



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending December 19, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	1,006,983	1,013,785	-1 %	362,858	381,867	-5 %	1,369,841	1,395,652	-2 %
Heifers	602,104	694,506	-13 %	123,173	142,814	-14 %	725,277	837,320	-13 %
Cows	274,538	319,352	-14 %	65,658	85,742	-23 %	340,196	405,094	-16 %
Bulls	9,048	5,679	59 %	1,096	570	92 %	10,144	6,249	62 %
Total	1,892,673	2,033,322	-7 %	552,785	610,993	-10 %	2,445,458	2,644,315	-8 %

Carcass Weight (lbs)

Steers	882	849	4 %	926	898	3 %	894	862	4 %
Heifers	822	794	4 %	821	801	3 %	822	795	3 %
Cows	731	689	6 %	691	663	4 %	723	683	6 %
Bulls	1,010	930	9 %	961	894	8 %	1,004	927	8 %

Beef Output (tonnes)

Fed	628,954	641,595	-2 %	198,803	207,795	-4 %	827,768	849,392	-3 %
Non-Fed	95,318	102,379	-7 %	21,089	26,082	-19 %	116,400	128,482	-9 %
Total	724,272	743,973	-3 %	219,891	233,877	-6 %	944,168	977,874	-3 %

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - Dec. 12, 2015			IMPORTS	For the period Jan. 1 - Oct. 31, 2015			
	2015	2014	% chg	(# of head)	2015	2014	% chg	
Live Cattle				Live Cattle	pure bred	3,123	2,316	35 %
slaughter steers & heifers	204,215	381,289	-46 %	From U.S.	non pure bred	25,893	35,613	-27 %
feeder cattle & calves	287,508	437,719	-34 %	Total	29,016	37,929	-23 %	
cows & bulls	282,600	337,545	-16 %					
others*	14,756	25,131	-41 %					
Total	789,079	1,181,684	-33 %					

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (Tonnes)	For the period Jan. 1 - Oct. 31, 2015		
	2015	2014	% chg
Fresh/chilled cuts	166,174	155,619	7 %
Frozen cuts	11,263	10,686	5 %
Offals	15,135	15,048	1 %
Processed	2,086	2,082	0 %
TOTAL	194,658	183,436	6 %
Exports (Jan. 1 - Dec. 31)		222,004	

Source: Statistics Canada

For the period Jan. 1 - Dec. 19, 2015			
Beef and Veal (tonnes)	2015	2014	% chg
United States	125,493	136,291	-8 %
Australia	37,109	31,759	17 %
New Zealand	21,060	14,239	48 %
Uruguay	10,962	16,384	-33 %
Chile	949	22	n/a
Others	2,398	3,731	-36 %
Total	197,971	202,426	-2 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	69,755	62,010	12 %
EU-28 (Beef/Veal total)	0.3	0	

Source: CFIA

Beef & Veal Exports (Tonnes)	For the period Jan. 1 - Oct. 31, 2015		
	2015	2014	% chg
United States	194,658	183,436	6 %
China	23,410	5,939	
Mexico	16,583	19,529	-15 %
Japan	10,901	15,686	-31 %
Hong Kong	9,470	21,880	-57 %
Angola	1,976	2,370	-17 %
Saudi Arabia	1,684	702	
Egypt	1,122	1,331	-16 %
Ivory Coast	724	731	-1 %
Philippines	714	375	91 %
Suriname	631	786	-20 %
Peru	599	1,898	-68 %
South Korea	526	1,727	-70 %
Cuba	480	398	21 %
Chile	371	141	
Others	2,730	5,828	-53 %
TOTAL	266,578	262,754	1 %

Source: Statistics Canada

Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - Oct. 31, 2015		
	2015	2014	% chg
United States	1,334,127	1,094,406	22 %
China	184,888	33,110	
Mexico	135,763	122,939	10 %
Japan	68,115	83,734	-19 %
Hong Kong	77,780	163,892	-53 %
Angola	2,296	2,601	-12 %
Saudi Arabia	16,517	5,517	
Egypt	2,574	2,007	28 %
Ivory Coast	803	723	11 %
Philippines	5,331	2,430	
Suriname	2,820	3,352	-16 %
Peru	1,004	3,370	-70 %
South Korea	4,073	13,715	-70 %
Cuba	3,544	2,144	65 %
Chile	2,288	199	
Others	13,927	27,728	-50 %
TOTAL	1,855,850	1,561,867	19 %
Cattle Hides & Skins Exports	274,548	304,019	-10 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending December 12, 2015

Slaughter ('000 head)				Carcass Weight (lbs)				
Weekly	2015	2014	% chg	Weekly	2015	2014	% chg	
Steers	309.0	14,753.7	14835.5	-1 %	Steers	909	891	2 %
Heifers	152.6	7,077.6	8098.7	-13 %	Heifers	845	817	2 %
Cows	109.0	4,947.9	5182.4	-5 %	Cows	635	644	3 %
Bulls	9.3	447.9	529.3	-15 %	Bulls	890	911	1 %
Total	579.9	27,227.0	28,646.0	-5 %				
Total (Jan. To Dec. 2014)					29,589.1			

Source : USDA

Beef Output (tonnes)				National Summary of Beef Graded			
	2015	2014	% chg		Nov 2015	2014	2013
Fed	8,607,138	8,832,192	-3 %	Prime	6.9 %	4.4 %	3.9 %
Non-Fed	1,634,628	1,693,222	-3 %	Choice	71.9 %	68.9 %	66.5 %
Total	10,241,766	10,525,414	-3 %	Select	21.0 %	26.5 %	29.5 %
Total (Jan. To Dec. 2014)				10,733,955			

U.S. Beef and Veal Imports (carcass weight, tonnes)				Cattle Slaughter for the Week Ending				
For the period	Jan. - Oct.	2015	2014	% chg		2015	2014	% chg
					Canada	42,645	50,072	-15 %
					US	579,921	569,754	2 %
					Total Canada & US	609,925	613,096	-1 %
					Cattle Slaughter Year to Date			
					Canada	2,398,656	2,595,158	-8 %
					US	27,227,002	28,646,024	-5 %
					Total Canada & US	29,625,658	31,241,182	-5 %

U.S. Beef and Veal Exports (carcass weight, tonnes)				US Live Cattle Imports			
	2015	2014	% chg		2015	2014	% chg
Mexico	133,911	166,783	-20 %	Mexico - Feeder (Jan 1-Dec. 19, 2015)	1,128,987	1,077,486	5 %
Canada	121,961	139,939	-13 %	Canada (Jan. 1 - Dec. 12, 2015)	789,079	1,181,684	-33 %
Japan	212,083	258,465	-18 %				
Other	379,227	413,089	-8 %				
Total	847,182	978,275	-13 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Dec. 22, 2015	2015			2014			2015 VS 2014
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	378,214	100 %	336,651	89%	12 %	
New Zealand	213,402	208,991	98 %	183,490	86%	14 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	19,552	98 %	19,116	96%	2 %	
Japan	200	177	89 %	137	69%	29 %	
Others	64,805	44,318	68 %	54,131	84%	-18 %	
Total TRQ	696,621	651,252	93 %	593,524	85 %	10 %	
TRQ (Australia, N. Z.)	591,616	587,205	99 %	520,141	88 %	13 %	
Canada	no limit	196,943	n/a	188,282	n/a	n/a	
Mexico	no limit	135,440	n/a	105,957	n/a	n/a	

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending Dec. 21, 2015	2015			2015 (tonnes)				
	2015	2014	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	4	4	0 %
Supp. Quota Authorized	-	1,098	-	Australia	24,887	10,112	34,999	51 %
Total quota	76,409	77,507	-1 %	New Zealand	12,600	9,092	21,691	32 %
Permits issued				Uruguay	10,696	1,109	11,805	17 %
New Zealand (29600 mt)	21,691	14,657	48 %	Total	48,183	20,316	68,499	100 %
Australia (35000 mt)	34,999	33,112	6 %	YTD Dec. 21, 2015				
Uruguay	11,805	11,807	0 %	Percentage of Total Imports				
Japan	4	2	-	Grinding Beef		Cuts		
Total	68,499	59,578	15 %	2015	2014	2014	2014	
				Australia	36.3 %	38.6 %	14.8 %	17.0 %
				New Zealand	18.4 %	11.5 %	13.3 %	13.1 %
				Uruguay	15.6 %	16.6 %	1.6 %	3.3 %
Over quota tariff rate : 26.5 %				Total	70.3 %	66.6 %	29.7 %	33.4 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



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Year To Date for the Week Ending December 19, 2015

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-12-19	27,461	10,145	37,606		7,669	1,527	9,196		46,802
2015-12-12	24,596	10,464	35,060		6,234	1,351	7,585		42,645
2015-12-05	29,448	10,489	39,937		8,056	1,501	9,557		49,494
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
YTD Total 2015	1,609,087	486,031	2,095,118	41,081	283,586	66,754	350,340	6,869	2,445,458
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

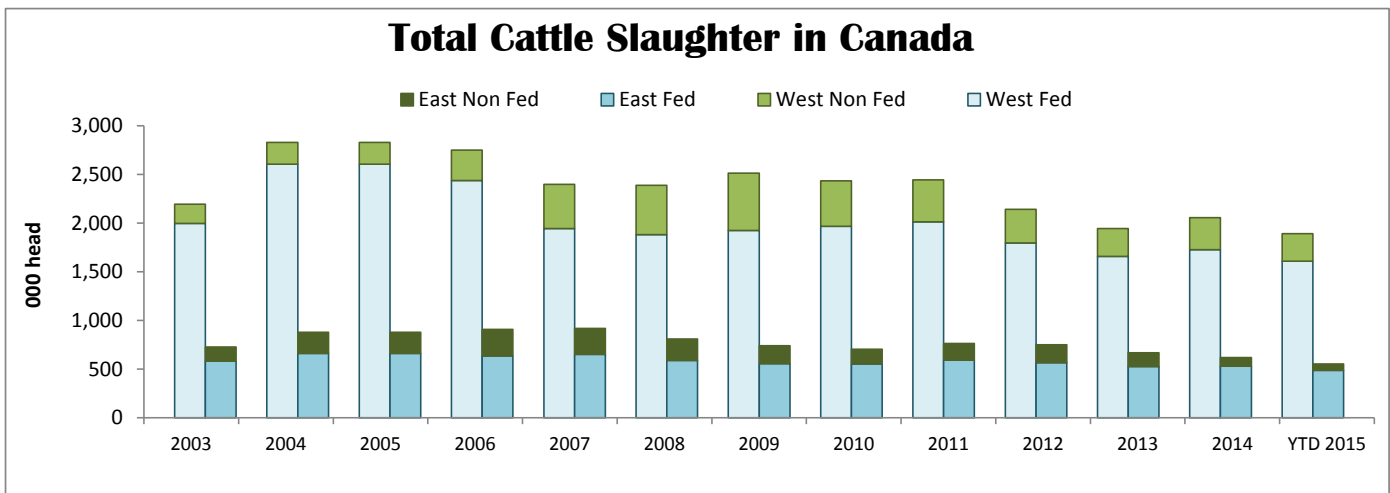
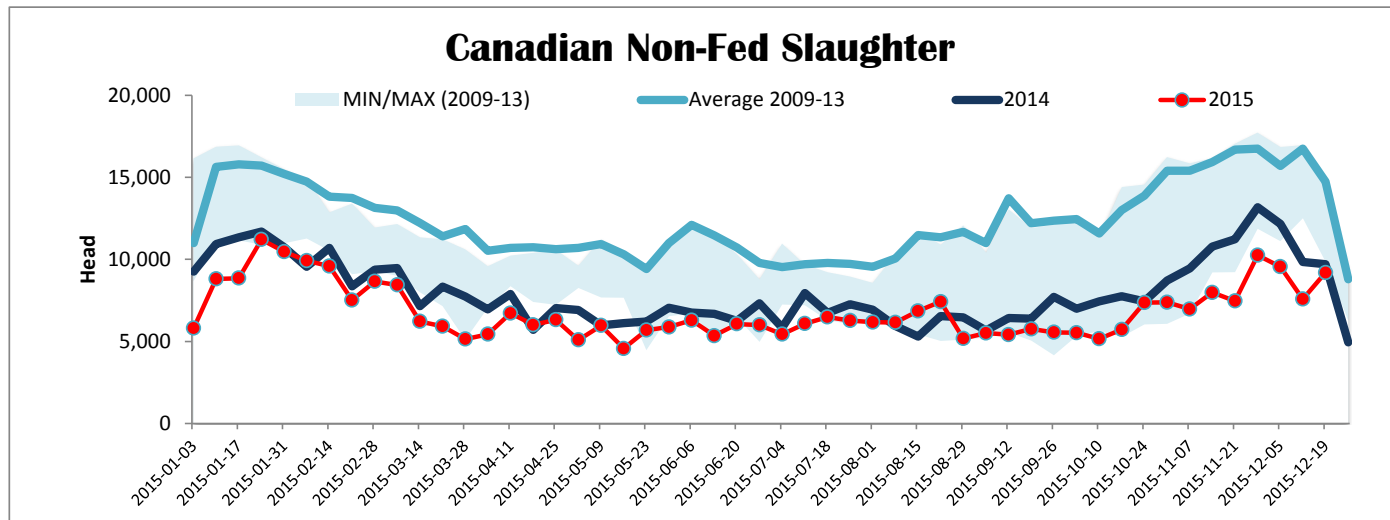
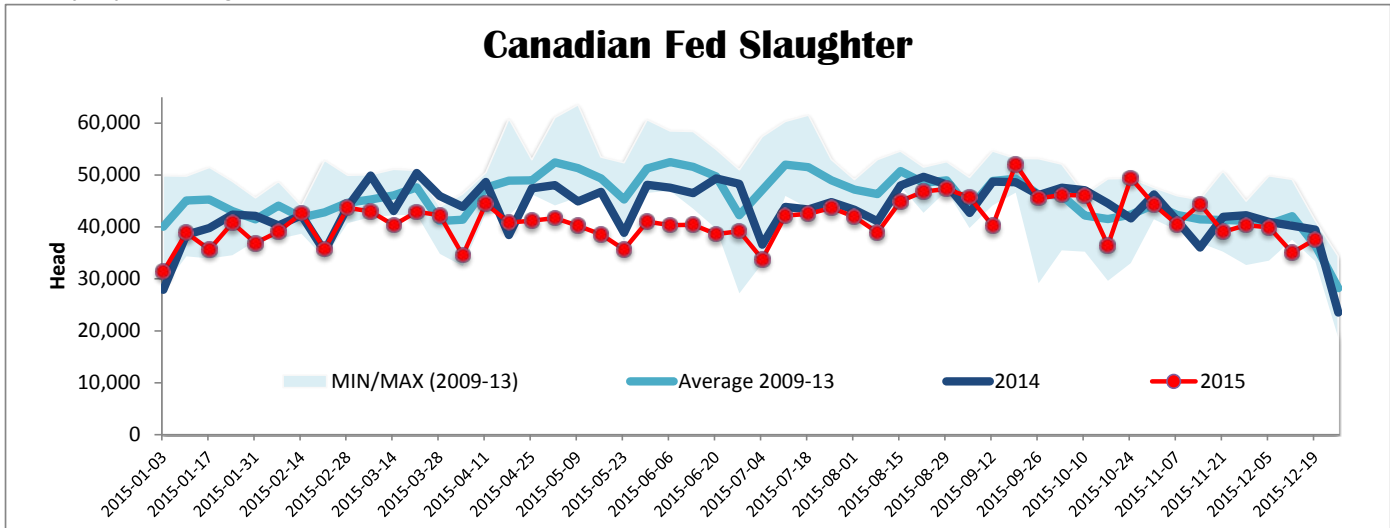
Grading								
	Weekly Totals				December 19, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	1,019	3.7 %	534	5.2 %	1,553	4.2 %	1,349	3.4 %
AAA	18,276	67.2 %	5,941	58.4 %	24,217	64.8 %	23,737	60.4 %
AA	7,156	26.3 %	3,221	31.6 %	10,377	27.8 %	12,901	32.8 %
A	350	1.3 %	216	2.1 %	566	1.5 %	635	1.6 %
B1, 2, 3, 4	412	1.5 %	266	2.6 %	678	1.8 %	695	1.8 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	25,502	1.6 %	19,290	4.0 %	44,792	2.2 %	38,816	1.8 %
AAA	973,064	61.0 %	292,574	60.1 %	1,265,638	60.8 %	1,231,908	55.9 %
AA	546,493	34.2 %	151,908	31.2 %	698,401	33.5 %	845,779	38.4 %
A	26,282	1.6 %	8,868	1.8 %	35,150	1.7 %	43,186	2.0 %
B1, 2, 3, 4	24,471	1.5 %	14,154	2.9 %	38,625	1.9 %	42,395	1.9 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending December 19, 2015

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency