



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 6, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	13,765	12,791	8 %	6,661	5,945	12 %	20,426	18,736	9 %
Heifers	9,666	10,706	-10 %	1,831	2,107	-13 %	11,497	12,813	-10 %
Cows	6,966	6,361	10 %	1,545	1,671	-8 %	8,511	8,032	6 %
Bulls	316	172	84 %	6	4	50 %	322	176	83 %
Total	30,713	30,030	2 %	10,043	9,727	3 %	40,756	39,757	3 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	884	891	-1 %	969	974	0 %	912	918	-1 %
Heifers	832	823	1 %	855	836	2 %	836	825	1 %
Cows	746	732	2 %	694	690	1 %	736	723	2 %
Bulls	914	1,031	-11 %	976	1,130	-14 %	915	1,033	-11 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	9,187	9,188	0 %	3,646	3,432	6 %	12,833	12,620	2 %
Non-Fed	2,493	2,197	13 %	490	526	-7 %	2,983	2,722	10 %
Total	11,680	11,384	3 %	4,137	3,958	5 %	15,816	15,342	3 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

EXPORTS			
For the period Jan. 1 - Dec. 30, 2017			
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	330,318	315,114	5 %
feeder cattle & calves	117,353	179,045	-34 %
cows & bulls	185,270	259,417	-29 %
others*	12,277	16,821	-27 %
Total	645,218	770,397	-16 %

Source: USDA - APHIS

*= breeding and others

Beef & Veal Exports to US			
For the period Jan. 1 - Nov. 30, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	222,081	213,655	4 %
Frozen cuts	11,343	12,121	-6 %
Offals	20,510	20,497	0 %
Processed	5,803	3,875	50 %
Total	259,737	250,149	4 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Nov. 30, 2017			
(tonnes)	2017	2016	% chg
United States	259,737	250,149	4 %
Japan	24,274	18,992	28 %
Hong Kong	18,902	21,871	-14 %
Mexico	15,772	15,018	5 %
China	7,318	4,871	50 %
South Korea	4,462	5,960	-25 %
Taiwan	3,578	623	474 %
Philippines	2,647	1,151	130 %
Angola	1,976	942	110 %
Côte d'Ivoire	1,771	509	248 %
Peru	1,461	1,177	24 %
Colombia	1,210	896	35 %
Chile	884	887	0 %
Malaysia	808	25	
Saudi Arabia	720	1,798	-60 %
Others	5,611	5,807	-3 %
Total	351,131	330,674	6 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - Nov. 30, 2017			
(head)	2017	2016	% chg
Live Cattle pure bred	7,846	3,785	107 %
From U.S. non pure bred	112,193	20,425	449 %
Total	120,039	24,210	396 %

Source: Statistics Canada

For the period Jan. 1 - Jan. 6, 2018			
Beef and Veal (tonnes)	2018	2017	% chg
United States	2,430	1,948	25 %
Australia	102	150	-32 %
New Zealand	64	410	-84 %
Mexico	18	18	1 %
Uruguay	0	1,013	-100 %
Others	0	1	-100 %
Total	2,614	3,540	-26 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	166	1,573	-89 %
EU-28 (Beef/Veal total)	0	0.4	-100 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports			
For the period Jan. 1 - Nov. 30, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	1,648,154	1,553,165	6 %
Japan	149,592	131,786	14 %
Hong Kong	139,351	148,352	-6 %
Mexico	106,419	103,475	3 %
China	78,630	42,967	83 %
South Korea	28,050	37,560	-25 %
Taiwan	24,620	3,936	525 %
Philippines	9,614	6,592	46 %
Angola	2,052	919	123 %
Côte d'Ivoire	1,444	475	204 %
Peru	1,648	1,644	0 %
Colombia	1,508	977	54 %
Chile	3,700	5,342	-31 %
Malaysia	585	299	95 %
Saudi Arabia	8,612	21,805	-61 %
Others	28,280	20,569	37 %
Total	2,232,258	2,079,861	7 %
Cattle Hides & Skins Exports	279,202	275,688	1 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending December 30, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	261.3	16,770.3	16,465.2	2 %	Steers	902	877	-1 %
Heifers	142.2	8,607.8	7,685.0	12 %	Heifers	841	812	-1 %
Cows	88.7	5,771.2	5,421.0	6 %	Cows	653	642	0 %
Bulls	5.4	550.0	493.3	12 %	Bulls	887	896	-1 %
Total	497.6	31,699.3	30,064.4	5 %				
Total Jan. - Dec. 2016			30,064.4					
Beef Output (tonnes)					National Summary of Beef Graded			
						2017	2016	
Fed		9,843,850	9,517,134	3 %	October 2017	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		1,904,857	1,781,467	7 %	Prime	7.5 %	6.1 %	5.8 %
Total		11,748,707	11,298,601	4 %	Choice	75.1 %	74.9 %	73.2 %
Total Jan. - Dec. 2016			11,298,601		Select	17.2 %	18.9 %	20.8 %
					Cattle Slaughter for the Week Ending		2017-12-30	
For the period	Jan. - Nov. 2017	2017	2016	% chg		2017	2016	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	35,973	37,600	-4 %
Canada		311,476	302,605	3 %	US	497,595	515,423	-3 %
Australia		291,317	330,734	-12 %	Total Canada & US	533,568	553,023	-4 %
New Zealand		236,654	265,727	-11 %				
Others		423,737	377,210	12 %	Cattle Slaughter Year to Date			
Total		1,263,184	1,276,276	-1 %	Canada	2,831,766	2,649,021	7 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	31,699,337	30,064,390	5 %
Canada		128,631	125,727	2 %	Total Canada & US	34,531,103	32,713,411	6 %
Japan		347,883	272,736	28 %				
South Korea		195,295	184,073	6 %	US Live Cattle Imports			
Others		507,873	461,255	10 %	Mexico - Feeder 1 Jan.-Jan 6 2018	308	2,264	-86 %
Total		1,179,682	1,043,791	13 %	Canada 1 Jan.-Dec. 30 2017	645,218	770,397	-16 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jan. 9 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	5,708	2 %	4,100	1 %	39 %	
New Zealand	213,402	4,577	2 %	2,770	1 %	65 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	411	2 %	169	1 %	143 %	
Japan	200	73	36 %	15	8 %	376 %	
Others	64,805	1,701	3 %	993	2 %	71 %	
Total TRQ	696,621	12,469	2 %	8,047	1 %	55 %	
TRQ (Australia, N. Z.)	591,616	10,285	2 %	6,869	1 %	50 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jan. 9 2018	2018			2017				
	2018	2017	% chg	(tonnes)		Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	622	260	883	8.6 %
Supp. Quota Authorized	0	5,244	-100 %	Australia	0	0	0	0.0 %
Total quota	76,409	81,653	-6 %	Germany	0	0	0	0.0 %
				Ireland	0	0	0	0.0 %
				Japan	0	4	4	0.0 %
				Netherlands	0	0	0	0.0 %
				New Zealand	935	407	1,342	13.1 %
				United Kingdom	0	0	0	0.0 %
YTD Permits allocated as of:				Uruguay	6,966	1,080	8,046	78.3 %
	2018-01-09	2017-01-09	% chg	Total	8,524	1,752	10,275	100.0 %
Australia (35000 mt)	883	292	203 %	For the period 1 Jan.-Jan. 9 2018				
Germany	-	13		Percentage of Total Imports				
Ireland	-	75		Grinding Beef		Cuts		
Japan	4	1	522 %	2018	2017	2018	2017	
Netherlands	-	36		Australia	6.1 %	2.0 %	2.5 %	0.3 %
New Zealand (29600 mt)	1,342	485	177 %	Germany	0.0 %	0.0 %	0.0 %	0.1 %
United Kingdom	-	62		Ireland	0.0 %	0.0 %	0.0 %	0.6 %
Uruguay	8,046	11,581	-31 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
Total	10,275	12,544	-18 %	Netherlands	0.0 %	0.0 %	0.0 %	0.3 %
				New Zealand	9.1 %	2.3 %	4.0 %	1.6 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.5 %
				Uruguay	67.8 %	75.0 %	10.5 %	17.3 %
				Total	83.0 %	79.3 %	17.0 %	20.7 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 6, 2018

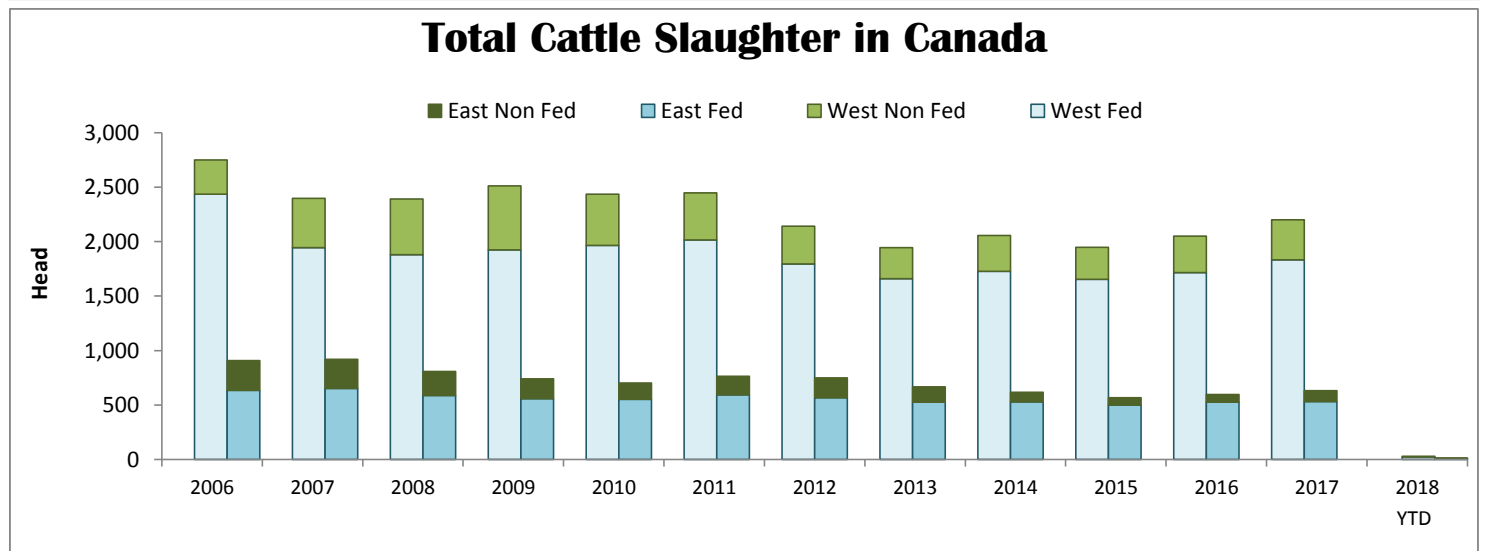
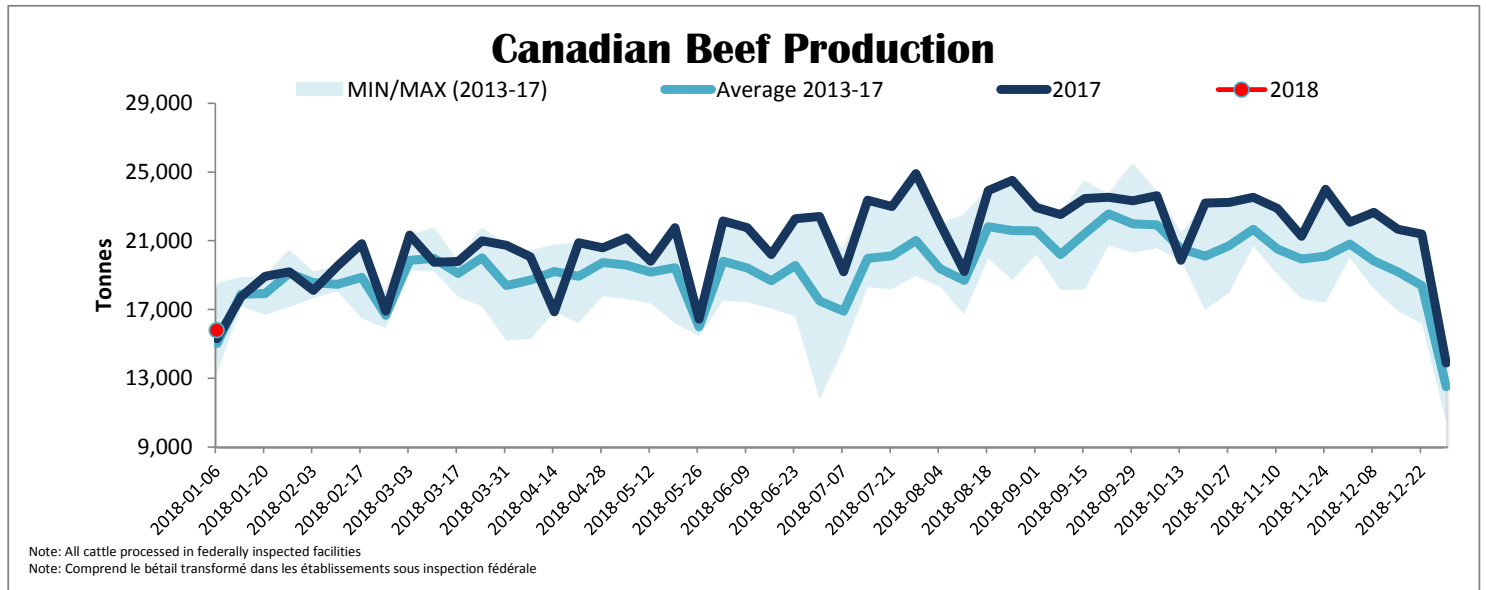
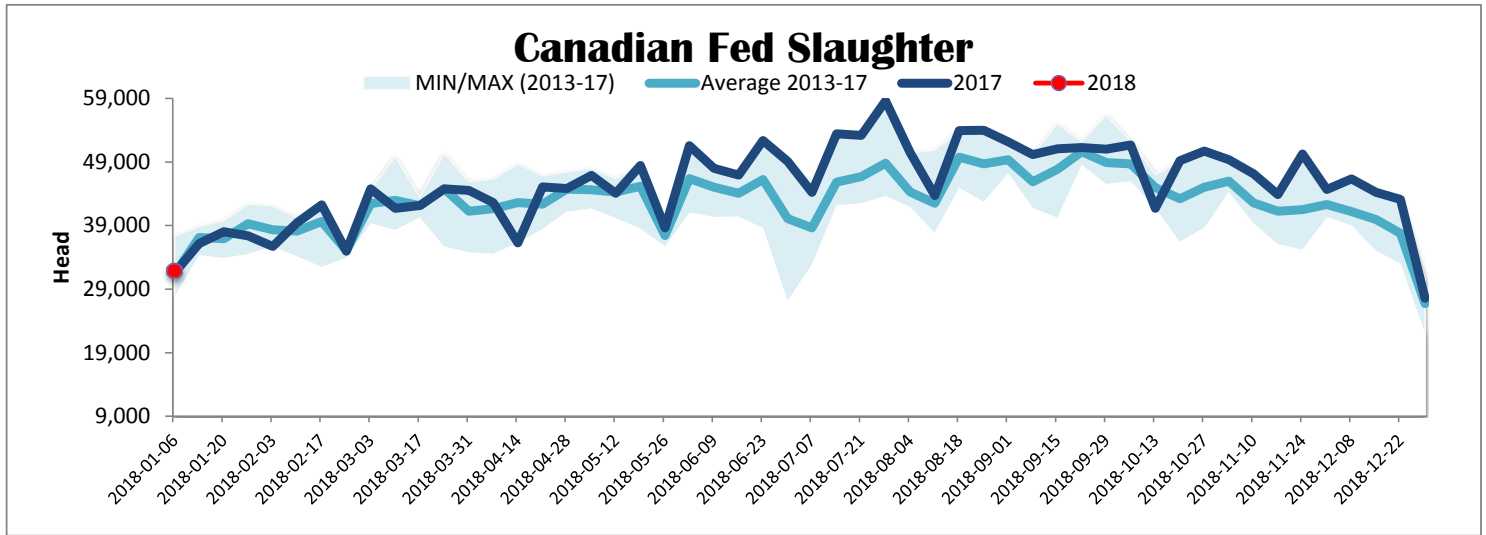
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-01-06	23,431	8,492	31,923		7,282	1,551	8,833		40,756
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	23,431	8,492	31,923	31,923	7,282	1,551	8,833	8,833	40,756
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading								
	Weekly Totals				January 6, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	441	1.9 %	382	4.5 %	823	2.6 %	723	13.8 %
AAA	15,427	66.3 %	5,566	65.3 %	20,993	66.0 %	18,619	12.8 %
AA	6,902	29.6 %	2,246	26.3 %	9,148	28.8 %	10,554	-13.3 %
A	190	0.8 %	145	1.7 %	335	1.1 %	479	-30.1 %
B1, 2, 3, 4	325	1.4 %	187	2.2 %	512	1.6 %	549	-6.7 %
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	441	1.9 %	382	4.5 %	823	2.6 %	723	13.8 %
AAA	15,427	66.3 %	5,566	65.3 %	20,993	66.0 %	18,619	12.8 %
AA	6,902	29.6 %	2,246	26.3 %	9,148	28.8 %	10,554	-13.3 %
A	190	0.8 %	145	1.7 %	335	1.1 %	479	-30.1 %
B1, 2, 3, 4	325	1.4 %	187	2.2 %	512	1.6 %	549	-6.7 %

Source: CBGA

Year to Date for the Week Ending January 6, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)