



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending August 22, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	642,657	682,736	-6 %	223,931	242,493	-8 %	866,588	925,229	-6 %
Heifers	410,048	466,190	-12 %	88,253	97,919	-10 %	498,301	564,109	-12 %
Cows	182,420	201,016	-9 %	44,190	59,864	-26 %	226,610	260,880	-13 %
Bulls	5,449	2,825	93 %	705	305	131 %	6,154	3,130	97 %
Total	1,240,574	1,352,767	-8 %	357,079	400,581	-11 %	1,597,653	1,753,348	-9 %
Carcass Weight (lbs)									
Steers	860	832	3 %	910	884	3 %	873	846	3 %
Heifers	809	784	3 %	814	793	3 %	810	786	3 %
Cows	734	690	6 %	694	656	6 %	726	682	6 %
Bulls	1,016	919	11 %	971	905	7 %	1,011	918	10 %
Beef Output (tonnes)									
Fed	401,975	424,383	-5 %	125,331	132,751	-6 %	527,318	557,134	-5 %
Non-Fed	63,383	64,186	-1 %	14,256	17,973	-21 %	77,633	82,179	-6 %
Total	465,358	488,569	-5 %	139,587	150,724	-7 %	604,951	639,314	-5 %

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS			
For the period Jan. 1 - Aug. 15, 2015				For the period Jan. 1 - June 30, 2015			
	2015	2014	% chg		2015	2014	% chg
Live Cattle				(# of head)			
slaughter steers & heifers	131,724	245,348	-46 %	Live Cattle	2,448	1,354	81 %
feeder cattle & calves	239,580	240,227	0 %	From U.S.	15,071	21,032	-28 %
cows & bulls	172,431	209,417	-18 %	pure bred			
others*	8,963	17,845	-50 %	non pure bred			
Total	552,698	712,837	-22 %	Total	17,519	22,386	-22 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - June 30, 2015			
(Tonnes)	2015	2014	% chg
Fresh/chilled cuts	95,878	94,337	2 %
Frozen cuts	6,798	6,141	11 %
Offals	9,003	8,951	1 %
Processed	1,321	1,110	19 %
TOTAL	113,000	110,540	2 %
Exports (Jan. 1 - Dec. 31)		222,004	

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - June 30, 2015			
(tonnes)	2015	2014	% chg
United States	59,652	65,779	-9 %
Australia	21,468	14,939	44 %
Uruguay	11,368	11,400	0 %
New Zealand	11,924	9,093	31 %
Chile	436	0	n/a
Others	886	1,685	-47 %
Total	105,734	102,896	3 %
Non-NAFTA Beef/Veal total	44,561	34,932	28 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: Statistics Canada*

Beef & Veal Exports			
For the period Jan. 1 - June 30, 2015			
(Tonnes)	2015	2014	% chg
United States	113,000	110,540	2 %
Mexico	9,909	11,102	-11 %
Japan	7,916	7,733	2 %
Hong Kong	7,376	12,287	-40 %
China	5,946	3,774	58 %
Egypt	995	1,060	-6 %
Saudi Arabia	807	494	63 %
South Korea	526	508	4 %
Angola	449	655	-31 %
Philippines	440	212	
Suriname	385	439	-12 %
Cuba	350	243	44 %
Ivory Coast	304	302	1 %
Colombia	246	217	13 %
Netherlands	207	186	11 %
Others	1,585	4,206	-62 %
TOTAL	150,441	153,959	-2 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - June 30, 2015			
('000 \$ CDN)	2015	2014	% chg
United States	790,842	629,750	26 %
Mexico	80,433	66,744	21 %
Japan	43,150	39,681	9 %
Hong Kong	61,779	88,373	-30 %
China	45,434	19,712	
Egypt	2,222	1,473	51 %
Saudi Arabia	7,677	3,873	98 %
South Korea	4,073	4,883	-17 %
Angola	607	600	1 %
Philippines	3,561	1,197	
Suriname	1,714	1,841	-7 %
Cuba	2,389	979	
Ivory Coast	371	248	49 %
Colombia	315	266	19 %
Netherlands	2,724	2,299	18 %
Others	7,747	14,425	
TOTAL	1,055,038	876,344	20 %

Source: Statistics Canada

* Due to data accuracy concerns, please note that data source used has been revised.



UNITED STATES

Year To Date for the Week Ending August 15, 2015

Slaughter ('000 head)					Carcass Weight (lbs)				
	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
Steers	316.2	9,614.2	9,936.2	-3 %	Steers	900	877	862	2 %
Heifers	130.4	4,700.9	5,320.0	-12 %	Heifers	814	806	790	2 %
Cows	88.3	3,228.3	3,440.4	-6 %	Cows	639	650	627	4 %
Bulls	9.2	286.7	343.1	-16 %	Bulls	922	916	898	2 %
Total	544.0	17,830.1	19,039.7	-6 %					
Total (Jan. To Dec. 2014)			29,589.1		Source : USDA				

Beef Output (tonnes)				National Summary of Beef Graded			
	2015	2014	% chg		Jul 2015	2014	2013
Fed	5,555,613	5,803,467	-4 %	Prime	4.1 %	4.4 %	3.9 %
Non-Fed	1,073,183	1,120,558	-4 %	Choice	69.3 %	68.9 %	66.5 %
Total	6,628,796	6,924,024	-4 %	Select	26.5 %	26.5 %	29.5 %
Total (Jan. To Dec. 2014)			10,733,955				

Cattle Slaughter for the Week Ending					2015-08-15			
For the period	Jan. - Jun.	2015	2014	% chg	2015	2014	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	51,809	53,308	-3 %
Canada		139,083	136,438	2 %	US	544,049	580,077	-6 %
Australia		304,915	184,457	65 %	Total Canada & US	595,858	633,385	-6 %
New Zealand		199,765	164,687	21 %	Cattle Slaughter Year to Date			
Other		203,133	133,205	52 %	Canada	1,543,426	1,697,119	-9 %
Total		846,896	618,788	37 %	US	17,830,069	19,039,698	-6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	19,373,495	20,736,817	-7 %
Mexico		76,725	100,407	-24 %	US Live Cattle Imports			
Canada		73,922	84,629	-13 %	Mexico - Feeder (Jan 1-Aug. 22, 2015)	738,450	635,068	16 %
Japan		132,678	137,847	-4 %	Canada (Jan. 1 - Aug. 15, 2015)	552,698	712,837	-22 %
Other		230,171	244,178	-6 %				
Total		513,496	567,061	-9 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending Aug. 17, 2015		2015		2014		2015 VS 2014	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	257,969	68 %	165,841	44%	56 %	
New Zealand	213,402	161,107	75 %	141,029	66%	14 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	11,454	57 %	11,820	59%	-3 %	
Japan	200	99	50 %	80	40%	24 %	
Others	64,805	30,447	47 %	27,193	42%	12 %	
Total TRQ	696,621	461,077	66 %	345,963	50 %	33 %	
TRQ (Australia, N. Z.)	591,616	419,076	71 %	306,870	52 %	37 %	
Canada	no limit	118,967	n/a	116,245	n/a	n/a	
Mexico	no limit	87,100	n/a	64,078	n/a	n/a	

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending Aug. 17, 2015		2015		2014		Percentage of Total Imports				
	2015	2014	% chg	(tonnes)						
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	4	4	0 %		
Supp. Quota Authorized	-	-		Australia	19,726	7,465	27,191	53 %		
Total quota	76,409	76,409	0 %	New Zealand	7,232	5,322	12,555	24 %		
Permits issued				Uruguay	10,696	1,109	11,805	23 %		
New Zealand (29600 mt)	12,555	10,501	20 %	Total	37,654	13,901	51,555	100 %		
Australia (35000 mt)	27,191	19,076	43 %	YTD Aug. 17, 2015						
Uruguay	11,805	11,781	0 %			Percentage of Total Imports				
Japan	4	1	-			Grinding Beef	Cuts			
Total	51,555	41,359	25 %			2015	2014	2014		
Over quota tariff rate : 26.5 %						Australia	38.3 %	33.5 %	14.5 %	12.6 %
						New Zealand	14.0 %	12.2 %	10.3 %	13.2 %
						Uruguay	20.7 %	23.8 %	2.2 %	4.7 %
				Total	73.0 %		69.5 %	27.0 %	30.5 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending August 22, 2015

