

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 7, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	12,791	17,006	-25 %	5,945	6,870	-13 %	18,736	23,876	-22 %
Heifers	10,706	11,658	-8 %	2,107	1,794	17 %	12,813	13,452	-5 %
Cows	6,361	7,282	-13 %	1,671	1,325	26 %	8,032	8,607	-7 %
Bulls	172	130	32 %	4	21	-81 %	176	151	17 %
Total	30,030	36,076	-17 %	9,727	10,010	-3 %	39,757	46,086	-14 %

Carcass Weight (lbs)

Steers	891	924	-4 %	974	986	-1 %	918	942	-3 %
Heifers	823	863	-5 %	836	855	-2 %	825	862	-4 %
Cows	732	787	-7 %	690	675	2 %	723	770	-6 %
Bulls	1,031	1,139	-9 %	1,130	1,012	12 %	1,033	1,121	-8 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	9,185	11,716	-22 %	3,433	3,776	-9 %	12,623	15,494	-19 %
Non-Fed	2,197	2,672	-18 %	526	416	26 %	2,722	3,089	-12 %
Total	11,382	14,388	-21 %	3,959	4,192	-6 %	15,345	18,583	-17 %

EXPORTS (head)

For the period Jan. 1 - Dec. 31, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	315,387	218,671	44 %
feeder cattle & calves	179,045	288,102	-38 %
cows & bulls	259,379	299,077	-13 %
others*	16,884	15,605	8 %
Total	770,695	821,455	-6 %

*= breeding and others

Source: USDA - APHIS

IMPORTS (head)

For the period Jan. 1 - Nov. 30, 2016

	2016	2015	% chg
Live Cattle			
pure bred	3,785	3,465	9 %
From U.S.			
non pure bred	20,425	28,787	-29 %
Total	24,210	32,252	-25 %

Source: Statistics Canada

Beef & Veal Exports to US (tonnes)

For the period Jan. 1 - Nov. 30, 2016

	2016	2015	% chg
Fresh/chilled cuts	213,665	182,310	17 %
Frozen cuts	12,121	12,327	-2 %
Offals	20,491	16,418	25 %
Processed	3,875	2,314	67 %
Total	250,152	213,369	17 %

Source: Statistics Canada

For the period Jan. 1 - Jan. 7, 2017

	2017	2016	% chg
Beef and Veal (tonnes)			
United States	1,914	1,838	4 %
New Zealand	186	340	-45 %
Uruguay	156	866	-82 %
Australia	36	1,053	-97 %
Mexico	18	12	55 %
Others	1	313	-100 %
Total	2,310	4,422	-48 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	378	2,325	-84 %
EU-28 (Beef/Veal total)	0	58	-100 %

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - Nov. 30, 2016

	2016	2015	% chg
United States	250,152	213,369	17 %
Hong Kong	21,825	9,965	119 %
Japan	18,992	11,940	59 %
Mexico	15,002	18,151	-17 %
South Korea	5,960	526	
China	4,871	28,739	-83 %
Egypt	2,612	1,122	133 %
Saudi Arabia	1,798	2,082	-14 %
Peru	1,177	824	43 %
Philippines	1,151	846	36 %
Angola	942	2,175	-57 %
Colombia	896	346	159 %
Chile	887	396	124 %
Taiwan	623	188	231 %
Mozambique	575	103	458 %
Others	3,154	4,273	-26 %
TOTAL	330,615	295,044	12 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - Nov. 30, 2016

	2016	2015	% chg
('000 \$ CDN)			
United States	1,553,752	1,464,843	6 %
Hong Kong	148,449	81,338	83 %
Japan	131,815	76,916	71 %
Mexico	103,314	146,341	-29 %
South Korea	37,686	4,073	825 %
China	42,967	226,553	-81 %
Egypt	3,482	2,574	35 %
Saudi Arabia	21,805	20,337	7 %
Peru	1,644	1,379	19 %
Philippines	6,592	5,723	15 %
Angola	919	2,544	-64 %
Colombia	977	425	130 %
Chile	5,342	2,316	131 %
Taiwan	3,936	1,466	168 %
Mozambique	521	112	365 %
Others	0	17,340	-100 %
TOTAL	2,080,540	2,057,757	1 %
Cattle Hides & Skins Exports	275,480	302,149	-9 %

Source: Statistics Canada

*YTD slaughter comparison: note discrepancy between 2016 and 2015 YTD comparisons are a result of a 53 week year in 2016 in versus a 52 week year in 2015. Please see livestock calendar at: <http://www.agr.gc.ca/redmeat> : weekly livestock report schedule/calendar.



UNITED STATES

Year to Date for the Week Ending December 31, 2016

	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg	
Slaughter ('000 head)					Carcass Weight (lbs)					
Steers	268.5	16,464.2	15,518.4	6 %	Steers	904	891	892	0 %	
Heifers	144.3	7,684.2	7,454.8	3 %	Heifers	835	821	818	0 %	
Cows	97.0	5,421.0	5,216.4	4 %	Cows	646	643	644	0 %	
Bulls	5.6	493.2	467.0	6 %	Bulls	923	901	910	-1 %	
Total	515.4	30,062.7	28,656.6	5 %						
Total (Jan. To Dec. 2015)			28,656.6							
Beef Output (tonnes)					National Summary of Beef Graded					
Fed		9,535,615	9,063,836	5 %		Nov 2016	2016	2015		
Non-Fed		1,786,410	1,720,151	4 %	Prime	7.1 %	(Sept '15 - Sept'16.)	(Sept'14 - Sept'15)		
Total		11,322,025	10,783,987	5 %	Choice	73.5 %	5.8 %	5.1 %		
Total (Jan. To Dec. 2015)			10,618,637		Select	19.4 %	73.2 %	71.9 %		
							20.8 %	22.8 %		
For the period					Cattle Slaughter for the Week Ending					
	Jan. - Nov. 2016	2016	2015	% chg		2016	2015	% chg		
U.S. Beef and Veal Imports (carcass weight, tonnes)					2016-12-31					
Canada		302,724	263,770	15 %	Canada		37,600	37,452	0 %	
Australia		330,701	547,443	-40 %	US		515,423	403,649	28 %	
New Zealand		265,986	285,477	-7 %	Total Canada & US		553,023	441,101	25 %	
Others		377,296	347,639	9 %	Cattle Slaughter Year to Date					
Total		1,276,707	1,444,328	-12 %	Canada		2,649,021	2,517,514	5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)						US		30,062,665	28,656,596	5 %
Mexico		160,996	148,388	8 %	Total Canada & US		32,711,686	31,174,110	5 %	
Canada		125,793	134,123	-6 %	US Live Cattle Imports					
Japan		272,889	228,377	19 %	Mexico - Feeder (Jan 1-Jan. 7, 2017)		2,264	1,014	123 %	
Others		481,516	427,723	13 %	Canada (Jan. 1 Dec. 31, 2016)		770,695	821,455	-6 %	
Total		1,041,194	938,611	11 %						

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
YTD as of Jan. 10, 2017	2017			2016		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2016 to 2017
Australia	378,214	4,100	1 %	2,305	1 %	78 %
New Zealand	213,402	2,770	1 %	1,339	1 %	107 %
Argentina	20,000	0	0 %	0	0 %	
Uruguay	20,000	169	1 %	61	0 %	177 %
Japan	200	15	8 %	1	1 %	1428 %
Others	64,805	993	2 %	468	1 %	112 %
Total TRQ	696,621	8,047	1 %	4,173	1 %	93 %
TRQ (Australia, N. Z.)	591,616	6,869	1 %	3,644	1 %	89 %
Canada	no limit	N/A	n/a	0	n/a	N/A
Mexico	no limit	N/A	n/a	72	n/a	N/A

YTD as of Jan. 9, 2017	Canadian Beef and Veal Import Permits by Country			Canadian Beef and Veal Import Permits by Type of Meat				
	2017	2016	% chg	2017 (tonnes)		Total		
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	292	2.3 %	
Supp. Quota Authorized	-	-		Australia	249	43	13	0.1 %
Total quota	76,409	76,409	0 %	Germany	0	13	75	0.6 %
				Ireland	0	75	1	0.0 %
				Japan	0	1	36	0.3 %
				Netherlands	0	36	485	3.9 %
				New Zealand	287	198	62	0.5 %
				United Kingdom	0	62	11,581	92.3 %
				Uruguay	9,410	2,171	12,544	100.0 %
YTD Permits allocated as of:				Total	9,946	2,598		
	10/01/2017	10/01/2016	% chg	Percentage of Total Imports				
Australia	292	1,065	-73 %	Grinding Beef		Cuts		
Germany	13	-		2017	2016	2017	2016	
Ireland	75	-		Australia	2.0 %	48.1 %	0.3 %	10.7 %
Japan	1	-		Germany	0.0 %	0.0 %	0.1 %	0.0 %
Netherlands	36	0		Ireland	0.0 %	0.0 %	0.6 %	0.0 %
New Zealand	485	394	23 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	62	-		Netherlands	0.0 %	0.0 %	0.3 %	0.0 %
Uruguay	11,581	-		New Zealand	2.3 %	11.4 %	1.6 %	10.4 %
Total	12,544	1,460	759 %	United Kingdom	0.0 %	0.1 %	0.5 %	2.6 %
				Uruguay	75.0 %	13.9 %	17.3 %	2.8 %
				Total	79.3 %	73.5 %	20.7 %	26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)

*YTD slaughter comparison: note discrepancy between 2016 and 2015 YTD comparisons are a result of a 53 week year in 2015 in versus a 52 week year in 2016. Please see livestock calendar at:

<http://www.agr.gc.ca/redmeat> : weekly livestock report schedule/calendar.



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 7, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-01-07	23,497	8,052	31,549		6,533	1,675	8,208		39,757
2016-09-17	43,602	11,433	55,035		4,528	1,082	5,610		60,645
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	23,497	8,052	31,549		6,533	1,675	8,208		39,757
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

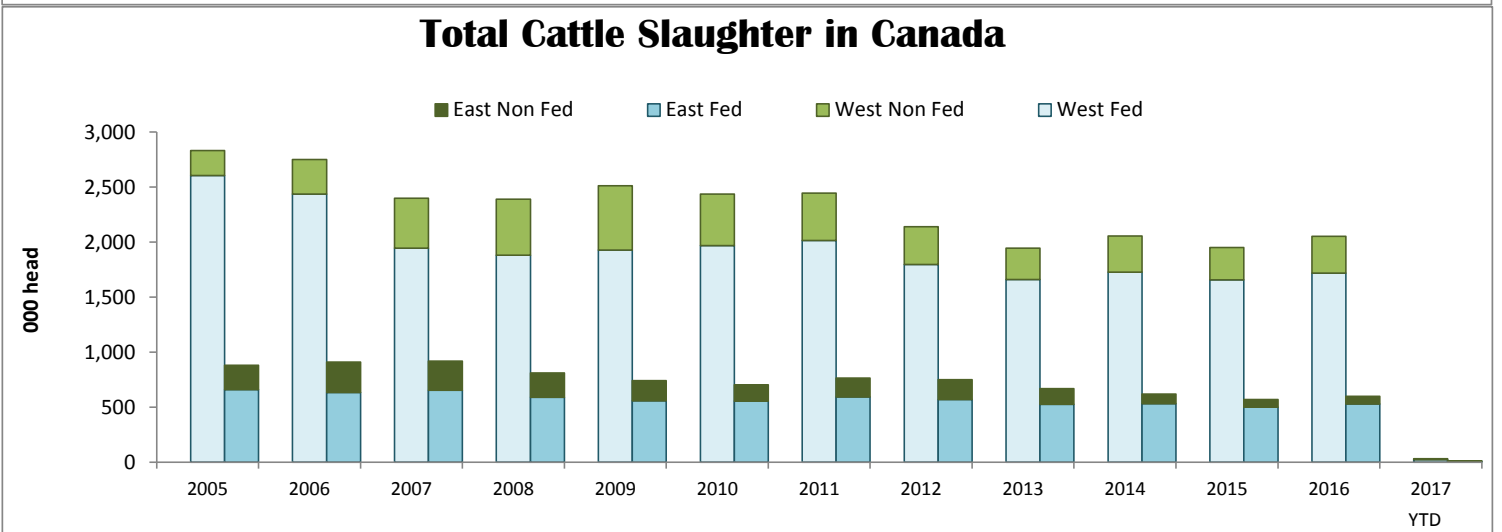
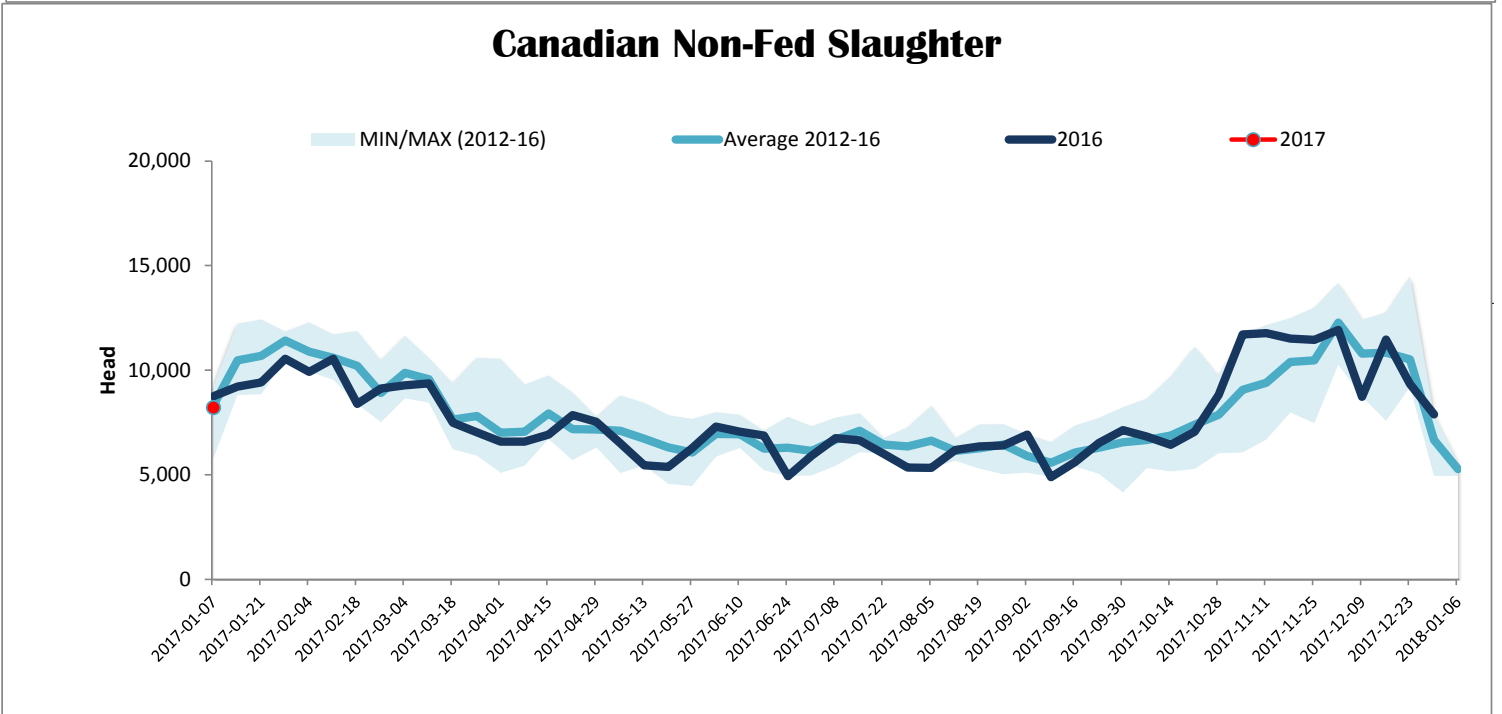
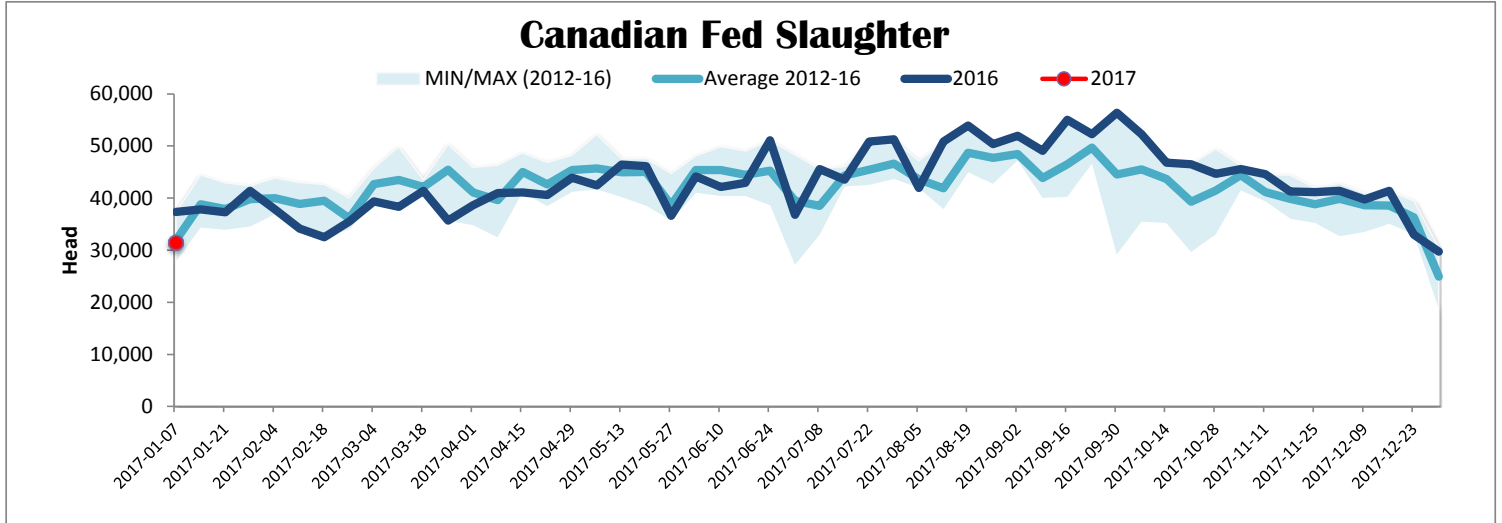
Grading								
	Weekly Totals				January 7, 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	472	2.1 %	251	3.1 %	723	2.3 %	1,379	-47.6%
AAA	13,328	58.3 %	5,291	65.7 %	18,619	60.2 %	24,724	-24.7%
AA	8,216	35.9 %	2,338	29.0 %	10,554	34.1 %	10,252	2.9%
A	406	1.8 %	73	0.9 %	479	1.5 %	396	21.0%
B1, 2, 3, 4	444	1.9 %	105	1.3 %	549	1.8 %	427	28.6%
Year-to-date								
	West	%	East	%	Canada 2017	%	Canada 2016	% chg '16 - '17
A - Prime	472	2.1 %	251	3.1 %	723	2.3 %	1,379	-47.6 %
AAA	13,328	58.3 %	5,291	65.7 %	18,619	60.2 %	24,724	-24.7 %
AA	8,216	35.9 %	2,338	29.0 %	10,554	34.1 %	10,252	2.9 %
A	406	1.8 %	73	0.9 %	479	1.5 %	396	21.0 %
B1, 2, 3, 4	444	1.9 %	105	1.3 %	549	1.8 %	427	28.6 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending January 7, 2017

Federally Inspected Slaughter





Agriculture and
Agri-Food Canada

Agriculture et
Agroalimentaire Canada

Canada