

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 25, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	126,711	128,112	-1 %	57,955	59,828	-3 %	184,666	187,940	-2 %
Heifers	88,659	86,451	3 %	22,201	19,439	14 %	110,860	105,890	5 %
Cows	66,366	63,650	4 %	16,463	10,483	57 %	82,829	74,133	12 %
Bulls	2,065	1,658	25 %	77	153	-50 %	2,142	1,811	18 %
Total	283,801	279,871	1 %	96,696	89,903	8 %	380,497	369,774	3 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	892	921	-3 %	963	979	-2 %	915	940	-3 %
Heifers	818	849	-4 %	852	863	-1 %	825	852	-3 %
Cows	745	793	-6 %	693	699	-1 %	735	780	-6 %
Bulls	1,052	1,052	0 %	939	923	2 %	1,048	1,041	1 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	84,341	86,995	-3 %	33,966	34,249	-1 %	118,307	121,243	-2 %
Non-Fed	23,461	23,736	-1 %	5,219	3,395	54 %	28,680	27,131	6 %
Total	107,802	110,730	-3 %	39,185	37,644	4 %	146,987	148,374	-1 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS For the period Jan. 1 - Feb. 18, 2017			
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	34,962	41,999	-17 %
feeder cattle & calves	9,379	10,362	-9 %
cows & bulls	26,741	39,961	-33 %
others*	2,387	2,067	15 %
Total	73,469	94,389	-22 %

Source: USDA - APHIS

Beef & Veal Exports to US For the period Jan. 1 - Dec. 31, 2016			
(tonnes)	2016	2015	% chg
Fresh/chilled cuts	230,072	196,862	17 %
Frozen cuts	13,121	13,394	-2 %
Offals	21,798	17,460	25 %
Processed	4,851	2,539	91 %
Total	269,842	230,255	17 %

Source: Statistics Canada

IMPORTS For the period Jan. 1 - Dec. 31, 2016			
(head)	2016	2015	% chg
Live Cattle	4,387	3,597	22 %
From U.S.	26,483	32,167	-18 %
Total	30,870	35,764	-14 %

Source: Statistics Canada

Beef and Veal For the period Jan. 1 - Feb. 25, 2017			
(tonnes)	2017	2016	% chg
United States	20,426	17,580	16 %
Uruguay	5,073	3,719	36 %
New Zealand	1,839	3,485	-47 %
Australia	1,216	7,561	-84 %
Mexico	411	209	97 %
Others	309	1,214	-75 %
Total	29,273	33,767	-13 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	8,085	14,891	-46 %
EU-28 (Beef/Veal total)	200	395	-49 %

Source: CFIA

Beef & Veal Exports For the period Jan. 1 - Dec. 31, 2016			
(tonnes)	2016	2015	% chg
United States	269,842	230,255	17 %
Hong Kong	23,744	10,784	120 %
Japan	20,583	14,384	43 %
Mexico	16,143	19,418	-17 %
South Korea	7,062	526	
China	6,583	32,658	-80 %
Egypt	2,612	1,122	133 %
Saudi Arabia	1,907	2,266	-16 %
Peru	1,351	1,072	26 %
Philippines	1,348	997	35 %
Angola	1,089	2,350	-54 %
Chile	923	414	123 %
Colombia	896	346	159 %
Taiwan	888	188	371 %
Mozambique	650	103	532 %
Others	3,982	4,740	-16 %
Total	359,602	321,623	12 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Dec. 31, 2016			
('000 \$ CDN)	2016	2015	% chg
United States	1,682,027	1,571,083	7 %
Hong Kong	161,420	88,039	83 %
Japan	143,633	93,721	53 %
Mexico	109,160	155,651	-30 %
South Korea	44,211	4,073	986 %
China	61,552	255,167	-76 %
Egypt	3,482	2,574	35 %
Saudi Arabia	23,699	22,377	6 %
Peru	2,935	1,757	67 %
Philippines	7,535	6,641	13 %
Angola	1,068	2,762	-61 %
Chile	5,395	2,431	122 %
Colombia	977	425	130 %
Taiwan	5,646	1,466	285 %
Mozambique	606	112	440 %
Others	21,307	23,730	-10 %
Total	2,274,651	2,232,009	2 %
Cattle Hides & Skins Exports	302,086	325,739	-7 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending February 18, 2017

	Weekly	2017	2016	% chg		Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	295.3	2,092.5	2,020.7	4 %	Steers	881	889	896	-1 %
Heifers	158.0	1,108.7	1,032.9	7 %	Heifers	824	826	832	-1 %
Cows	113.7	793.4	773.8	3 %	Cows	654	646	650	-1 %
Bulls	9.5	60.9	53.5	14 %	Bulls	886	882	901	-2 %
Total	576.5	4,055.5	3,880.9	5 %					
Total Jan. - Dec. 2016			30,062.7						
Beef Output (tonnes)					National Summary of Beef Graded				
						2016		2015	
Fed		1,259,295	1,211,047	4 %		January 2017 (Sept '15.-Sept'16.) (Sept'14-Sept'15)			
Non-Fed		256,710	250,014	3 %	Prime	6.5 %	5.8 %	5.1 %	
Total		1,516,005	1,461,061	4 %	Choice	76.3 %	73.2 %	71.9 %	
Total Jan. - Dec. 2016			11,297,823		Select	17.2 %	20.8 %	22.8 %	
					Cattle Slaughter for the Week Ending 2017-02-18				
For the period	Jan. - Dec. 2016	2016	2015	% chg		2017	2016	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	53,654	40,881	31 %	
Canada		325,711	285,044	14 %	US	576,474	524,705	10 %	
Australia		347,973	570,716	-39 %	Total Canada & US	630,128	565,586	11 %	
New Zealand		278,110	300,139	-7 %	Cattle Slaughter Year to Date				
Others		416,106	373,062	12 %	Canada	336,719	325,154	4 %	
Total		1,367,900	1,528,961	-11 %	US	4,055,500	3,880,861	5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	4,392,219	4,206,015	4 %	
Canada		139,814	146,769	-5 %	US Live Cattle Imports				
Japan		297,340	244,285	22 %	Mexico - Feeder 1 jan.-Feb 25 2017	193,931	145,254	34 %	
Mexico		178,631	164,529	9 %	Canada 1 jan.-Feb. 18 2017	73,469	94,389	-22 %	
Others		540,801	471,965	15 %					
Total		1,156,586	1,027,548	13 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2017			2016			
For the period 1 Jan.-Feb. 27 2017	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2016 to 2017	
Australia	378,214	27,869	7 %	41,917	11%	-34 %	
New Zealand	213,402	30,386	14 %	28,324	13%	7 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	2,426	12 %	1,770	9%	37 %	
Japan	200	52	26 %	25	13%	108 %	
Others	64,805	8,901	14 %	6,845	11%	30 %	
Total TRQ	696,621	69,633	10 %	78,881	11 %	-12 %	
TRQ (Australia, N. Z.)	591,616	58,255	10 %	70,241	12 %	-17 %	
Canada	no limit	N/A	N/A	25,804	N/A	N/A	
Mexico	no limit	N/A	N/A	19,489	N/A	N/A	

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Mar. 1 2017	2017	2016	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
YTD Permits allocated as of:			
	01/03/2017	01/03/2016	% chg
Australia (35000 mt)	1,554	11,254	-86 %
Germany	13	-	
Ireland	76	-	
Japan	1	1	-11 %
Netherlands	76	-	
New Zealand (29600 mt)	2,570	3,724	-31 %
United Kingdom	60	222	-73 %
Uruguay	11,583	7,852	48 %
Total	15,932	23,053	-31 %

Canadian Beef and Veal Import Permits by Type of Meat

	2017 (tonnes)			
	Grinding Beef	Cuts	Total	Total (%)
Australia	1,278	275	1,554	9.8 %
Germany	0	13	13	0.1 %
Ireland	0	76	76	0.5 %
Japan	0	1	1	0.0 %
Netherlands	0	76	76	0.5 %
New Zealand	1,642	927	2,570	16.1 %
United Kingdom	0	60	60	0.4 %
Uruguay	9,412	2,171	11,583	72.7 %
Total	12,333	3,598	15,932	100.0 %
For the period 1 Jan.-Mar. 1 2017				
	Percentage of Total Imports			
	Grinding Beef	Cuts	2017	2016
Australia	8.0 %	39.6 %	1.7 %	9.3 %
Germany	0.0 %	0.0 %	0.1 %	0.0 %
Ireland	0.0 %	0.0 %	0.5 %	0.0 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0%	0.5 %	0.0 %
New Zealand	10.3 %	8.0%	5.8 %	8.1 %
United Kingdom	0.0 %	0.2%	0.4 %	0.8 %
Uruguay	59.1 %	27.4%	13.6 %	6.7 %
Total	77.4 %	75.1 %	22.6 %	24.9 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 25, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg	West	East	Canada	Weekly Avg.	
2017-02-25	25,006	9,945	34,951		7,208	1,619	8,827		43,778
2017-02-18	31,585	10,686	42,271		9,224	2,159	11,383		53,654
2017-02-11	28,345	11,086	39,431		9,192	1,983	11,175		50,606
2017-02-04	25,317	10,415	35,732		8,892	2,422	11,314		47,046
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	215,370	80,156	295,526		68,431	16,540	84,971		380,497
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

Grading								
	Weekly Totals				February 25, 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	466	1.9 %	225	2.3 %	691	2.0 %	1,063	-35.0%
AAA	16,865	68.3 %	6,417	64.2 %	23,282	67.1 %	23,583	-1.3%
AA	6,924	28.0 %	2,966	29.7 %	9,890	28.5 %	9,732	1.6%
A	175	0.7 %	161	1.6 %	336	1.0 %	501	-32.9%
B1, 2, 3, 4	266	1.1 %	221	2.2 %	487	1.4 %	459	6.1%
Year-to-date								
	West	%	East	%	Canada 2017	%	Canada 2016	% chg '16 - '17
A - Prime	3,788	1.8 %	2,340	2.9 %	6,128	2.1 %	9,684	-36.7 %
AAA	133,808	63.3 %	51,939	64.8 %	185,747	63.7 %	190,470	-2.5 %
AA	68,229	32.3 %	23,619	29.5 %	91,848	31.5 %	84,418	8.8 %
A	2,534	1.2 %	956	1.2 %	3,490	1.2 %	4,023	-13.2 %
B1, 2, 3, 4	3,006	1.4 %	1,275	1.6 %	4,281	1.5 %	3,602	18.9 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending February 25, 2017

Federally Inspected Slaughter