Weekly Federally Inspected Slaughter

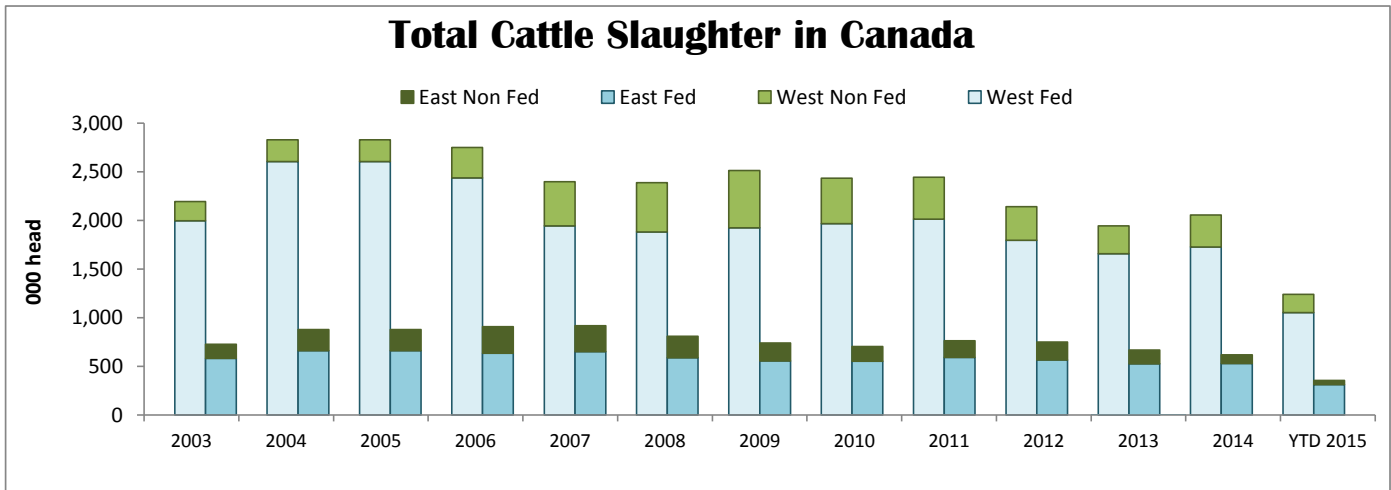
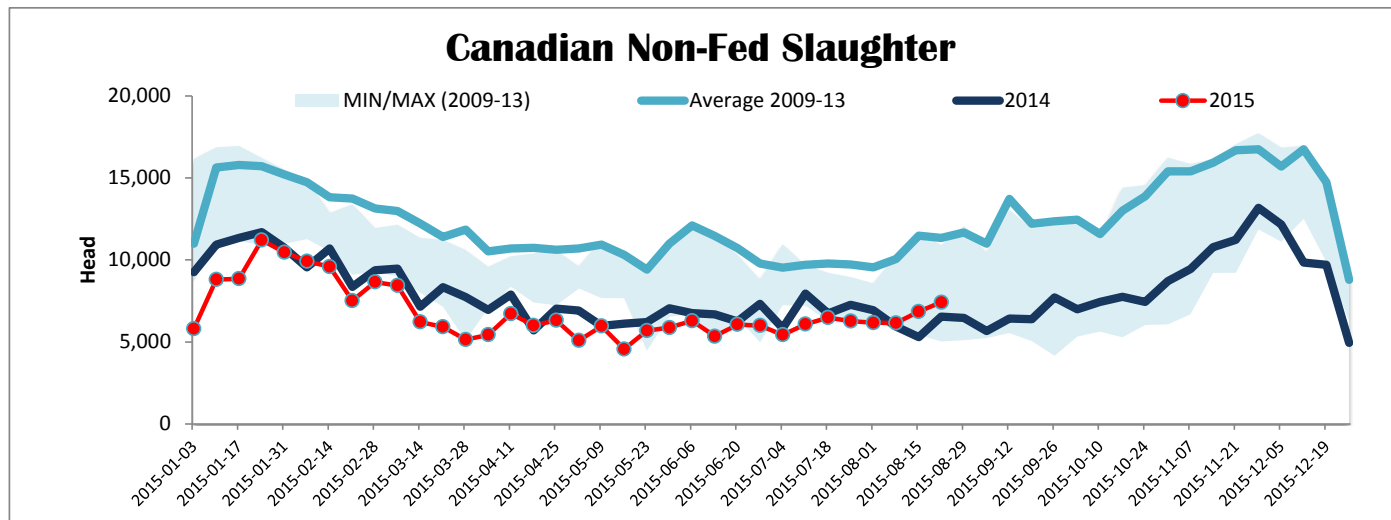
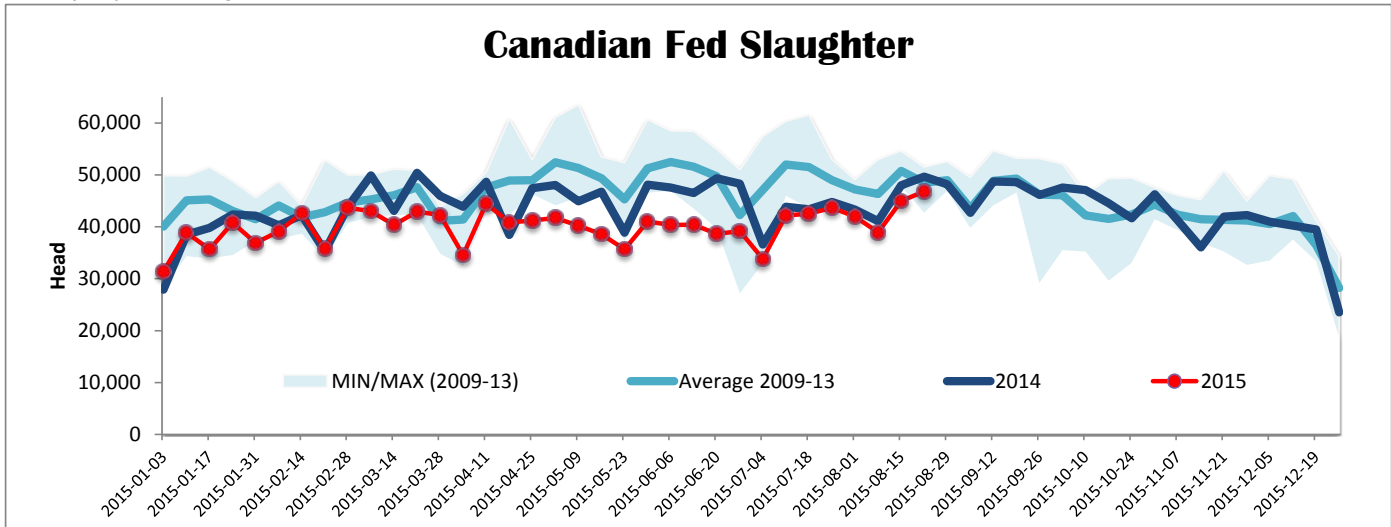
	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-08-22	36,697	10,113	46,810		5,883	1,534	7,417		54,227
2015-08-15	34,738	10,216	44,954		5,176	1,679	6,855		51,809
2015-08-08	30,656	8,301	38,957		4,913	1,234	6,147		45,104
2015-08-01	33,430	8,518	41,948		4,947	1,227	6,174		48,122
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
Total 2015	1,052,705	312,184	1,364,889	40,144	187,869	44,895	232,764	6,846	1,597,653
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

Grading								
	Weekly Totals				August 22, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	572	1.6 %	266	2.6 %	838	1.8 %	717	1.4 %
AAA	22,986	63.1 %	5,884	58.0 %	28,870	62.0 %	25,121	50.6 %
AA	11,367	31.2 %	3,514	34.6 %	14,881	32.0 %	21,114	42.5 %
A	458	1.3 %	130	1.3 %	588	1.3 %	1,326	2.7 %
B1, 2, 3, 4	1,034	2.8 %	354	3.5 %	1,388	3.0 %	1,405	2.8 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	16,023	1.5 %	11,808	3.8 %	27,831	2.1 %	22,792	1.5 %
AAA	624,459	59.8 %	189,842	60.7 %	814,301	60.0 %	824,817	55.4 %
AA	370,087	35.5 %	97,236	31.1 %	467,323	34.5 %	584,858	39.3 %
A	18,386	1.8 %	5,582	1.8 %	23,968	1.8 %	29,285	2.0 %
B1, 2, 3, 4	14,637	1.4 %	8,078	2.6 %	22,715	1.7 %	27,101	1.8 %

Source : Canadian Beef Grading Agency

Year To Date for the Week Ending August 22, 2015

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency