



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending December 27, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	1,026,991	962,748	7 %	386,150	381,360	1 %	1,413,141	1,344,108	5 %
Heifers	699,343	636,244	10 %	143,987	144,271	0 %	843,330	780,515	8 %
Cows	323,436	361,488	-11 %	86,497	94,689	-9 %	409,933	456,177	-10 %
Bulls	5,785	4,358	33 %	573	532	8 %	6,358	4,890	30 %
Total	2,055,555	1,964,838	5 %	617,207	620,852	-1 %	2,672,762	2,585,690	3 %

Carcass Weight (lbs)									
Steers	849	868	-2 %	898	892	1 %	862	875	-1 %
Heifers	794	816	-3 %	801	800	0 %	795	813	-2 %
Cows	689	677	2 %	663	654	1 %	683	673	2 %
Bulls	930	887	5 %	894	882	1 %	927	886	5 %

Beef Output (tonnes)									
Fed	648,533	615,648	5 %	210,072	207,109	1 %	858,608	822,757	4 %
Non-Fed	103,692	113,033	-8 %	26,314	28,365	-7 %	130,028	141,438	-8 %
Total	752,225	728,681	3 %	236,386	235,473	0 %	988,635	964,194	3 %

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS			
For the period Jan. 1 - Dec. 20, 2014				For the period Jan. 1 - Nov. 30, 2014			
Live Cattle	2014	2013	% chg	(# of head)	2014	2013	% chg
slaughter steers & heifers	385,919	343,078	12 %	Live Cattle pure bred	2,618	3,308	-21 %
feeder cattle & calves	441,375	314,856	40 %	From U.S. non pure bred	39,389	41,601	-5 %
cows & bulls	346,870	376,613	-8 %	Total	42,007	44,909	-6 %
others*	26,101	12,068		For the period Jan. 1 - Dec. 27, 2014			
Total	1,200,265	1,046,615	15 %	Beef and Veal	2014	2013	% chg
				(tonnes)			
				United States	134,921	171,924	-22 %
				Australia	31,646	17,343	82 %
				Uruguay	16,555	12,253	35 %
				New Zealand	14,343	14,337	0 %
				Others	3,822	3,600	6 %
				Total	201,288	219,457	-8 %
				Non-NAFTA Beef/Veal total	62,739	43,341	45 %
				Fresh, chilled & frozen (H.S. 0201, 0202)			

*= breeding and others Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Nov. 30, 2014			
(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	173,143	155,738	11 %
Frozen cuts	12,300	12,317	0 %
Offals	16,463	14,033	17 %
Processed	2,308	1,066	117 %
TOTAL	204,214	183,154	11 %
Exports (Jan. 1 - Dec. 31)		278,896	0 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Nov. 30, 2014			
(Tonnes)	2014	2013	% chg
United States	204,214	183,154	11 %
Hong Kong	24,208	23,184	4 %
Mexico	21,711	15,666	39 %
Japan	17,441	14,652	19 %
China	6,452	5,745	12 %
South Korea	2,668	1,017	
Angola	2,542	921	
Peru	2,187	660	
Egypt	1,646	2,086	-21 %
Taiwan	1,568	523	
Suriname	851	562	51 %
Ivory Coast	837	367	
Saudi Arabia	763	1,330	-43 %
Senegal	501	414	21 %
Philippines	423	517	-18 %
Others	4,782	6,769	-29 %
TOTAL	292,796	257,567	14 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Nov. 30, 2014			
('000 \$ CDN)	2014	2013	% chg
United States	1,233,968	833,887	48 %
Hong Kong	183,784	148,472	24 %
Mexico	138,686	81,807	70 %
Japan	95,220	72,034	32 %
China	37,122	22,076	68 %
South Korea	21,610	6,390	
Angola	2,792	799	
Peru	4,096	743	
Egypt	2,569	2,768	-7 %
Taiwan	11,254	2,720	
Suriname	3,654	2,867	27 %
Ivory Coast	876	363	
Saudi Arabia	6,262	12,701	-51 %
Senegal	495	271	83 %
Philippines	2,802	2,238	25 %
Others	21,896	31,302	
TOTAL	1,767,087	1,221,438	45 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending December 20, 2014

Slaughter ('000 head)					Carcass Weight (lbs)				
	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Steers	277.5	15,113.0	15,721.2	-4 %	Steers	892	874	863	1 %
Heifers	157.9	8,256.7	8,957.1	-8 %	Heifers	824	800	793	1 %
Cows	107.3	5,289.8	6,137.4	-14 %	Cows	631	627	619	1 %
Bulls	10.2	539.5	549.0	-2 %	Bulls	884	897	863	4 %
Total	552.9	29,198.9	31,364.8	-7 %					
Total (Jan. To Dec. 2013)			31,796.9						

