

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 20, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	665,578	617,383	8 %	239,777	215,834	11 %	905,355	833,217	9 %
Heifers	387,435	398,625	-3 %	87,666	86,237	2 %	475,101	484,862	-2 %
Cows	194,375	176,862	10 %	40,969	42,674	-4 %	235,344	219,536	7 %
Bulls	7,070	5,124	38 %	551	687	-20 %	7,621	5,811	31 %
Total	1,254,458	1,197,994	5 %	368,963	345,432	7 %	1,623,421	1,543,426	5 %

Carcass Weight (lbs)

Steers	899	858	5 %	954	910	5 %	914	872	5 %
Heifers	840	808	4 %	846	814	4 %	841	809	4 %
Cows	790	734	8 %	690	695	-1 %	773	726	7 %
Bulls	1,029	1,016	1 %	924	969	-5 %	1,021	1,010	1 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	419,909	387,183	8 %	137,688	121,184	14 %	557,752	508,505	10 %
Non-Fed	73,105	61,374	19 %	13,081	13,791	-5 %	86,228	75,068	15 %
Total	493,014	448,557	10 %	150,768	134,976	12 %	643,980	583,573	10 %

EXPORTS (head)

For the period Jan. 1 - Aug. 13, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	180,387	127,505	41 %
feeder cattle & calves	146,352	237,508	-38 %
cows & bulls	159,052	167,089	-5 %
others*	10,316	8,602	20 %
Total	496,107	540,704	-8 %

*= breeding and others

Source: USDA - APHIS

IMPORTS (head)

For the period Jan. 1 - June 30, 2016

	2016	2015	% chg
Live Cattle	1,477	2,448	-40 %
From U.S.	9,141	15,127	-40 %
Total	10,618	17,575	-40 %

Source: Statistics Canada

For the period Jan. 1 - Aug. 20, 2016

Beef and Veal (tonnes)	2016	2015	% chg
United States	77,831	82,692	-6 %
Australia	19,287	26,889	-28 %
New Zealand	12,364	12,648	-8 %
Uruguay	8,747	9,557	-2 %
Chile	355	481	-26 %
Others	4,483	1,376	
Total	123,067	133,643	-8 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	40,519	49,364	-18 %
EU-28 (Beef/Veal total)	600	0	

Source: CFIA

Beef & Veal Exports to US

For the period Jan. 1 - June 30, 2016

(tonnes)	2016	2015	% chg
Fresh/chilled cuts	108,365	95,878	13 %
Frozen cuts	6,741	6,831	-1 %
Offals	10,860	9,003	21 %
Processed	1,725	1,321	31 %
Total	127,691	113,033	13 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - June 30, 2016

(tonnes)	2016	2015	% chg
United States	127,691	113,033	13 %
Hong Kong	10,094	7,376	37 %
Japan	9,884	7,916	25 %
Mexico	7,060	9,909	-29 %
South Korea	2,678	526	
China	2,630	5,695	-54 %
Egypt	1,372	995	38 %
Saudi Arabia	1,127	807	40 %
Peru	739	150	
Angola	544	399	36 %
Colombia	445	246	81 %
Philippines	384	440	-13 %
Mozambique	350	0	
Chile	345	178	93 %
Ivory Coast	306	304	1 %
Others	1,408	2,187	-36 %
TOTAL	167,057	150,161	11 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - June 30, 2016

('000 \$ CDN)	2016	2015	% chg
United States	798,838	790,963	1 %
Hong Kong	65,036	61,779	5 %
Japan	64,332	43,143	49 %
Mexico	52,082	80,433	-35 %
South Korea	18,270	4,073	
China	22,809	44,838	-49 %
Egypt	1,949	2,222	-12 %
Saudi Arabia	13,015	7,677	70 %
Peru	1,128	270	
Angola	459	537	-15 %
Colombia	466	315	48 %
Philippines	3,098	3,561	-13 %
Mozambique	320	0	
Chile	2,638	878	
Ivory Coast	323	371	-13 %
Others	9,112	13,380	-32 %
TOTAL	1,053,876	1,054,440	0 %
Cattle Hides & Skins Exports	139,199	172,775	-19 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending August 13, 2016

	Weekly	2016	2015	% chg	Weekly	2016	2015	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	331.3	10,049.1	9,298.0	8 %	Steers	887	880	0 %
Heifers	140.6	4,534.5	4,570.5	-1 %	Heifers	808	814	0 %
Cows	97.2	3,262.0	3,140.0	4 %	Cows	636	648	0 %
Bulls	10.1	295.0	277.5	6 %	Bulls	906	912	0 %
Total	579.2	18,140.6	17,286.0	5 %				
Total (Jan. To Dec. 2015)			28,656.6					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		5,697,574	5,377,553	6 %		2015	2014	
Non-Fed		1,083,148	1,043,110	4 %	Jun 2016	(Sept. -Sept.)	(Sept. - Sept.)	
Total		6,780,722	6,420,663	6 %	Prime	5.1 %	5.1 %	4.2 %
Total (Jan. To Dec. 2015)			10,618,637		Choice	72.7 %	71.9 %	68.4 %
					Select	22.0 %	22.8 %	27.3 %
For the period	Jan. - June 2016	2016	2015	% chg	Cattle Slaughter for the Week Ending			
U.S. Beef and Veal Imports (carcass weight, tonnes)						2016	2015	% chg
Canada		155,190	139,083	12 %	Canada	57,035	45,104	26 %
Australia		211,742	304,915	-31 %	US	579,168	534,201	8 %
New Zealand		186,196	199,765	-7 %	Total Canada & US	636,203	579,305	10 %
Other		183,929	203,133	-9 %	Cattle Slaughter Year to Date			
Total		737,057	846,896	-13 %	Canada	1,563,109	1,491,617	5 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	18,140,636	17,286,020	5 %
Mexico		81,648	76,725	6 %	Total Canada & US	19,703,745	18,777,637	5 %
Canada		69,151	73,922	-6 %	US Live Cattle Imports			
Japan		144,355	132,678	9 %	Mexico - Feeder (Jan 1-Aug. 20, 2016)	580,700	738,450	-21 %
Other		228,771	230,177	-1 %	Canada (Dec. 27 - Aug. 13, 2016)	496,107	540,704	-8 %
Total		523,924	513,502	2 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of	2016			2015			% chg in tonnes entered from 2015 to 2016
Aug. 22, 2016	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	181,578	48 %	271,545	72%	-33 %	
New Zealand	213,402	156,018	73 %	166,418	78%	-6 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	12,218	61 %	12,631	63%	-3 %	
Japan	200	125	62 %	99	50%	26 %	
Others	64,805	29,493	46 %	31,012	48%	-5 %	
Total TRQ	696,621	379,433	54 %	481,706	69 %	-21 %	
TRQ (Australia, N. Z.)	591,616	337,597	57 %	437,963	74 %	-23 %	
Canada	no limit	N/A	n/a	122,826	n/a	N/A	
Mexico	no limit	N/A	n/a	89,584	n/a	N/A	

Canadian Beef and Veal Import Permits by Country

YTD as of	2016			2015			% chg
Aug. 23, 2016	2016	2015	% chg	2016	2015	% chg	
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-	-				
Total quota	76,409	76,409	0 %				
YTD Permits allocated as of:							
New Zealand (29600 mt)	13,059	12,775	2 %				
Australia (35000 mt)	23,820	27,794	-14 %				
Uruguay	11,402	11,805	-3 %				
United Kingdom	401	-	-				
Japan	3	4	-23 %				
Total	48,685	52,379	-7 %				

Canadian Beef and Veal Import Permits by Type of Meat

YTD as of	2016				2015				% chg
Aug. 23, 2016	Grinding Beef		Cuts		Grinding Beef		Cuts		
	2016	2015	2016	2015	2016	2015	2016	2015	
Japan	0	3							
Australia	18,132	5,688							
New Zealand	7,911	5,148							
Uruguay	9,217	2,185							
United Kingdom	84	317							
Total	35,344	13,342	48,685	100.0 %					
YTD Aug. 23, 2016	Percentage of Total Imports								
	Grinding Beef		Cuts		Grinding Beef		Cuts		
	2016	2015	2016	2015	2016	2015	2016	2015	
Australia	37.2 %	38.5 %	11.7 %	14.6 %					
New Zealand	16.2 %	14.0 %	10.6 %	10.4 %					
Uruguay	18.9 %	20.4 %	4.5 %	2.1 %					
United Kingdom	0.2 %	0.0 %	0.7 %	0.0 %					
Total	72.6 %	72.9 %	27.4 %	27.1 %					

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



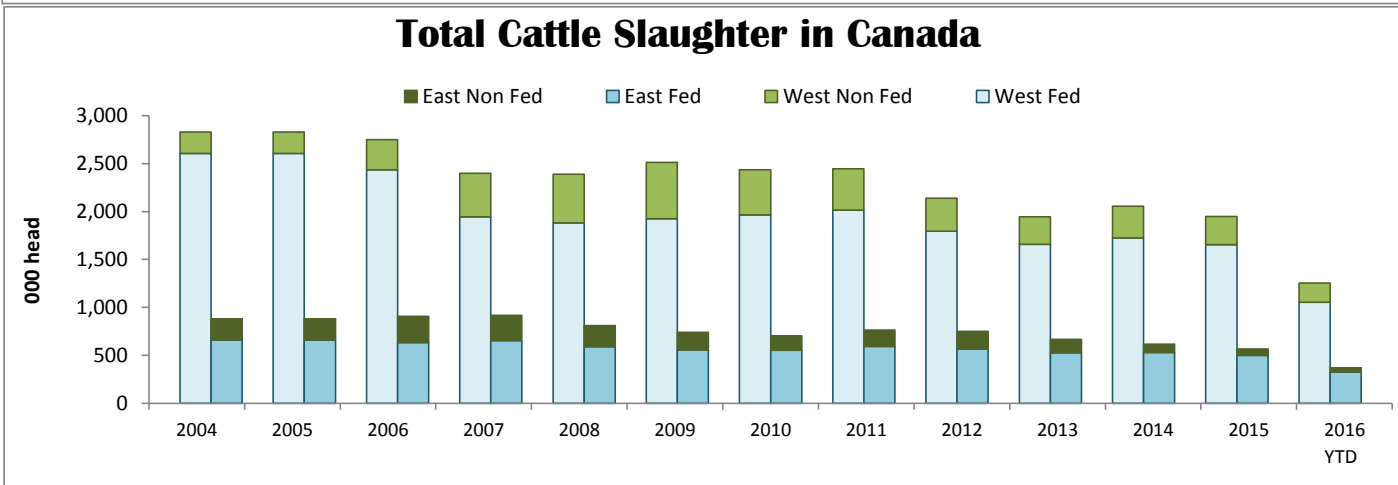
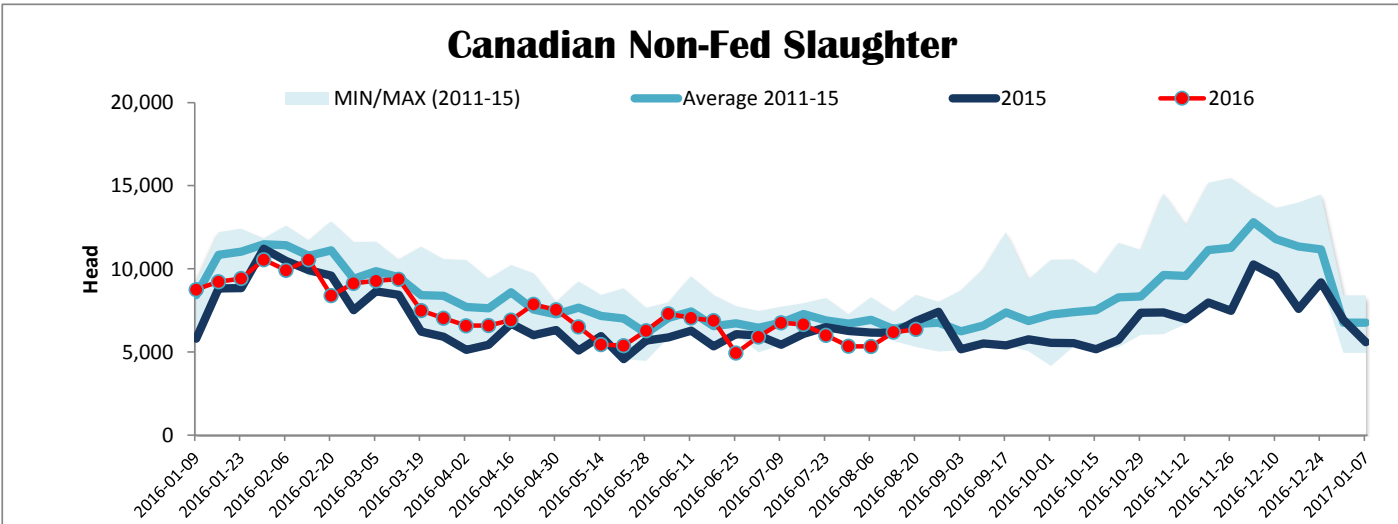
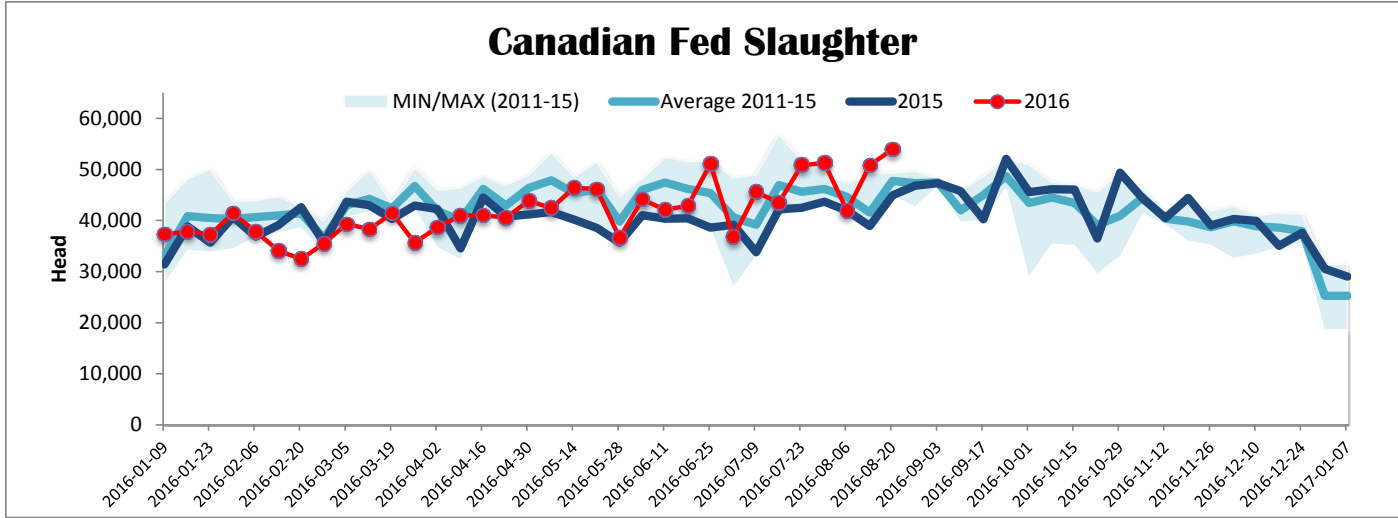
Beef Supply at a Glance									
Year to Date for the Week Ending August 20, 2016									
	Weekly Federally Inspected Slaughter				Weekly Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-08-20	42,957	10,995	53,952		5,151	1,209	6,360		60,312
2016-08-13	40,897	9,946	50,843		4,873	1,319	6,192		57,035
2016-08-06	33,097	8,851	41,948		4,384	950	5,334		47,282
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	381,526	95,382	23,971	4,930	28,901	7,225	410,427
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162		253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	1,053,013	327,443	1,380,456	46,984	201,445	41,520	242,965	7,363	1,623,421
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	Weekly Totals				August 20, 2016		Canada 2015	% chg '15 - '16
	West	%	East	%	Canada 2016	%		
A - Prime	663	1.6 %	255	2.3 %	918	1.7 %	854	7.5%
AAA	27,133	63.5 %	5,655	51.5 %	32,788	61.0 %	27,264	20.3%
AA	13,423	31.4 %	4,467	40.7 %	17,890	33.3 %	14,706	21.7%
A	646	1.5 %	350	3.2 %	996	1.9 %	672	48.2%
B1, 2, 3, 4	873	2.0 %	248	2.3 %	1,121	2.1 %	1,128	-0.6%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	19,823	1.9 %	14,640	4.5 %	34,463	2.5 %	25,340	36.0 %
AAA	671,507	64.5 %	186,253	56.9 %	857,760	62.6 %	734,140	16.8 %
AA	322,704	31.0 %	112,749	34.4 %	435,453	31.8 %	425,508	2.3 %
A	14,323	1.4 %	6,798	2.1 %	21,121	1.5 %	22,052	-4.2 %
B1, 2, 3, 4	13,349	1.3 %	7,021	2.1 %	20,370	1.5 %	19,265	5.7 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending August 20, 2016

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency