



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending April 19, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	280,400	274,979	2 %	115,873	106,613	9 %	396,273	381,592	4 %
Heifers	231,418	202,247	14 %	45,053	43,757	3 %	276,471	246,004	12 %
Cows	112,591	116,557	-3 %	31,687	33,507	-5 %	144,278	150,064	-4 %
Bulls	771	656	-	113	186	-39 %	884	842	5 %
Total	625,180	594,439	5 %	192,726	184,063	5 %	817,906	778,502	5 %
Carcass Weight (lbs)									
Steers	839	879	-5 %	891	911	-2 %	854	888	-4 %
Heifers	798	830	-4 %	800	818	-2 %	798	827	-4 %
Cows	678	681	0 %	654	654	0 %	673	675	0 %
Bulls	887	945	-6 %	896	916	-2 %	888	939	-5 %
							Source: Canadian Beef Grading Agency		
Beef Output (tonnes)									
Fed	190,876	186,169	3 %	63,311	60,417	5 %	254,110	246,500	3 %
Non-Fed	35,009	36,361	-4 %	9,466	10,038	-6 %	44,493	46,402	-4 %
Total	225,885	222,530	2 %	72,777	70,455	3 %	298,602	292,901	2 %

EXPORTS	For the period Jan. 1 - April 12, 2014		
Live Cattle	2014	2013	% chg
slaughter steers & heifers	133,950	130,349	3 %
feeder cattle & calves	157,838	99,794	58 %
cows & bulls	113,944	112,036	2 %
others*	11,342	4,160	
Total	417,074	346,339	20 %

*= breeding and others
Source: USDA - APHIS

Beef & Veal Exports to US (Tonnes) Jan. 1 - Feb., 2014	2014	2013	% chg
Fresh/chilled cuts	26,777	22,549	19 %
Frozen cuts	1,823	5,005	-64 %
Offals	2,473	1,599	55 %
Processed	258	122	112 %
TOTAL	31,331	29,276	7 %
Exports (Jan. 1 - Dec. 31)		279,289	-100 %

Source: Statistics Canada

Beef & Veal Exports (Tonnes)	Jan. 1 to Feb. 28		
	2014	2013	% chg
United States	31,331	29,276	7 %
Mexico	3,643	1,004	
Hong Kong	3,372	2,997	12 %
Japan	1,701	1,509	13 %
China	1,425	471	
Egypt	526	331	59 %
Peru	368	200	84 %
Angola	201	260	-23 %
Taiwan	148	92	62 %
Suriname	131	139	-5 %
Saudi Arabia	128	260	-51 %
Cuba	110	72	54 %
Senegal	104	0	
South Korea	98	325	-70 %
Philippines	71	21	
Others	650	1,062	-39 %
TOTAL	44,006	38,018	16 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Feb. 28, 2014		
(# of head)	2014	2013	% chg
Live Cattle pure bred	331	628	-47 %
From U.S. non pure bred	5,411	5,603	-3 %
Total	5,742	6,231	-8 %

Source: Statistics Canada

Beef and Veal (tonnes) preliminary	For the period Jan. 1 - April 19, 2014		
	2014	2013	% chg
United States	39,403	51,818	-24 %
Australia	8,112	4,878	66 %
Uruguay	5,425	5,951	-9 %
New Zealand	4,778	5,166	-8 %
Others	735	524	40 %
Total	58,452	68,336	-14 %
Non-NAFTA Beef/Veal total	18,186	15,814	15 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports ('000 \$ CDN)	Jan. 1 to Feb. 28		
	2014	2013	% chg
United States	170,445	122,316	39 %
Mexico	21,952	6,292	
Hong Kong	25,227	17,914	41 %
Japan	8,467	7,517	13 %
China	7,023	1,512	
Egypt	557	572	-3 %
Peru	633	187	
Angola	173	275	-37 %
Taiwan	903	324	
Suriname	562	709	-21 %
Saudi Arabia	980	2,274	-57 %
Cuba	247	654	-62 %
Senegal	74	0	
South Korea	1,087	1,533	-29 %
Philippines	398	42	
Others	3,509	4,493	-22 %
TOTAL	242,236	166,613	45 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending April 12, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	299.0	4,247.4	4,315.8	-2 %	Steers	850	863	863	0 %
Heifers	158.7	2,449.4	2,624.6	-7 %	Heifers	785	801	802	0 %
Cows	106.0	1,683.6	1,848.3	-9 %	Cows	632	627	623	1 %
Bulls	11.8	149.8	143.3	5 %	Bulls	907	886	883	0 %
Total	575.4	8,530	8,931.9	-4 %					

Total (Jan. To Dec. 2013)

31,796.9

Source : USDA

Beef Output (tonnes)

Fed	2,557,937	2,649,740	-3 %
Non-Fed	540,144	580,907	-7 %
Total	3,098,080	3,230,647	-4 %
Total (Jan. To Dec. 2013)		11,504,554	

National Summary of Beef Graded

	Mar 2014	2013	2012
Prime	4.4 %	3.9 %	3.6 %
Choice	70.7 %	66.5 %	65.2 %
Select	24.8 %	29.5 %	30.9 %

Cattle Slaughter for the Week Ending

2014-04-12

For the period	Jan. - Feb.	2014	2013	% chg		2014	2013	% chg	
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)					Cattle Slaughter Year to Date				
Canada		86	80	7 %	Canada	56,596	50,950	11 %	
Australia		87	89	-2 %	US	575,424	607,144	-5 %	
New Zealand		92	99	-7 %	Total Canada & US	632,020	658,094	-4 %	
Other		88	106	-18 %					
Total		352	374	-6 %					

U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)

Mexico	70	54	32 %
Canada	61	84	-27 %
Japan	84	58	45 %
Other	169	174	-3 %
Total	384	369	4 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-April 12, 2014)	339,453	364,393	-7 %
Canada (Jan. 1 - April 12, 2014)	417,074	346,339	20 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending April 21, 2014	2014			2013			2014 VS 2013
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	55,711	15 %	48,611	13%	15 %	
New Zealand	213,402	56,170	26 %	61,475	29%	-9 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	4,412	22 %	7,660	38%	-42 %	
Japan	200	36	18 %	24	12%	51 %	
Others	64,805	14,804	23 %	14,340	22%	3 %	
Total TRQ	696,621	131,133	19 %	132,109	19%	-1 %	
TRQ (Australia, N. Z.)	591,616	111,881	19 %	110,085	19%	2 %	
Canada	no limit	53,536	n/a	49,142	n/a		
Mexico	no limit	27,546	n/a	26,841	n/a		

Canadian Beef and Veal Import Permits by Country

YTD Week Ending April 21, 2014	2014	2013	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	5,288	4,992	6 %
Australia (35000 mt)	9,368	5,049	86 %
Uruguay	6,996	6,001	17 %
Japan	1	1	-12 %
Total	21,654	16,043	35 %

Over quota tariff rate : 26.5 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD April 21, 2014	2014		(tonnes)		Total Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	0	1	0	1	0 %
Australia	9	9,359	9	9,368	43 %
New Zealand	0	5,288	0	5,288	24 %
Uruguay	226	6,770	226	6,996	32 %
Total	235	21,418	235	21,654	100 %
Percentage of Total Imports					
	Grinding Beef		Cuts		
	2014	2013	2014	2013	
Australia	0.0 %	14.2 %	43.2 %	17.3 %	
New Zealand	0.0 %	11.2 %	24.4 %	19.9 %	
Uruguay	1.0 %	36.4 %	31.3 %	1.0 %	
Total	1.1 %	61.8 %	98.9 %	38.2 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending April 19, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-04-19	29,778	8,658	38,436		4,137	1,564	5,701		44,137
2014-04-12	38,161	10,537	48,698		5,964	1,934	7,898		56,596
2014-04-05	33,261	10,578	43,839		5,090	1,864	6,954		50,793
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	511,818	160,926	672,744	42,047	113,362	31,800	145,162	9,073	817,906
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				April 19, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	456	1.6 %	222	2.5 %	678	1.8 %	1,197	2.6 %
AAA	18,283	62.5 %	4,795	54.8 %	23,078	60.7 %	29,606	63.3 %
AA	9,734	33.3 %	3,094	35.3 %	12,828	33.8 %	14,418	30.8 %
A	407	1.4 %	342	3.9 %	749	2.0 %	741	1.6 %
B1, 2, 3, 4	357	1.2 %	300	3.4 %	657	1.7 %	815	1.7 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	6,960	1.4 %	4,607	2.8 %	11,567	1.7 %	11,559	1.8 %
AAA	313,563	61.5 %	95,241	58.3 %	408,804	60.7 %	378,319	60.0 %
AA	180,613	35.4 %	53,311	32.7 %	233,924	34.7 %	221,858	35.2 %
A	4,664	0.9 %	4,595	2.8 %	9,259	1.4 %	8,393	1.3 %
B1, 2, 3, 4	4,215	0.8 %	5,507	3.4 %	9,722	1.4 %	9,924	1.6 %

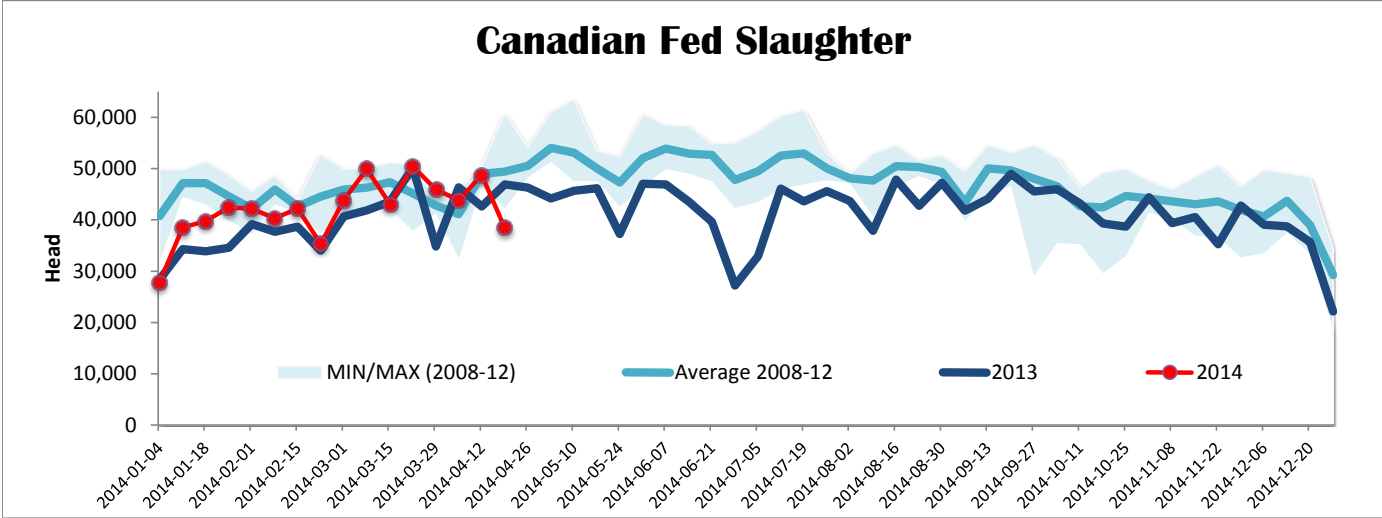
Source : Canadian Beef Grading Agency



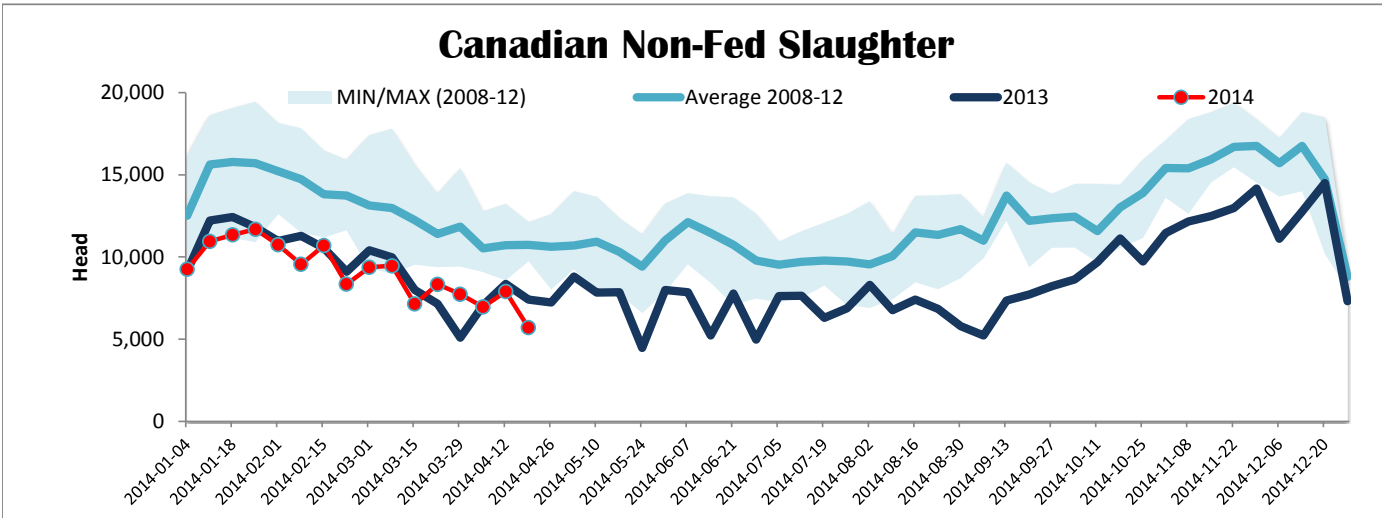
Year To Date for the Week Ending April 19, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