Source : USDA

Beef Output (tonnes)					National Summary of Beef Graded				
Fed		9,006,427	9,395,631	-4 %	Oct. 2014	2013	2012		
Non-Fed		1,727,528	1,942,226	-11 %	Prime	5.0 %	3.9 %	3.6 %	
Total		10,733,955	11,337,857	-5 %	Choice	67.5 %	66.5 %	65.2 %	
Total (Jan. To Dec. 2013)			11,504,554		Select	27.4 %	29.5 %	30.9 %	

U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)					Cattle Slaughter for the Week Ending					
	For the period	Jan. - Nov.	2014	2013	% chg		2014	2013	% chg	
Canada			554	499	11 %	Canada	49,157	50,142	-2 %	
Australia			966	570	69 %	US	552,898	616,660	-10 %	
New Zealand			546	495	10 %	Total Canada & US	602,055	666,802	-10 %	
Other			595	519	15 %	Cattle Slaughter Year to Date				
Total			2,660	2,083	28 %	Canada	2,644,189	2,556,238	3 %	
U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)						US	29,198,922	31,364,796	-7 %	
Mexico			396	358	11 %	Total Canada & US	31,843,111	33,921,034	-6 %	
Canada			336	433	-22 %	US Live Cattle Imports				
Japan			620	626	-1 %	Mexico - Feeder (Jan 1-Dec. 27, 2014)	1,084,981	974,657	11 %	
Other			1,009	945	7 %	Canada (Jan. 1 - Dec. 20, 2014)	1,200,265	1,046,615	15 %	
Total			2,361	2,362	0 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Dec. 22, 2014	2014			2013			2014 VS 2013
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	336,651	89 %	201,083	53%	67 %	
New Zealand	213,402	183,490	86 %	168,650	79%	9 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	19,116	96 %	19,138	96%	0 %	
Japan	200	137	69 %	98	49%	40 %	
Others	64,805	54,131	84 %	40,732	63%	33 %	
Total TRQ	696,621	593,524	85 %	429,701	62 %	38 %	
TRQ (Australia, N. Z.)	591,616	520,141	88 %	369,733	62 %	41 %	
Canada	no limit	188,282	n/a	173,018	n/a	n/a	
Mexico	no limit	105,957	n/a	87,325	n/a	n/a	

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending Dec. 22, 2014	2014			2014			Percentage of Total Imports				
	2014	2013	% chg	Grinding Beef	Cuts	Total Total (%)	2014	2013	2014	2013	
Global quota (tonnes)	76,409	76,409	0 %	Japan	1	3	0 %				
Supp. Quota Authorized	-	-		Australia	22,598	10,035	55 %				
Total quota	76,409	76,409	0 %	New Zealand	6,726	7,734	25 %				
Permits issued				Uruguay	9,864	1,943	20 %				
New Zealand (29600 mt)	14,460	13,623	6 %	Total	39,189	19,714	58,903	100 %			
Australia (35000 mt)	32,633	17,149	90 %	YTD Dec. 22, 2014							
Uruguay	11,807	11,806	0 %				Grinding Beef			Cuts	
Japan	2	3	-44 %	Australia	38.4 %	25.6 %	17.0 %	14.7 %			
Total	58,902	42,581	38 %	New Zealand	11.4 %	13.5 %	13.1 %	18.5 %			
Over quota tariff rate : 26.5 %				Uruguay	16.7 %	25.6 %	3.3 %	2.1 %			
			Total	66.5 %	64.7 %	33.5 %	35.3 %				

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending December 27, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-12-27	18,089	5,456	23,545		4,190	758	4,948		28,493
2014-12-20	29,112	10,349	39,461		7,629	2,067	9,696		49,157
2014-12-13	29,573	10,649	40,222		7,986	1,864	9,850		50,072
2014-12-06	30,125	10,810	40,935		10,107	2,061	12,168		53,103
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
2014	1,726,334	530,137	2,256,471	43,394	329,221	87,070	416,291	8,006	2,672,762
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				December 27, 2014		Canada 2013	
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	401	2.2 %	193	3.5 %	594	2.5 %	335	1.5 %
AAA	10465	58.0 %	3,498	63.2 %	13,963	59.2 %	12,431	56.2 %
AA	6751	37.4 %	1,597	28.8 %	8,348	35.4 %	8,837	40.0 %
A	284	1.6 %	54	1.0 %	338	1.4 %	321	1.5 %
B1, 2, 3, 4	142	0.8 %	196	3.5 %	338	1.4 %	183	0.8 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	24,140	1.4 %	15,708	2.9 %	39,848	1.8 %	33,591	1.6 %
AAA	955,145	55.5 %	307,250	57.6 %	1,262,395	56.0 %	1,169,285	54.9 %
AA	687,482	40.0 %	176,932	33.2 %	864,414	38.4 %	839,522	39.4 %
A	29,788	1.7 %	14,072	2.6 %	43,860	1.9 %	43,231	2.0 %
B1, 2, 3, 4	23,389	1.4 %	19,715	3.7 %	43,104	1.9 %	44,063	2.1 %

Source : Canadian Beef Grading Agency

Year To Date for the Week Ending December 27, 2014

Federally Inspected Slaughter

