



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 28, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	58,735	67,689	-13 %	27,653	29,486	-6 %	86,388	97,175	-11 %
Heifers	46,382	46,402	0 %	10,371	10,306	1 %	56,753	56,708	0 %
Cows	33,007	31,751	4 %	8,327	5,363	55 %	41,334	37,114	11 %
Bulls	908	767	18 %	30	71	-58 %	938	838	12 %
<b>Total</b>	<b>139,032</b>	<b>146,609</b>	<b>-5 %</b>	<b>46,381</b>	<b>45,226</b>	<b>3 %</b>	<b>185,413</b>	<b>191,835</b>	<b>-3 %</b>
<b>Total Jan. - Dec. 2016</b>		<b>2,051,532</b>			<b>597,489</b>			<b>2,649,021</b>	
<b>Carcass Weight (lbs)</b>									
Steers	894	918	-3 %	969	981	-1 %	918	937	-2 %
Heifers	816	848	-4 %	853	865	-1 %	823	851	-3 %
Cows	734	776	-5 %	689	686	0 %	725	763	-5 %
Bulls	1,027	1,067	-4 %	1,010	956	6 %	1,027	1,058	-3 %

Source: Canadian Beef Grading Agency

<b>Beef Output (tonnes)</b>									
Fed	41,071	46,131	-11 %	16,201	17,200	-6 %	57,272	63,331	-10 %
Non-Fed	11,436	11,571	-1 %	2,622	1,703	54 %	14,058	13,275	6 %
<b>Total</b>	<b>52,507</b>	<b>57,702</b>	<b>-9 %</b>	<b>18,823</b>	<b>18,903</b>	<b>0 %</b>	<b>71,330</b>	<b>76,605</b>	<b>-7 %</b>
<b>Total Jan. - Dec. 2016</b>		<b>804,015</b>			<b>243,211</b>			<b>1,047,226</b>	

<b>EXPORTS</b>			
For the period Jan. 1 - Jan. 21, 2017			
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	13,697	15,824	-13 %
feeder cattle & calves	1,388	3,048	-54 %
cows & bulls	10,872	16,390	-34 %
others*	1,010	748	35 %
<b>Total</b>	<b>26,967</b>	<b>36,010</b>	<b>-25 %</b>

\* = breeding and others

Source: USDA - APHIS

<b>Beef &amp; Veal Exports to US</b>			
For the period Jan. 1 - Nov. 30, 2016			
(tonnes)	2016	2015	% chg
Fresh/chilled cuts	213,665	182,310	17 %
Frozen cuts	12,121	12,327	-2 %
Offals	20,491	16,418	25 %
Processed	3,875	2,314	67 %
<b>Total</b>	<b>250,152</b>	<b>213,369</b>	<b>17 %</b>

Source: Statistics Canada

<b>IMPORTS</b>			
For the period Jan. 1 - Nov. 30, 2016			
(head)	2016	2015	% chg
Live Cattle	3,785	3,465	9 %
From U.S.			
pure bred			
non pure bred	20,425	28,787	-29 %
<b>Total</b>	<b>24,210</b>	<b>32,252</b>	<b>-25 %</b>

Source: Statistics Canada

<b>For the period Jan. 1 - Jan. 28, 2017</b>			
	2017	2016	% chg
<b>Beef and Veal</b>			
(tonnes)			
United States	9,434	9,078	4 %
Uruguay	3,128	1,861	68 %
New Zealand	657	1,695	-61 %
Australia	509	4,916	-90 %
Mexico	122	119	3 %
Others	83	771	-89 %
<b>Total</b>	<b>13,933</b>	<b>18,440</b>	<b>-24 %</b>

**Fresh, chilled & frozen (H.S. 0201, 0202)**

<b>Non-NAFTA Beef/Veal total (exc. EU-28)</b>	4,296	8,555	-50 %
<b>EU-28 (Beef/Veal total)</b>	10	230	-96 %

Source: CFIA

<b>Beef &amp; Veal Exports</b>			
For the period Jan. 1 - Nov. 30, 2016			
(tonnes)	2016	2015	% chg
United States	250,152	213,369	17 %
Hong Kong	21,825	9,965	119 %
Japan	18,992	11,940	59 %
Mexico	15,002	18,151	-17 %
South Korea	5,960	526	
China	4,871	28,739	-83 %
Egypt	2,612	1,122	133 %
Saudi Arabia	1,798	2,082	-14 %
Peru	1,177	824	43 %
Philippines	1,151	846	36 %
Angola	942	2,175	-57 %
Colombia	896	346	159 %
Chile	887	396	124 %
Taiwan	623	188	231 %
Mozambique	575	103	460 %
Others	3,154	4,273	-26 %
<b>TOTAL</b>	<b>330,615</b>	<b>295,044</b>	<b>12 %</b>

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b>			
For the period Jan. 1 - Nov. 30, 2016			
('000 \$ CDN)	2016	2015	% chg
United States	1,553,752	1,464,843	6 %
Hong Kong	148,449	81,338	83 %
Japan	131,815	76,916	71 %
Mexico	103,314	146,341	-29 %
South Korea	37,686	4,073	825 %
China	42,967	226,553	-81 %
Egypt	3,482	2,574	35 %
Saudi Arabia	21,805	20,337	7 %
Peru	1,644	1,379	19 %
Philippines	6,592	5,723	15 %
Angola	919	2,544	-64 %
Colombia	977	425	130 %
Chile	5,342	2,316	131 %
Taiwan	3,936	1,466	169 %
Mozambique	521	112	365 %
Others	17,340	20,817	-17 %
<b>TOTAL</b>	<b>2,080,540</b>	<b>2,057,757</b>	<b>1 %</b>

**Cattle Hides & Skins Exports**

<b>275,480</b>	<b>302,149</b>	<b>-9 %</b>
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Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending January 21, 2017

Slaughter ('000 head)				Carcass Weight (lbs)					
Weekly	2017	2016	% chg	Weekly	2017	2016	% chg		
Steers	297.2	898.8	895.1	0 %	Steers	889	897	900	0 %
Heifers	152.3	470.0	443.1	6 %	Heifers	822	830	836	-1 %
Cows	113.6	331.6	341.8	-3 %	Cows	641	641	647	-1 %
Bulls	8.1	23.3	23.3	0 %	Bulls	866	874	900	-3 %
<b>Total</b>	<b>571.2</b>	<b>1,723.7</b>	<b>1,703.3</b>	<b>1 %</b>					
<b>Total Jan. - Dec. 2016</b>			<b>30,062.7</b>						
Beef Output (tonnes)				National Summary of Beef Graded					
Fed		542,758	533,440	2 %	<b>December 2016</b>	(Sept '15 - Sept'16.)	<b>2016</b>	<b>2015</b>	(Sept'14 - Sept'15)
Non-Fed		105,656	109,822	-4 %	Prime	6.7 %	5.8 %	5.1 %	
<b>Total</b>		<b>648,414</b>	<b>643,262</b>	<b>1 %</b>	Choice	73.5 %	73.2 %	71.9 %	
<b>Total Jan. - Dec. 2016</b>			<b>11,297,823</b>		Select	19.6 %	20.8 %	22.8 %	
For the period				Cattle Slaughter for the Week Ending					
Jan. - Nov. 2016	2016	2015	% chg	2017	2016	% chg			
U.S. Beef and Veal Imports (carcass weight, tonnes)				Canada	49,393	46,729	6 %		
Canada	302,724	263,770	15 %	US	571,222	575,317	-1 %		
Australia	330,701	547,443	-40 %	<b>Total Canada &amp; US</b>	<b>620,615</b>	<b>622,046</b>	<b>0 %</b>		
New Zealand	265,986	285,477	-7 %	Cattle Slaughter Year to Date					
Others	377,296	347,639	9 %	Canada	135,630	139,895	-3 %		
<b>Total</b>	<b>1,276,707</b>	<b>1,444,328</b>	<b>-12 %</b>	US	1,723,719	1,703,300	1 %		
U.S. Beef and Veal Exports (carcass weight, tonnes)				<b>Total Canada &amp; US</b>	<b>1,859,349</b>	<b>1,843,195</b>	<b>1 %</b>		
Canada	125,793	134,123	-6 %	US Live Cattle Imports					
Japan	272,889	228,377	19 %	Mexico - Feeder 1 jan.-Jan 28 2017	74,826	52,896	41 %		
Mexico	160,996	148,388	8 %	Canada 1 jan.-Jan. 21 2017	26,967	36,010	-25 %		
Others	481,516	427,723	13 %						
<b>Total</b>	<b>1,041,194</b>	<b>938,611</b>	<b>11 %</b>						

## Canada and United States Beef and Veal Tariff Rate Quota Summary

## US Beef and Veal Tariff Rate Quota (TRQ) Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
2017			2016			% chg in tonnes entered from 2016 to 2017
For the period 1 Jan.-Jan. 27 2017	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	16,760	4 %	16,988	4%	-1 %
New Zealand	213,402	14,116	7 %	9,997	5%	41 %
Argentina	20,000	0	0 %	0	0%	
Uruguay	20,000	1,265	6 %	375	2%	237 %
Japan	200	24	12 %	14	7%	71 %
Others	64,805	4,401	7 %	2,633	4%	67 %
<b>Total TRQ</b>	<b>696,621</b>	<b>36,567</b>	<b>5 %</b>	<b>30,007</b>	<b>4 %</b>	<b>22 %</b>
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>30,877</b>	<b>5 %</b>	<b>26,985</b>	<b>5 %</b>	<b>14 %</b>
Canada	no limit	N/A	N/A	9,756	N/A	N/A
Mexico	no limit	N/A	N/A	7,075	N/A	N/A

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Jan. 28 2017				2017 (tonnes)				
	2017	2016	% chg	Grinding Beef		Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Australia	573	181	754	5.5 %
Supp. Quota Authorized	-	-		Germany	0	13	13	0.1 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	76	76	0.6 %
				Japan	0	1	1	0.0 %
				Netherlands	0	62	62	0.5 %
				New Zealand	606	472	1,078	7.9 %
				United Kingdom	0	62	62	0.5 %
YTD Permits allocated as of:				Uruguay	9,410	2,171	11,581	85.0 %
	<b>28/01/2017</b>	<b>28/01/2016</b>	<b>% chg</b>	<b>Total</b>	<b>10,589</b>	<b>3,039</b>	<b>13,627</b>	<b>100.0 %</b>
Australia	754	7,085	-89 %	For the period 1 Jan.-Jan. 28 2017				
Germany	13	-		Percentage of Total Imports				
Ireland	76	-		Grinding Beef		Cuts		
Japan	1	0	241 %	2017	2016	2017	2016	
Netherlands	62	-		Australia	4.2 %	41.6 %	1.3 %	7.8 %
New Zealand	1,078	1,928	-44 %	Germany	0.0 %	0.0 %	0.1 %	0.0 %
United Kingdom	62	115	-46 %	Ireland	0.0 %	0.0 %	0.6 %	0.0 %
Uruguay	11,581	5,201	123 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
<b>Total</b>	<b>13,627</b>	<b>14,329</b>	<b>-5 %</b>	Netherlands	0.0 %	0.0 %	0.5 %	0.0 %
				New Zealand	4.4 %	7.0 %	3.5 %	6.4 %
				United Kingdom	0.0 %	0.1 %	0.5 %	0.7 %
				Uruguay	69.1 %	29.1 %	15.9 %	7.2 %
				<b>Total</b>	<b>77.7 %</b>	<b>77.8 %</b>	<b>22.3 %</b>	<b>22.2 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 28, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-01-28	27,230	10,141	37,371		9,973	2,439	12,412		49,783
2017-01-21	26,762	11,273	38,035		8,955	2,403	11,358		49,393
2017-01-14	27,628	8,558	36,186		8,454	1,840	10,294		46,480
2017-01-07	23,497	8,052	31,549		6,533	1,675	8,208		39,757
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
<b>YTD Total 2017</b>	<b>105,117</b>	<b>38,024</b>	<b>143,141</b>		<b>33,915</b>	<b>8,357</b>	<b>42,272</b>		<b>185,413</b>
<b>Total 2016</b>	<b>1,716,465</b>	<b>527,160</b>	<b>2,243,625</b>	<b>43,147</b>	<b>335,067</b>	<b>70,329</b>	<b>405,396</b>	<b>7,796</b>	<b>2,649,021</b>

Grading								
	Weekly Totals				January 28, 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	435	1.6 %	262	2.6 %	697	1.9 %	1,336	-47.8%
AAA	16,000	60.7 %	6,574	64.8 %	22,574	61.8 %	26,301	-14.2%
AA	9,246	35.1 %	3,068	30.2 %	12,314	33.7 %	12,160	1.3%
A	428	1.6 %	84	0.8 %	512	1.4 %	655	-21.8%
B1, 2, 3, 4	266	1.0 %	159	1.6 %	425	1.2 %	648	-34.4%
Year-to-date								
	West	%	East	%	Canada 2017	%	Canada 2016	% chg '16 - '17
A - Prime	2,002	1.9 %	1,095	2.9 %	3,097	2.2 %	5,410	-42.8 %
AAA	62,694	61.0 %	24,606	64.7 %	87,300	62.0 %	97,992	-10.9 %
AA	34,747	33.8 %	11,362	29.9 %	46,109	32.8 %	45,254	1.9 %
A	1,597	1.6 %	374	1.0 %	1,971	1.4 %	2,195	-10.2 %
B1, 2, 3, 4	1,684	1.6 %	589	1.5 %	2,273	1.6 %	2,026	12.2 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending January 28, 2017

Federally Inspected Slaughter

