



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending February 27, 2016

Federally Inspected Slaughter (head)*	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	128,112	137,395	-7 %	59,828	52,868	13 %	187,940	190,263	-1 %
Heifers	86,451	89,928	-4 %	19,439	20,903	-7 %	105,890	110,831	-4 %
Cows	63,650	59,424	7 %	10,483	12,089	-13 %	74,133	71,513	4 %
Bulls	1,658	507	-	153	157	-3 %	1,811	664	-
<b>Total</b>	<b>279,871</b>	<b>287,254</b>	<b>-3 %</b>	<b>89,903</b>	<b>86,017</b>	<b>5 %</b>	<b>369,774</b>	<b>373,271</b>	<b>-1 %</b>
<b>Carcass Weight (lbs)</b>									
Steers	921	857	8 %	979	920	6 %	940	875	7 %
Heifers	849	808	5 %	863	819	5 %	852	810	5 %
Cows	793	722	10 %	699	687	2 %	780	716	9 %
Bulls	1,052	965	9 %	923	944	-2 %	1,041	960	8 %
<b>Beef Output (tonnes)</b>									
Fed	87,037	86,520	1 %	34,259	29,889	15 %	121,298	116,432	4 %
Non-Fed	23,741	19,713	20 %	3,396	3,845	-12 %	27,137	23,558	15 %
<b>Total</b>	<b>110,778</b>	<b>106,233</b>	<b>4 %</b>	<b>37,655</b>	<b>33,733</b>	<b>12 %</b>	<b>148,435</b>	<b>139,991</b>	<b>6 %</b>

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - Feb. 20, 2016			IMPORTS	For the period Jan. 1 - Dec. 31, 2015			
	2016	2015	% chg		(# of head)	2015	2014	% chg
Live Cattle to U.S.				Live Cattle	pure bred	3,597	2,899	24 %
slaughter steers & heifers	41,960	25,456	65 %	From U.S.	non pure bred	32,167	41,856	-23 %
feeder cattle & calves	10,375	55,611	-81 %		<b>Total</b>	<b>35,764</b>	<b>44,755</b>	<b>-20 %</b>
cows & bulls	39,861	43,805	-9 %					
others*	2,055	3,001	-32 %					
Total	<b>94,251</b>	<b>127,873</b>	<b>-26 %</b>					

\* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (Tonnes)	For the period Jan. 1 - Dec. 31, 2015		
	2015	2014	% chg
Fresh/chilled cuts	196,847	187,904	5 %
Frozen cuts	13,352	13,764	-3 %
Offals	17,460	17,806	-2 %
Processed	2,538	2,531	0 %
<b>TOTAL</b>	<b>230,197</b>	<b>222,004</b>	<b>4 %</b>

Source: Statistics Canada

Beef & Veal Exports (Tonnes)	For the period Jan. 1 - Dec. 31, 2015		
	2015	2014	% chg
United States	230,197	222,004	4 %
China	32,870	6,831	
Mexico	19,418	23,386	-17 %
Japan	14,384	18,854	-24 %
Hong Kong	10,784	26,217	-59 %
Angola	2,350	2,693	-13 %
Saudi Arabia	2,266	852	
Egypt	1,122	1,921	-42 %
Peru	1,072	2,437	-56 %
Philippines	997	471	
Suriname	833	851	-2 %
Ivory Coast	773	861	-10 %
Australia	566	0	
Cuba	563	472	19 %
South Korea	526	3,199	-84 %
Others	3,622	6,698	-46 %
<b>TOTAL</b>	<b>322,343</b>	<b>317,748</b>	<b>1 %</b>

Source: Statistics Canada

Beef and Veal (tonnes)	For the period Jan. 1 - Feb. 27, 2016		
	2016	2015	% chg
United States	17,508	18,270	-4 %
Australia	6,860	3,281	-
New Zealand	3,074	1,476	-
Uruguay	3,179	6,247	-49 %
Chile	174	44	-
Others	1,022	97	-
<b>Total</b>	<b>31,817</b>	<b>29,414</b>	<b>8 %</b>
<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
Non-NAFTA Beef/Veal total (exc. EU-28)	13,246	11,000	20 %
EU-28 (Beef/Veal total)	305	0	-

Source: CFIA

Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - Dec. 31, 2015		
	2015	2014	% chg
United States	1,570,795	1,353,463	16 %
China	255,650	40,139	
Mexico	155,668	151,186	3 %
Japan	93,721	103,278	-9 %
Hong Kong	88,039	201,245	-56 %
Angola	2,762	2,988	-8 %
Saudi Arabia	22,377	7,283	
Egypt	2,574	3,110	-17 %
Peru	1,757	4,654	-62 %
Philippines	6,641	3,162	
Suriname	3,648	3,654	0 %
Ivory Coast	852	900	-5 %
Australia	2,379	0	
Cuba	4,435	2,811	58 %
South Korea	4,073	25,831	-84 %
Others	19,228	33,346	-42 %
<b>TOTAL</b>	<b>2,234,600</b>	<b>1,937,049</b>	<b>15 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>325,579</b>	<b>371,066</b>	<b>-12 %</b>

Source: Statistics Canada



## UNITED STATES

Year To Date for the Week Ending February 20, 2016

Slaughter ('000 head)	Weekly	2016	2015	% chg	Carcass Weight (lbs)	Weekly	2016	2015	% chg
Steers	261.0	2,020.7	1,914.1	6 %	Steers	886	896	885	1 %
Heifers	151.3	1,032.9	1,054.0	-2 %	Heifers	829	832	815	2 %
Cows	105.0	773.8	758.6	2 %	Cows	651	650	646	1 %
Bulls	7.4	53.5	57.7	-7 %	Bulls	907	901	870	4 %
<b>Total</b>	<b>524.7</b>	<b>3,880.9</b>	<b>3,784.3</b>	<b>3 %</b>					
<b>Total (Jan. To Dec. 2015)</b>			<b>28,656.6</b>						

Source : USDA

Beef Output (tonnes)	Fed	2016	2015	% chg	National Summary of Beef Graded		
					Jan. 2016	2015	2014
Non-Fed	250,687	245,550	2 %	Prime	6.2 %	6.5 %	4.4 %
<b>Total</b>	<b>1,464,465</b>	<b>1,405,930</b>	<b>4 %</b>	Choice	73.6 %	72.4 %	68.9 %
<b>Total (Jan. To Dec. 2015)</b>			<b>10,618,637</b>		Select	20.1 %	26.5 %

For the period	Jan. - Dec.	2015	2014	% chg	Cattle Slaughter for the Week Ending			
					2016	2015-02-20	% chg	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	40,881	52,244	-22 %
Canada		285,036	273,132	4 %	US	524,705	540,429	-3 %
Australia		570,739	491,093	16 %	<b>Total Canada &amp; US</b>	<b>565,586</b>	<b>592,673</b>	<b>-5 %</b>
New Zealand		299,954	270,846	11 %				
Other		373,095	301,609	24 %				
<b>Total</b>		<b>1,528,824</b>	<b>1,336,681</b>	<b>14 %</b>				

For the period	Jan. - Dec.	2015	2014	% chg	Cattle Slaughter Year to Date			
					2016	2015	% chg	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					Canada	325,154	330,058	-1 %
Mexico		164,665	197,469	-17 %	US	3,880,861	3,784,275	3 %
Canada		146,861	165,161	-11 %	<b>Total Canada &amp; US</b>	<b>4,206,015</b>	<b>4,114,333</b>	<b>2 %</b>
Japan		244,193	300,446	-19 %				
Other		472,098	503,866	-6 %				
<b>Total</b>		<b>1,027,817</b>	<b>1,166,941</b>	<b>-12 %</b>				

US Live Cattle Imports				
Mexico - Feeder (Jan 1-Feb. 27, 2016)		145,254	178,392	-19 %
Canada (Dec. 27 - Feb. 20, 2016)		94,251	127,873	-26 %

## Canada and United States Beef and Veal Tariff Rate Quota Summary

## US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending Feb. 29, 2016	2016			2015			2016 VS 2015
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	41,917	11 %	49,151	13%	-15 %	
New Zealand	213,402	28,324	13 %	22,460	11%	26 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	1,770	9 %	2,070	10%	-14 %	
Japan	200	25	12 %	18	9%	36 %	
Others	64,805	6,845	11 %	10,347	16%	-34 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>78,881</b>	<b>11 %</b>	<b>84,047</b>	<b>12 %</b>	<b>-6 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>70,242</b>	<b>12 %</b>	<b>71,612</b>	<b>12 %</b>	<b>-2 %</b>	
Canada	no limit	25,804	n/a	26,620	n/a	n/a	
Mexico	no limit	19,489	n/a	16,630	n/a	n/a	

## Canadian Beef and Veal Import Permits by Country

YTD Week Ending Feb. 27, 2016	2016			2015		
	2016	2015	% chg	2016	2015	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-	-			
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>			
Permits issued						
New Zealand (29600 mt)	3,787	1,810	-			
Australia (35000 mt)	11,321	4,075	-			
Uruguay	8,234	11,830	-			
United Kingdom	48	-	-			
Japan	1	0.9	-			
<b>Total</b>	<b>23,393</b>	<b>17,717</b>	<b>32 %</b>			

## Canadian Beef and Veal Import Permits by Type of Meat

YTD Feb. 27, 2016	2016 (tonnes)			
	Grinding Beef	Cuts	Total	Total (%)
Japan	0	1	1	0 %
Australia	9,142	2,180	11,321	48 %
New Zealand	1,870	1,917	3,787	16 %
Uruguay	6,546	1,688	8,234	35 %
United Kingdom	10	38	48	0.2 %
<b>Total</b>	<b>17,568</b>	<b>5,824</b>	<b>23,393</b>	<b>100 %</b>
	Percentage of Total Imports			
	Grinding Beef	Cuts		
	2016	2015	2015	2015
Australia	39.1 %	17.1 %	9.3 %	5.9 %
New Zealand	8.0 %	4.6 %	8.2 %	5.6 %
Uruguay	28.0 %	60.5 %	7.2 %	6.3 %
United Kingdom	21.2 %	0.0 %	0.2 %	0.0 %
<b>Total</b>	<b>75.1 %</b>	<b>82.2 %</b>	<b>24.9 %</b>	<b>17.8 %</b>

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



**Beef Supply at a Glance**  
Year To Date for the Week Ending February 27, 2016

**Weekly Federally Inspected Slaughter**

					Non-fed Slaughter				Total Canada
	West	East	Canada	Weely Avg.	West	East	Canada	Weely Avg.	
2016-02-27	25,200	10,294	35,494		7,747	1,379	9,126		44,620
2016-02-20	23,974	8,510	32,484		7,311	1,086	8,397		40,881
2016-02-13	23,818	10,303	34,121		9,222	1,331	10,553		44,674
2016-02-06	27,480	10,368	37,848		8,510	1,406	9,916		47,764
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	172,127	34,425	32,672	6,198	38,870	7,774	210,997
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	214,563	79,267	293,830	36,729	65,308	10,636	75,944	9,493	369,774
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

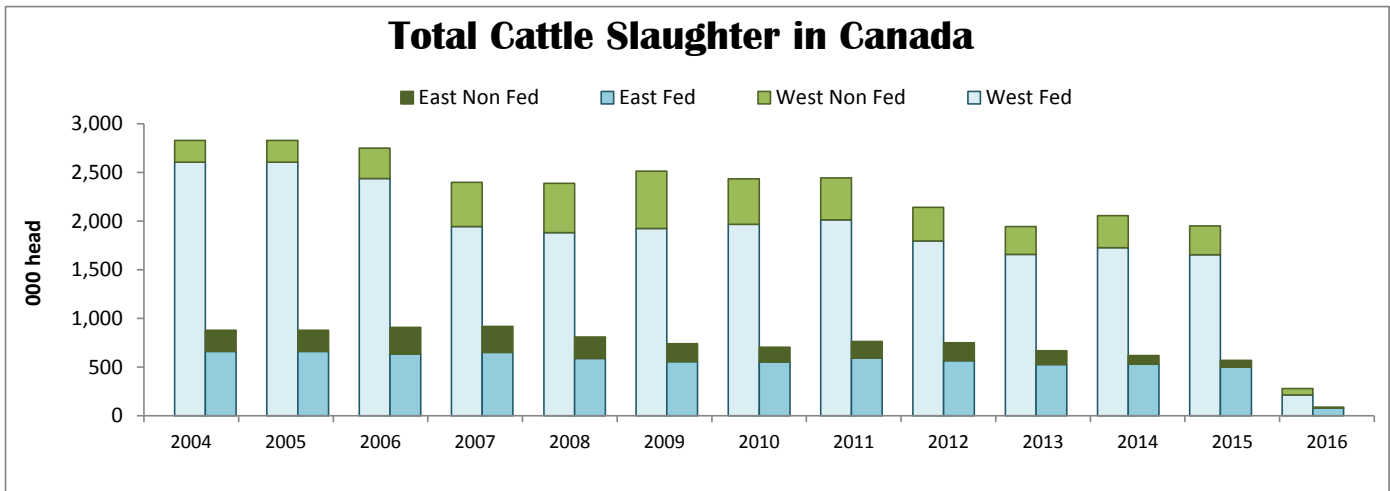
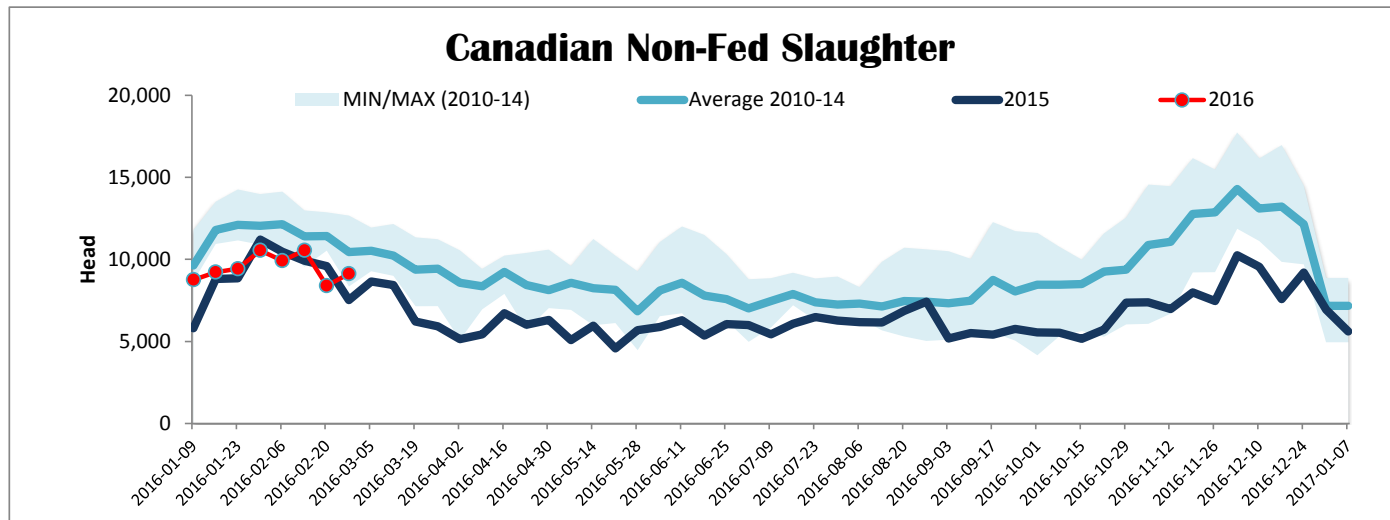
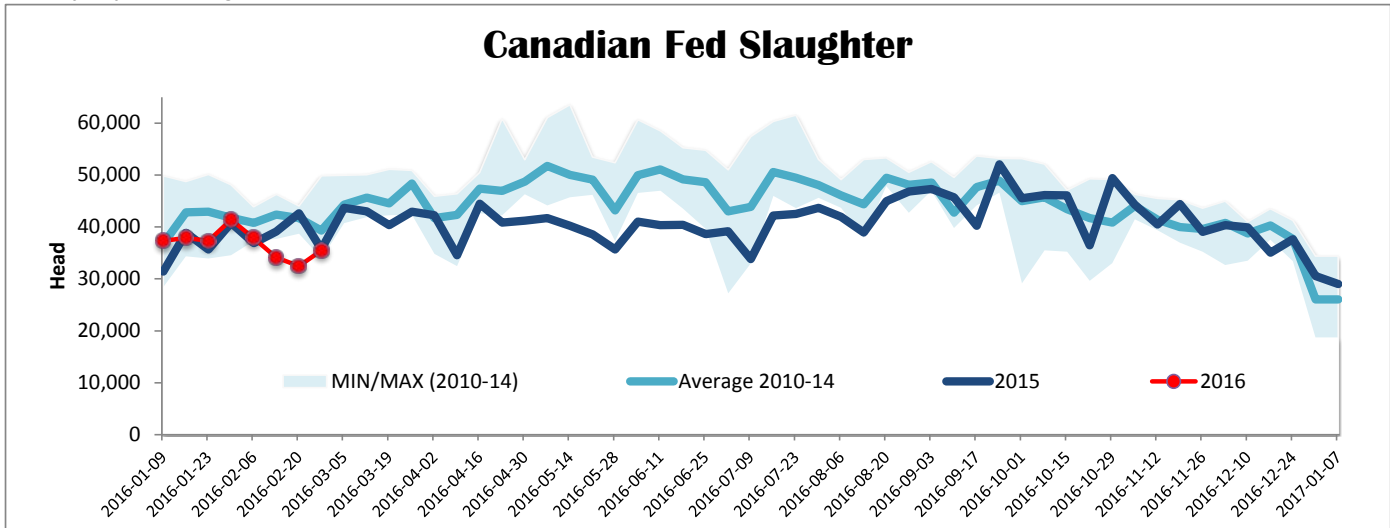
Grading								
	Weekly Totals				February 27, 2016			
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	462	1.8 %	601	5.8 %	1,063	3.0 %	802	2.3 %
AAA	17,675	70.7 %	5,908	57.2 %	23,583	66.7 %	22,070	62.0 %
AA	6,428	25.7 %	3,304	32.0 %	9,732	27.5 %	11,931	33.5 %
A	243	1.0 %	258	2.5 %	501	1.4 %	401	1.1 %
B1, 2, 3, 4	195	0.8 %	264	2.6 %	459	1.3 %	377	1.1 %
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	5,113	2.4 %	4,571	5.8 %	9,684	3.3 %	7,138	2.4 %
AAA	144,373	67.8 %	46,097	58.2 %	190,470	65.2 %	179,366	59.8 %
AA	58,974	27.7 %	25,444	32.1 %	84,418	28.9 %	106,404	35.5 %
A	2,593	1.2 %	1,430	1.8 %	4,023	1.4 %	3,001	1.0 %
B1, 2, 3, 4	1,942	0.9 %	1,660	2.1 %	3,602	1.2 %	4,213	1.4 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending February 27, 2016

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency