadian Non-Fed Slaughter



### Total Cattle Slaughter in Canada



Source : Canadian Beef Grading Agency