

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 12, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	661,226	634,386	4 %	238,776	231,173	3 %	900,002	865,559	4 %
Heifers	428,250	375,670	14 %	84,191	85,275	-1 %	512,441	460,945	11 %
Cows	205,636	189,519	9 %	58,884	39,774	48 %	264,520	229,293	15 %
Bulls	10,042	6,775	48 %	547	537	2 %	10,589	7,312	45 %
Total	1,305,154	1,206,350	8 %	382,398	356,759	7 %	1,687,552	1,563,109	8 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	859	899	-4 %	934	955	-2 %	879	914	-4 %
Heifers	808	840	-4 %	830	846	-2 %	812	841	-4 %
Cows	754	791	-5 %	696	690	1 %	741	773	-4 %
Bulls	1,056	1,033	2 %	973	924	5 %	1,052	1,025	3 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	415,631	402,617	3 %	133,084	133,184	0 %	548,715	535,801	2 %
Non-Fed	75,263	71,309	6 %	18,866	12,709	48 %	94,129	84,018	12 %
Total	490,894	473,926	4 %	151,950	145,893	4 %	642,844	619,818	4 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS				For the period Jan. 1 - Aug. 5, 2017			
(head)							
Live Cattle to U.S.	2017	2016	% chg				
slaughter steers & heifers	189,117	175,722	8 %				
feeder cattle & calves	87,453	144,477	-39 %				
cows & bulls	114,507	154,633	-26 %				
others*	8,326	10,106	-18 %				
Total	399,403	484,938	-18 %				
* = breeding and others				Source: USDA - APHIS			

IMPORTS				For the period Jan. 1 - Jun. 30, 2017			
(head)							
Live Cattle		2017	2016	% chg			
pure bred		2,588	1,478	75 %			
From U.S.		24,375	9,141	167 %			
non pure bred							
Total		26,963	10,619	154 %			

Source: Statistics Canada

Beef & Veal Exports to US				For the period Jan. 1 - Jun. 30, 2017			
(tonnes)							
Fresh/chilled cuts	110,732	108,365	2 %				
Frozen cuts	5,975	6,741	-11 %				
Offals	9,265	10,871	-15 %				
Processed	2,669	1,725	55 %				
Total	128,641	127,702	1 %				

Source: Statistics Canada

Beef and Veal				For the period Jan. 1 - Aug. 12, 2017			
(tonnes)							
United States		75,629	75,868	0 %			
New Zealand		11,260	12,353	-9 %			
Australia		10,703	19,501	-45 %			
Uruguay		7,402	8,941	-17 %			
Mexico		1,577	1,179	34 %			
Others		2,740	3,811	-28 %			
Total		109,312	121,654	-10 %			
Fresh, chilled & frozen (H.S. 0201, 0202)							
Non-NAFTA Beef/Veal total (exc. EU-28)		29,498	40,916	-28 %			
EU-28 (Beef/Veal total)		1,087	646	68 %			

Source: CFIA

Beef & Veal Exports				For the period Jan. 1 - Jun. 30, 2017			
(tonnes)							
United States	128,641	127,702	1 %				
Japan	12,717	9,859	29 %				
Hong Kong	9,278	10,094	-8 %				
Mexico	8,212	7,060	16 %				
China	4,206	2,630	60 %				
South Korea	2,535	2,678	-5 %				
Philippines	1,825	384	375 %				
Taiwan	1,739	0					
Angola	1,194	544	120 %				
Côte d'Ivoire	1,052	306	243 %				
Peru	862	739	17 %				
Malaysia	808	0					
Chile	492	345	43 %				
Saudi Arabia	457	1,127	-59 %				
Colombia	446	445	0 %				
Others	3,364	3,156	7 %				
Total	177,826	167,068	6 %				

Source: Statistics Canada

Beef & Veal Exports				For the period Jan. 1 - Jun. 30, 2017			
('000 \$ CDN)							
United States	849,267	798,865	6 %				
Japan	80,582	64,292	25 %				
Hong Kong	66,565	65,036	2 %				
Mexico	56,388	52,082	8 %				
China	48,661	22,809	113 %				
South Korea	14,683	18,270	-20 %				
Philippines	5,043	3,098	63 %				
Taiwan	11,934	0					
Angola	1,265	459	175 %				
Côte d'Ivoire	886	308	188 %				
Peru	1,051	1,128	-7 %				
Malaysia	585	0					
Chile	2,304	2,638	-13 %				
Saudi Arabia	5,113	13,015	-61 %				
Colombia	534	466	15 %				
Others	16,979	11,421	49 %				
Total	1,161,840	1,053,887	10 %				
Cattle Hides & Skins Exports	151,580	139,199	9 %				

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending August 5, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	339.8	10,054.4	9,717.8	3 %	Steers	880	865	-2 %
Heifers	171.3	4,884.3	4,393.9	11 %	Heifers	801	800	-2 %
Cows	107.1	3,377.2	3,164.8	7 %	Cows	629	648	0 %
Bulls	11.3	324.6	284.9	14 %	Bulls	899	900	-1 %
Total	629.5	18,640.6	17,561.5	6 %				
Total Jan. - Dec. 2016			30,062.7					
Beef Output (tonnes)					National Summary of Beef Graded			
						2016	2015	
Fed		5,717,817	5,502,411	4 %	June 2017	(Sept'15-Sept'16)	(Sept'14-Sept'15)	
Non-Fed		1,125,120	1,049,472	7 %	Prime	4.9 %	5.1 %	
Total		6,842,937	6,551,883	4 %	Choice	74.3 %	71.9 %	
Total Jan. - Dec. 2016			11,297,823		Select	20.7 %	22.8 %	
					Cattle Slaughter for the Week Ending		2017-08-05	
For the period	Jan. - Jun. 2017	2017	2016	% chg		2017	2016	% chg
U.S. Beef and Veal Imports (c)	0				Canada	57,645	47,282	22 %
Canada		155,465	155,097	0 %	US	629,534	581,167	8 %
New Zealand		155,198	185,939	-17 %	Total Canada & US	687,179	628,449	9 %
Australia		139,991	211,718	-34 %				
Others		235,169	183,912	28 %	Cattle Slaughter Year to Date			
Total		685,823	736,665	-7 %	Canada	1,637,636	1,506,074	9 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	18,640,554	17,561,468	6 %
Canada		69,784	69,132	1 %	Total Canada & US	20,278,190	19,067,542	6 %
Japan		182,476	144,337	26 %				
South Korea		96,088	83,185	16 %	US Live Cattle Imports			
Others		256,729	227,988	13 %	Mexico - Feeder 1 Jan.-Aug 12 2017	711,143	571,501	24 %
Total		605,077	524,642	15 %	Canada 1 Jan.-Aug. 5 2017	399,403	484,938	-18 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2017			2016			
For the period 1 Jan.-Aug. 14 2017	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2016 to 2017	
Australia	378,214	134,895	36 %	174,991	46 %	-23 %	
New Zealand	213,402	141,455	66 %	153,205	72 %	-8 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	14,291	71 %	11,365	57 %	26 %	
Japan	200	200	100 %	121	61 %	65 %	
Others	64,805	43,404	67 %	27,930	43 %	55 %	
Total TRQ	696,621	334,243	48 %	367,612	53 %	-9 %	
TRQ (Australia, N. Z.)	591,616	276,349	47 %	328,196	55 %	-16 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Aug. 16 2017	2017	2016	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
YTD Permits allocated as of:			
	2017-08-16	2016-08-16	% chg
Australia (35000 mt)	11,347	23,323	-51 %
Germany	13	-	
Ireland	76	-	
Japan	2	3	-28 %
Netherlands	80	-	
New Zealand (29600 mt)	11,808	12,423	-5 %
United Kingdom	60	383	-84 %
Uruguay	11,583	11,402	2 %
Total	34,970	47,533	-26 %

Canadian Beef and Veal Import Permits by Type of Meat

	2017 (tonnes)			
	Grinding Beef	Cuts	Total	Total (%)
Australia	7,493	3,854	11,347	32.4 %
Germany	0	13	13	0.0 %
Ireland	0	76	76	0.2 %
Japan	0	2	2	0.0 %
Netherlands	0	80	80	0.2 %
New Zealand	7,426	4,382	11,808	33.8 %
United Kingdom	0	60	60	0.2 %
Uruguay	9,412	2,171	11,583	33.1 %
Total	24,331	10,638	34,970	100.0 %
For the period 1 Jan.-Aug. 16 2017		Percentage of Total Imports		
	Grinding Beef	Cuts		
	2017	2016	2017	2016
Australia	21.4 %	37.3 %	11.0 %	11.8 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.2 %	0.0 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.2 %	0.0 %
New Zealand	21.2 %	16.0 %	12.5 %	10.1 %
United Kingdom	0.0 %	0.2 %	0.2 %	0.6 %
Uruguay	26.9 %	19.4 %	6.2 %	4.6 %
Total	69.6 %	72.9 %	30.4 %	27.1 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 12, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-08-12	35,123	8,578	43,701		4,669	1,546	6,215		49,916
2017-08-05	39,581	10,885	50,466		5,646	1,533	7,179		57,645
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	1,089,476	322,967	1,412,443	44,139	215,678	59,431	275,109	8,597	1,687,552
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

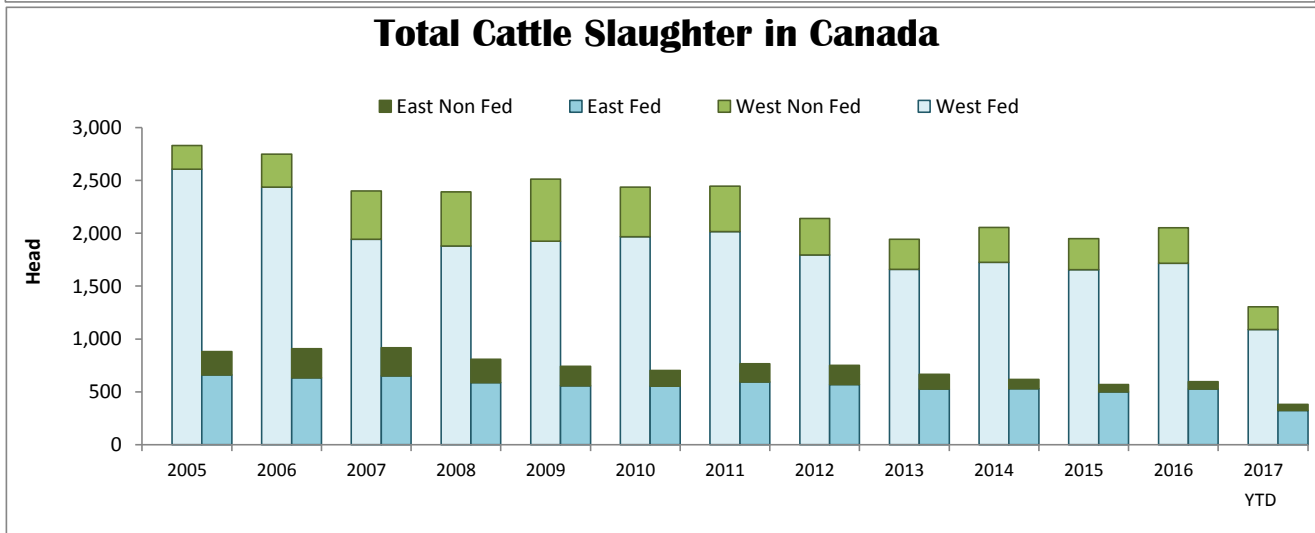
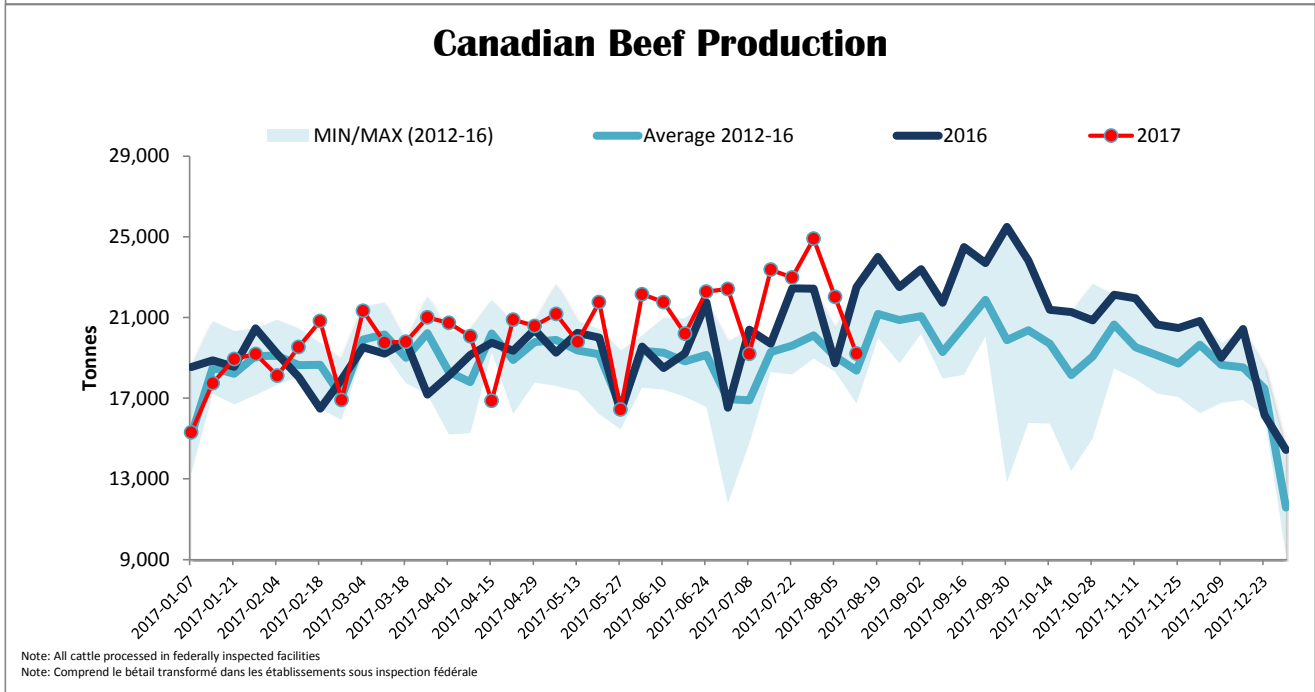
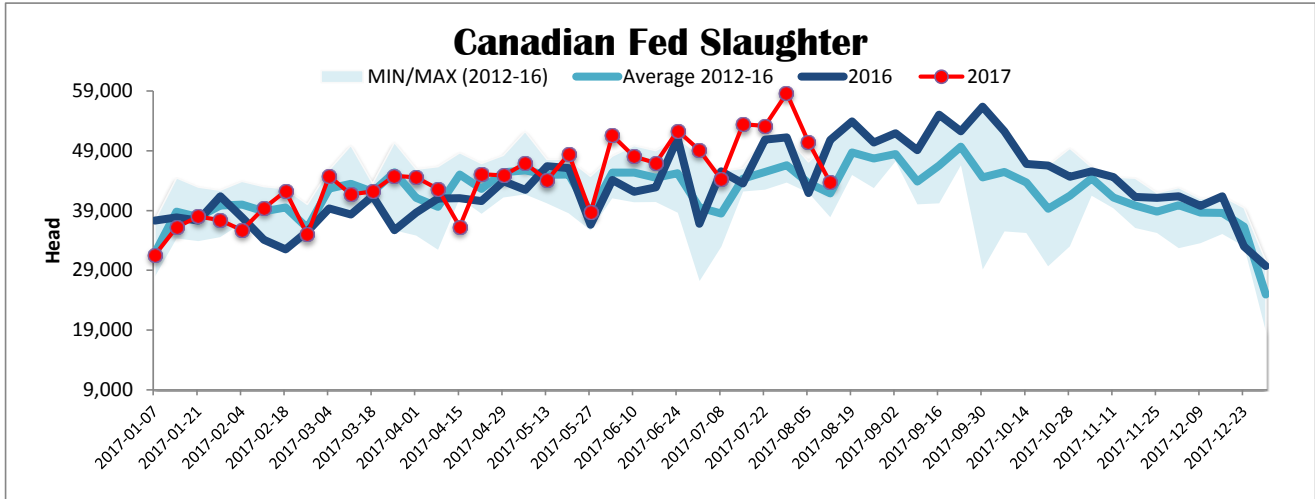
Grading								
	West	% total	Weekly Totals		August 12, 2017		Canada 2016	% chg '16 - '17
			East	% total	Canada 2017	% total		
A - Prime	253	0.7 %	104	1.2 %	357	0.8 %	873	-59.1%
AAA	19,059	55.1 %	4,508	52.2 %	23,567	54.5 %	32,146	-26.7%
AA	13,323	38.5 %	3,542	41.0 %	16,865	39.0 %	15,799	6.7%
A	659	1.9 %	183	2.1 %	842	1.9 %	635	32.6%
B1, 2, 3, 4	1,323	3.8 %	298	3.5 %	1,621	3.7 %	1,081	50.0%
Year-to-date								
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	15,114	1.4 %	7,981	2.5 %	23,095	1.7 %	33,545	-31.2 %
AAA	610,884	56.9 %	194,880	60.1 %	805,764	57.6 %	824,972	-2.3 %
AA	406,688	37.9 %	108,167	33.4 %	514,855	36.8 %	417,563	23.3 %
A	23,502	2.2 %	5,440	1.7 %	28,942	2.1 %	20,125	43.8 %
B1, 2, 3, 4	17,794	1.7 %	7,591	2.3 %	25,385	1.8 %	19,249	31.9 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending August 12, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency