



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending August 1, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	569,894	609,966	-7 %	201,154	219,908	-9 %	771,048	829,874	-7 %
Heifers	380,720	430,960	-12 %	82,400	89,706	-8 %	463,120	520,666	-11 %
Cows	167,237	187,967	-11 %	39,793	55,605	-28 %	207,030	243,572	-15 %
Bulls	4,660	2,378	96 %	655	277	136 %	5,315	2,655	100 %
<b>Total</b>	<b>1,122,511</b>	<b>1,231,271</b>	<b>-9 %</b>	<b>324,002</b>	<b>365,496</b>	<b>-11 %</b>	<b>1,446,513</b>	<b>1,596,767</b>	<b>-9 %</b>
<b>Carcass Weight (lbs)</b>									
Steers	855	829	3 %	910	884	3 %	870	843	3 %
Heifers	807	784	3 %	815	796	2 %	809	786	3 %
Cows	733	688	6 %	695	656	6 %	726	681	6 %
Bulls	1,015	922	10 %	964	904	7 %	1,009	920	10 %
<b>Beef Output (tonnes)</b>									
Fed	361,265	383,447	-6 %	113,730	120,780	-6 %	475,009	504,228	-6 %
Non-Fed	57,855	59,818	-3 %	12,865	16,702	-23 %	70,714	76,539	-8 %
<b>Total</b>	<b>419,120</b>	<b>443,265</b>	<b>-5 %</b>	<b>126,595</b>	<b>137,483</b>	<b>-8 %</b>	<b>545,723</b>	<b>580,767</b>	<b>-6 %</b>

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS				
For the period Jan. 1 - July 25, 2015				For the period Jan. 1 - June 30, 2015				
Live Cattle	2015	2014	% chg	(# of head)	2015	2014	% chg	
slaughter steers & heifers	119,704	228,213	-48 %	Live Cattle	pure bred	2,448	1,354	81 %
feeder cattle & calves	233,643	233,325	0 %	From U.S.	non pure bred	15,071	21,032	-28 %
cows & bulls	156,184	192,192	-19 %		<b>Total</b>	<b>17,519</b>	<b>22,386</b>	<b>-22 %</b>
others*	8,088	16,968						
<b>Total</b>	<b>517,619</b>	<b>670,698</b>	<b>-23 %</b>					

\* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - June 30, 2015			
(Tonnes)	2015	2014	% chg
Fresh/chilled cuts	95,878	94,337	2 %
Frozen cuts	6,798	6,141	11 %
Offals	9,003	8,951	1 %
Processed	1,321	1,110	19 %
<b>TOTAL</b>	<b>113,000</b>	<b>110,540</b>	<b>2 %</b>
Exports (Jan. 1 - Dec. 31)		317,748	

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - June 30, 2015			
(tonnes)	2015	2014	% chg
United States	59,652	65,779	-9 %
Australia	21,468	14,939	44 %
Uruguay	11,368	11,400	0 %
New Zealand	11,924	9,093	31 %
Chile	436	0	n/a
Others	886	1,685	-47 %
<b>Total</b>	<b>105,734</b>	<b>102,896</b>	<b>3 %</b>
<b>Non-NAFTA Beef/Veal total</b>	<b>44,561</b>	<b>34,932</b>	<b>28 %</b>
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: Statistics Canada\*

Beef & Veal Exports			
For the period Jan. 1 - June 30, 2015			
(Tonnes)	2015	2014	% chg
United States	113,000	110,540	2 %
Mexico	9,909	11,102	-11 %
Japan	7,916	7,733	2 %
Hong Kong	7,376	12,287	-40 %
China	5,946	3,774	58 %
Egypt	995	1,060	-6 %
Saudi Arabia	807	494	63 %
South Korea	526	508	4 %
Angola	449	655	-31 %
Philippines	440	212	
Suriname	385	439	-12 %
Cuba	350	243	44 %
Ivory Coast	304	302	1 %
Colombia	246	217	13 %
Netherlands	207	186	11 %
Others	1,585	4,206	-62 %
<b>TOTAL</b>	<b>150,441</b>	<b>153,959</b>	<b>-2 %</b>

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - June 30, 2015			
('000 \$ CDN)	2015	2014	% chg
United States	790,842	629,750	26 %
Mexico	80,433	66,744	21 %
Japan	43,150	39,681	9 %
Hong Kong	61,779	88,373	-30 %
China	45,434	19,712	
Egypt	2,222	1,473	51 %
Saudi Arabia	7,677	3,873	98 %
South Korea	4,073	4,883	-17 %
Angola	607	600	1 %
Philippines	3,561	1,197	
Suriname	1,714	1,841	-7 %
Cuba	2,389	979	
Ivory Coast	371	248	49 %
Colombia	315	266	19 %
Netherlands	2,724	2,299	18 %
Others	7,747	14,425	
<b>TOTAL</b>	<b>1,055,038</b>	<b>876,344</b>	<b>20 %</b>

Source: Statistics Canada

\* Due to data accuracy concerns, please note that data source used has been revised.



# UNITED STATES

Year To Date for the Week Ending July 25, 2015

Slaughter ('000 head)				Carcass Weight (lbs)					
Weekly	2015	2014	% chg	Weekly	2015	2014	% chg		
Steers	307.7	8,679.0	9,001.3	-4 %	Steers	884	875	861	2 %
Heifers	129.6	4,316.5	4,845.8	-11 %	Heifers	799	806	790	2 %
Cows	88.2	2,964.1	3,155.2	-6 %	Cows	645	651	628	4 %
Bulls	9.0	260.0	309.3	-16 %	Bulls	925	915	897	2 %
<b>Total</b>	<b>534.6</b>	<b>16,219.5</b>	<b>17,311.7</b>	<b>-6 %</b>					
<b>Total (Jan. To Dec. 2014)</b>			<b>29,589.1</b>						

Source : USDA

Beef Output (tonnes)				National Summary of Beef Graded			
	2015	2014	% chg	Jun 2015	2014	2013	
Fed	5,034,281	5,261,461	-4 %	Prime	4.7 %	4.4 %	3.9 %
Non-Fed	985,013	1,026,323	-4 %	Choice	72.7 %	68.9 %	66.5 %
<b>Total</b>	<b>6,019,295</b>	<b>6,287,784</b>	<b>-4 %</b>	Select	22.5 %	26.5 %	29.5 %
<b>Total (Jan. To Dec. 2014)</b>			<b>10,733,955</b>				

Cattle Slaughter for the Week Ending				2015-07-25				
For the period	Jan. - Jun.	2015	2014	% chg	2015	2014	% chg	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	49,931	52,054	-4 %
Canada		139,083	136,438	2 %	US	534,602	571,525	-6 %
Australia		304,915	184,457	65 %	<b>Total Canada &amp; US</b>	<b>584,533</b>	<b>623,579</b>	<b>-6 %</b>
New Zealand		199,765	164,687	21 %				
Other		203,133	133,205	52 %	<b>Cattle Slaughter Year to Date</b>			
<b>Total</b>		<b>846,896</b>	<b>618,788</b>	<b>37 %</b>	Canada	1,398,391	1,546,513	-10 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	16,219,520	17,311,687	-6 %
Mexico		76,725	100,407	-24 %	<b>Total Canada &amp; US</b>	<b>17,617,911</b>	<b>18,858,200</b>	<b>-7 %</b>
Canada		73,922	84,629	-13 %				
Japan		132,678	137,847	-4 %	<b>US Live Cattle Imports</b>			
Other		230,171	244,178	-6 %	Mexico - Feeder (Jan 1-Aug. 1, 2015)	691,637	600,958	15 %
<b>Total</b>		<b>513,496</b>	<b>567,061</b>	<b>-9 %</b>	Canada (Jan. 1 - July 25, 2015)	517,619	670,698	-23 %

## Canada and United States Beef and Veal Tariff Rate Quota Summary

### US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending July 27, 2015	2015			2014			2015 VS 2014
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	232,602	62 %	149,022	39%	56 %	
New Zealand	213,402	147,545	69 %	128,993	60%	14 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	10,515	53 %	10,432	52%	1 %	
Japan	200	90	45 %	71	36%	26 %	
Others	64,805	29,050	45 %	24,686	38%	18 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>419,802</b>	<b>60 %</b>	<b>313,204</b>	<b>45 %</b>	<b>34 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>380,147</b>	<b>64 %</b>	<b>278,015</b>	<b>47 %</b>	<b>37 %</b>	
Canada	no limit	107,824	n/a	105,994	n/a	n/a	
Mexico	no limit	77,955	n/a	56,463	n/a	n/a	

### Canadian Beef and Veal Import Permits by Country

YTD Week Ending July 27, 2015	2015	2014	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>
Permits issued			
New Zealand (29600 mt)	11,273	9,571	18 %
Australia (35000 mt)	23,821	17,309	38 %
Uruguay	11,805	11,682	1 %
Japan	3	1	-
<b>Total</b>	<b>46,902</b>	<b>38,563</b>	<b>22 %</b>

### Canadian Beef and Veal Import Permits by Type of Meat

YTD July 27, 2015	2015		2014		Total Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	0	3	0	3	0 %
Australia	17,345	6,475	17,309	23,821	51 %
New Zealand	6,493	4,780	11,273	11,273	24 %
Uruguay	10,696	1,109	11,805	11,805	25 %
<b>Total</b>	<b>34,535</b>	<b>12,368</b>	<b>46,902</b>	<b>46,902</b>	<b>100 %</b>
Percentage of Total Imports					
	Grinding Beef		Cuts		
	2015	2014	2015	2014	
Australia	37.0 %	33.1 %	13.8 %	11.8 %	
New Zealand	13.8 %	12.2 %	10.2 %	12.6 %	
Uruguay	22.8 %	25.3 %	2.4 %	5.0 %	
<b>Total</b>	<b>73.6 %</b>	<b>70.5 %</b>	<b>26.4 %</b>	<b>29.5 %</b>	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



## Beef Supply at a Glance

### Year To Date for the Week Ending August 1, 2015

#### Weekly Federally Inspected Slaughter

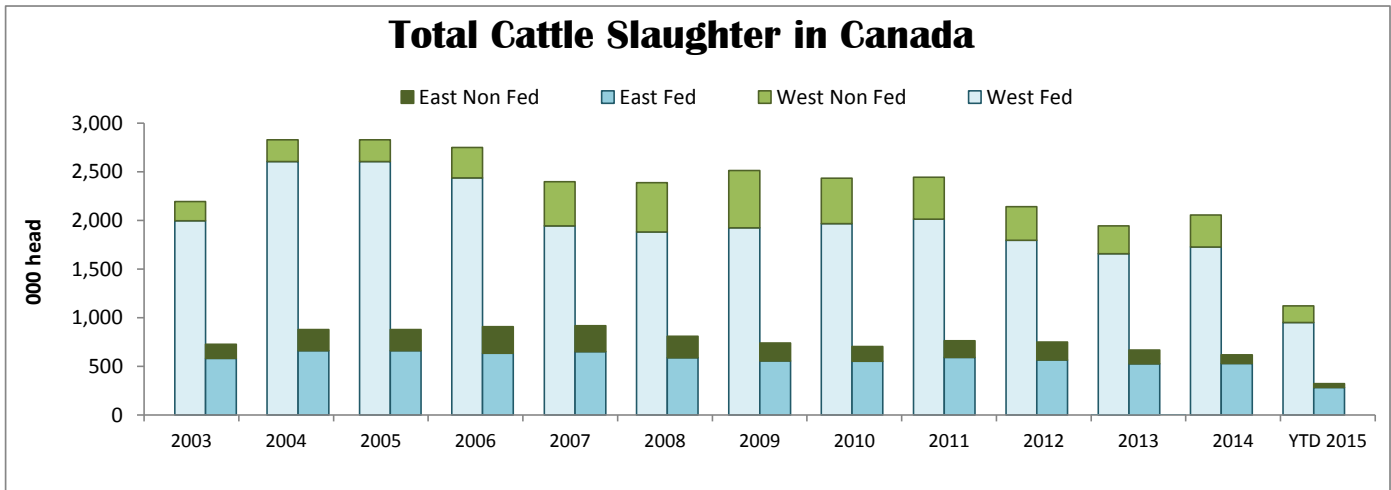
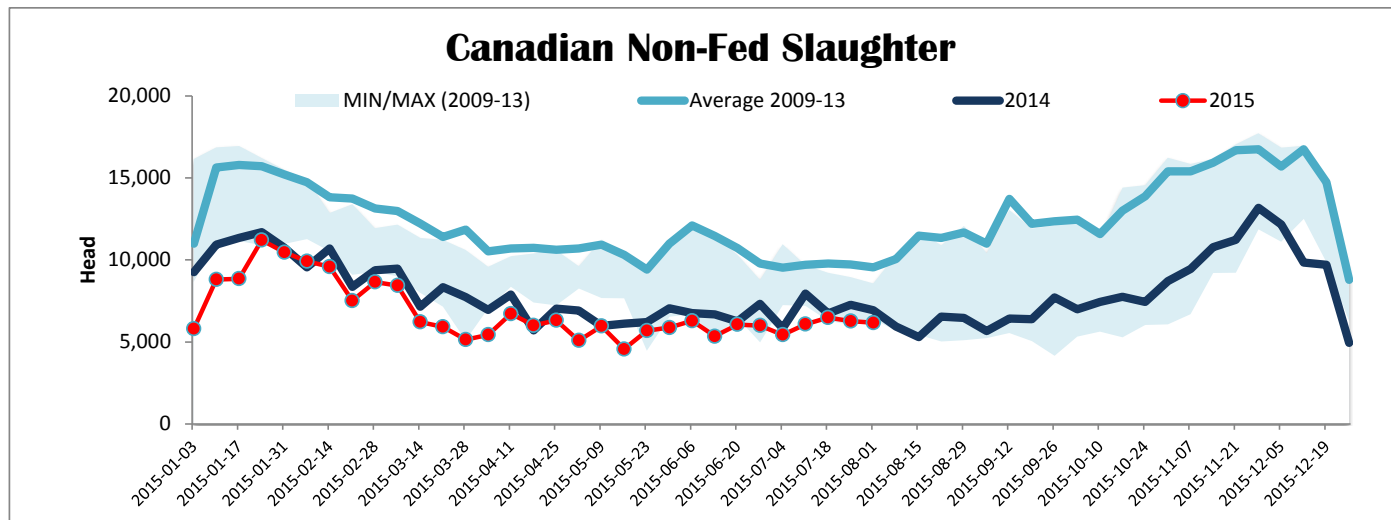
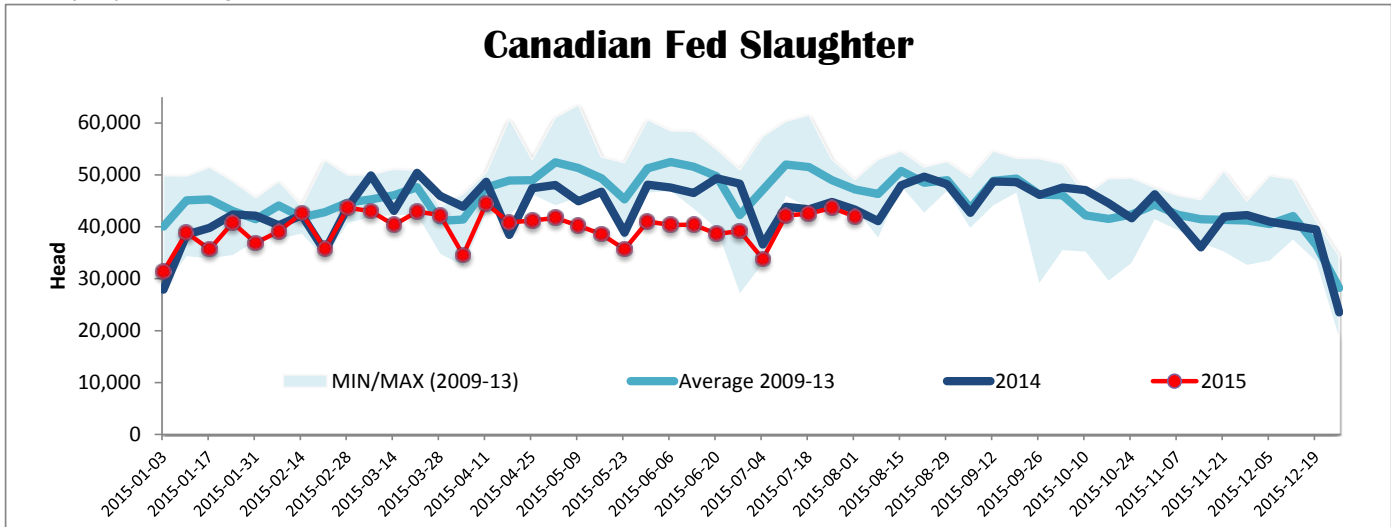
	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-08-01	33,430	8,518	41,948		4,947	1,227	6,174		48,122
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
Total 2015	950,614	283,554	1,234,168	43,395	171,897	40,448	212,345	6,850	1,446,513
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

Grading								
	West		East		Weekly Totals		August 1, 2015	
		%		%	Canada 2015	%	Canada 2014	%
A - Prime	400	1.2 %	265	3.1 %	665	1.6 %	620	1.4 %
AAA	19,810	59.9 %	5,053	58.9 %	24,863	59.7 %	21,966	50.7 %
AA	11,464	34.6 %	2,810	32.8 %	14,274	34.3 %	18,630	43.0 %
A	664	2.0 %	130	1.5 %	794	1.9 %	958	2.2 %
B1, 2, 3, 4	758	2.3 %	321	3.7 %	1,079	2.6 %	1,176	2.7 %
Year-to-date								
A - Prime	14,382	1.5 %	10,958	3.9 %	25,340	2.1 %	20,979	1.6 %
AAA	561,253	59.6 %	172,887	60.9 %	734,140	59.9 %	754,112	55.9 %
AA	337,851	35.8 %	87,657	30.9 %	425,508	34.7 %	525,643	38.9 %
A	16,935	1.8 %	5,117	1.8 %	22,052	1.8 %	25,968	1.9 %
B1, 2, 3, 4	12,066	1.3 %	7,199	2.5 %	19,265	1.6 %	23,339	1.7 %

Source : Canadian Beef Grading Agency

Year To Date for the Week Ending August 1, 2015

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency