



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending August 29, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	670,405	706,511	-5 %	231,835	250,532	-7 %	902,240	957,043	-6 %
Heifers	419,700	479,425	-12 %	90,287	101,109	-11 %	509,987	580,534	-12 %
Cows	185,920	205,996	-10 %	45,681	61,137	-25 %	231,601	267,133	-13 %
Bulls	5,619	3,037	85 %	714	314	127 %	6,333	3,351	89 %
Total	1,281,644	1,394,969	-8 %	368,517	413,092	-11 %	1,650,161	1,808,061	-9 %
Carcass Weight (lbs)									
Steers	862	833	3 %	911	885	3 %	874	847	3 %
Heifers	809	784	3 %	815	796	2 %	810	786	3 %
Cows	734	690	6 %	694	656	6 %	726	682	6 %
Bulls	1,016	920	10 %	972	910	7 %	1,012	919	10 %
Beef Output (tonnes)									
Fed	416,943	438,515	-5 %	129,421	137,322	-6 %	546,375	575,838	-5 %
Non-Fed	64,650	65,847	-2 %	14,722	18,371	-20 %	79,365	84,239	-6 %
Total	481,593	504,362	-5 %	144,143	155,693	-7 %	625,740	660,076	-5 %

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS				
For the period Jan. 1 - Aug. 22, 2015				For the period Jan. 1 - July 31, 2015				
	2015	2014	% chg		2015	2014	% chg	
Live Cattle				(# of head)				
slaughter steers & heifers	135,965	250,408	-46 %	Live Cattle	pure bred	2,662	1,481	80 %
feeder cattle & calves	241,798	243,733	-1 %	From U.S.	non pure bred	18,453	24,174	-24 %
cows & bulls	177,506	216,012	-18 %		Total	21,115	25,655	-18 %
others*	9,153	18,136	-50 %					
Total	564,422	728,289	-23 %					
* = breeding and others				For the period Jan. 1 - July 31, 2015				
Source: USDA - APHIS				Beef and Veal	2015	2014	% chg	
				(tonnes)				
				United States	71,586	78,315	-9 %	
				Australia	25,062	17,797	41 %	
				New Zealand	14,016	10,722	31 %	
				Uruguay	11,493	12,037	-5 %	
				Chile	482	0	n/a	
				Others	1,272	2,398	-47 %	
				Total	123,912	121,269	2 %	
				Non-NAFTA Beef/Veal total	50,178	39,985	25 %	
				Fresh, chilled & frozen (H.S. 0201, 0202)				
				Source: Statistics Canada*				

Beef & Veal Exports to US			
For the period Jan. 1 - July 31, 2015			
(Tonnes)	2015	2014	% chg
Fresh/chilled cuts	110,341	107,774	2 %
Frozen cuts	7,710	7,147	8 %
Offals	10,500	10,275	2 %
Processed	1,465	1,433	2 %
TOTAL	130,016	126,629	3 %
Exports (Jan. 1 - Dec. 31)		222,004	
Source: Statistics Canada			

Beef & Veal Exports			
For the period Jan. 1 - July 31, 2015			
(Tonnes)	2015	2014	% chg
United States	130,016	126,629	3 %
Mexico	11,594	13,118	-12 %
China	9,283	4,353	
Japan	8,682	10,348	-16 %
Hong Kong	7,666	15,047	-49 %
Egypt	1,045	1,060	-1 %
Saudi Arabia	903	599	51 %
Angola	853	1,056	-19 %
South Korea	526	807	-35 %
Philippines	481	258	86 %
Suriname	457	511	-11 %
Ivory Coast	379	506	-25 %
Cuba	350	250	40 %
Colombia	271	217	25 %
Chile	226	73	
Others	1,769	5,333	-67 %
TOTAL	174,500	180,166	-3 %
Source: Statistics Canada			

* Due to data accuracy concerns, please note that data source used has been revised.

Beef & Veal Exports			
For the period Jan. 1 - July 31, 2015			
('000 \$ CDN)	2015	2014	% chg
United States	901,637	726,346	24 %
Mexico	95,091	78,739	21 %
China	70,975	22,816	
Japan	48,556	53,185	-9 %
Hong Kong	64,466	107,514	-40 %
Egypt	2,365	1,473	61 %
Saudi Arabia	8,659	4,770	82 %
Angola	1,036	1,034	0 %
South Korea	4,073	6,973	-42 %
Philippines	3,887	1,451	
Suriname	2,046	2,150	-5 %
Ivory Coast	435	432	1 %
Cuba	2,389	1,015	
Colombia	342	266	29 %
Netherlands	1,063	89	
Others	10,370	21,084	
TOTAL	1,217,388	1,029,335	18 %
Source: Statistics Canada			



UNITED STATES

Year To Date for the Week Ending August 22, 2015

Slaughter ('000 head)				Carcass Weight (lbs)					
Weekly	2015	2014	% chg	Weekly	2015	2014	% chg		
Steers	312.5	9,926.6	10,259.2	-3 %	Steers	905	878	863	2 %
Heifers	132.3	4,833.2	5,482.4	-12 %	Heifers	812	806	790	2 %
Cows	90.5	3,318.7	3,538.9	-6 %	Cows	636	649	627	4 %
Bulls	9.7	296.4	355.2	-17 %	Bulls	919	916	898	2 %
Total	545.0	18,375.0	19,635.7	-6 %					
Total (Jan. To Dec. 2014)		29,589.1		Source : USDA					

Beef Output (tonnes)				National Summary of Beef Graded			
	2015	2014	% chg	Jul 2015	2014	2013	
Fed	5,733,181	5,993,015	-4 %	Prime	4.1 %	4.4 %	3.9 %
Non-Fed	1,102,450	1,153,564	-4 %	Choice	69.3 %	68.9 %	66.5 %
Total	6,835,631	7,146,579	-4 %	Select	26.5 %	26.5 %	29.5 %
Total (Jan. To Dec. 2014)		10,733,955					

Cattle Slaughter for the Week Ending				2015-08-22				
For the period	Jan. - Jul.	2015	2014	% chg	2015	2014	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	54,227	56,229	-4 %
Canada		160,008	156,149	2 %	US	544,957	596,002	-9 %
Australia		354,161	228,365	55 %	Total Canada & US	599,184	652,231	-8 %
New Zealand		227,747	195,994	16 %	Cattle Slaughter Year to Date			
Other		235,651	157,443	50 %	Canada	1,597,653	1,753,348	-9 %
Total		977,567	737,951	32 %	US	18,375,026	19,635,700	-6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	19,972,679	21,389,048	-7 %
Mexico		89,849	117,197	-23 %				
Canada		89,061	101,485	-12 %	Mexico - Feeder (Jan 1-Aug. 29, 2015)	756,722	645,355	17 %
Japan		158,120	170,905	-7 %	Canada (Jan. 1 - Aug. 22, 2015)	564,422	728,289	-23 %
Other		267,069	281,235	-5 %				
Total		604,098	670,822	-10 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending Aug. 24, 2015		2015		2014		2015 VS 2014	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	271,545	72 %	173,088	46%	57 %	
New Zealand	213,402	166,418	78 %	145,066	68%	15 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	12,631	63 %	12,042	60%	5 %	
Japan	200	99	50 %	82	41%	21 %	
Others	64,805	31,012	48 %	28,565	44%	9 %	
Total TRQ	696,621	481,706	69 %	358,843	52 %	34 %	
TRQ (Australia, N. Z.)	591,616	437,963	74 %	318,154	54 %	38 %	
Canada	no limit	122,826	n/a	119,255	n/a	n/a	
Mexico	no limit	89,584	n/a	66,906	n/a	n/a	

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending Aug. 24, 2015		2015		2014		2015 VS 2014				
	2015	2014	% chg	(tonnes)						
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	4	4	0 %		
Supp. Quota Authorized	-	-		Australia	20,239	7,733	27,971	53 %		
Total quota	76,409	76,409	0 %	New Zealand	7,394	5,474	12,868	24 %		
Permits issued				Uruguay	10,696	1,109	11,805	22 %		
New Zealand (29600 mt)	12,868	10,803	19 %	Total	38,329	14,319	52,648	100 %		
Australia (35000 mt)	27,971	20,139	39 %	YTD Aug. 24, 2015						
Uruguay	11,805	11,807	0 %			Percentage of Total Imports				
Japan	4	1	-			Grinding Beef	Cuts			
Total	52,648	42,750	23 %			2015	2014	2014		
Over quota tariff rate : 26.5 %						Australia	38.4 %	33.8 %	14.7 %	13.3 %
						New Zealand	14.0 %	11.9 %	10.4 %	13.4 %
						Uruguay	20.3 %	23.1 %	2.1 %	4.5 %
						Total	72.8 %	68.7 %	27.2 %	31.3 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending August 29, 2015

Weekly Federally Inspected Slaughter

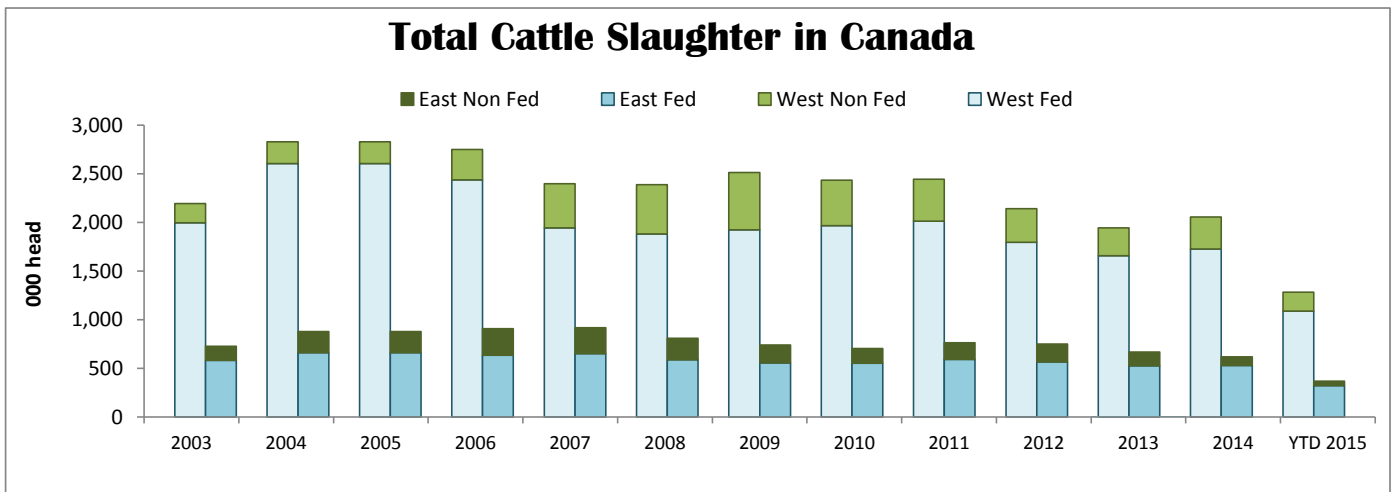
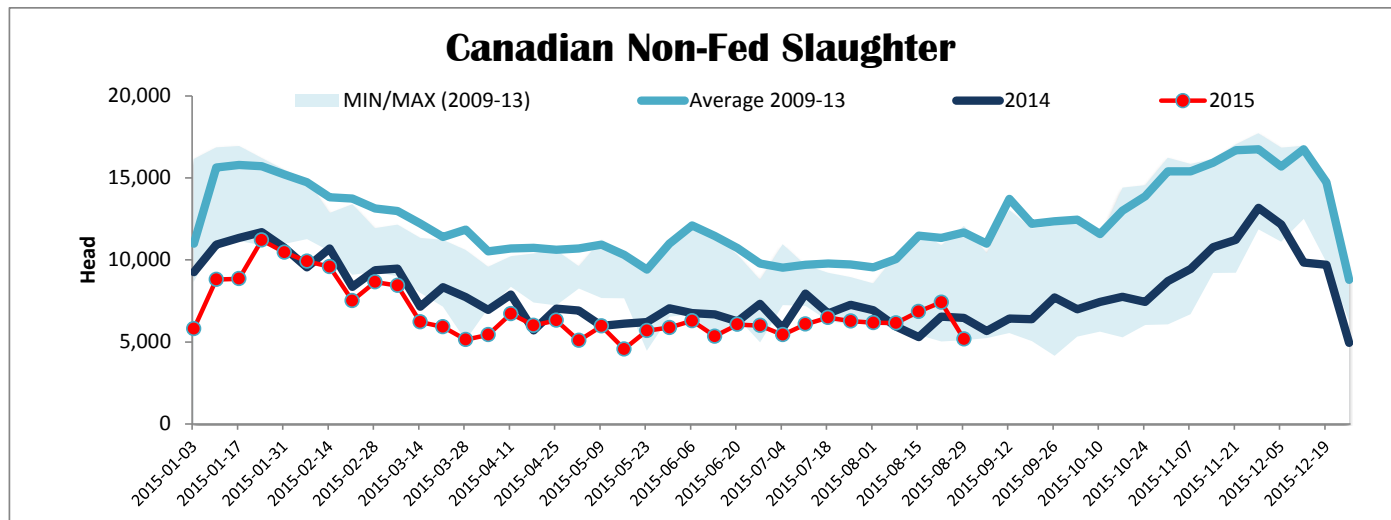
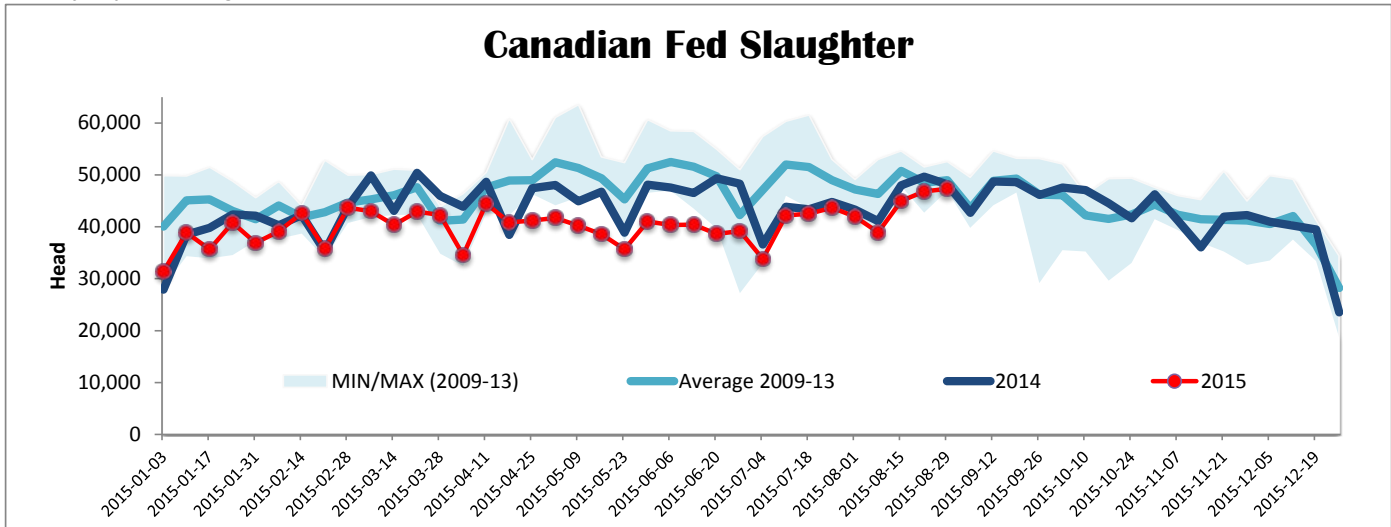
	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-08-29	37,400	9,938	47,338		3,670	1,500	5,170		52,508
2015-08-22	36,697	10,113	46,810		5,883	1,534	7,417		54,227
2015-08-15	34,738	10,216	44,954		5,176	1,679	6,855		51,809
2015-08-08	30,656	8,301	38,957		4,913	1,234	6,147		45,104
2015-08-01	33,430	8,518	41,948		4,947	1,227	6,174		48,122
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
Total 2015	1,090,105	322,122	1,412,227	40,349	191,539	46,395	237,934	6,798	1,650,161
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

Grading									
	West	%	East	Weekly Totals		August 29, 2015		Canada 2014	%
				Canada 2015	%	Canada 2015	%		
A - Prime	374	1.0 %	291	2.9 %	665	1.4 %	566	1.2 %	
AAA	21,231	57.1 %	5,699	57.0 %	26,930	57.1 %	24,454	50.8 %	
AA	14,121	38.0 %	3,345	33.5 %	17,466	37.0 %	20,506	42.6 %	
A	770	2.1 %	197	2.0 %	967	2.1 %	1,326	2.8 %	
B1, 2, 3, 4	663	1.8 %	461	4.6 %	1,124	2.4 %	1,279	2.7 %	
Year-to-date									
A - Prime	16,397	1.5 %	12,099	3.8 %	28,496	2.0 %	23,358	1.5 %	
AAA	645,690	59.7 %	195,541	60.6 %	841,231	59.9 %	849,271	55.3 %	
AA	384,208	35.6 %	100,581	31.2 %	484,789	34.5 %	605,364	39.4 %	
A	19,156	1.8 %	5,779	1.8 %	24,935	1.8 %	30,611	2.0 %	
B1, 2, 3, 4	15,300	1.4 %	8,539	2.6 %	23,839	1.7 %	28,380	1.8 %	

Source : Canadian Beef Grading Agency

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Federally Inspected Slaughter



Source : Canadian Beef Grading Agency