



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending August 9, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	631,969	591,997	7 %	226,425	224,740	1 %	858,394	816,737	5 %
Heifers	441,506	390,144	13 %	91,747	94,309	-3 %	533,253	484,453	10 %
Cows	192,059	204,419	-6 %	57,286	57,449	0 %	249,345	261,868	-5 %
Bulls	2,529	2,256	12 %	290	278	4 %	2,819	2,534	11 %
Total	1,268,063	1,188,816	7 %	375,748	376,776	0 %	1,643,811	1,565,592	5 %

Carcass Weight (lbs)									
Steers	830	865	-4 %	884	888	0 %	844	871	-3 %
Heifers	784	819	-4 %	796	804	-1 %	786	816	-4 %
Cows	689	683	1 %	656	653	0 %	682	676	1 %
Bulls	919	905	2 %	904	895	1 %	918	904	2 %

Beef Output (tonnes)									
Fed	395,761	378,003	5 %	124,177	125,170	-1 %	519,828	503,173	3 %
Non-Fed	61,206	64,359	-5 %	17,201	17,161	0 %	78,473	81,548	-4 %
Total	456,967	442,362	3 %	141,378	142,331	-1 %	598,301	584,721	2 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - Aug. 2, 2014			
Live Cattle	2014	2013	% chg
slaughter steers & heifers	231,525	231,552	0 %
feeder cattle & calves	234,173	168,588	39 %
cows & bulls	197,872	213,105	-7 %
others*	17,264	6,708	
Total	680,834	619,953	10 %

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - June 30, 2014			
(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	94,337	83,719	13 %
Frozen cuts	6,138	7,480	-18 %
Offals	8,951	7,172	25 %
Processed	1,110	584	90 %
TOTAL	110,536	98,954	12 %
Exports (Jan. 1 - Dec. 31)		278,966	-100 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - June 30, 2014			
(Tonnes)	2014	2013	% chg
United States	110,536	98,954	12 %
Hong Kong	12,288	12,726	-3 %
Mexico	11,085	7,533	47 %
Japan	7,733	8,255	-6 %
China	3,774	2,541	49 %
Peru	1,193	255	
Egypt	1,060	846	25 %
Taiwan	773	252	
Angola	655	331	98 %
South Korea	509	669	-24 %
Saudi Arabia	494	931	-47 %
Suriname	439	369	19 %
Ivory Coast	302	280	8 %
Senegal	263	210	25 %
Cuba	243	231	5 %
Others	2,617	4,277	-39 %
TOTAL	153,964	138,662	11 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - June 30, 2014			
(# of head)	2014	2013	% chg
Live Cattle pure bred	1,348	1,604	-16 %
From U.S. non pure bred	21,032	22,714	-7 %
Total	22,380	24,318	-8 %

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - Aug. 9, 2014			
(tonnes)	2014	2013	% chg
United States	86,982	111,163	-22 %
Australia	16,999	9,129	86 %
Uruguay	11,148	10,379	7 %
New Zealand	9,895	10,748	-8 %
Others	2,335	2,209	6 %
Total	127,360	143,629	-11 %
Non-NAFTA Beef/Veal total	38,158	29,894	28 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - June 30, 2014			
('000 \$ CDN)	2014	2013	% chg
United States	629,701	444,842	42 %
Hong Kong	88,420	80,509	10 %
Mexico	66,719	38,945	71 %
Japan	39,754	41,154	-3 %
China	19,712	9,090	
Peru	2,071	300	
Egypt	1,473	1,260	17 %
Taiwan	4,855	1,031	
Angola	600	341	76 %
South Korea	4,908	2,894	70 %
Saudi Arabia	3,873	8,672	-55 %
Suriname	1,841	1,825	1 %
Ivory Coast	248	278	-11 %
Senegal	217	132	65 %
Cuba	979	1,649	-41 %
Others	11,075	19,575	-43 %
TOTAL	876,445	652,497	34 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending August 2, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	314.45	9,315.8	9,549.6	-2 %	Steers	874	861	858	0 %
Heifers	155.7	5,001.5	5,414.7	-8 %	Heifers	794	790	790	0 %
Cows	92.7	3,163.6	3,762.2	-16 %	Cows	623	628	622	1 %
Bulls	11.6	405.3	318.2	27 %	Bulls	911	897	886	1 %
Total	574.51	17,886.1	19,044.7	-6 %					

Total (Jan. To Dec. 2013)

31,796.9

Source : USDA

Beef Output (tonnes)

Fed	5,441,865	5,668,711	-4 %
Non-Fed	1,068,312	1,191,827	-10 %
Total	6,510,177	6,860,537	-5 %
Total (Jan. To Dec. 2013)		11,504,554	

National Summary of Beef Graded

	Jun 2014	2013	2012
Prime	3.7 %	3.9 %	3.6 %
Choice	67.9 %	66.5 %	65.2 %
Select	28.1 %	29.5 %	30.9 %

Cattle Slaughter for the Week Ending

2014-08-02

For the period	Jan. - Jun.	2014	2013	% chg		2014	2013	% chg	
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)					Cattle Slaughter Year to Date				
Canada		301	270	11 %	Canada	50,254	51,972	-3 %	
Australia		406	299	36 %	US	574,507	622,143	-8 %	
New Zealand		363	352	3 %	Total Canada & US	624,761	674,115	-7 %	
Other		294	297	-1 %					
Total		1,364	1,219	12 %					

U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)

Mexico	221	166	33 %
Canada	187	236	-21 %
Japan	304	328	-7 %
Other	538	464	16 %
Total	1,250	1,194	5 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-Aug. 9, 2014)	611,984	549,414	11 %
Canada (Jan. 1 - Aug. 2, 2014)	680,834	619,953	10 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending	2014			2013		
Aug. 11, 2014	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2014 VS 2013
Australia	378,214	160,113	42 %	115,600	31 %	39 %
New Zealand	213,402	137,639	64 %	129,588	61 %	6 %
Argentina	20,000	0	0 %	0	0 %	
Uruguay	20,000	11,327	57 %	14,093	70 %	-20 %
Japan	200	76	38 %	50	25 %	51 %
Others	64,805	26,203	40 %	24,801	38 %	6 %
Total TRQ	696,621	335,357	48 %	284,132	41 %	18 %
TRQ (Australia, N. Z.)	591,616	297,752	50 %	245,189	41 %	21 %
Canada	no limit	112,955	n/a	103,341	n/a	
Mexico	no limit	61,392	n/a	54,977	n/a	

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat***

YTD Week Ending	2014			2014			(tonnes)						
Aug. 12, 2014	2014	2013	% chg	2014			Percentage of Total Imports						
							Grinding Beef		Cuts		Total Total (%)		
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	1	0	1	0 %				
Supp. Quota Authorized	-	-		Australia	9	19,074	19,083	46 %					
Total quota	76,409	76,409	0 %	New Zealand	0	10,905	10,905	26 %					
Permits issued				Uruguay	226	11,582	11,808	28 %					
New Zealand (29600 mt)	10,905	10,530	4 %	Total	235	41,561	41,796	100 %					
Australia (35000 mt)	19,083	9,169	108 %	YTD Aug. 12, 2014									
Uruguay	11,808	10,472	13 %				Grinding Beef		Cuts				
Japan	1	2	-51 %				2014	2013	2014	2013			
Total	41,796	30,174	39 %				Australia	0.0 %	15.0 %	45.6 %	15.3 %		
Over quota tariff rate : 26.5 %							New Zealand	0.0 %	16.0 %	26.1 %	18.9 %		
							Uruguay	0.5 %	32.3 %	27.7 %	2.4 %		
							Total	0.6 %	63.4 %	99.4 %	36.6 %		

* Although 2014 totals are correct, data has been misallocated (grinding beef vs cuts) and is being revised.

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending August 9, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-08-09	32,549	8,558	41,107		4,243	1,694	5,937		47,044
2014-08-02	32,535	10,780	43,315		5,432	1,507	6,939		50,254
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	1,073,475	318,172	1,391,647	43,489	194,588	57,576	252,164	7,880	1,643,811
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				August 9, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	235	0.7 %	234	2.7 %	469	1.1 %	468	1.2 %
AAA	16174	49.8 %	4,882	56.6 %	21,056	51.2 %	18,530	48.9 %
AA	14799	45.6 %	2,915	33.8 %	17,714	43.1 %	16,841	44.4 %
A	670	2.1 %	189	2.2 %	859	2.1 %	1,123	3.0 %
B1, 2, 3, 4	600	1.8 %	411	4.8 %	1,011	2.5 %	943	2.5 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	12,330	1.2 %	9,118	2.8 %	21,448	1.5 %	22,442	1.7 %
AAA	592,879	55.5 %	182,289	56.6 %	775,168	55.7 %	734,273	56.3 %
AA	434,348	40.6 %	109,009	33.9 %	543,357	39.1 %	499,180	38.3 %
A	17,193	1.6 %	9,634	3.0 %	26,827	1.9 %	25,028	1.9 %
B1, 2, 3, 4	12,453	1.2 %	11,897	3.7 %	24,350	1.8 %	24,121	1.8 %

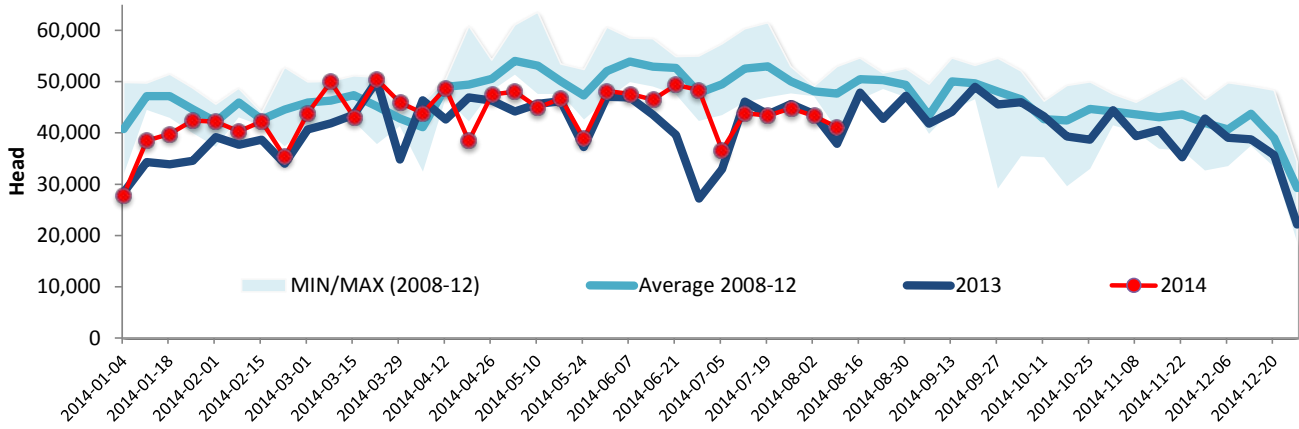
Source : Canadian Beef Grading Agency



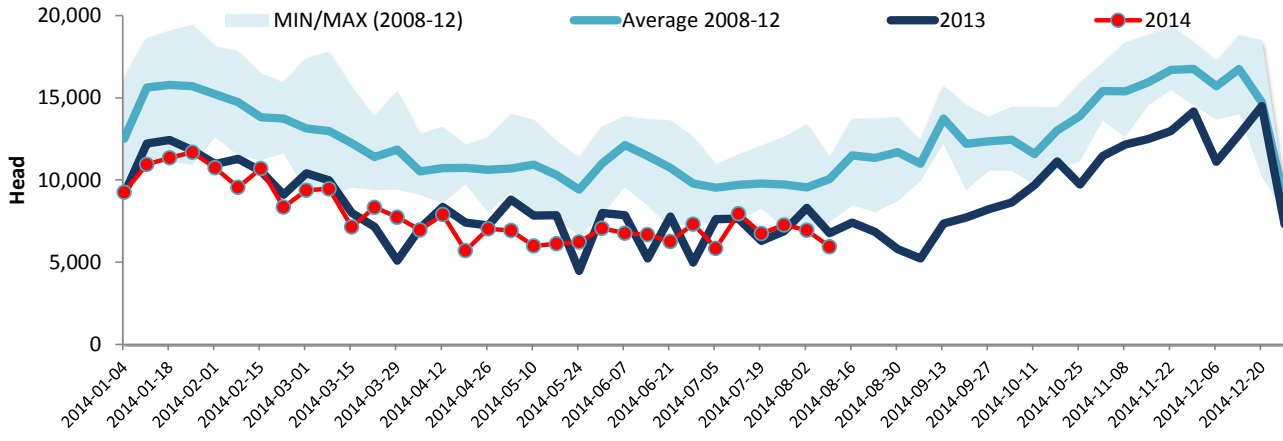
Year To Date for the Week Ending August 9, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

