



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending April 25, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	270,529	280,400	-4 %	118,595	115,873	2 %	389,124	396,273	-2 %
Heifers	239,095	231,418	3 %	46,086	45,053	2 %	285,181	276,471	3 %
Cows	107,905	112,591	-4 %	21,612	31,687	-32 %	129,517	144,278	-10 %
Bulls	1,217	771	58 %	300	113	165 %	1,517	884	72 %
Total	618,746	625,180	-1 %	186,593	192,726	-3 %	805,339	817,906	-2 %

Carcass Weight (lbs)									
Steers	861	838	3 %	917	891	3 %	879	854	3 %
Heifers	812	797	2 %	817	800	2 %	813	798	2 %
Cows	730	678	8 %	695	654	6 %	724	673	8 %
Bulls	977	888	10 %	1,007	903	11 %	982	890	10 %

Beef Output (tonnes)									
Fed	194,206	190,713	2 %	66,561	63,285	5 %	260,802	254,011	3 %
Non-Fed	36,357	35,001	4 %	6,967	9,471	-26 %	43,323	44,479	-3 %
Total	230,563	225,714	2 %	73,528	72,757	1 %	304,125	298,490	2 %

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - April 18, 2015		
Live Cattle	2015	2014	% chg
slaughter steers & heifers	79,544	143,307	-44 %
feeder cattle & calves	180,705	169,198	7 %
cows & bulls	89,551	120,222	-26 %
others*	4,955	12,012	
Total	354,755	444,739	-20 %

*= breeding and others
Source: USDA - APHIS

Beef & Veal Exports to US	For the period Jan. 1 - Feb. 28, 2015		
(Tonnes)	2015	2014	% chg
Fresh/chilled cuts	31,116	26,777	16 %
Frozen cuts	1,644	1,830	-10 %
Offals	2,805	2,473	13 %
Processed	486	258	88 %
TOTAL	36,050	31,337	15 %
Exports (Jan. 1 - Dec. 31)		317,728	0 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Feb. 28, 2015		
(Tonnes)	2015	2014	% chg
United States	36,050	31,337	15 %
Mexico	4,287	3,645	18 %
Hong Kong	2,406	3,372	-29 %
Japan	2,050	1,719	19 %
China	1,795	1,425	26 %
South Korea	568	97	
Egypt	547	526	4 %
Saudi Arabia	190	128	49 %
Cuba	190	110	73 %
Suriname	161	131	23 %
Peru	150	368	-59 %
Taiwan	132	148	-11 %
Ivory Coast	127	52	
Philippines	91	71	27 %
United Arab Emirates	50	39	31 %
Others	264	839	-69 %
TOTAL	49,059	44,007	11 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Feb. 28, 2015		
(# of head)	2015	2014	% chg
Live Cattle pure bred	283	332	-15 %
From U.S. non pure bred	3,998	5,411	-26 %
Total	4,281	5,743	-25 %

Beef and Veal	For the period Jan. 1 - April 25, 2015		
(tonnes)	2015	2014	% chg
United States	18,394	41,311	-55 %
Uruguay	6,973	6,248	12 %
Australia	4,341	9,776	-56 %
New Zealand	3,675	5,407	-32 %
Chile	96	0	n/a
Others	135	928	-86 %
Total	33,615	63,670	-47 %
Non-NAFTA Beef/Veal total	15,070	21,360	-29 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports	For the period Jan. 1 - Feb. 28, 2015		
('000 \$ CDN)	2015	2014	% chg
United States	258,618	170,530	52 %
Mexico	35,415	21,670	63 %
Hong Kong	21,570	25,151	-14 %
Japan	11,957	8,381	43 %
China	13,353	7,023	90 %
South Korea	4,563	1,063	
Egypt	1,207	557	
Saudi Arabia	1,660	980	69 %
Cuba	1,303	247	
Suriname	711	562	27 %
Peru	270	633	-57 %
Taiwan	1,374	903	52 %
Ivory Coast	178	42	
Philippines	698	398	75 %
United Arab Emirates	429	311	38 %
Others	1,628	3,371	
TOTAL	354,934	241,823	47 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending April 18, 2015

	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	277.8	4,296.4	4,541.9	-5 %	Steers	872	878	862	2 %
Heifers	151.6	2,418.9	2,606.1	-7 %	Heifers	812	816	800	2 %
Cows	98.2	1,672.0	1,786.3	-6 %	Cows	652	652	627	4 %
Bulls	9.5	133.7	161.1	-17 %	Bulls	929	903	887	2 %
Total	537.1	8,521.1	9,095.4	-6 %					
Total (Jan. To Dec. 2014)			29,589.1						

Source : USDA

Beef Output (tonnes)

Fed	2,611,865	2,727,279	-4 %
Non-Fed	550,397	574,041	-4 %
Total	3,162,263	3,301,320	-4 %
Total (Jan. To Dec. 2014)		10,733,955	

National Summary of Beef Graded

	Feb. 2015	2014	2013
Prime	5.1 %	5.4 %	3.9 %
Choice	74.2 %	70.0 %	66.5 %
Select	20.5 %	24.5 %	29.5 %

Cattle Slaughter for the Week Ending

	2015	2014	% chg
Canada	46,826	44,137	6 %
US	537,070	565,263	-5 %
Total Canada & US	583,896	609,400	-4 %

Cattle Slaughter Year to Date

	2015	2014	% chg
Canada	757,835	817,906	-7 %
US	8,521,054	9,095,417	-6 %
Total Canada & US	9,278,889	9,913,323	-6 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-April 25, 2015)	377,520	352,284	7 %
Canada (Jan. 1 - April 18, 2015)	354,755	444,739	-20 %

For the period Jan. -Feb. 2015 2014 % chg**U.S. Beef and Veal Imports (carcass weight, tonnes)**

Canada	44,301	38,900	14 %
Australia	86,562	39,278	120 %
New Zealand	52,820	41,747	27 %
Other	66,203	39,814	66 %
Total	249,887	159,740	56 %

U.S. Beef and Veal Exports (carcass weight, tonnes)

Mexico	27,651	31,962	-13 %
Canada	21,982	27,789	-21 %
Japan	36,542	37,879	-4 %
Other	68,342	76,745	-11 %
Total	154,517	174,375	-11 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending April 20, 2015	2015			2014			2014 VS 2013
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	99,829	26 %	55,711	15%	79 %	
New Zealand	213,402	68,187	32 %	56,170	26%	21 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	4,791	24 %	4,412	22%	9 %	
Japan	200	46	23 %	36	18%	28 %	
Others	64,805	18,002	28 %	14,804	23%	22 %	
Total TRQ	696,621	190,855	27 %	131,133	19 %	46 %	
TRQ (Australia, N. Z.)	591,616	168,016	28 %	111,881	19 %	50 %	
Canada	no limit	55,805	n/a	53,536	n/a	n/a	
Mexico	no limit	36,894	n/a	27,546	n/a	n/a	

Canadian Beef and Veal Import Permits by Country

YTD Week Ending April 20, 2015	2015			2014		
	2015	2014	% chg	2015	2014	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-				
Total quota	76,409	76,409	0 %			
Permits issued						
New Zealand (29600 mt)	3,191	5,253	-39 %			
Australia (35000 mt)	10,570	9,157	15 %			
Uruguay	11,805	6,740	75 %			
Japan	2	1	-			
Total	25,568	21,152	21 %			

Over quota tariff rate : 26.5 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD April 20, 2015	2015		2014		Total Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	0	2			2 0 %
Australia	7,753	2,817			10,570 37 %
New Zealand	3,539	2,652			6,191 22 %
Uruguay	10,696	1,109			11,805 41 %
Total	21,988	6,580			28,568 100 %
	Percentage of Total Imports				
	Grinding Beef		Cuts		
	2015	2014	2015	2014	
Australia	27.1 %	33.4 %	9.9 %	9.9 %	
New Zealand	12.4 %	11.8 %	9.3 %	13.1 %	
Uruguay	37.4 %	25.0 %	3.9 %	6.8 %	
Total	77.0 %	70.2 %	23.0 %	29.8 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending April 25, 2015

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-04-25	31,813	9,378	41,191		5,279	1,034	6,313		47,504
2015-04-18	31,394	9,419	40,813		5,038	975	6,013		46,826
2015-04-11	33,452	11,032	44,484		5,602	1,112	6,714		51,198
2015-04-04	26,075	8,493	34,568		4,374	1,064	5,438		40,006
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
2015	509,624	164,681	674,305	43,395	109,122	21,912	131,034	7,708	805,339
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

Grading								
	Weekly Totals				April 25, 2015		Canada 2014	
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	611	1.9 %	406	4.3 %	1,017	2.5 %	1,041	2.2 %
AAA	20680	65.6 %	5,798	62.0 %	26,478	64.7 %	28,596	60.5 %
AA	9302	29.5 %	2,792	29.8 %	12,094	29.6 %	15,829	33.5 %
A	383	1.2 %	180	1.9 %	563	1.4 %	845	1.8 %
B1, 2, 3, 4	558	1.8 %	183	2.0 %	741	1.8 %	947	2.0 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	9,203	1.8 %	7,016	4.3 %	16,219	2.4 %	12,608	1.7 %
AAA	316,570	62.6 %	103,146	62.7 %	419,716	62.6 %	437,400	60.7 %
AA	168,774	33.4 %	47,874	29.1 %	216,648	32.3 %	249,753	34.6 %
A	5,528	1.1 %	2,679	1.6 %	8,207	1.2 %	10,104	1.4 %
B1, 2, 3, 4	5,425	1.1 %	3,785	2.3 %	9,210	1.4 %	11,034	1.5 %

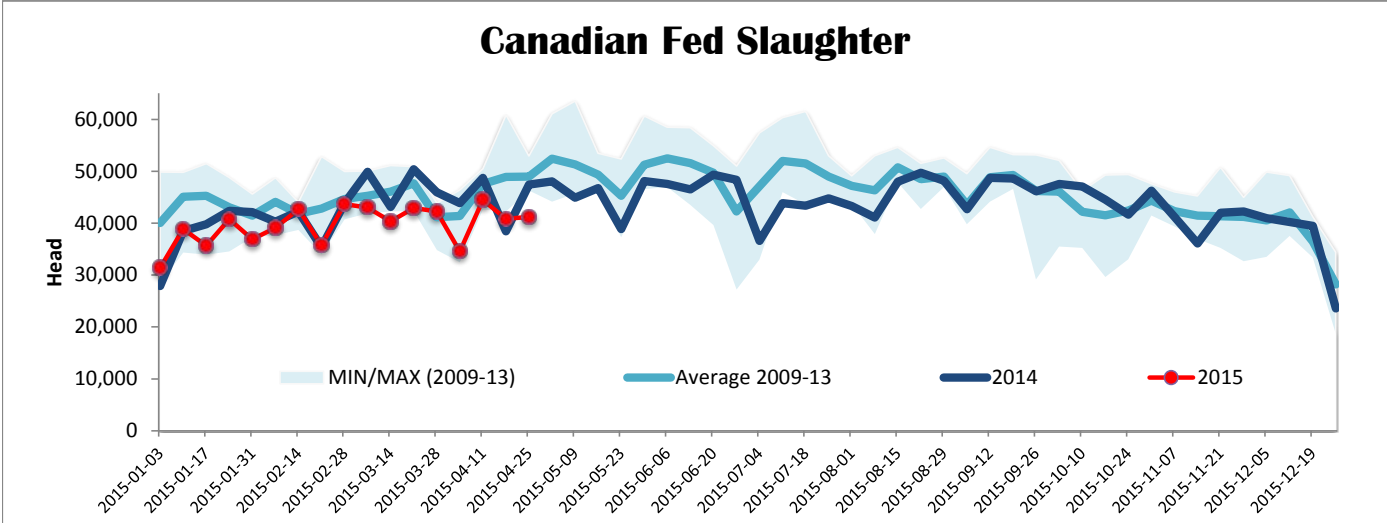
Source : Canadian Beef Grading Agency



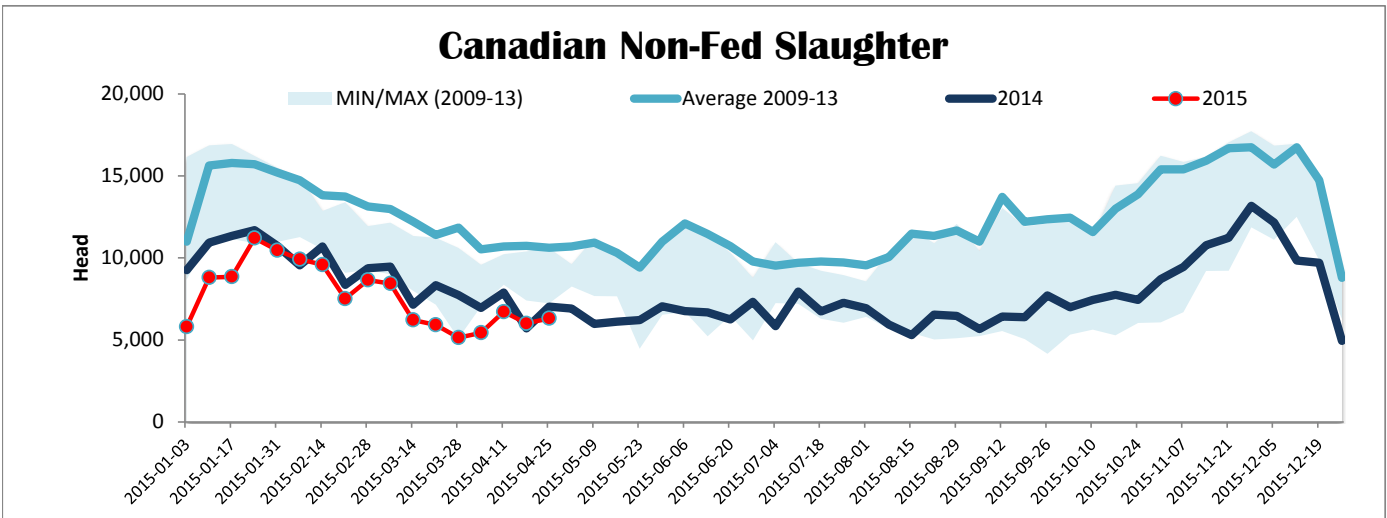
Year To Date for the Week Ending April 25, 2015

Federally Inspected Slaughter

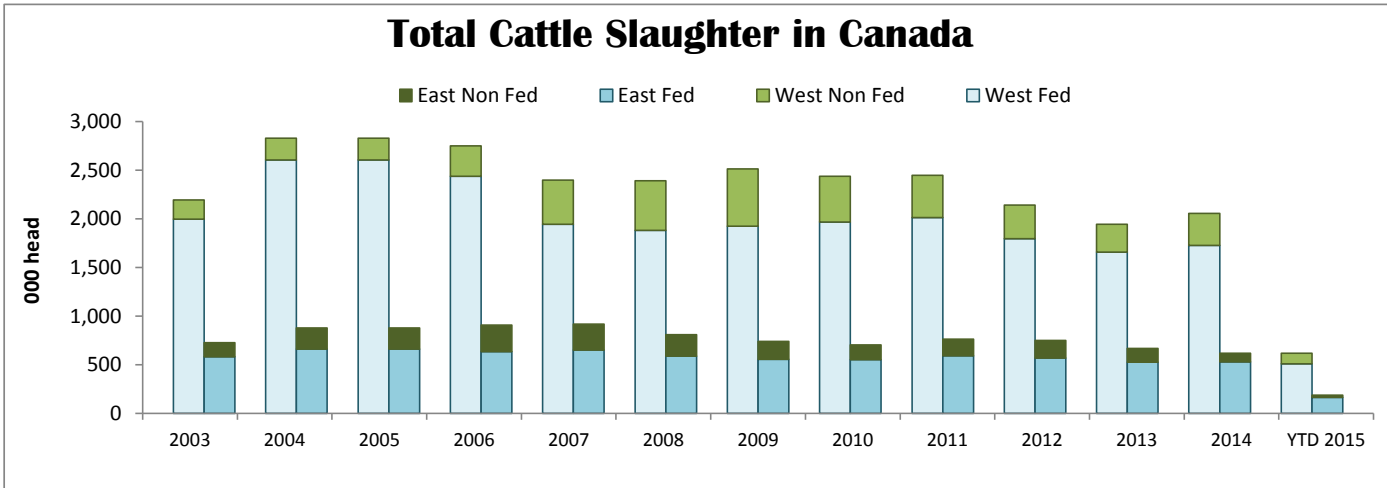
Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada



Source : Canadian Beef Grading Agency