

# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending December 26, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	1,021,669	1,027,019	-1 %	367,716	386,150	-5 %	1,389,385	1,413,169	-2 %
Heifers	611,705	699,361	-13 %	124,547	143,987	-14 %	736,252	843,348	-13 %
Cows	280,436	323,436	-13 %	66,560	86,497	-23 %	346,996	409,933	-15 %
Bulls	9,171	5,785	59 %	1,106	573	93 %	10,277	6,358	62 %
<b>Total</b>	<b>1,922,981</b>	<b>2,055,601</b>	<b>-6 %</b>	<b>559,929</b>	<b>617,207</b>	<b>-9 %</b>	<b>2,482,910</b>	<b>2,672,808</b>	<b>-7 %</b>

Carcass Weight (lbs)									
Steers	883	849	4 %	927	898	3 %	895	862	4 %
Heifers	823	794	4 %	822	801	3 %	823	795	4 %
Cows	731	689	6 %	690	663	4 %	723	683	6 %
Bulls	1,009	930	8 %	961	894	7 %	1,004	927	8 %

Beef Output (tonnes)									
Fed	638,923	648,550	-1 %	201,515	210,072	-4 %	840,449	858,625	-2 %
Non-Fed	97,365	103,692	-6 %	21,369	26,314	-19 %	118,727	130,028	-9 %
<b>Total</b>	<b>736,287</b>	<b>752,243</b>	<b>-2 %</b>	<b>222,884</b>	<b>236,386</b>	<b>-6 %</b>	<b>959,177</b>	<b>988,653</b>	<b>-3 %</b>

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS				
For the period Jan. 1 - Dec. 19, 2015				For the period Jan. 1 - Nov. 30, 2015				
	2015	2014	% chg	(# of head)	2015	2014	% chg	
Live Cattle				Live Cattle	pure bred	3,465	2,618	32 %
slaughter steers & heifers	210,281	385,986	-46 %	From U.S.	non pure bred	28,787	39,389	-27 %
feeder cattle & calves	287,658	441,375	-35 %		<b>Total</b>	<b>32,252</b>	<b>42,007</b>	<b>-23 %</b>
cows & bulls	289,722	346,912	-16 %					
others*	15,103	26,101	-42 %					
<b>Total</b>	<b>802,764</b>	<b>1,200,374</b>	<b>-33 %</b>					

\*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Nov. 30, 2015			
(Tonnes)	2015	2014	% chg
Fresh/chilled cuts	182,309	173,143	5 %
Frozen cuts	12,266	12,300	0 %
Offals	16,418	16,465	0 %
Processed	2,296	2,308	-1 %
<b>TOTAL</b>	<b>213,290</b>	<b>204,216</b>	<b>4 %</b>
Exports (Jan. 1 - Dec. 31)		222,004	

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - Dec. 26, 2015			
(tonnes)	2015	2014	% chg
United States	127,009	137,670	-8 %
Australia	37,306	32,011	17 %
New Zealand	21,315	14,291	49 %
Uruguay	11,062	17,688	-37 %
Chile	971	22	n/a
Others	2,417	3,751	-36 %
<b>Total</b>	<b>200,079</b>	<b>205,434</b>	<b>-3 %</b>

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	70,330	63,604	11 %
EU-28 (Beef/Veal total)	0.3	0	

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Nov. 30, 2015			
(Tonnes)	2015	2014	% chg
United States	213,290	204,216	4 %
China	28,899	6,452	
Mexico	18,151	21,729	-16 %
Japan	11,940	17,441	-32 %
Hong Kong	9,965	24,208	-59 %
Angola	2,175	2,542	-14 %
Saudi Arabia	2,082	763	
Egypt	1,122	1,646	-32 %
Philippines	846	423	
Peru	824	2,187	-62 %
Ivory Coast	773	837	-8 %
Suriname	714	851	-16 %
South Korea	526	2,668	-80 %
Cuba	480	401	20 %
Chile	396	165	
Others	2,954	6,284	-53 %
<b>TOTAL</b>	<b>295,137</b>	<b>292,815</b>	<b>1 %</b>

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Nov. 30, 2015			
('000 \$ CDN)	2015	2014	% chg
United States	1,464,341	1,233,982	19 %
China	226,936	37,122	
Mexico	146,341	138,811	5 %
Japan	76,916	95,220	-19 %
Hong Kong	81,338	183,784	-56 %
Angola	2,544	2,792	-9 %
Saudi Arabia	20,337	6,262	
Egypt	2,574	2,569	0 %
Philippines	5,723	2,802	
Peru	1,379	4,096	-66 %
Ivory Coast	852	876	-3 %
Suriname	3,165	3,654	-13 %
South Korea	4,073	21,610	-81 %
Cuba	3,544	2,196	61 %
Chile	2,316	508	
Others	15,305	30,941	-51 %
<b>TOTAL</b>	<b>2,057,684</b>	<b>1,767,226</b>	<b>16 %</b>

Cattle Hides & Skins Exports			
	301,804	340,235	-11 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending December 19, 2015

	Weekly	2015	2014	% chg	Carcass Weight		2015	2014	% chg
					(lbs)				
<b>Slaughter ('000 head)</b>									
Steers	313.1	15,066.8	15113.0	0 %	Steers	907	892	874	2 %
Heifers	155.5	7,233.1	8256.7	-12 %	Heifers	843	818	800	2 %
Cows	108.1	5,056.0	5289.8	-4 %	Cows	637	644	627	3 %
Bulls	9.0	456.9	539.5	-15 %	Bulls	879	910	897	1 %
<b>Total</b>	<b>585.7</b>	<b>27,812.7</b>	<b>29,198.9</b>	<b>-5 %</b>					
<b>Total (Jan. To Dec. 2014)</b>			<b>29,589.1</b>						

Source : USDA

	Weekly	2015	2014	% chg	National Summary of Beef Graded			
					Nov 2015	2014	2013	
<b>Beef Output (tonnes)</b>								
Fed		8,795,529	9,004,063	-2 %	Prime	6.9 %	4.4 %	3.9 %
Non-Fed		1,669,560	1,728,072	-3 %	Choice	71.9 %	68.9 %	66.5 %
<b>Total</b>		<b>10,465,089</b>	<b>10,732,134</b>	<b>-2 %</b>	Select	21.0 %	26.5 %	29.5 %
<b>Total (Jan. To Dec. 2014)</b>			<b>10,733,955</b>					

	For the period	Jan. - Nov.	2015	2014	% chg	Cattle Slaughter for the Week Ending		2015	2014	% chg
						2015-12-19				
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>										
Canada			263,753	251,193	5 %	Canada	46,802	49,157	-5 %	
Australia			547,492	438,134	25 %	US	585,744	552,898	6 %	
New Zealand			285,509	247,498	15 %	<b>Total Canada &amp; US</b>	<b>609,925</b>	<b>613,096</b>	<b>-1 %</b>	
Other			347,608	269,580	29 %					
<b>Total</b>			<b>1,444,363</b>	<b>1,206,406</b>	<b>20 %</b>					

	For the period	Jan. - Nov.	2015	2014	% chg	Cattle Slaughter Year to Date		2015	2014	% chg
						2015-12-19				
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>										
Mexico			148,556	179,878	-17 %	Canada	2,445,458	2,644,315	-8 %	
Canada			134,191	152,143	-12 %	US	27,812,746	29,198,922	-5 %	
Japan			228,305	281,241	-19 %	<b>Total Canada &amp; US</b>	<b>30,258,204</b>	<b>31,843,237</b>	<b>-5 %</b>	
Other			427,835	457,412	-6 %					
<b>Total</b>			<b>938,887</b>	<b>1,070,674</b>	<b>-12 %</b>					

	Weekly	2015	2014	% chg	US Live Cattle Imports		
					Nov 2015	2014	2013
<b>US Live Cattle Imports</b>							
Mexico - Feeder (Jan 1-Dec. 26, 2015)					1,131,210	1,084,981	4 %
Canada (Jan. 1 - Dec. 19, 2015)					802,764	1,200,374	-33 %

**Canada and United States Beef and Veal Tariff Rate Quota Summary****US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Dec. 28, 2015	2015			2014			2015 VS 2014
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	378,214	100 %	336,651	89%	12 %	
New Zealand	213,402	209,768	98 %	183,490	86%	14 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	19,760	99 %	19,116	96%	3 %	
Japan	200	183	91 %	137	69%	33 %	
Others	64,805	44,545	69 %	54,131	84%	-18 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>652,470</b>	<b>94 %</b>	<b>593,524</b>	<b>85 %</b>	<b>10 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>587,982</b>	<b>99 %</b>	<b>520,141</b>	<b>88 %</b>	<b>13 %</b>	
Canada	no limit	199,190	n/a	188,282	n/a	n/a	
Mexico	no limit	136,104	n/a	105,957	n/a	n/a	

**Canadian Beef and Veal Import Permits by Country****Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending Dec. 31, 2015	2015			2014			2015 VS 2014
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	1,098	-				
<b>Total quota</b>	<b>76,409</b>	<b>77,507</b>	<b>-1 %</b>				
Permits issued							
New Zealand (29600 mt)	21,867	14,657	49 %				
Australia (35000 mt)	34,999	33,112	6 %				
Uruguay	11,805	11,807	0 %				
Japan	4	2	-				
<b>Total</b>	<b>68,674</b>	<b>59,578</b>	<b>15 %</b>				
Over quota tariff rate : 26.5 %							

YTD Dec. 31, 2015	Percentage of Total Imports			
	Grinding Beef		Cuts	
	2015	2014	2015	2014
Australia	36.2 %	38.6 %	14.7 %	17.0 %
New Zealand	3.0 %	11.5 %	13.4 %	13.1 %
Uruguay	15.6 %	16.6 %	1.6 %	3.3 %
<b>Total</b>	<b>70.2 %</b>	<b>66.6 %</b>	<b>29.8 %</b>	<b>33.4 %</b>

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



**Beef Supply at a Glance**  
Year To Date for the Week Ending December 26, 2015

**Weekly Federally Inspected Slaughter**

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-12-26	24,287	6,232	30,519		6,021	912	6,933		37,452
2015-12-19	27,461	10,145	37,606		7,669	1,527	9,196		46,802
2015-12-12	24,596	10,464	35,060		6,234	1,351	7,585		42,645
2015-12-05	29,448	10,489	39,937		8,056	1,501	9,557		49,494
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
YTD Total 2015	1,633,374	492,263	2,125,637	40,878	289,607	67,666	357,273	6,871	2,482,910
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

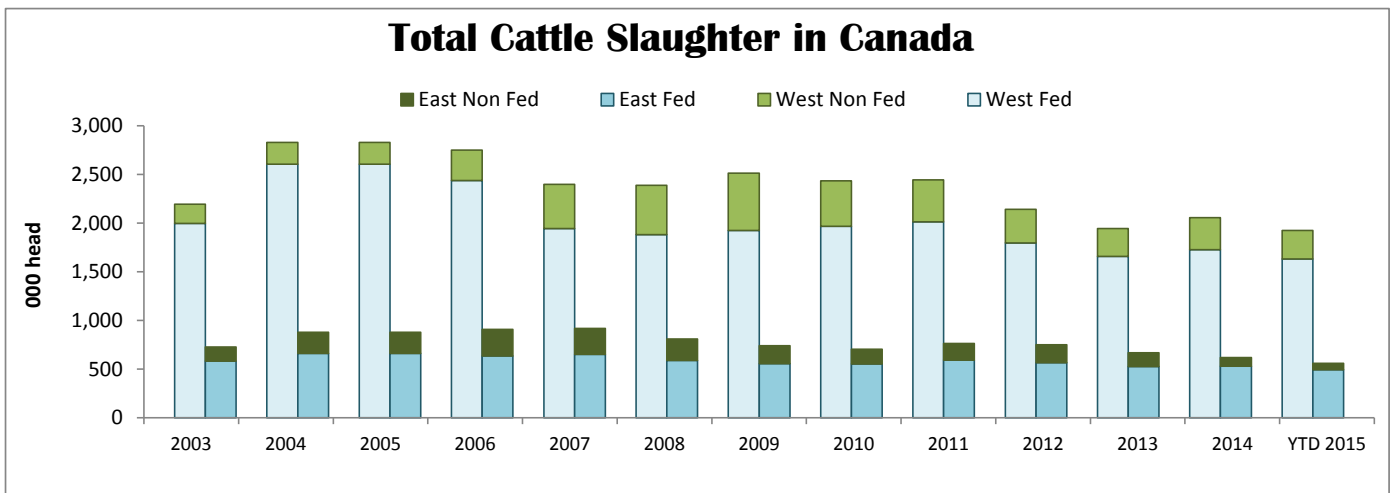
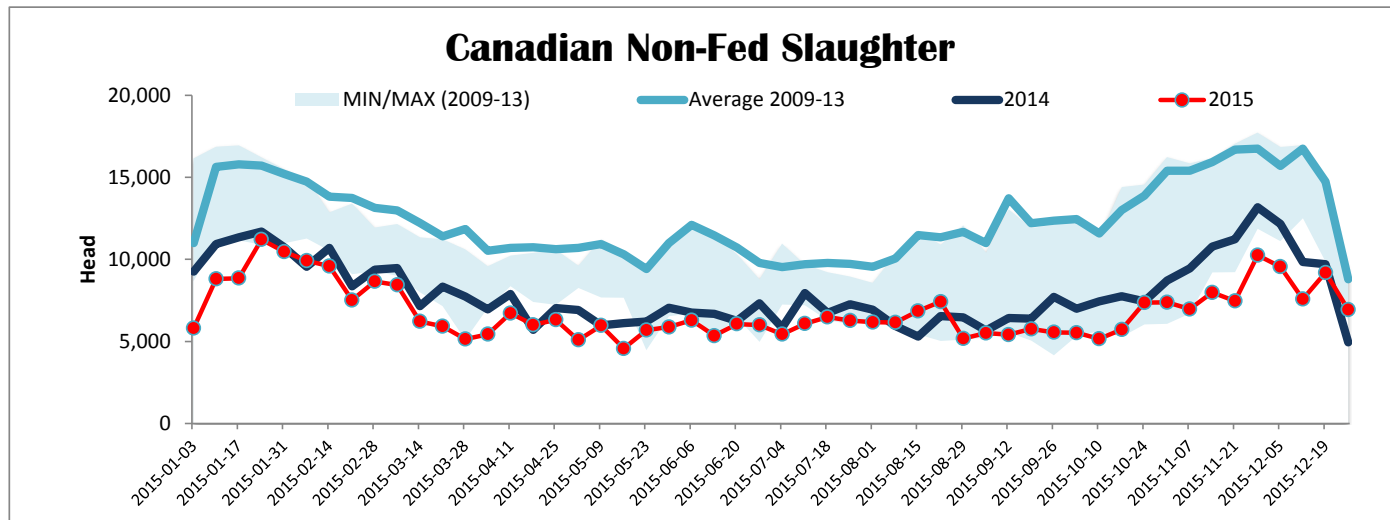
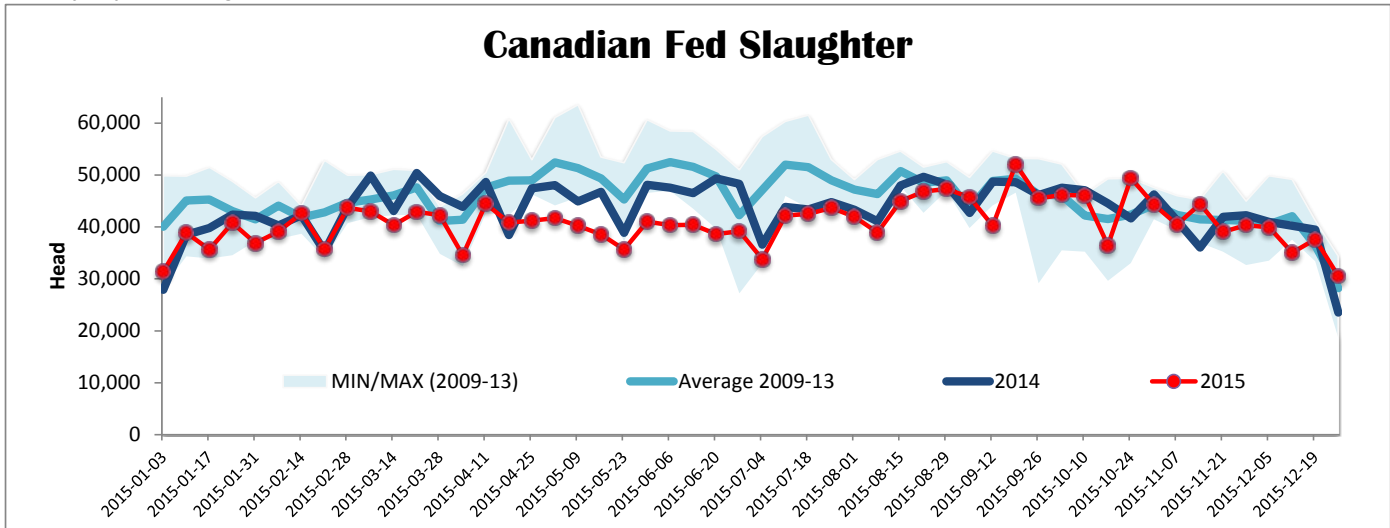
Grading								
	Weekly Totals				December 26, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	650	2.7 %	210	3.3 %	860	2.8 %	594	2.5 %
AAA	15,175	62.9 %	3,897	61.8 %	19,072	62.7 %	13,963	59.2 %
AA	7,520	31.2 %	1,839	29.2 %	9,359	30.8 %	8,348	35.4 %
A	474	2.0 %	112	1.8 %	586	1.9 %	338	1.4 %
B1, 2, 3, 4	299	1.2 %	245	3.9 %	544	1.8 %	338	1.4 %
	Year-to-date				December 26, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	26,152	1.6 %	19,500	4.0 %	45,652	2.2 %	39,410	1.8 %
AAA	988,239	61.0 %	296,471	60.1 %	1,284,710	60.8 %	1,245,871	56.0 %
AA	554,013	34.2 %	153,747	31.2 %	707,760	33.5 %	854,127	38.4 %
A	26,756	1.7 %	8,980	1.8 %	35,736	1.7 %	43,524	2.0 %
B1, 2, 3, 4	24,770	1.5 %	14,399	2.9 %	39,169	1.9 %	42,733	1.9 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending December 26, 2015

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency