



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 26, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	718,122	692,990	4 %	256,585	248,201	3 %	974,707	941,191	4 %
Heifers	457,415	399,468	15 %	88,246	90,183	-2 %	545,661	489,651	11 %
Cows	218,465	199,278	10 %	62,176	42,196	47 %	280,641	241,474	16 %
Bulls	10,884	7,335	48 %	581	555	5 %	11,465	7,890	45 %
<b>Total</b>	<b>1,404,886</b>	<b>1,299,071</b>	<b>8 %</b>	<b>407,588</b>	<b>381,135</b>	<b>7 %</b>	<b>1,812,474</b>	<b>1,680,206</b>	<b>8 %</b>
<b>Total Jan. - Dec. 2016</b>		<b>2,051,532</b>			<b>597,489</b>			<b>2,649,021</b>	
<b>Carcass Weight (lbs)</b>									
Steers	862	900	-4 %	932	953	-2 %	881	914	-4 %
Heifers	808	840	-4 %	828	845	-2 %	811	841	-3 %
Cows	755	788	-4 %	695	690	1 %	741	771	-4 %
Bulls	1,053	1,028	2 %	968	924	5 %	1,049	1,021	3 %

Source: Canadian Beef Grading Agency

<b>Beef Output (tonnes)</b>									
Fed	449,394	436,010	3 %	141,933	142,181	0 %	591,327	578,191	2 %
Non-Fed	80,143	74,769	7 %	19,902	13,471	48 %	100,046	88,240	13 %
<b>Total</b>	<b>529,537</b>	<b>510,779</b>	<b>4 %</b>	<b>161,836</b>	<b>155,651</b>	<b>4 %</b>	<b>691,373</b>	<b>666,430</b>	<b>4 %</b>
<b>Total Jan. - Dec. 2016</b>		<b>804,015</b>			<b>243,211</b>			<b>1,047,226</b>	

<b>EXPORTS</b>				<b>IMPORTS</b>				
For the period Jan. 1 - Aug. 19, 2017				For the period Jan. 1 - Jun. 30, 2017				
(head)	2017	2016	% chg	(head)	2017	2016	% chg	
Live Cattle to U.S.				Live Cattle	pure bred	2,588	1,478	75 %
slaughter steers & heifers	199,407	185,360	8 %	From U.S.	non pure bred	24,375	9,141	167 %
feeder cattle & calves	90,449	148,200	-39 %	<b>Total</b>	<b>26,963</b>	<b>10,619</b>	<b>154 %</b>	
cows & bulls	122,278	163,777	-25 %	Source: Statistics Canada				
others*	8,671	10,676	-19 %	For the period Jan. 1 - Aug. 26, 2017				
<b>Total</b>	<b>420,805</b>	<b>508,013</b>	<b>-17 %</b>	Beef and Veal	2017	2016	% chg	
*= breeding and others		Source: USDA - APHIS		(tonnes)				

<b>Beef &amp; Veal Exports to US</b>			
For the period Jan. 1 - Jun. 30, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	110,732	108,365	2 %
Frozen cuts	5,975	6,741	-11 %
Offals	9,265	10,871	-15 %
Processed	2,669	1,725	55 %
<b>Total</b>	<b>128,641</b>	<b>127,702</b>	<b>1 %</b>

Source: Statistics Canada

<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
<b>Non-NAFTA Beef/Veal total (exc. EU-28)</b>			
<b>EU-28 (Beef/Veal total)</b>			
	<b>30,497</b>	<b>42,603</b>	<b>-28 %</b>
	<b>1,206</b>	<b>679</b>	<b>78 %</b>

Source: CFIA

<b>Beef &amp; Veal Exports</b>			
For the period Jan. 1 - Jun. 30, 2017			
(tonnes)	2017	2016	% chg
United States	128,641	127,702	1 %
Japan	12,717	9,859	29 %
Hong Kong	9,278	10,094	-8 %
Mexico	8,212	7,060	16 %
China	4,206	2,630	60 %
South Korea	2,535	2,678	-5 %
Philippines	1,825	384	375 %
Taiwan	1,739	0	
Angola	1,194	544	120 %
Côte d'Ivoire	1,052	306	243 %
Peru	862	739	17 %
Malaysia	808	0	
Chile	492	345	43 %
Saudi Arabia	457	1,127	-59 %
Colombia	446	445	0 %
Others	3,364	3,156	7 %
<b>Total</b>	<b>177,826</b>	<b>167,068</b>	<b>6 %</b>

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b>			
For the period Jan. 1 - Jun. 30, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	849,267	798,865	6 %
Japan	80,582	64,292	25 %
Hong Kong	66,565	65,036	2 %
Mexico	56,388	52,082	8 %
China	48,661	22,809	113 %
South Korea	14,683	18,270	-20 %
Philippines	5,043	3,098	63 %
Taiwan	11,934	0	
Angola	1,265	459	175 %
Côte d'Ivoire	886	308	188 %
Peru	1,051	1,128	-7 %
Malaysia	585	0	
Chile	2,304	2,638	-13 %
Saudi Arabia	5,113	13,015	-61 %
Colombia	534	466	15 %
Others	16,979	11,421	49 %
<b>Total</b>	<b>1,161,840</b>	<b>1,053,887</b>	<b>10 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>151,580</b>	<b>139,199</b>	<b>9 %</b>

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending August 19, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	344.7	10,739.8	10,382.0	3 %	Steers	884	865	-2 %
Heifers	167.6	5,225.5	4,691.8	11 %	Heifers	806	801	-2 %
Cows	110.5	3,597.9	3,363.2	7 %	Cows	632	646	0 %
Bulls	12.2	348.5	305.4	14 %	Bulls	914	902	-1 %
<b>Total</b>	<b>634.9</b>	<b>19,911.7</b>	<b>18,742.4</b>	<b>6 %</b>				
<b>Total Jan. - Dec. 2016</b>			<b>30,062.7</b>					
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
						<b>2016</b>	<b>2015</b>	
Fed		6,113,919	5,875,403	4 %	<b>June 2017</b>	(Sept'15-Sept'16)	(Sept'14-Sept'15)	
Non-Fed		1,197,502	1,114,576	7 %	Prime	4.9 %	5.1 %	
<b>Total</b>		<b>7,311,421</b>	<b>6,989,979</b>	<b>5 %</b>	Choice	71.9 %	71.9 %	
<b>Total Jan. - Dec. 2016</b>			<b>11,297,823</b>		Select	18.1 %	22.8 %	
					<b>Cattle Slaughter for the Week Ending</b>		<b>2017-08-19</b>	
<b>For the period</b>	<b>Jan. - Jun. 2017</b>	<b>2017</b>	<b>2016</b>	<b>% chg</b>		<b>2017</b>	<b>2016</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	62,045	60,312	3 %
Canada		155,465	155,097	0 %	US	634,916	601,811	6 %
New Zealand		155,198	185,939	-17 %	<b>Total Canada &amp; US</b>	<b>696,961</b>	<b>662,123</b>	<b>5 %</b>
Australia		139,991	211,718	-34 %				
Others		235,169	183,912	28 %	<b>Cattle Slaughter Year to Date</b>			
<b>Total</b>		<b>685,823</b>	<b>736,665</b>	<b>-7 %</b>	Canada	1,749,597	1,623,421	8 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	19,911,698	18,742,447	6 %
Canada		69,784	69,132	1 %	<b>Total Canada &amp; US</b>	<b>21,661,295</b>	<b>20,365,868</b>	<b>6 %</b>
Japan		182,476	144,337	26 %				
South Korea		96,088	83,185	16 %	<b>US Live Cattle Imports</b>			
Others		256,729	227,988	13 %	Mexico - Feeder 1 Jan.-Aug 26 2017	728,343	591,054	23 %
<b>Total</b>		<b>605,077</b>	<b>524,642</b>	<b>15 %</b>	Canada 1 Jan.-Aug. 19 2017	420,805	508,013	-17 %

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2017			2016			
For the period 1 Jan.-Aug. 28 2017	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2016 to 2017	
Australia	378,214	146,326	39 %	187,918	50 %	-22 %	
New Zealand	213,402	147,363	69 %	160,085	75 %	-8 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	15,237	76 %	13,177	66 %	16 %	
Japan	200	200	100 %	127	64 %	57 %	
Others	64,805	46,044	71 %	31,045	48 %	48 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>355,170</b>	<b>51 %</b>	<b>392,354</b>	<b>56 %</b>	<b>-9 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>293,689</b>	<b>50 %</b>	<b>348,003</b>	<b>59 %</b>	<b>-16 %</b>	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

	2017			2016				
For the period 1 Jan.-Aug. 29 2017	2017	2016	% chg	2017 (tonnes)		Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Australia	7,616	4,064	<b>11,680</b>	<b>32.7 %</b>
Supp. Quota Authorized	5,131	-		Germany	0	13	<b>13</b>	<b>0.0 %</b>
<b>Total quota</b>	<b>81,540</b>	<b>76,409</b>	<b>7 %</b>	Ireland	0	76	<b>76</b>	<b>0.2 %</b>
				Japan	0	2	<b>2</b>	<b>0.0 %</b>
YTD Permits allocated as of:				Netherlands	0	80	<b>80</b>	<b>0.2 %</b>
Australia (35000 mt)	11,680	23,926	-51 %	New Zealand	7,634	4,567	<b>12,201</b>	<b>34.2 %</b>
Germany	13	-		United Kingdom	0	60	<b>60</b>	<b>0.2 %</b>
Ireland	76	-		Uruguay	9,412	2,171	<b>11,583</b>	<b>32.5 %</b>
Japan	2	3	-28 %	<b>Total</b>	<b>24,663</b>	<b>11,032</b>	<b>35,695</b>	<b>100.0 %</b>
Netherlands	80	-						
New Zealand (29600 mt)	12,201	13,120	-7 %	For the period 1 Jan.-Aug. 29 2017		<b>Percentage of Total Imports</b>		
United Kingdom	60	383	-84 %		Grinding Beef	Cuts		
Uruguay	11,583	11,402	2 %		2017	2016	2017	2016
<b>Total</b>	<b>35,695</b>	<b>48,834</b>	<b>-27 %</b>	Australia	21.3 %	37.4 %	11.4 %	11.6 %
				Germany	0.0 %	0.0 %	0.0 %	0.0 %
Over quota tariff rate : 26.5 %				Ireland	0.0 %	0.0 %	0.2 %	0.0 %
				Japan	0.0 %	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.2 %	0.0 %
				New Zealand	21.4 %	16.3 %	12.8 %	10.6 %
				United Kingdom	0.0 %	0.2 %	0.2 %	0.6 %
				Uruguay	26.4 %	18.9 %	6.1 %	4.5 %
				<b>Total</b>	<b>69.1 %</b>	<b>72.8 %</b>	<b>30.9 %</b>	<b>27.2 %</b>

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 26, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-08-26	43,023	10,947	53,970		7,173	1,734	8,907		62,877
2017-08-19	43,038	10,917	53,955		6,498	1,592	8,090		62,045
2017-08-12	35,123	8,578	43,701		4,669	1,546	6,215		49,916
2017-08-05	39,581	10,885	50,466		5,646	1,533	7,179		57,645
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
<b>YTD Total 2017</b>	<b>1,175,537</b>	<b>344,831</b>	<b>1,520,368</b>	<b>44,717</b>	<b>229,349</b>	<b>62,757</b>	<b>292,106</b>	<b>8,591</b>	<b>1,812,474</b>
<b>Total 2016</b>	<b>1,716,465</b>	<b>527,160</b>	<b>2,243,625</b>	<b>43,147</b>	<b>335,067</b>	<b>70,329</b>	<b>405,396</b>	<b>7,796</b>	<b>2,649,021</b>

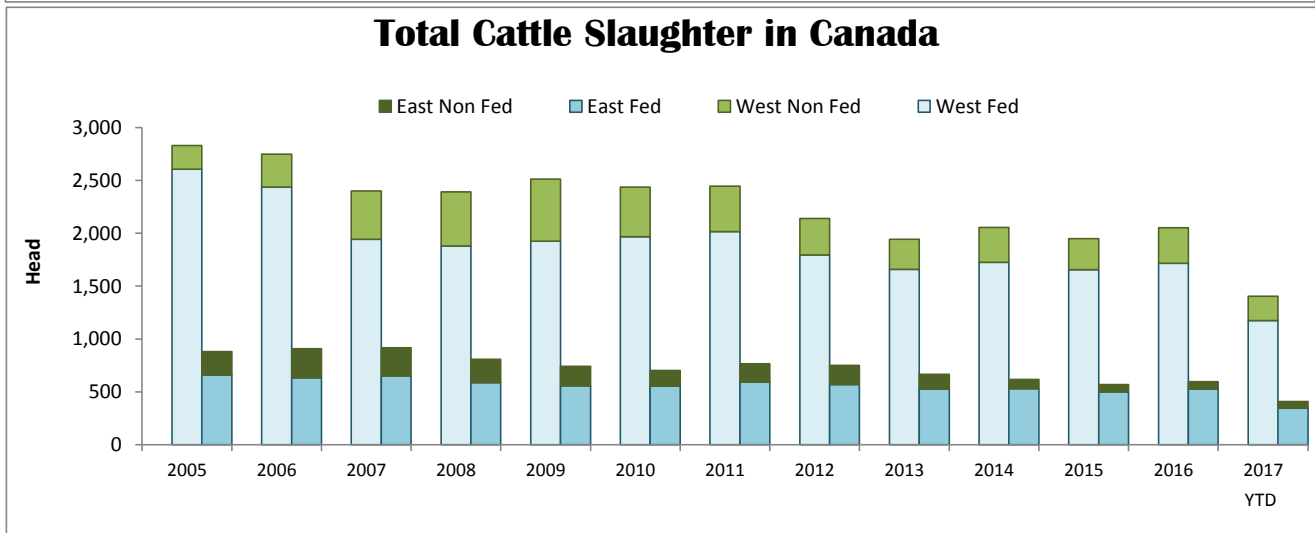
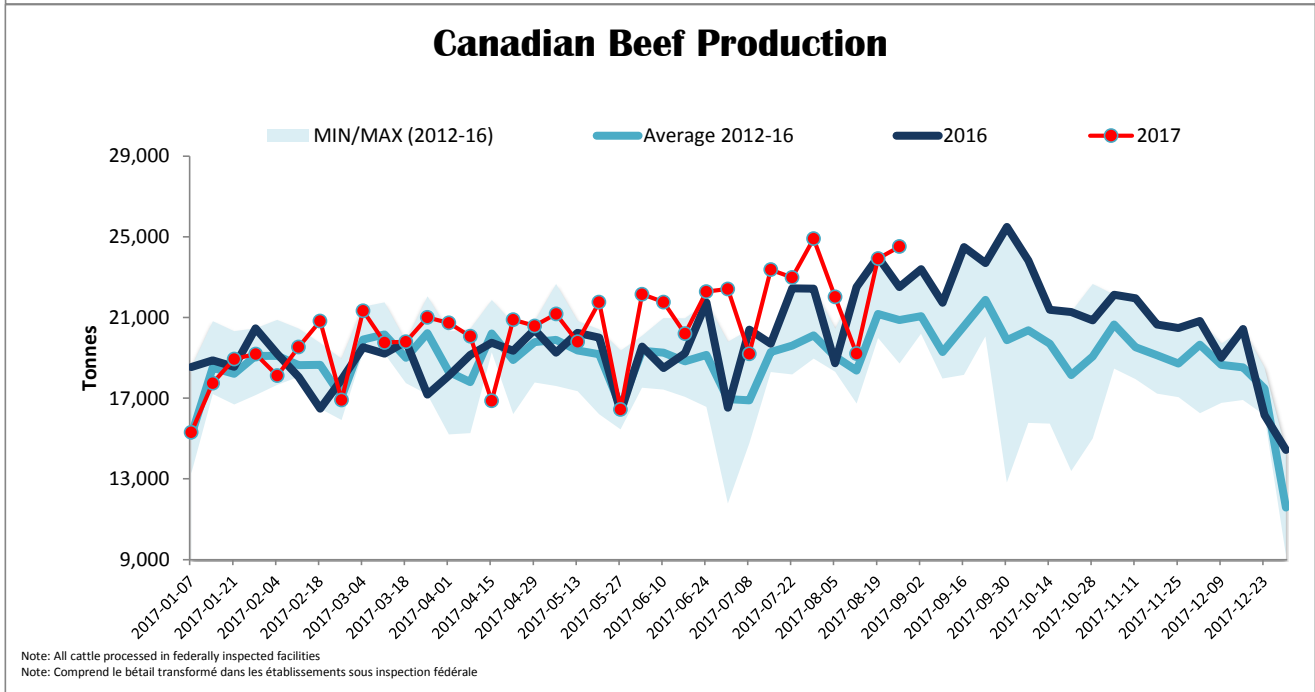
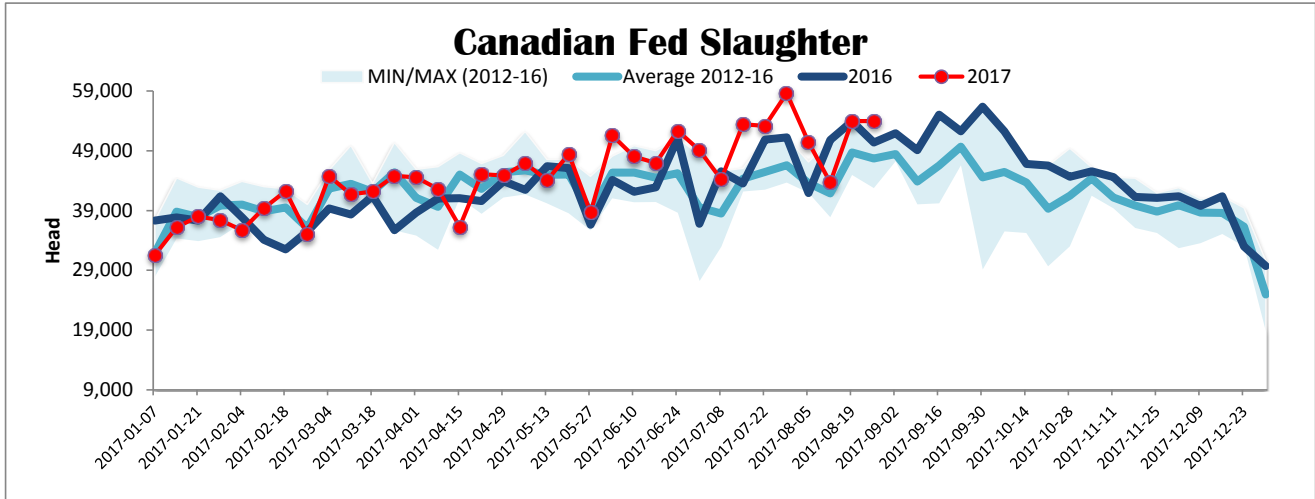
Grading								
	Weekly Totals				August 26, 2017		Canada 2016	% chg '16 - '17
	West	% total	East	% total	Canada 2017	% total		
A - Prime	439	1.0 %	115	1.0 %	554	1.0 %	967	-42.7%
AAA	23,747	55.7 %	5,813	53.0 %	29,560	55.1 %	30,922	-4.4%
AA	16,110	37.8 %	4,419	40.3 %	20,529	38.3 %	15,864	29.4%
A	1,235	2.9 %	288	2.6 %	1,523	2.8 %	710	114.5%
B1, 2, 3, 4	1,139	2.7 %	343	3.1 %	1,482	2.8 %	1,574	-5.8%
Year-to-date								
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	15,955	1.4 %	8,265	2.4 %	24,220	1.6 %	35,430	-31.6 %
AAA	657,514	56.7 %	206,727	59.7 %	864,241	57.4 %	888,682	-2.8 %
AA	439,596	37.9 %	116,822	33.8 %	556,418	37.0 %	451,317	23.3 %
A	25,599	2.2 %	5,928	1.7 %	31,527	2.1 %	21,831	44.4 %
B1, 2, 3, 4	20,404	1.8 %	8,293	2.4 %	28,697	1.9 %	21,944	30.8 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending August 26, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency