



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 11, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	91,133	98,711	-8 %	42,564	45,358	-6 %	133,697	144,069	-7 %
Heifers	67,646	66,678	1 %	16,961	15,105	12 %	84,607	81,783	3 %
Cows	50,485	48,984	3 %	12,696	8,032	58 %	63,181	57,016	11 %
Bulls	1,514	1,266	20 %	66	139	-53 %	1,580	1,405	12 %
<b>Total</b>	<b>210,778</b>	<b>215,639</b>	<b>-2 %</b>	<b>72,287</b>	<b>68,634</b>	<b>5 %</b>	<b>283,065</b>	<b>284,273</b>	<b>0 %</b>
<b>Total Jan. - Dec. 2016</b>		<b>2,051,532</b>			<b>597,489</b>			<b>2,649,021</b>	
<b>Carcass Weight (lbs)</b>									
Steers	894	920	-3 %	965	981	-2 %	917	939	-2 %
Heifers	818	847	-3 %	849	864	-2 %	824	850	-3 %
Cows	737	792	-7 %	690	700	-1 %	728	779	-7 %
Bulls	1,032	1,053	-2 %	955	926	3 %	1,029	1,041	-1 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	62,185	66,950	-7 %	25,216	26,158	-4 %	87,401	93,108	-6 %
Non-Fed	17,623	18,240	-3 %	4,011	2,614	53 %	21,633	20,854	4 %
<b>Total</b>	<b>79,808</b>	<b>85,190</b>	<b>-6 %</b>	<b>29,226</b>	<b>28,772</b>	<b>2 %</b>	<b>109,034</b>	<b>113,962</b>	<b>-4 %</b>
<b>Total Jan. - Dec. 2016</b>		<b>804,015</b>			<b>243,211</b>			<b>1,047,226</b>	

EXPORTS			
For the period Jan. 1 - Feb. 4, 2017			
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	23,955	28,504	-16 %
feeder cattle & calves	5,794	4,877	19 %
cows & bulls	20,044	29,310	-32 %
others*	1,656	1,377	20 %
<b>Total</b>	<b>51,449</b>	<b>64,068</b>	<b>-20 %</b>

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Dec. 31, 2016			
(tonnes)	2016	2015	% chg
Fresh/chilled cuts	230,072	196,862	17 %
Frozen cuts	13,121	13,394	-2 %
Offals	21,798	17,460	25 %
Processed	4,851	2,539	91 %
<b>Total</b>	<b>269,842</b>	<b>230,255</b>	<b>17 %</b>

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - Dec. 31, 2016			
(head)	2016	2015	% chg
Live Cattle			
pure bred	4,387	3,597	22 %
From U.S.			
non pure bred	26,483	32,167	-18 %
<b>Total</b>	<b>30,870</b>	<b>35,764</b>	<b>-14 %</b>

Source: Statistics Canada

For the period Jan. 1 - Feb. 11, 2017			
	2017	2016	% chg
Beef and Veal (tonnes)			
United States	14,690	13,338	10 %
Uruguay	4,527	2,801	62 %
New Zealand	1,113	2,799	-60 %
Australia	909	6,851	-87 %
Mexico	248	173	43 %
Others	194	930	-79 %
<b>Total</b>	<b>21,681</b>	<b>26,891</b>	<b>-19 %</b>

Fresh, chilled &amp; frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	6,506	12,539	-48 %
EU-28 (Beef/Veal total)	100	287	-65 %

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Dec. 31, 2016			
(tonnes)	2016	2015	% chg
United States	269,842	230,255	17 %
Hong Kong	23,744	10,784	120 %
Japan	20,583	14,384	43 %
Mexico	16,143	19,418	-17 %
South Korea	7,062	526	
China	6,583	32,658	-80 %
Egypt	2,612	1,122	133 %
Saudi Arabia	1,907	2,266	-16 %
Peru	1,351	1,072	26 %
Philippines	1,348	997	35 %
Angola	1,089	2,350	-54 %
Chile	923	414	123 %
Colombia	896	346	159 %
Taiwan	888	188	371 %
Mozambique	650	103	532 %
Others	3,982	4,740	-16 %
<b>TOTAL</b>	<b>359,602</b>	<b>321,623</b>	<b>12 %</b>

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Dec. 31, 2016			
('000 \$ CDN)	2016	2015	% chg
United States	1,682,027	1,571,083	7 %
Hong Kong	161,420	88,039	83 %
Japan	143,633	93,721	53 %
Mexico	109,160	155,651	-30 %
South Korea	44,211	4,073	986 %
China	61,552	255,167	-76 %
Egypt	3,482	2,574	35 %
Saudi Arabia	23,699	22,377	6 %
Peru	2,935	1,757	67 %
Philippines	7,535	6,641	13 %
Angola	1,068	2,762	-61 %
Chile	5,395	2,431	122 %
Colombia	977	425	130 %
Taiwan	5,646	1,466	285 %
Mozambique	606	112	440 %
Others	21,307	23,730	-10 %
<b>TOTAL</b>	<b>2,274,651</b>	<b>2,232,009</b>	<b>2 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>302,086</b>	<b>325,739</b>	<b>-7 %</b>

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending February 4, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg	
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	307.0	1,501.9	1,474.4	2 %	Steers	887	893	-1 %	
Heifers	162.8	791.8	732.3	8 %	Heifers	823	836	0 %	
Cows	116.8	564.5	563.5	0 %	Cows	645	649	-1 %	
Bulls	9.5	42.2	38.7	9 %	Bulls	892	879	-2 %	
<b>Total</b>	<b>596.2</b>	<b>2,900.4</b>	<b>2,808.9</b>	<b>3 %</b>					
<b>Total Jan. - Dec. 2016</b>			<b>30,062.7</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		908,362	878,258	3 %	<b>December 2016</b>	(Sept '15 - Sept'16.)	<b>2016</b>	<b>2015</b>	
Non-Fed		181,462	181,721	0 %	Prime	6.7 %	5.8 %	5.1 %	
<b>Total</b>		<b>1,089,823</b>	<b>1,059,979</b>	<b>3 %</b>	Choice	73.5 %	73.2 %	71.9 %	
<b>Total Jan. - Dec. 2016</b>			<b>11,297,823</b>		Select	19.6 %	20.8 %	22.8 %	
<b>For the period</b>	<b>Jan. - Dec. 2016</b>	<b>2016</b>	<b>2015</b>	<b>% chg</b>	<b>Cattle Slaughter for the Week Ending</b>		<b>2017</b>	<b>2016</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada		47,046	47,764	-2 %
Canada		325,711	285,044	14 %	US		596,169	535,162	11 %
Australia		347,973	570,716	-39 %	<b>Total Canada &amp; US</b>		<b>643,215</b>	<b>582,926</b>	<b>10 %</b>
New Zealand		278,110	300,139	-7 %	<b>Cattle Slaughter Year to Date</b>				
Others		416,106	373,062	12 %	Canada		232,459	239,599	-3 %
<b>Total</b>		<b>1,367,900</b>	<b>1,528,961</b>	<b>-11 %</b>	US		2,900,422	2,808,941	3 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>		<b>3,132,881</b>	<b>3,048,540</b>	<b>3 %</b>
Canada		139,814	146,769	-5 %	<b>US Live Cattle Imports</b>				
Japan		297,340	244,285	22 %	Mexico - Feeder 1 jan.-Feb 11 2017		131,301	94,067	40 %
Mexico		178,631	164,529	9 %	Canada 1 jan.-Feb. 4 2017		51,449	64,068	-20 %
Others		540,801	471,965	15 %					
<b>Total</b>		<b>1,156,586</b>	<b>1,027,548</b>	<b>13 %</b>					

### Canada and United States Beef and Veal Tariff Rate Quota Summary

#### US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2017			2016			
For the period 1 Jan.-Feb. 13 2017	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2016 to 2017	
Australia	378,214	21,782	6 %	31,027	8 %	-30 %	
New Zealand	213,402	19,056	9 %	19,702	9 %	-3 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	1,729	9 %	1,011	5 %	71 %	
Japan	200	34	17 %	19	9 %	80 %	
Others	64,805	6,718	10 %	4,962	8 %	35 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>49,319</b>	<b>7 %</b>	<b>56,720</b>	<b>8 %</b>	<b>-13 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>40,838</b>	<b>7 %</b>	<b>50,729</b>	<b>9 %</b>	<b>-19 %</b>	
Canada	no limit	N/A	N/A	18,844	N/A	N/A	
Mexico	no limit	N/A	N/A	13,174	N/A	N/A	

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Feb. 14 2017				2017 (tonnes)				
	2017	2016	% chg	Grinding Beef		Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Australia	987	188	<b>1,175</b>	<b>8.0 %</b>
Supp. Quota Authorized	-	-		Germany	0	13	<b>13</b>	<b>0.1 %</b>
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	76	<b>76</b>	<b>0.5 %</b>
				Japan	0	1	<b>1</b>	<b>0.0 %</b>
				Netherlands	0	76	<b>76</b>	<b>0.5 %</b>
				New Zealand	1,075	633	<b>1,708</b>	<b>11.6 %</b>
YTD Permits allocated as of:				United Kingdom	0	60	<b>60</b>	<b>0.4 %</b>
	<b>14/02/2017</b>	<b>14/02/2016</b>	<b>% chg</b>	Uruguay	9,410	2,171	<b>11,581</b>	<b>78.8 %</b>
Australia (35000 mt)	1,175	10,000	-88 %	<b>Total</b>	<b>11,472</b>	<b>3,216</b>	<b>14,688</b>	<b>100.0 %</b>
Germany	13	-		For the period 1 Jan.-Feb. 14 2017				
Ireland	76	-		<b>Percentage of Total Imports</b>				
Japan	1	1	-11 %	Grinding Beef		Cuts		
Netherlands	76	-		2017	2016	2017	2016	
New Zealand (29600 mt)	1,708	3,036	-44 %	Australia	6.7 %	42.0 %	1.3 %	9.2 %
United Kingdom	60	190	-69 %	Germany	0.0 %	0.0 %	0.1 %	0.0 %
Uruguay	11,581	6,298	84 %	Ireland	0.0 %	0.0 %	0.5 %	0.0 %
<b>Total</b>	<b>14,688</b>	<b>19,526</b>	<b>-25 %</b>	Japan	0.0 %	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.5 %	0.0 %
				New Zealand	7.3 %	7.7 %	4.3 %	7.8 %
				United Kingdom	0.0 %	0.2 %	0.4 %	0.8 %
				Uruguay	64.1 %	25.8 %	14.8 %	6.4 %
Over quota tariff rate : 26.5 %				<b>Total</b>	<b>78.1 %</b>	<b>75.7 %</b>	<b>21.9 %</b>	<b>24.3 %</b>

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 11, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-02-11	28,345	11,086	39,431		9,192	1,983	11,175		50,606
2017-02-04	25,317	10,415	35,732		8,892	2,422	11,314		47,046
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
<b>YTD Total 2017</b>	<b>158,779</b>	<b>59,525</b>	<b>218,304</b>		<b>51,999</b>	<b>12,762</b>	<b>64,761</b>		<b>283,065</b>
<b>Total 2016</b>	<b>1,716,465</b>	<b>527,160</b>	<b>2,243,625</b>	<b>43,147</b>	<b>335,067</b>	<b>70,329</b>	<b>405,396</b>	<b>7,796</b>	<b>2,649,021</b>

  

Grading								
	Weekly Totals				February 11, 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	412	1.5 %	382	3.5 %	794	2.0 %	1,044	-23.9%
AAA	18,120	64.6 %	7,270	65.9 %	25,390	65.0 %	23,004	10.4%
AA	8,922	31.8 %	3,116	28.2 %	12,038	30.8 %	9,132	31.8%
A	189	0.7 %	152	1.4 %	341	0.9 %	379	-10.0%
B1, 2, 3, 4	403	1.4 %	120	1.1 %	523	1.3 %	405	29.1%

  

	Year-to-date				Canada 2017	%	Canada 2016	% chg '16 - '17
	West	%	East	%				
A - Prime	2,850	1.8 %	1,831	3.1 %	4,681	2.2 %	7,635	-38.7 %
AAA	96,704	62.2 %	38,782	65.2 %	135,486	63.1 %	145,561	-6.9 %
AA	51,421	33.1 %	17,339	29.1 %	68,760	32.0 %	65,381	5.2 %
A	2,064	1.3 %	664	1.1 %	2,728	1.3 %	3,124	-12.7 %
B1, 2, 3, 4	2,326	1.5 %	878	1.5 %	3,204	1.5 %	2,852	12.3 %

Source: Canadian Beef Grading Agency



### Year to Date for the Week Ending February 11, 2017

#### Federally Inspected Slaughter

