



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending August 8, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	592,210	631,969	-6 %	207,722	226,425	-8 %	799,932	858,394	-7 %
Heifers	389,060	441,506	-12 %	84,133	91,747	-8 %	473,193	533,253	-11 %
Cows	171,953	192,059	-10 %	41,012	57,286	-28 %	212,965	249,345	-15 %
Bulls	4,857	2,529	92 %	670	290	131 %	5,527	2,819	96 %
<b>Total</b>	<b>1,158,080</b>	<b>1,268,063</b>	<b>-9 %</b>	<b>333,537</b>	<b>375,748</b>	<b>-11 %</b>	<b>1,491,617</b>	<b>1,643,811</b>	<b>-9 %</b>
<b>Carcass Weight (lbs)</b>									
Steers	856	830	3 %	910	884	3 %	870	844	3 %
Heifers	808	784	3 %	815	796	2 %	809	786	3 %
Cows	733	689	6 %	695	656	6 %	726	682	6 %
Bulls	1,015	919	10 %	968	904	7 %	1,009	918	10 %
<b>Beef Output (tonnes)</b>									
Fed	373,413	395,747	-6 %	117,076	124,143	-6 %	490,502	519,890	-6 %
Non-Fed	59,538	61,192	-3 %	13,254	17,209	-23 %	72,786	78,420	-7 %
<b>Total</b>	<b>432,951</b>	<b>456,939</b>	<b>-5 %</b>	<b>130,330</b>	<b>141,352</b>	<b>-8 %</b>	<b>563,288</b>	<b>598,311</b>	<b>-6 %</b>

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - Aug. 1, 2015			IMPORTS	For the period Jan. 1 - June 30, 2015			
	2015	2014	% chg		(# of head)	2015	2014	% chg
Live Cattle				Live Cattle	pure bred	2,448	1,354	81 %
slaughter steers & heifers	123,604	231,518	-47 %	From U.S.	non pure bred	15,071	21,032	-28 %
feeder cattle & calves	235,229	234,173	0 %		<b>Total</b>	<b>17,519</b>	<b>22,386</b>	<b>-22 %</b>
cows & bulls	161,534	197,910	-18 %	For the period Jan. 1 - June 30, 2015				
others*	8,340	17,263		Beef and Veal	2015	2014	% chg	
Total	<b>528,707</b>	<b>680,864</b>	<b>-22 %</b>	(tonnes)				
* = breeding and others				United States	59,652	65,779	-9 %	
Source: USDA - APHIS				Australia	21,468	14,939	44 %	
				Uruguay	11,368	11,400	0 %	
				New Zealand	11,924	9,093	31 %	
				Chile	436	0	n/a	
				Others	886	1,685	-47 %	
				<b>Total</b>	<b>105,734</b>	<b>102,896</b>	<b>3 %</b>	
				<b>Non-NAFTA Beef/Veal total</b>	44,561	34,932	<b>28 %</b>	
				Fresh, chilled & frozen (H.S. 0201, 0202)				
				Source: Statistics Canada*				

Beef & Veal Exports to US (Tonnes)	For the period Jan. 1 - June 30, 2015		
	2015	2014	% chg
Fresh/chilled cuts	95,878	94,337	2 %
Frozen cuts	6,798	6,141	11 %
Offals	9,003	8,951	1 %
Processed	1,321	1,110	19 %
<b>TOTAL</b>	<b>113,000</b>	<b>110,540</b>	<b>2 %</b>
Exports (Jan. 1 - Dec. 31)		317,748	
Source: Statistics Canada			

Beef & Veal Exports (Tonnes)	For the period Jan. 1 - June 30, 2015		
	2015	2014	% chg
United States	113,000	110,540	2 %
Mexico	9,909	11,102	-11 %
Japan	7,916	7,733	2 %
Hong Kong	7,376	12,287	-40 %
China	5,946	3,774	58 %
Egypt	995	1,060	-6 %
Saudi Arabia	807	494	63 %
South Korea	526	508	4 %
Angola	449	655	-31 %
Philippines	440	212	
Suriname	385	439	-12 %
Cuba	350	243	44 %
Ivory Coast	304	302	1 %
Colombia	246	217	13 %
Netherlands	207	186	11 %
Others	1,585	4,206	-62 %
<b>TOTAL</b>	<b>150,441</b>	<b>153,959</b>	<b>-2 %</b>
Source: Statistics Canada			

\* Due to data accuracy concerns, please note that data source used has been revised.

Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - June 30, 2015		
	2015	2014	% chg
United States	790,842	629,750	26 %
Mexico	80,433	66,744	21 %
Japan	43,150	39,681	9 %
Hong Kong	61,779	88,373	-30 %
China	45,434	19,712	
Egypt	2,222	1,473	51 %
Saudi Arabia	7,677	3,873	98 %
South Korea	4,073	4,883	-17 %
Angola	607	600	1 %
Philippines	3,561	1,197	
Suriname	1,714	1,841	-7 %
Cuba	2,389	979	
Ivory Coast	371	248	49 %
Colombia	315	266	19 %
Netherlands	2,724	2,299	18 %
Others	7,747	14,425	
<b>TOTAL</b>	<b>1,055,038</b>	<b>876,344</b>	<b>20 %</b>
Source: Statistics Canada			

**UNITED STATES**

Year To Date for the Week Ending August 1, 2015

	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	308.9	8,987.9	9,315.8	-4 %	Steers	886	876	861	2 %
Heifers	124.7	4,441.2	5,001.5	-11 %	Heifers	801	806	790	2 %
Cows	89.5	3,053.6	3,248.0	-6 %	Cows	640	650	628	4 %
Bulls	9.2	269.2	320.9	-16 %	Bulls	922	915	897	2 %
<b>Total</b>	<b>532.3</b>	<b>16,751.8</b>	<b>17,886.2</b>	<b>-6 %</b>					
<b>Total (Jan. To Dec. 2014)</b>			<b>29,589.1</b>						

Source : USDA

					<b>National Summary of Beef Graded</b>		
<b>Beef Output (tonnes)</b>					<b>Jun 2015</b>	<b>2014</b>	<b>2013</b>
Fed	5,206,664	5,440,377	-4 %	Prime	4.7 %	4.4 %	3.9 %
Non-Fed	1,014,113	1,057,529	-4 %	Choice	72.7 %	68.9 %	66.5 %
<b>Total</b>	<b>6,220,777</b>	<b>6,497,907</b>	<b>-4 %</b>	Select	22.5 %	26.5 %	29.5 %
<b>Total (Jan. To Dec. 2014)</b>		<b>10,733,955</b>					

	For the period	Jan. - Jun.	2015	2014	% chg		2015	2014	% chg
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>									
Canada			139,083	136,438	2 %	Canada	48,122	50,254	-4 %
Australia			304,915	184,457	65 %	US	532,299	574,507	-7 %
New Zealand			199,765	164,687	21 %	<b>Total Canada &amp; US</b>	<b>580,421</b>	<b>624,761</b>	<b>-7 %</b>
Other			203,133	133,205	52 %				
<b>Total</b>			<b>846,896</b>	<b>618,788</b>	<b>37 %</b>				

							2015	2014	% chg
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>						<b>Cattle Slaughter Year to Date</b>			
Mexico	76,725	100,407	-24 %	Canada		1,446,513	1,596,767	-9 %	
Canada	73,922	84,629	-13 %	US		16,751,819	17,886,194	-6 %	
Japan	132,678	137,847	-4 %	<b>Total Canada &amp; US</b>		<b>18,198,332</b>	<b>19,482,961</b>	<b>-7 %</b>	
Other	230,171	244,178	-6 %						
<b>Total</b>	<b>513,496</b>	<b>567,061</b>	<b>-9 %</b>						

**US Live Cattle Imports**

Mexico - Feeder (Jan 1-Aug. 8, 2015)	704,238	611,984	15 %
Canada (Jan. 1 - Aug. 1, 2015)	528,707	680,864	-22 %

**Canada and United States Beef and Veal Tariff Rate Quota Summary****US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending	2015			2014			2015 VS 2014
Aug. 3, 2015	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	241,515	64 %	154,436	41%	56 %	
New Zealand	213,402	153,144	72 %	133,138	62%	15 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	10,678	53 %	10,843	54%	-2 %	
Japan	200	90	45 %	73	37%	23 %	
Others	64,805	29,512	46 %	25,448	39%	16 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>434,939</b>	<b>62 %</b>	<b>323,938</b>	<b>47 %</b>	<b>34 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>394,659</b>	<b>67 %</b>	<b>287,574</b>	<b>49 %</b>	<b>37 %</b>	
Canada	no limit	111,717	n/a	109,413	n/a	n/a	
Mexico	no limit	80,985	n/a	58,864	n/a	n/a	

**Canadian Beef and Veal Import Permits by Country****Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending	2015			2015 (tonnes)			
Aug. 6, 2015	2015	2014	% chg	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	4	4
Supp. Quota Authorized	-	-		Australia	18,824	7,019	25,843
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	New Zealand	6,981	5,153	12,134
Permits issued				Uruguay	10,696	1,109	11,805
New Zealand (29600 mt)	12,134	10,161	19 %	<b>Total</b>	<b>36,501</b>	<b>13,285</b>	<b>49,786</b>
Australia (35000 mt)	25,843	17,870	45 %	YTD Aug. 6, 2015			
Uruguay	11,805	11,757	0 %	<b>Percentage of Total Imports</b>			
Japan	4	1	-	Grinding Beef	Cuts		
<b>Total</b>	<b>49,786</b>	<b>39,789</b>	<b>25 %</b>	2015	2014	2014	2014
Over quota tariff rate : 26.5 %				Australia	37.8 %	33.1 %	14.1 %
				New Zealand	14.0 %	12.4 %	10.4 %
				Uruguay	21.5 %	24.7 %	2.2 %
				<b>Total</b>	<b>73.3 %</b>	<b>70.2 %</b>	<b>26.7 %</b>

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



## Beef Supply at a Glance

### Year To Date for the Week Ending August 8, 2015

#### Weekly Federally Inspected Slaughter

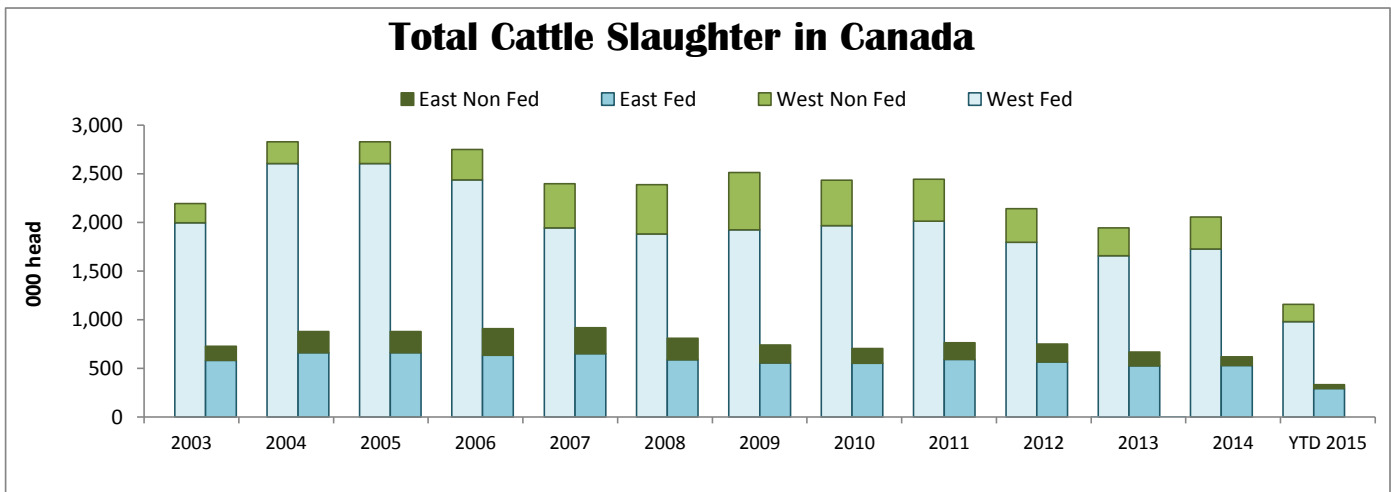
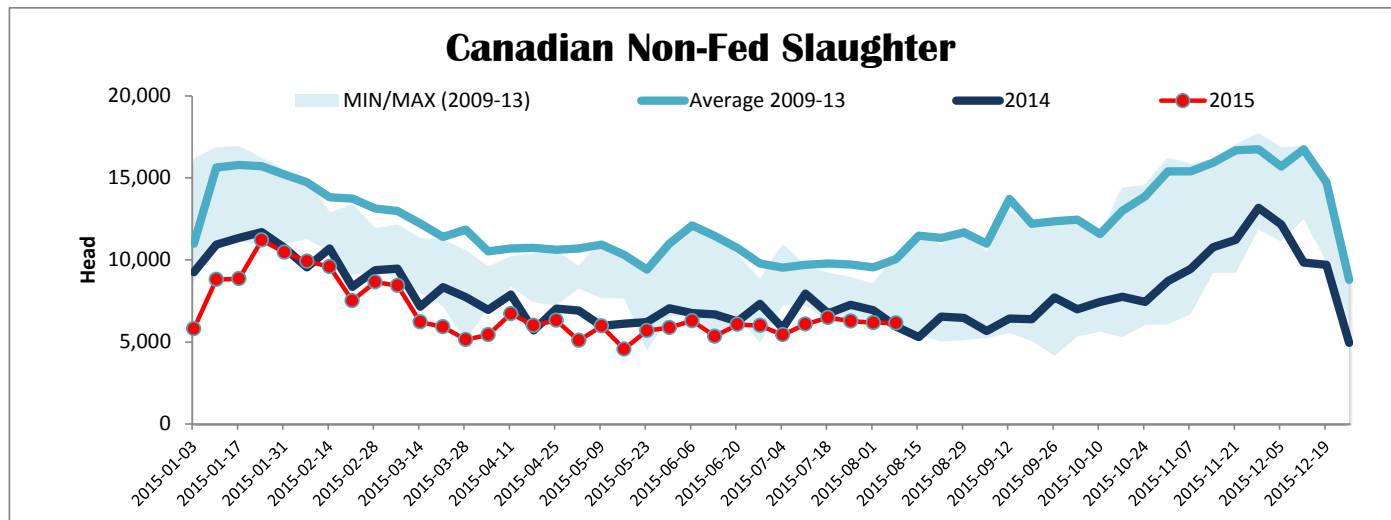
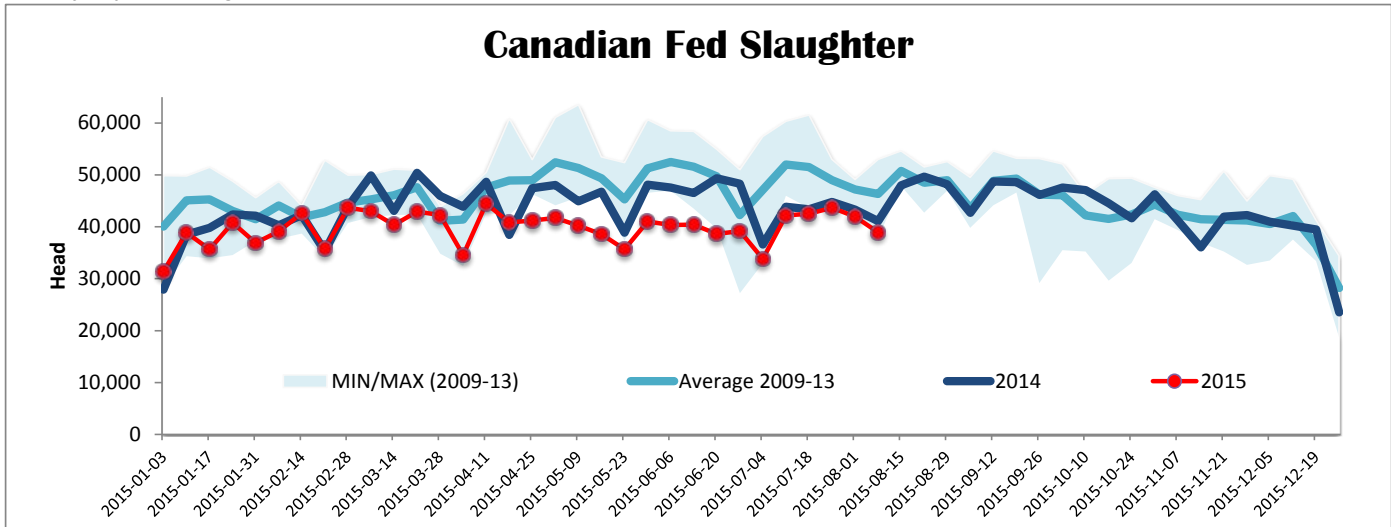
	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-08-08	30,656	8,301	38,957		4,913	1,234	6,147		45,104
2015-08-01	33,430	8,518	41,948		4,947	1,227	6,174		48,122
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	<b>186,430</b>
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	<b>182,289</b>
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	<b>224,333</b>
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	<b>185,534</b>
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	<b>194,196</b>
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	<b>196,826</b>
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	<b>228,783</b>
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	<b>180,871</b>
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	<b>261,092</b>
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	<b>210,421</b>
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	<b>212,363</b>
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	<b>261,548</b>
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	<b>196,370</b>
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	<b>218,767</b>
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	<b>258,981</b>
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	<b>206,015</b>
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	<b>275,241</b>
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	<b>199,349</b>
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	<b>191,790</b>
Total 2015	981,270	291,855	1,273,125	43,395	176,810	41,682	218,492	6,828	<b>1,491,617</b>
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	<b>2,672,808</b>

Grading									
	West	%	East	Weekly Totals		August 8, 2015		Canada 2014	%
				Canada 2015	%	Canada 2015	%		
A - Prime	525	1.7 %	274	3.3 %	799	2.1 %	469	1.1 %	
AAA	19,087	63.0 %	4,940	59.3 %	24,027	62.2 %	21,056	51.2 %	
AA	9,501	31.3 %	2,727	32.7 %	12,228	31.6 %	17,714	43.1 %	
A	503	1.7 %	153	1.8 %	656	1.7 %	859	2.1 %	
B1, 2, 3, 4	691	2.3 %	243	2.9 %	934	2.4 %	1,011	2.5 %	
Year-to-date									
	West	%	East	%	Canada 2015	%	Canada 2014	%	
A - Prime	14,907	1.5 %	11,232	3.8 %	26,139	2.1 %	21,448	1.5 %	
AAA	580,340	59.7 %	177,827	60.9 %	758,167	59.9 %	775,168	55.7 %	
AA	347,352	35.7 %	90,384	30.9 %	437,736	34.6 %	543,357	39.1 %	
A	17,438	1.8 %	5,270	1.8 %	22,708	1.8 %	26,827	1.9 %	
B1, 2, 3, 4	12,757	1.3 %	7,442	2.5 %	20,199	1.6 %	24,350	1.8 %	

Source : Canadian Beef Grading Agency

Year To Date for the Week Ending August 8, 2015

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency