

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 6, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	605,224	569,894	6 %	223,757	201,154	11 %	828,981	771,048	8 %
Heifers	363,935	380,720	-4 %	82,745	82,400	0 %	446,680	463,120	-4 %
Cows	184,885	167,237	11 %	38,469	39,793	-3 %	223,354	207,030	8 %
Bulls	6,536	4,660	40 %	523	655	-20 %	7,059	5,315	33 %
Total	1,160,580	1,122,511	3 %	345,494	324,002	7 %	1,506,074	1,446,513	4 %

Carcass Weight (lbs)

Steers	898	855	5 %	956	910	5 %	914	870	5 %
Heifers	841	807	4 %	847	815	4 %	842	809	4 %
Cows	791	733	8 %	691	695	-1 %	774	726	7 %
Bulls	1,034	1,015	2 %	920	964	-5 %	1,026	1,009	2 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	386,260	361,265	7 %	129,143	113,730	14 %	515,407	475,009	9 %
Non-Fed	69,567	57,855	20 %	12,293	12,865	-4 %	81,860	70,714	16 %
Total	455,827	419,120	9 %	141,436	126,595	12 %	597,268	545,723	9 %

EXPORTS (head)

For the period Jan. 1 - July 30, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	172,069	119,703	44 %
feeder cattle & calves	143,865	233,643	-38 %
cows & bulls	150,214	156,264	-4 %
others*	10,055	8,088	24 %
Total	476,203	517,698	-8 %

*= breeding and others

Source: USDA - APHIS

IMPORTS (head)

For the period Jan. 1 - June 30, 2016

	2016	2015	% chg
Live Cattle	1,477	2,448	-40 %
From U.S.	9,141	15,127	-40 %
Total	10,618	17,575	-40 %

Source: Statistics Canada

For the period Jan. 1 - Aug. 6, 2016

Beef and Veal (tonnes)	2016	2015	% chg
United States	73,694	78,037	-6 %
Australia	18,316	24,540	-25 %
New Zealand	11,462	11,607	-10 %
Uruguay	8,596	9,532	-1 %
Chile	355	453	-22 %
Others	4,157	1,237	236 %
Total	116,579	125,405	-7 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	38,494	45,919	-16 %
EU-28 (Beef/Veal total)	574	0	-

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - June 30, 2016

(tonnes)	2016	2015	% chg
United States	127,691	113,033	13 %
Hong Kong	10,094	7,376	37 %
Japan	9,884	7,916	25 %
Mexico	7,060	9,909	-29 %
South Korea	2,678	526	
China	2,630	5,695	-54 %
Egypt	1,372	995	38 %
Saudi Arabia	1,127	807	40 %
Peru	739	150	
Angola	544	399	36 %
Colombia	445	246	81 %
Philippines	384	440	-13 %
Mozambique	350	0	
Chile	345	178	93 %
Ivory Coast	306	304	1 %
Others	1,408	2,187	-36 %
TOTAL	167,057	150,161	11 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - June 30, 2016

('000 \$ CDN)	2016	2015	% chg
United States	798,838	790,963	1 %
Hong Kong	65,036	61,779	5 %
Japan	64,332	43,143	49 %
Mexico	52,082	80,433	-35 %
South Korea	18,270	4,073	
China	22,809	44,838	-49 %
Egypt	1,949	2,222	-12 %
Saudi Arabia	13,015	7,677	70 %
Peru	1,128	270	
Angola	459	537	-15 %
Colombia	466	315	48 %
Philippines	3,098	3,561	-13 %
Mozambique	320	0	
Chile	2,638	878	
Ivory Coast	323	371	-13 %
Others	9,112	13,380	-32 %
TOTAL	1,053,876	1,054,440	0 %

Cattle Hides & Skins Exports

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 30, 2016

	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	338.0	9,390.8	8,679.0	8 %	Steers	883	880	875	1 %
Heifers	137.3	4,246.3	4,316.5	-2 %	Heifers	803	814	806	1 %
Cows	94.7	3,068.0	2,964.1	4 %	Cows	640	649	651	0 %
Bulls	10.3	275.3	260.0	6 %	Bulls	910	912	915	0 %
Total	580.3	16,980.3	16,219.5	5 %					
Total (Jan. To Dec. 2015)					28,656.6				
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		5,327,593	5,034,281	6 %		2015	2014		
Non-Fed		1,019,106	985,013	3 %		Jun 2016	(Sept. -Sept.)	(Sept. - Sept.)	
Total		6,346,700	6,019,295	5 %	Prime	5.1 %	5.1 %	4.2 %	
Total (Jan. To Dec. 2015)					10,618,637				
					Choice	72.7 %	71.9 %	68.4 %	
					Select	22.0 %	22.8 %	27.3 %	
					Cattle Slaughter for the Week Ending				
									2016-07-30
For the period	Jan. - June 2016	2016	2015	% chg		2016	2015		% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	56,610	49,931		13 %
Canada		155,190	139,083	12 %	US	580,290	534,602		9 %
Australia		211,742	304,915	-31 %	Total Canada & US	636,900	584,533		9 %
New Zealand		186,196	199,765	-7 %	Cattle Slaughter Year to Date				
Other		183,929	203,133	-9 %	Canada	1,458,792	1,398,391		4 %
Total		737,057	846,896	-13 %	US	16,980,301	16,219,520		5 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	18,439,093	17,617,911		5 %
Mexico		81,648	76,725	6 %	US Live Cattle Imports				
Canada		69,151	73,922	-6 %	Mexico - Feeder (Jan 1-Aug. 6, 2016)	561,696	704,238		-20 %
Japan		144,355	132,678	9 %	Canada (Dec. 27 - July 30, 2016)	476,203	517,698		-8 %
Other		228,771	230,177	-1 %					
Total		523,924	513,502	2 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	160,164	42 %	232,602	62%		-31 %
New Zealand	213,402	141,382	66 %	147,545	69%		-4 %
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	10,070	50 %	10,515	53%		-4 %
Japan	200	105	52 %	90	45%		17 %
Others	64,805	24,208	37 %	29,050	45%		-17 %
Total TRQ	696,621	335,928	48 %	419,802	60 %		-20 %
TRQ (Australia, N. Z.)	591,616	301,546	51 %	380,147	64 %		-21 %
Canada	no limit	N/A	n/a	107,824	n/a		N/A
Mexico	no limit	N/A	n/a	77,955	n/a		N/A

Canadian Beef and Veal Import Permits by Country

YTD as of	2016			2015			% chg
	2016-08-09	2015-08-09	% chg				
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-	-				
Total quota	76,409	76,409	0 %				
YTD Permits allocated as of							
New Zealand (29600 mt)	12,420	12,205	2 %				
Australia (35000 mt)	23,257	25,968	-10 %				
Uruguay	11,402	11,805	-3 %				
United Kingdom	401	-	-				
Japan	3	4	-22 %				
Total	47,483	49,982	-5 %				

Canadian Beef and Veal Import Permits by Type of Meat

YTD as of	2016				2015				% chg
	Grinding Beef		Cuts		Grinding Beef		Cuts		
	2016	2015	2016	2015	2016	2015	2016	2015	
Japan	0	3	0	3	0	3	0	3	0.0 %
Australia	17,636	5,621	17,636	5,621	17,636	5,621	17,636	5,621	49.0 %
New Zealand	7,535	4,885	7,535	4,885	7,535	4,885	7,535	4,885	26.2 %
Uruguay	9,217	2,185	9,217	2,185	9,217	2,185	9,217	2,185	24.0 %
United Kingdom	84	317	84	317	84	317	84	317	0.8 %
Total	34,472	13,011	34,472	13,011	34,472	13,011	34,472	13,011	100.0 %
YTD Aug. 9, 2016	Percentage of Total Imports								
	Grinding Beef		Cuts		Grinding Beef		Cuts		
	2016	2015	2016	2015	2016	2015	2016	2015	
Australia	37.1 %	37.9 %	11.8 %	14.0 %	37.1 %	37.9 %	11.8 %	14.0 %	
New Zealand	15.9 %	14.0 %	10.3 %	10.4 %	15.9 %	14.0 %	10.3 %	10.4 %	
Uruguay	19.4 %	21.4 %	4.6 %	2.2 %	19.4 %	21.4 %	4.6 %	2.2 %	
United Kingdom	0.2 %	0.0 %	0.7 %	0.0 %	0.2 %	0.0 %	0.7 %	0.0 %	
Total	72.6 %	73.4 %	27.4 %	26.6 %	72.6 %	73.4 %	27.4 %	26.6 %	

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



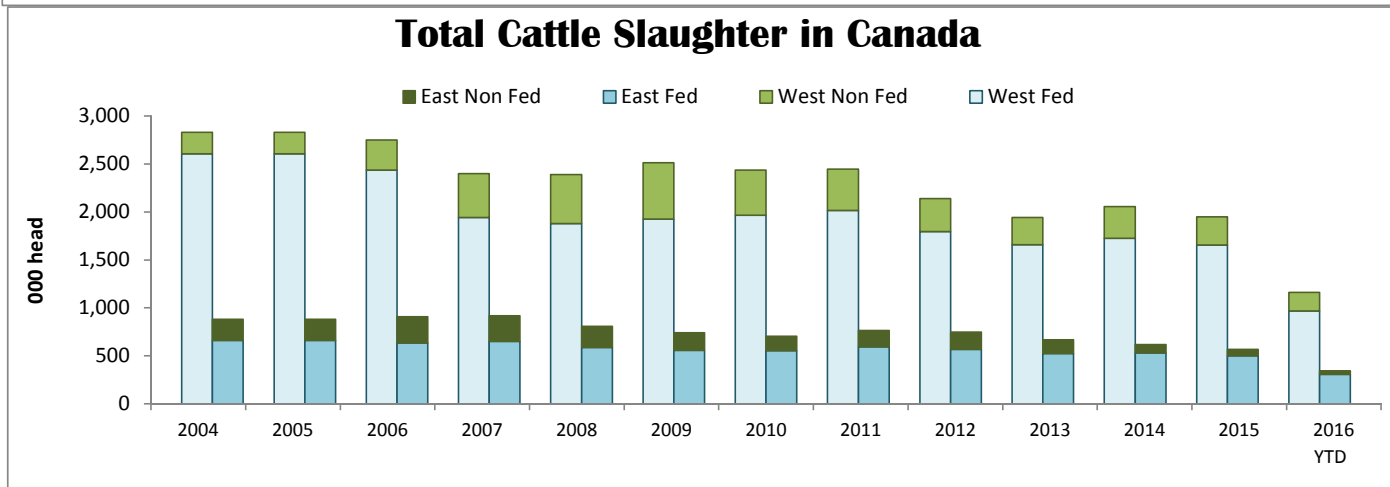
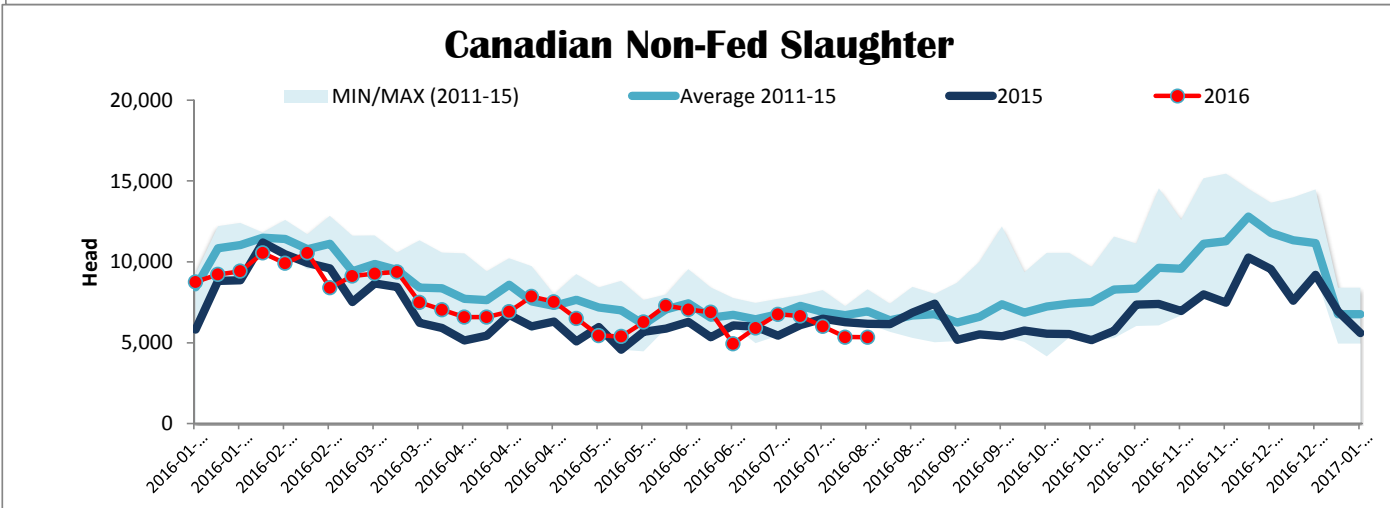
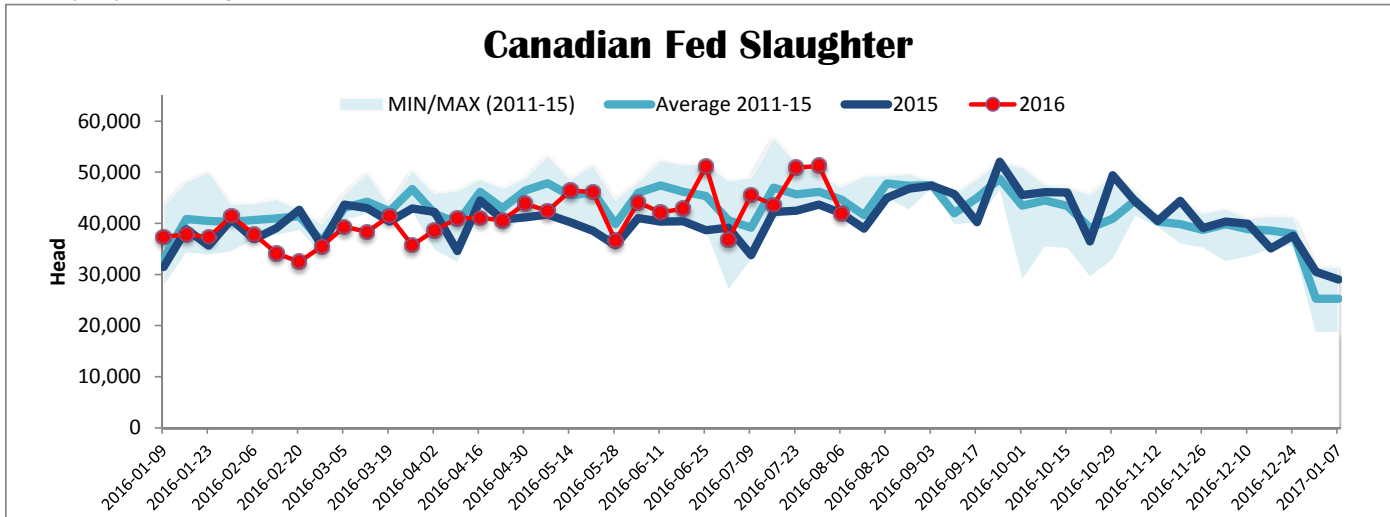
Beef Supply at a Glance									
Year to Date for the Week Ending August 6, 2016									
	Weekly Federally Inspected Slaughter				Weekly Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-08-06	33,097	8,851	41,948		4,384	950	5,334		47,282
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	381,526	95,382	23,971	4,930	28,901	7,225	410,427
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162		253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	969,159	306,502	1,275,661	46,645	191,421	38,992	230,413	7,433	1,506,074
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	Weekly Totals				August 6, 2016		Canada 2015	% chg '15 - '16
	West	%	East	%	Canada 2016	%		
A - Prime	551	1.7 %	199	2.2 %	750	1.8 %	665	12.8%
AAA	21,738	66.1 %	4,501	50.8 %	26,239	62.9 %	24,863	5.5%
AA	9,580	29.1 %	3,717	42.0 %	13,297	31.9 %	14,274	-6.8%
A	296	0.9 %	265	3.0 %	561	1.3 %	794	-29.3%
B1, 2, 3, 4	703	2.1 %	173	2.0 %	876	2.1 %	1,079	-18.8%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	18,495	1.9 %	14,177	4.6 %	32,672	2.6 %	25,340	28.9 %
AAA	617,396	64.4 %	175,430	57.2 %	792,826	62.7 %	734,140	8.0 %
AA	297,583	31.1 %	104,181	34.0 %	401,764	31.8 %	425,508	-5.6 %
A	13,242	1.4 %	6,248	2.0 %	19,490	1.5 %	22,052	-11.6 %
B1, 2, 3, 4	11,666	1.2 %	6,502	2.1 %	18,168	1.4 %	19,265	-5.7 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending August 6, 2016

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency