



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 10, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	1,028,862	977,803	5 %	377,075	347,006	9 %	1,405,937	1,324,809	6 %
Heifers	610,909	579,227	5 %	122,655	118,416	4 %	733,564	697,643	5 %
Cows	298,681	260,964	14 %	65,356	62,839	4 %	364,037	323,803	12 %
Bulls	11,902	8,719	37 %	768	1,037	-26 %	12,670	9,756	30 %
Total	1,950,354	1,826,713	7 %	565,854	529,298	7 %	2,516,208	2,356,011	7 %

Carcass Weight (lbs)									
Steers	908	881	3 %	951	925	3 %	919	893	3 %
Heifers	842	821	3 %	842	820	3 %	842	821	3 %
Cows	764	731	5 %	690	691	0 %	751	723	4 %
Bulls	1,023	1,010	1 %	923	958	-4 %	1,017	1,005	1 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	658,451	607,723	8 %	209,943	190,037	10 %	868,053	798,100	9 %
Non-Fed	109,258	90,714	20 %	20,820	20,189	3 %	130,126	110,870	17 %
Total	767,709	698,437	10 %	230,763	210,226	10 %	998,179	908,970	10 %

EXPORTS (head)	For the period Jan. 1 - Dec. 3, 2016		
Live Cattle to U.S.	2016	2015	% chg
slaughter steers & heifers	293,346	192,753	52 %
feeder cattle & calves	175,955	285,008	-38 %
cows & bulls	241,906	268,810	-10 %
others*	16,277	13,983	16 %
Total	727,484	760,554	-4 %

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (tonnes)	For the period Jan. 1 - Oct. 31, 2016		
	2016	2015	% chg
Fresh/chilled cuts	196,191	166,174	18 %
Frozen cuts	11,142	11,296	-1 %
Offals	19,136	15,135	26 %
Processed	3,327	2,104	58 %
Total	229,796	194,709	18 %

Source: Statistics Canada

IMPORTS (head)		For the period Jan. 1 - Oct. 31, 2016		
Live Cattle	pure bred	2016	2015	% chg
		3,177	3,126	2 %
From U.S.	non pure bred	14,310	25,893	-45 %
	Total	17,487	29,019	-40 %

Source: Statistics Canada

For the period Jan. 1 - Dec. 10, 2016			
Beef and Veal (tonnes)	2016	2015	% chg
United States	116,585	119,675	-3 %
Australia	24,098	37,242	-35 %
New Zealand	17,273	20,557	-16 %
Uruguay	13,408	10,765	25 %
Brazil	3,224	1,144	182 %
Others	3,555	2,043	74 %
Total	178,143	191,426	-7 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	54,967	69,200	-21 %
EU-28 (Beef/Veal total)	1,033	0	

Source: CFIA

Beef & Veal Exports (tonnes)	For the period Jan. 1 - Oct. 31, 2016		
	2016	2015	% chg
United States	229,796	194,709	18 %
Hong Kong	18,776	9,470	98 %
Japan	17,665	10,905	62 %
Mexico	13,792	16,601	-17 %
South Korea	5,276	526	903 %
China	3,894	23,331	-83 %
Egypt	2,612	1,122	133 %
Saudi Arabia	1,653	1,684	-2 %
Peru	1,069	599	78 %
Colombia	871	346	152 %
Angola	817	1,976	-59 %
Philippines	842	714	18 %
Chile	815	371	120 %
Mozambique	575	103	460 %
Ivory Coast	405	724	-44 %
Others	2,685	3,356	-20 %
TOTAL	301,541	266,535	13 %

Source: Statistics Canada

Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - Oct. 31, 2016		
	2016	2015	% chg
United States	1,418,265	1,334,514	6 %
Hong Kong	124,278	77,780	60 %
Japan	120,082	68,162	76 %
Mexico	96,156	135,845	-29 %
South Korea	33,844	4,073	731 %
China	32,797	184,713	-82 %
Egypt	3,482	2,574	35 %
Saudi Arabia	19,314	16,517	17 %
Peru	1,531	1,004	53 %
Colombia	951	425	124 %
Angola	765	2,296	-67 %
Philippines	5,567	5,331	4 %
Chile	5,257	2,288	130 %
Mozambique	521	112	365 %
Ivory Coast	390	803	-51 %
Others	16,639	19,683	-15 %
TOTAL	1,879,837	1,856,121	1 %
Cattle Hides & Skins Exports	250,286	274,893	-9 %

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending December 3, 2016

Slaughter ('000 head)				Carcass Weight (lbs)				
Weekly	2016	2015	% chg	Weekly	2016	2015	% chg	
Steers	332.8	15,247.6	14,154.5	8 %	Steers	913	890	0 %
Heifers	159.2	7,063.5	6,771.7	4 %	Heifers	846	820	0 %
Cows	114.4	4,992.0	4,733.9	5 %	Cows	633	643	0 %
Bulls	9.8	459.8	431.0	7 %	Bulls	884	903	-1 %
Total	616.2	27,763.0	26,091.2	6 %				
Total (Jan. To Dec. 2015)			28,656.6					

Beef Output (tonnes)				National Summary of Beef Graded			
Weekly	2016	2015	% chg	Weekly	2016	2015	% chg
Fed	8,801,140	8,244,265	7 %	Oct 2016	(Sept '15 - Sept'16.)	(Sept'14 - Sept'15)	
Non-Fed	1,647,766	1,566,588	5 %	Prime	6.3 %	5.8 %	5.1 %
Total	10,448,906	9,810,853	7 %	Choice	73.3 %	73.2 %	71.9 %
Total (Jan. To Dec. 2015)		10,618,637		Select	20.3 %	20.8 %	22.8 %

Cattle Slaughter for the Week Ending				2016-12-03				
For the period	Jan. - Oct. 2016	2016	2015	% chg	2016	2015	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)								
Canada		278,372	240,736	16 %	Canada	53,302	50,580	5 %
Australia		313,490	517,247	-39 %	US	616,231	457,788	35 %
New Zealand		256,387	278,059	-8 %	Total Canada & US	669,533	508,368	32 %
Others		331,907	322,397	3 %				
Total		1,180,155	1,358,438	-13 %				
U.S. Beef and Veal Exports (carcass weight, tonnes)								
Mexico		144,983	133,666	8 %	Canada	2,467,728	2,306,517	7 %
Canada		112,215	121,934	-8 %	US	27,763,031	26,091,190	6 %
Japan		245,941	212,127	16 %	Total Canada & US	30,230,759	28,397,707	6 %
Others		423,343	379,121	12 %				
Total		926,481	846,849	9 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of Dec. 12, 2016	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	243,808	64 %	378,214	100%	-36 %	
New Zealand	213,402	191,388	90 %	204,833	96%	-7 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	19,123	96 %	19,143	96%	0 %	
Japan	200	200	100 %	171	86%	17 %	
Others	64,805	48,015	74 %	43,298	67%	11 %	
Total TRQ	696,621	502,534	72 %	645,658	93 %	-22 %	
TRQ (Australia, N. Z.)	591,616	435,197	74 %	583,047	99 %	-25 %	
Canada	no limit	N/A	n/a	192,364	n/a	N/A	
Mexico	no limit	N/A	n/a	131,213	n/a	N/A	

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

YTD as of Dec. 13, 2016	2016			2016 (tonnes)			
	2016	2015	% chg	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	5	0.0 %
Supp. Quota Authorized	-	-	-	Australia	21,937	6,575	28.512 %
Total quota	76,409	76,409	0 %	New Zealand	10,733	7,396	18.129 %
				Ireland	0	16	0.0 %
YTD Permits allocated as of:				Uruguay	9,217	2,185	11.402 %
	2016-12-13	2015-12-13	% chg	United Kingdom	84	299	3.83 %
New Zealand (29600 mt)	18,129	20,964	-14 %	Total	41,971	16,476	58.447 %
Australia (35000 mt)	28,512	34,999	-19 %	YTD Dec. 13, 2016			
Ireland	16	-	-				
Uruguay	11,402	11,805	-3 %				
United Kingdom	383	-	-				
Japan	5	4	18 %				
Total	58,447	67,772	-14 %				

Percentage of Total Imports			
Total	Grinding Beef		Cuts
	2016	2015	2016
Australia	37.5 %	36.7 %	11.2 %
New Zealand	18.4 %	18.0 %	12.7 %
Uruguay	15.8 %	15.8 %	3.7 %
United Kingdom	0.1 %	0.0 %	0.5 %
Total	71.8 %	70.5 %	28.2 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 10, 2016

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-12-10	28,335	11,421	39,756		7,105	1,619	8,724		48,480
2016-12-03	30,985	10,394	41,379		9,755	2,168	11,923		53,302
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	1,639,771	499,730	2,139,501	43,663	310,583	66,124	376,707	7,688	2,516,208
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	Weekly Totals				December 10, 2016			
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	455	1.6 %	437	3.8 %	892	2.3 %	1,349	-33.9%
AAA	17,579	62.6 %	6,332	55.5 %	23,911	60.5 %	25,340	-5.6%
AA	9,300	33.1 %	4,105	36.0 %	13,405	33.9 %	11,806	13.5%
A	426	1.5 %	301	2.6 %	727	1.8 %	464	56.7%
B1, 2, 3, 4	333	1.2 %	233	2.0 %	566	1.4 %	651	-13.1%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	32,346	2.0 %	20,031	4.0 %	52,377	2.5 %	42,137	24.3 %
AAA	1,065,852	65.6 %	279,052	55.8 %	1,344,904	63.3 %	1,219,844	10.3 %
AA	478,967	29.5 %	178,163	35.7 %	657,130	30.9 %	677,058	-2.9 %
A	19,546	1.2 %	10,881	2.2 %	30,427	1.4 %	34,088	-10.7 %
B1, 2, 3, 4	26,931	1.7 %	11,598	2.3 %	38,529	1.8 %	37,272	3.4 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending December 10, 2016

Federally Inspected Slaughter

