



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending December 13, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	997,259	936,017	7 %	374,374	370,384	1 %	1,371,633	1,306,401	5 %
Heifers	681,874	619,529	10 %	139,958	140,894	-1 %	821,832	760,423	8 %
Cows	311,858	343,149	-9 %	83,708	91,388	-8 %	395,566	434,537	-9 %
Bulls	5,544	4,215	32 %	537	520	3 %	6,081	4,735	28 %
Total	1,996,535	1,902,910	5 %	598,577	603,186	-1 %	2,595,112	2,506,096	4 %

Carcass Weight (lbs)									
Steers	848	869	-2 %	897	892	1 %	862	875	-2 %
Heifers	793	817	-3 %	800	799	0 %	795	814	-2 %
Cows	689	679	2 %	663	654	1 %	684	674	1 %
Bulls	931	891	5 %	906	881	3 %	929	890	4 %

Beef Output (tonnes)									
Fed	630,512	599,674	5 %	203,553	201,397	1 %	834,067	801,070	4 %
Non-Fed	100,020	107,545	-7 %	25,448	27,392	-7 %	125,489	134,977	-7 %
Total	730,532	707,218	3 %	229,001	228,789	0 %	959,556	936,047	3 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - Dec. 6, 2014			
Live Cattle	2014	2013	% chg
slaughter steers & heifers	375,602	330,724	14 %
feeder cattle & calves	429,549	299,787	43 %
cows & bulls	329,416	354,894	-7 %
others*	24,661	9,931	
Total	1,159,228	995,336	16 %

*= breeding and others
Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Oct. 31, 2014			
(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	155,619	140,465	11 %
Frozen cuts	10,680	10,726	0 %
Offals	15,048	12,816	17 %
Processed	2,082	994	109 %
TOTAL	183,430	165,000	11 %
Exports (Jan. 1 - Dec. 31)		278,896	0 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Oct. 31, 2014			
(Tonnes)	2014	2013	% chg
United States	183,430	165,000	11 %
Hong Kong	21,880	21,004	4 %
Mexico	19,511	14,165	38 %
Japan	15,686	13,773	14 %
China	5,939	4,961	20 %
Angola	2,370	844	
Peru	1,898	635	
South Korea	1,727	839	
Taiwan	1,457	461	
Egypt	1,331	2,050	-35 %
Suriname	786	527	49 %
Ivory Coast	731	367	99 %
Saudi Arabia	702	1,282	-45 %
Senegal	501	364	38 %
Cuba	398	513	-23 %
Others	4,385	6,307	-30 %
TOTAL	262,730	233,093	13 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - Oct. 31, 2014			
(# of head)	2014	2013	% chg
Live Cattle pure bred	2,423	3,094	-22 %
From U.S. non pure bred	35,614	39,033	-9 %
Total	38,037	42,127	-10 %

Beef and Veal			
For the period Jan. 1 - Nov. 29, 2014			
(tonnes)	2014	2013	% chg
United States	124,096	160,407	-23 %
Australia	28,002	15,656	79 %
Uruguay	13,266	12,000	11 %
New Zealand	13,540	13,529	0 %
Others	3,560	3,539	1 %
Total	182,464	205,130	-11 %
Non-NAFTA Beef/Veal total	55,007	40,608	35 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Oct. 31, 2014			
('000 \$ CDN)	2014	2013	% chg
United States	1,094,323	747,667	46 %
Hong Kong	163,892	133,806	22 %
Mexico	122,814	73,702	67 %
Japan	83,737	68,018	23 %
China	33,110	18,731	77 %
Angola	2,601	745	
Peru	3,370	730	
South Korea	13,715	4,633	
Taiwan	10,206	2,304	
Egypt	2,007	2,662	-25 %
Suriname	3,352	2,673	25 %
Ivory Coast	723	363	99 %
Saudi Arabia	5,517	12,224	-55 %
Senegal	495	235	
Cuba	2,144	3,117	-31 %
Others	19,656	27897.545	
TOTAL	1,561,661	1,099,508	42 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending December 6, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	280.9	14,551.7	15,098.3	-4 %	Steers	901	873	863	1 %
Heifers	158.7	7,934.5	8,613.7	-8 %	Heifers	824	799	793	1 %
Cows	113.6	5,071.8	5,899.2	-14 %	Cows	631	627	619	1 %
Bulls	10.4	518.2	529.1	-2 %	Bulls	902	898	863	4 %
Total	563.6	28,076.3	30,140.4	-7 %					
Total (Jan. To Dec. 2013)			31,796.9						

Source : USDA

Beef Output (tonnes)				National Summary of Beef Graded			
Fed	8,656,070	9,027,517	-4 %	Oct. 2014	2013	2012	
Non-Fed	1,656,958	1,867,380	-11 %	Prime	5.0 %	3.9 %	3.6 %
Total	10,313,028	10,894,897	-5 %	Choice	67.5 %	66.5 %	65.2 %
Total (Jan. To Dec. 2013)		11,504,554		Select	27.4 %	29.5 %	30.9 %

Cattle Slaughter for the Week Ending					2014-12-06			
For the period	Jan. - Oct.	2014	2013	% chg	2014	2013	% chg	
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)					Canada	53,103	50,164	6 %
Canada		497	449	11 %	US	563,604	628,830	-10 %
Australia		848	511	66 %	Total Canada & US	616,707	678,994	-9 %
New Zealand		522	479	9 %	Cattle Slaughter Year to Date			
Other		535	478	12 %	Canada	2,544,960	2,454,622	4 %
Total	2,402	1,917	25 %	US	28,076,270	30,140,371	-7 %	
U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)					Total Canada & US	30,621,230	32,594,993	-6 %
Mexico		367	322	14 %	US Live Cattle Imports			
Canada		309	402	-23 %	Mexico - Feeder (Jan 1-Dec. 13, 2014)	1,038,906	921,052	13 %
Japan		570	578	-1 %	Canada (Jan. 1 - Dec. 6, 2014)	1,159,228	995,336	16 %
Other		911	843	8 %				
Total	2,157	2,146	1 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Dec. 15, 2014		2014			2013			2014 VS 2013	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	324,131	86 %	189,269	50%	71 %			
New Zealand	213,402	178,984	84 %	162,545	76%	10 %			
Argentina	20,000	0	0 %	0	0%				
Uruguay	20,000	18,516	93 %	17,939	90%	3 %			
Japan	200	127	64 %	96	48%	33 %			
Others	64,805	52,733	81 %	39,102	60%	35 %			
Total TRQ	696,621	574,491	82 %	400,348	57 %	43 %			
TRQ (Australia, N. Z.)	591,616	503,115	85 %	343,863	58 %	46 %			
Canada	no limit	184,003	n/a	166,139	n/a	n/a			
Mexico	no limit	103,811	n/a	84,765	n/a	n/a			

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending Dec. 15, 2014		2014			2014			(tonnes)		
	2014	2013	% chg		Grinding Beef	Cuts	Total Total (%)			
Global quota (tonnes)	76,409	76,409	0 %	Japan	1	2	3		0 %	
Supp. Quota Authorized	-	-		Australia	22,311	9,827	32,138		55 %	
Total quota	76,409	76,409	0 %	New Zealand	6,614	7,677	14,291		25 %	
Permits issued				Uruguay	9,864	1,943	11,807		20 %	
New Zealand (29600 mt)	14,291	13,479	6 %	Total	38,790	19,448	58,238		100 %	
Australia (35000 mt)	32,138	16,685	93 %	YTD Dec. 15, 2014	Percentage of Total Imports					
Uruguay	11,807	11,806	0 %		Grinding Beef		Cuts			
Japan	3	3	-17 %		2014	2013	2014	2013		
Total	58,238	41,974	39 %		Australia	38.3 %	25.2 %	16.9 %	14.5 %	
Over quota tariff rate : 26.5 %					New Zealand	11.4 %	13.5 %	13.2 %	18.6 %	
					Uruguay	16.9 %	26.0 %	3.3 %	2.1 %	
					Total	66.6 %	64.8 %	33.4 %	35.2 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending December 13, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-12-13	29,573	10,649	40,222		7,986	1,864	9,850		50,072
2014-12-06	30,125	10,810	40,935		10,107	2,061	12,168		53,103
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	86,125	34,464	120,589	24,118	30,629	7,412	38,041	7,608	158,630
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
2014	1,679,133	514,332	2,193,465	43,869	317,402	84,245	401,647	8,033	2,595,112
Total 2013	1,555,546	511,278	2,066,824	39,747	347,364	91,908	439,272	8,448	2,506,096

Grading								
	Weekly Totals				December 13, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	866	2.9 %	498	4.7 %	1,364	3.4 %	541	1.4 %
AAA	17130	58.2 %	6,539	61.4 %	23,669	59.0 %	20,509	53.1 %
AA	10394	35.3 %	3,006	28.2 %	13,400	33.4 %	15,919	41.2 %
A	658	2.2 %	216	2.0 %	874	2.2 %	875	2.3 %
B1, 2, 3, 4	395	1.3 %	385	3.6 %	780	1.9 %	788	2.0 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	22,910	1.4 %	14,995	2.9 %	37,905	1.7 %	32,709	1.6 %
AAA	927,262	55.4 %	297,433	57.4 %	1,224,695	55.9 %	1,137,296	54.9 %
AA	670,705	40.1 %	172,460	33.3 %	843,165	38.5 %	816,485	39.4 %
A	29,077	1.7 %	13,810	2.7 %	42,887	2.0 %	42,290	2.0 %
B1, 2, 3, 4	22,918	1.4 %	19,153	3.7 %	42,071	1.9 %	43,137	2.1 %

Source : Canadian Beef Grading Agency

Year To Date for the Week Ending December 13, 2014

Federally Inspected Slaughter

