



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending February 6, 2016

Federally Inspected Slaughter (head)*	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	83,567	88,560	-6 %	37,474	32,314	16 %	121,041	120,874	0 %
Heifers	58,004	50,879	14 %	12,686	11,883	7 %	70,690	62,762	13 %
Cows	40,054	36,787	9 %	6,729	7,985	-16 %	46,783	44,772	4 %
Bulls	974	254	-	111	121	-8 %	1,085	375	-
Total	182,599	176,480	3 %	57,000	52,303	9 %	239,599	228,783	5 %
Carcass Weight (lbs)									
Steers	919	856	7 %	980	927	6 %	938	875	7 %
Heifers	846	803	5 %	864	823	5 %	849	807	5 %
Cows	785	715	10 %	703	684	3 %	773	709	9 %
Bulls	1,063	945	13 %	963	942	2 %	1,053	944	12 %
Beef Output (tonnes)									
Fed	57,230	53,030	8 %	21,667	18,053	20 %	78,898	71,106	11 %
Non-Fed	14,760	12,062	22 %	2,198	2,533	-13 %	16,958	14,594	16 %
Total	71,991	65,092	11 %	23,865	20,586	16 %	95,856	85,700	12 %

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - Jan. 30, 2016			IMPORTS	For the period Jan. 1 - Dec. 31, 2015		
	2016	2015	% chg		(# of head)	2015	2014
Live Cattle to U.S.	21,894	12,357	77 %	Live Cattle to U.S. pure bred	3,597	2,899	24 %
slaughter steers & heifers	3,907	19,607	-80 %	From U.S. non pure bred	32,167	41,856	-23 %
feeder cattle & calves	23,115	23,262	-1 %	Total	35,764	44,755	-20 %
cows & bulls	1,087	1,834	-41 %				
others*	50,003	57,060	-12 %				
Total							

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (Tonnes)	For the period Jan. 1 - Dec. 31, 2015		
	2015	2014	% chg
Fresh/chilled cuts	196,847	187,904	5 %
Frozen cuts	13,352	13,764	-3 %
Offals	17,460	17,806	-2 %
Processed	2,538	2,531	0 %
TOTAL	230,197	222,004	4 %
Exports (Jan. 1 - Dec. 31)		222,004	

Source: Statistics Canada

Beef & Veal Exports (Tonnes)	For the period Jan. 1 - Dec. 31, 2015		
	2015	2014	% chg
United States	230,197	222,004	4 %
China	32,870	6,831	
Mexico	19,418	23,386	-17 %
Japan	14,384	18,854	-24 %
Hong Kong	10,784	26,217	-59 %
Angola	2,350	2,693	-13 %
Saudi Arabia	2,266	852	
Egypt	1,122	1,921	-42 %
Peru	1,072	2,437	-56 %
Philippines	997	471	
Suriname	833	851	-2 %
Ivory Coast	773	861	-10 %
Australia	566	0	
Cuba	563	472	19 %
South Korea	526	3,199	-84 %
Others	3,622	6,698	-46 %
TOTAL	322,343	317,748	1 %

Source: Statistics Canada

Beef and Veal (tonnes)	For the period Jan. 1 - Feb. 6, 2016		
	2016	2015	% chg
United States	11,419	11,544	-1 %
Australia	4,879	2,405	-
New Zealand	1,787	797	-
Uruguay	1,735	4,929	-
Chile	108	22	-
Others	702	26	-
Total	20,629	19,723	5 %
Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	8,483	8,138	4 %
EU-28 (Beef/Veal total)	115.0	0	-

Source: CFIA

Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - Dec. 31, 2015		
	2015	2014	% chg
United States	1,570,795	1,353,463	16 %
China	255,650	40,139	
Mexico	155,668	151,186	3 %
Japan	93,721	103,278	-9 %
Hong Kong	88,039	201,245	-56 %
Angola	2,762	2,988	-8 %
Saudi Arabia	22,377	7,283	
Egypt	2,574	3,110	-17 %
Peru	1,757	4,654	-62 %
Philippines	6,641	3,162	
Suriname	3,648	3,654	0 %
Ivory Coast	852	900	-5 %
Australia	2,379	0	
Cuba	4,435	2,811	58 %
South Korea	4,073	25,831	-84 %
Others	19,228	33,346	-42 %
TOTAL	2,234,600	1,937,049	15 %
Cattle Hides & Skins Exports	325,579	371,066	-12 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending January 30, 2016

	Weekly	2016	2015	% chg	Carcass Weight		2016	2015	% chg
					('000 head)	(lbs)			
Steers	295.6	1,190.7	1,095.6	9 %	Steers	898	899	887	1 %
Heifers	153.6	596.6	576.2	4 %	Heifers	832	835	814	3 %
Cows	113.5	455.3	424.9	7 %	Cows	653	649	638	2 %
Bulls	7.8	31.1	32.3	-4 %	Bulls	906	902	841	7 %
Total	570.5	2,273.8	2,129.0	7 %					
Total (Jan. To Dec. 2015)			28,656.6						

Source : USDA

	Weekly	2016	2015	% chg	National Summary of Beef Graded		
					Dec 2015	2014	2013
Fed	713,021	654,901	9 %	Prime	6.5 %	4.4 %	3.9 %
Non-Fed	147,074	135,569	8 %	Choice	72.4 %	68.9 %	66.5 %
Total	860,095	790,470	9 %	Select	21.0 %	26.5 %	29.5 %
Total (Jan. To Dec. 2015)			10,618,637				

	For the period	Jan. - Dec.	2015	2014	% chg	Cattle Slaughter for the Week Ending			
						2016	2015	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)									
Canada			285,036	273,132	4 %	Canada	51,940	51,983	0 %
Australia			570,739	491,093	16 %	US	570,479	581,171	-2 %
New Zealand			299,954	270,846	11 %	Total Canada & US	609,925	613,096	-1 %
Other			373,095	301,609	24 %				
Total			1,528,824	1,336,681	14 %	Cattle Slaughter Year to Date			
U.S. Beef and Veal Exports (carcass weight, tonnes)						Canada	191,835	181,420	6 %
Mexico			164,665	197,469	-17 %	US	2,273,779	2,128,959	7 %
Canada			146,861	165,161	-11 %	Total Canada & US	2,465,614	2,310,379	7 %
Japan			244,193	300,446	-19 %				
Other			472,098	503,866	-6 %	US Live Cattle Imports			
Total			1,027,817	1,166,941	-12 %	Mexico - Feeder (Jan 1-Feb. 6, 2016)	73,634	103,536	-29 %
						Canada (Dec. 27 - Jan. 30, 2016)	50,003	57,060	-12 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Feb. 8, 2016	2016			2015			2016 VS 2015
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	24,713	7 %	33,905	9%	-27 %	
New Zealand	213,402	14,330	7 %	13,991	7%	-	
Argentina	20,000	0	0 %	0	0%	-	
Uruguay	20,000	702	4 %	1,501	8%	-53 %	
Japan	200	17	8 %	15	8%	-	
Others	64,805	3,622	6 %	7,886	12%	-54 %	
Total TRQ	696,621	43,385	6 %	57,297	8 %	-24 %	
TRQ (Australia, N. Z.)	591,616	39,043	7 %	47,896	8 %	-18 %	
Canada	no limit	13,668	n/a	18,110	n/a	n/a	
Mexico	no limit	10,276	n/a	11,334	n/a	n/a	

Canadian Beef and Veal Import Permits by Country

YTD Week Ending Feb. 6, 2016	2016		2015		Canadian Beef and Veal Import Permits by Type of Meat				
	2016	2015	2016	2015	(tonnes)		Total Total (%)		
Global quota (tonnes)	76,409	76,409	-	-	Grinding Beef	Cuts			
Supp. Quota Authorized	-	-	-	-	Japan	0	1	1	0 %
Total quota	76,409	76,409	-	-	Australia	7,287	1,652	8,939	51 %
Permits issued					New Zealand	1,210	1,366	2,576	15 %
New Zealand (29600 mt)	2,576	843	-	-	Uruguay	4,920	1,229	6,148	35 %
Australia (35000 mt)	8,939	2,943	-	-	Total	13,417	4,248	17,665	100 %
Uruguay	6,148	11,727	-	-	Percentage of Total Imports				
Japan	1	0	-	-	Grinding Beef	Cuts			
Total	17,665	15,513	-	-	2016	2015	2015	2015	
Over quota tariff rate : 26.5 %					Australia	41.2 %	13.8 %	9.4 %	5.2 %
					New Zealand	6.9 %	2.5 %	7.7 %	3.0 %
					Uruguay	27.9 %	68.9 %	7.0 %	6.6 %
					Total	76.0 %	85.2 %	24.0 %	14.8 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending February 6, 2016

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weely Avg.	West	East	Canada	Weely Avg.	
2016-02-06	27,480	10,368	37,848		8,510	1,406	9,916		47,764
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	172,127	34,425	32,672	6,198	38,870	7,774	210,997
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	141,571	50,160	191,731	38,346	41,028	6,840	47,868	9,574	239,599
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

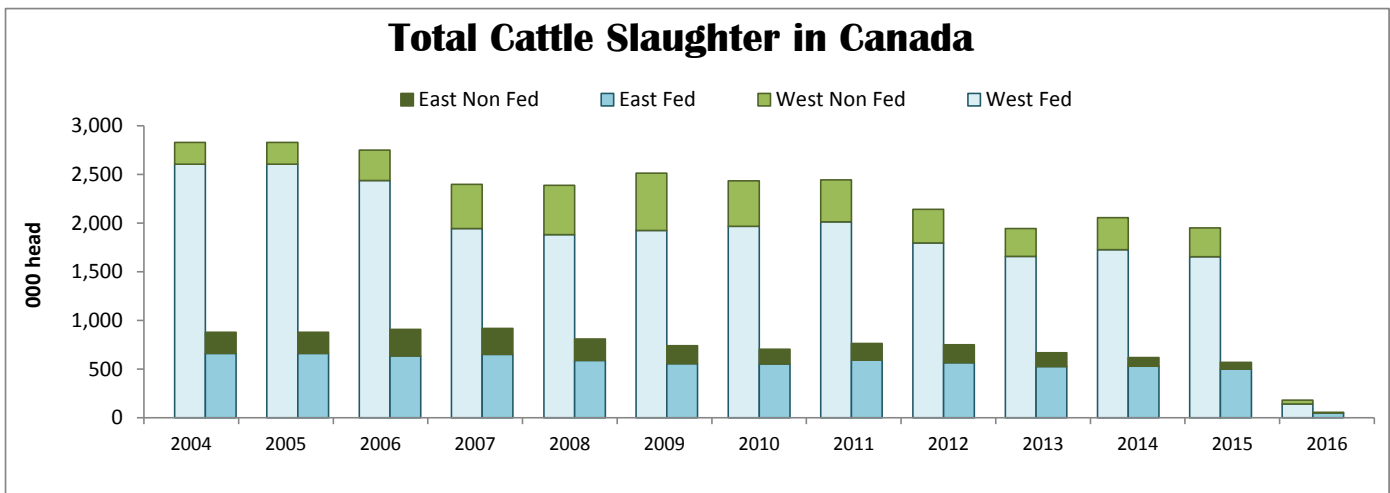
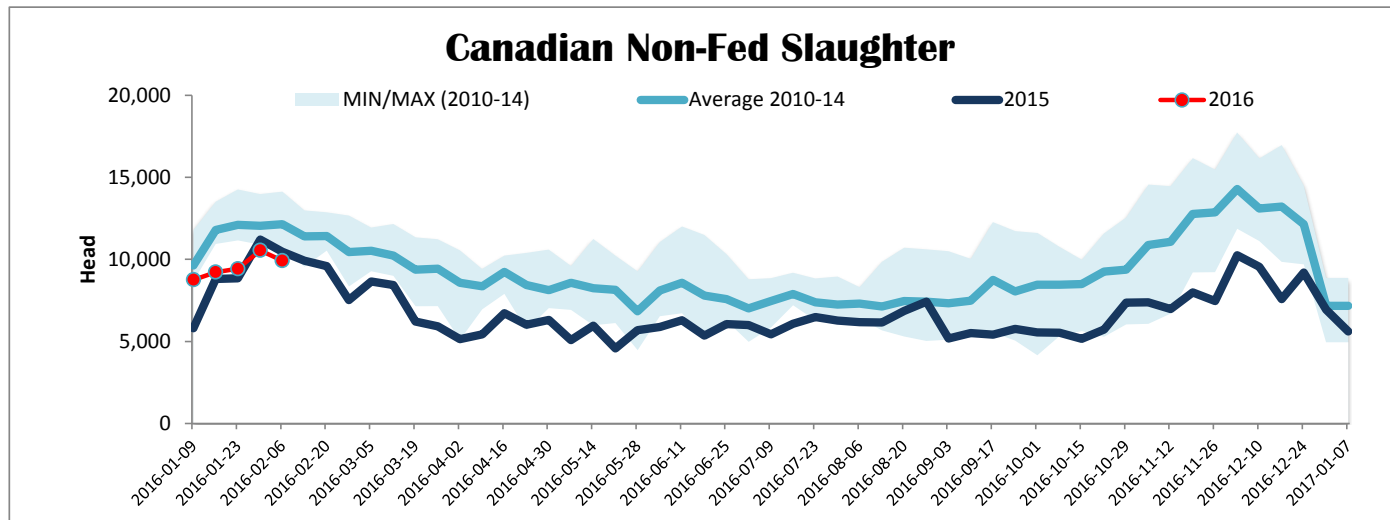
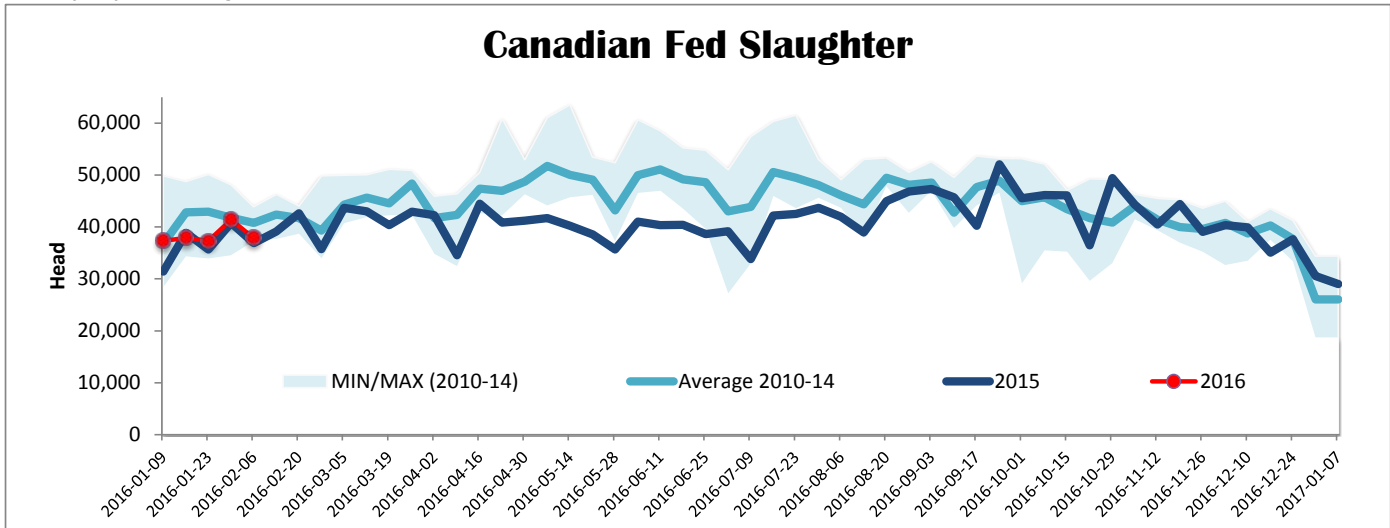
Grading								
	Weekly Totals				February 6, 2016			
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	623	2.3 %	558	5.4 %	1,181	3.1 %	608	1.7 %
AAA	18,578	67.8 %	5,987	58.1 %	24,565	65.1 %	21,025	57.3 %
AA	7,634	27.9 %	3,361	32.6 %	10,995	29.2 %	14,056	38.3 %
A	372	1.4 %	178	1.7 %	550	1.5 %	392	1.1 %
B1, 2, 3, 4	194	0.7 %	227	2.2 %	421	1.1 %	639	1.7 %
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	3,801	2.7 %	2,790	5.6 %	6,591	3.5 %	4,319	2.4 %
AAA	93,636	66.6 %	28,921	57.8 %	122,557	64.3 %	106,457	58.2 %
AA	39,864	28.4 %	16,385	32.7 %	56,249	29.5 %	67,519	36.9 %
A	1,860	1.3 %	885	1.8 %	2,745	1.4 %	1,957	1.1 %
B1, 2, 3, 4	1,390	1.0 %	1,057	2.1 %	2,447	1.3 %	2,696	1.5 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending February 6, 2016

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency