



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 14, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	28,601	33,545	-15 %	12,883	14,956	-14 %	41,484	48,501	-14 %
Heifers	22,524	22,625	0 %	3,727	4,062	-8 %	26,251	26,687	-2 %
Cows	14,600	14,963	-2 %	3,506	2,755	27 %	18,106	17,718	2 %
Bulls	387	219	77 %	9	41	-78 %	396	260	52 %
Total	66,112	71,352	-7 %	20,125	21,814	-8 %	86,237	93,166	-7 %

Carcass Weight (lbs)									
Steers	891	924	-4 %	971	989	-2 %	916	944	-3 %
Heifers	820	862	-5 %	838	866	-3 %	823	862	-5 %
Cows	717	772	-7 %	690	682	1 %	711	758	-6 %
Bulls	1,023	1,105	-7 %	995	1,012	-2 %	1,023	1,091	-6 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	19,979	22,954	-13 %	7,106	8,322	-15 %	27,093	31,268	-13 %
Non-Fed	4,938	5,361	-8 %	1,104	873	26 %	6,036	6,234	-3 %
Total	24,917	28,314	-12 %	8,209	9,195	-11 %	33,128	37,501	-12 %

EXPORTS (head)			
For the period Jan. 1 - Jan. 7, 2017			
Live Cattle to U.S.	2017	2016	% chg
slaughter steers & heifers	3,914	4,099	-5 %
feeder cattle & calves	228	1,512	-85 %
cows & bulls	2,843	4,839	-41 %
others*	314	185	70 %
Total	7,299	10,635	-31 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Nov. 30, 2016			
(tonnes)	2016	2015	% chg
Fresh/chilled cuts	213,665	182,310	17 %
Frozen cuts	12,121	12,327	-2 %
Offals	20,491	16,418	25 %
Processed	3,875	2,314	67 %
Total	250,152	213,369	17 %

Source: Statistics Canada

IMPORTS (head)					
For the period Jan. 1 - Nov. 30, 2016					
Live Cattle	pure bred	2016	2015	% chg	
		3,785	3,465	9 %	
From U.S.	non pure bred	20,425	28,787	-29 %	
	Total	24,210	32,252	-25 %	

Source: Statistics Canada

For the period Jan. 1 - Jan. 14, 2017			
Beef and Veal	2017	2016	% chg
(tonnes)			
United States	4,318	4,159	4 %
Uruguay	1,246	1,336	-7 %
New Zealand	395	844	-53 %
Australia	324	2,165	-85 %
Mexico	18	65	-72 %
Others	3	433	-99 %
Total	6,304	9,002	-30 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	1,966	4,683	-58 %
EU-28 (Beef/Veal total)	2	95	-98 %

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Nov. 30, 2016			
(tonnes)	2016	2015	% chg
United States	250,152	213,369	17 %
Hong Kong	21,825	9,965	119 %
Japan	18,992	11,940	59 %
Mexico	15,002	18,151	-17 %
South Korea	5,960	526	
China	4,871	28,739	-83 %
Egypt	2,612	1,122	133 %
Saudi Arabia	1,798	2,082	-14 %
Peru	1,177	824	43 %
Philippines	1,151	846	36 %
Angola	942	2,175	-57 %
Colombia	896	346	159 %
Chile	887	396	124 %
Taiwan	623	188	231 %
Mozambique	575	103	460 %
Others	3,154	4,273	-26 %
TOTAL	330,615	295,044	12 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Nov. 30, 2016			
('000 \$ CDN)	2016	2015	% chg
United States	1,553,752	1,464,843	6 %
Hong Kong	148,449	81,338	83 %
Japan	131,815	76,916	71 %
Mexico	103,314	146,341	-29 %
South Korea	37,686	4,073	825 %
China	42,967	226,553	-81 %
Egypt	3,482	2,574	35 %
Saudi Arabia	21,805	20,337	7 %
Peru	1,644	1,379	19 %
Philippines	6,592	5,723	15 %
Angola	919	2,544	-64 %
Colombia	977	425	130 %
Chile	5,342	2,316	131 %
Taiwan	3,936	1,466	169 %
Mozambique	521	112	365 %
Others	17,340	20,817	-17 %
TOTAL	2,080,540	2,057,757	1 %
Cattle Hides & Skins Exports	275,480	302,149	-9 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending January 7, 2017

	Weekly	2017	2016	% chg		Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	288.9	288.9	295.0	-2 %	Steers	905	905	897	1 %
Heifers	143.4	143.4	133.4	7 %	Heifers	836	836	820	2 %
Cows	104.3	104.3	116.6	-11 %	Cows	643	643	636	1 %
Bulls	6.9	6.9	7.4	-7 %	Bulls	879	879	940	-6 %
Total	543.4	543.4	552.5	-2 %					
Total Jan. - Dec. 2016			28,656.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		172,962	169,678	2 %		December 2016	2016	2015	
Non-Fed		33,153	36,796	-10 %	Prime	6.7 %	(Sept '15 - Sept'16.)	(Sept'14 - Sept'15)	
Total		206,115	206,474	0 %	Choice	73.5 %	5.8 %	5.1 %	
Total Jan. - Dec. 2016			10,618,637		Select	19.6 %	73.2 %	71.9 %	
							20.8 %	22.8 %	
For the period					Cattle Slaughter for the Week Ending				
	Jan. - Nov. 2016	2016	2015	% chg		2017	2016	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					2017-01-07				
Canada		302,724	263,770	15 %	Canada	39,757	46,086	-14 %	
Australia		330,701	547,443	-40 %	US	543,423	552,495	-2 %	
New Zealand		265,986	285,477	-7 %	Total Canada & US	583,180	598,581	-3 %	
Others		377,296	347,639	9 %	Cattle Slaughter Year to Date				
Total		1,276,707	1,444,328	-12 %	Canada	39,757	46,086	-14 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	543,424	552,495	-2 %	
Canada		125,793	134,123	-6 %	Total Canada & US	583,181	598,581	-3 %	
Japan		272,889	228,377	19 %	US Live Cattle Imports				
Mexico		160,996	148,388	8 %	Mexico - Feeder 1 jan.-Jan 14 2016	13,439	13,104	3 %	
Others		481,516	427,723	13 %	Canada 1 jan.-Jan. 7 2017	7,299	10,635	-31 %	
Total		1,041,194	938,611	11 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 jan.-Jan. 17 2017	2017			2016			% chg in tonnes entered from 2016 to 2017
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	7,623	2 %	5,915	2%	29 %	
New Zealand	213,402	6,425	3 %	3,277	2%	96 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	581	3 %	237	1%	145 %	
Japan	200	15	8 %	2	1%	664 %	
Others	64,805	2,110	3 %	915	1%	131 %	
Total TRQ	696,621	16,755	2 %	10,346	1 %	62 %	
TRQ (Australia, N. Z.)	591,616	14,048	2 %	9,192	2 %	53 %	
Canada	no limit	N/A	N/A	1,982	N/A	N/A	
Mexico	no limit	N/A	N/A	1,313	N/A	N/A	

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 jan.-Jan. 17 2017	2017			2016			% chg	Percentage of Total Imports			
	2017	2016	% chg	2017	2016	% chg		Grinding Beef		Cuts	
Global quota (tonnes)	76,409	76,409	0 %								
Supp. Quota Authorized	-	-									
Total quota	76,409	76,409	0 %								
YTD Permits allocated as of:											
	17/01/2017	17/01/2016	% chg								
Australia	503	3,479	-86 %								
Germany	13	-									
Ireland	75	-									
Japan	1	0	320 %								
Netherlands	36	-									
New Zealand	687	981	-30 %								
United Kingdom	62	70	-11 %								
Uruguay	11,588	4,669	148 %								
Total	12,966	9,200	41 %								
Over quota tariff rate : 26.5 %											

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 14, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-01-14	27,628	8,558	36,186		8,454	1,840	10,294		46,480
2017-01-07	23,497	8,052	31,549		6,533	1,675	8,208		39,757
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	51,125	16,610	67,735		14,987	3,515	18,502		86,237
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

Grading								
	Weekly Totals				January 14, 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	584	2.1 %	270	3.2 %	854	2.4 %	1,253	-31.8%
AAA	16,634	61.0 %	5,345	62.6 %	21,979	61.4 %	23,892	-8.0%
AA	9,080	33.3 %	2,673	31.3 %	11,753	32.8 %	11,333	3.7%
A	415	1.5 %	98	1.1 %	513	1.4 %	572	-10.3%
B1, 2, 3, 4	546	2.0 %	157	1.8 %	703	2.0 %	542	29.7%
Year-to-date								
	West	%	East	%	Canada 2017	%	Canada 2016	% chg '16 - '17
A - Prime	1,056	2.1 %	521	3.1 %	1,577	2.3 %	2,632	-40.1 %
AAA	29,962	59.1 %	10,636	63.5 %	40,598	60.2 %	48,616	-16.5 %
AA	17,296	34.1 %	5,011	29.9 %	22,307	33.1 %	21,585	3.3 %
A	821	1.6 %	171	1.0 %	992	1.5 %	968	2.5 %
B1, 2, 3, 4	1,536	3.0 %	419	2.5 %	1,955	2.9 %	969	101.8 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending January 14, 2017

Federally Inspected Slaughter

