



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 21, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	275,674	252,605	9 %	127,751	122,577	4 %	403,425	375,182	8 %
Heifers	234,381	218,076	7 %	39,416	44,242	-11 %	273,797	262,318	4 %
Cows	130,411	120,141	9 %	33,775	31,198	8 %	164,186	151,339	8 %
Bulls	4,562	4,654	-2 %	183	178	3 %	4,745	4,832	-2 %
Total	645,028	595,476	8 %	201,125	198,195	1 %	846,153	793,671	7 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	879	888	-1 %	964	958	1 %	906	911	-1 %
Heifers	829	826	0 %	855	848	1 %	833	830	0 %
Cows	766	751	2 %	683	695	-2 %	749	739	1 %
Bulls	986	1,058	-7 %	904	992	-9 %	983	1,056	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	198,410	183,777	8 %	71,277	70,426	1 %	269,687	254,202	6 %
Non-Fed	47,452	43,249	10 %	10,556	9,937	6 %	58,009	53,186	9 %
Total	245,862	227,025	8 %	81,834	80,363	2 %	327,696	307,388	7 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

EXPORTS	For the period Jan. 1 - Apr. 14, 2018		
(head)			
Live Cattle to U.S.	2018	2017	% chg
slaughter steers & heifers	77,980	92,486	-16 %
feeder cattle & calves	71,216	52,520	36 %
cows & bulls	37,526	57,297	-35 %
others*	2,254	4,833	-53 %
Total	188,976	207,136	-9 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US	For the period Jan. 1 - Feb. 28, 2018		
(tonnes)	2018	2017	% chg
Fresh/chilled cuts	34,885	29,918	17 %
Frozen cuts	2,011	1,468	37 %
Offals	2,446	2,647	-8 %
Processed	1,004	1,125	-11 %
Total	40,346	35,158	15 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Feb. 28, 2018		
(tonnes)	2018	2017	% chg
United States	40,346	35,158	15 %
Japan	3,083	2,658	16 %
Hong Kong	3,026	3,191	-5 %
Mexico	2,436	2,248	8 %
South Korea	590	777	-24 %
Philippines	551	542	2 %
Taiwan	507	550	-8 %
China	390	1,259	-69 %
Angola	326	221	48 %
Chile	321	79	307 %
Peru	284	344	-18 %
Colombia	247	0	
Bahrain	173	124	39 %
Côte d'Ivoire	156	177	-12 %
Gambia	100	0	
Others	602	1,870	-68 %
Total	53,137	49,199	8 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Feb. 28, 2018		
(head)	2018	2017	% chg
Live Cattle	pure bred	705	72 %
From U.S.	non pure bred *	9,178	43 %
Total	14,346	9,883	45 %

* = Includes estimates for Feb. 2018

Source: Statistics Canada

	For the period Jan. 1 - Apr. 21, 2018		
Beef and Veal (tonnes)	2018	2017	% chg
United States	36,693	38,866	-6 %
New Zealand	7,079	6,028	17 %
Uruguay	6,795	6,137	11 %
Australia	6,419	4,809	33 %
Mexico	1,062	854	24 %
Others	1,933	1,676	15 %
Total	59,981	58,368	3 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	20,478	16,965	21 %
EU-28 (Beef/Veal total)	588	506	16 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports	For the period Jan. 1 - Feb. 28, 2018		
('000 \$ CDN)	2018	2017	% chg
United States	262,016	216,665	21 %
Japan	19,438	16,017	21 %
Hong Kong	22,608	22,843	-1 %
Mexico	19,109	16,114	19 %
South Korea	3,572	4,718	-24 %
Philippines	2,502	1,570	59 %
Taiwan	3,507	3,518	0 %
China	3,337	15,546	-79 %
Angola	310	238	30 %
Chile	1,126	376	200 %
Peru	352	319	10 %
Colombia	254	0	
Bahrain	185	144	28 %
Côte d'Ivoire	100	167	-40 %
Gambia	95	0	
Others	4,495	7,354	-39 %
Total	343,004	305,589	12 %
Cattle Hides & Skins Exports	40,344	46,025	-12 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 14, 2018

	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	323.4	4,527.9	4,575.0	-1 %	Steers	867	883	1 %
Heifers	160.8	2,520.2	2,398.8	5 %	Heifers	801	825	1 %
Cows	116.0	1,792.2	1,665.7	8 %	Cows	656	662	2 %
Bulls	10.5	140.8	141.5	-1 %	Bulls	894	894	1 %
Total	610.7	8,981.2	8,781.1	2 %				
Total Jan. - Dec. 2017			31,699.3					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		2,756,779	2,710,016	2 %		2017	2016	
Non-Fed		595,362	548,805	8 %	March 2018	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Total		3,352,141	3,258,822	3 %	Prime	8.8 %	5.8 %	
Total Jan. - Dec. 2017			11,103,149		Choice	74.2 %	73.2 %	
					Select	16.7 %	20.8 %	
					Cattle Slaughter for the Week Ending		2018-04-14	
For the period	Feb. 2018	2018	2017	% chg		2018	2017	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	57,362	43,582	32 %
New Zealand		54,011	45,251	19 %	US	610,652	589,194	4 %
Australia		40,804	39,481	3 %	Total Canada & US	668,014	632,776	6 %
Canada		49,000	41,933	17 %				
Others		68,304	67,728	1 %	Cattle Slaughter Year to Date			
Total		212,118	194,392	9 %	Canada	789,034	739,520	7 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	8,981,154	8,781,083	2 %
Japan		55,200	56,537	-2 %	Total Canada & US	9,770,188	9,520,603	3 %
South Korea		39,184	31,590	24 %				
Mexico		30,386	28,003	9 %	US Live Cattle Imports			
Others		88,202	72,962	21 %	Mexico - Feeder 1 Jan.-Apr 21 2018	369,453	414,629	-11 %
Total		212,971	189,091	13 %	Canada 1 Jan.-Apr. 14 2018	188,976	207,136	-9 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2018			2017			
For the period 1 Jan.-Apr. 23 2018	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2017 to 2018	
Australia	378,214	59,677	16 %	61,856	16 %	-4 %	
New Zealand	213,402	67,957	32 %	63,191	30 %	8 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	5,054	25 %	6,781	34 %	-25 %	
Japan	200	200	100 %	105	53 %	90 %	
Others	64,805	21,675	33 %	21,921	34 %	-1 %	
Total TRQ	696,621	154,562	22 %	153,853	22 %	0 %	
TRQ (Australia, N. Z.)	591,616	127,633	22 %	125,046	21 %	2 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Apr. 23 2018	2018	2017	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Apr. 23 2018	2018				2017			
	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	Total	Total (%)
	0.0	2.9	2.9	0.0 %	0.0	2.9	2.9	0.0 %
Argentina	0.0	0.0	0.0	0.0 %	0.0	0.0	0.0	0.0 %
Australia	5,734.8	1,877.7	7,612.4	27.7 %	0.0	0.0	0.0	0.0 %
Germany	0.0	0.0	0.0	0.0 %	0.0	0.0	0.0	0.0 %
Ireland	0.0	0.0	0.0	0.0 %	0.0	0.0	0.0	0.0 %
Japan	0.0	5.8	5.8	0.0 %	0.0	5.8	5.8	0.0 %
Netherlands	0.0	0.0	0.0	0.0 %	0.0	0.0	0.0	0.0 %
New Zealand	5,597.4	2,476.2	8,073.7	29.4 %	0.0	0.0	0.0	0.0 %
United Kingdom	0.0	0.0	0.0	0.0 %	0.0	0.0	0.0	0.0 %
Uruguay	9,934.3	1,866.1	11,800.4	42.9 %	0.0	0.0	0.0	0.0 %
Total	21,266.5	6,225.7	27,492.2	100.0 %				

YTD Permits allocated as of:

	2018-04-23	2017-04-23	% chg
Argentina	-	-	
Australia (35000 mt)	7,612	4,715	61 %
Germany	-	13	
Ireland	-	76	
Japan	6	2	263 %
Netherlands	-	76	
New Zealand (29600 mt)	8,074	5,904	37 %
United Kingdom	-	60	
Uruguay	11,800	11,583	2 %
Total	27,492	22,428	23 %

For the period 1 Jan.-Apr. 23 2018

	Grinding Beef		Cuts	
	2018	2017	2018	2017
Argentina	0.0 %	0.0 %	0.0 %	0.0 %
Australia	20.9 %	16.1 %	6.8 %	4.9 %
Germany	0.0 %	0.0 %	0.0 %	0.1 %
Ireland	0.0 %	0.0 %	0.0 %	0.3 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.3 %
New Zealand	20.4 %	16.9 %	9.0 %	9.4 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.3 %
Uruguay	36.1 %	42.0 %	6.8 %	9.7 %
Total	77.3 %	75.0 %	22.6 %	25.0 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 21, 2018

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-04-21	37,172	10,746	47,918		7,168	2,033	9,201		57,119
2018-04-14	36,871	10,907	47,778		7,449	2,135	9,584		57,362
2018-04-07	34,055	10,956	45,011		7,308	2,137	9,445		54,456
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	510,055	167,167	677,222	42,326	134,973	33,958	168,931	10,558	846,153
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

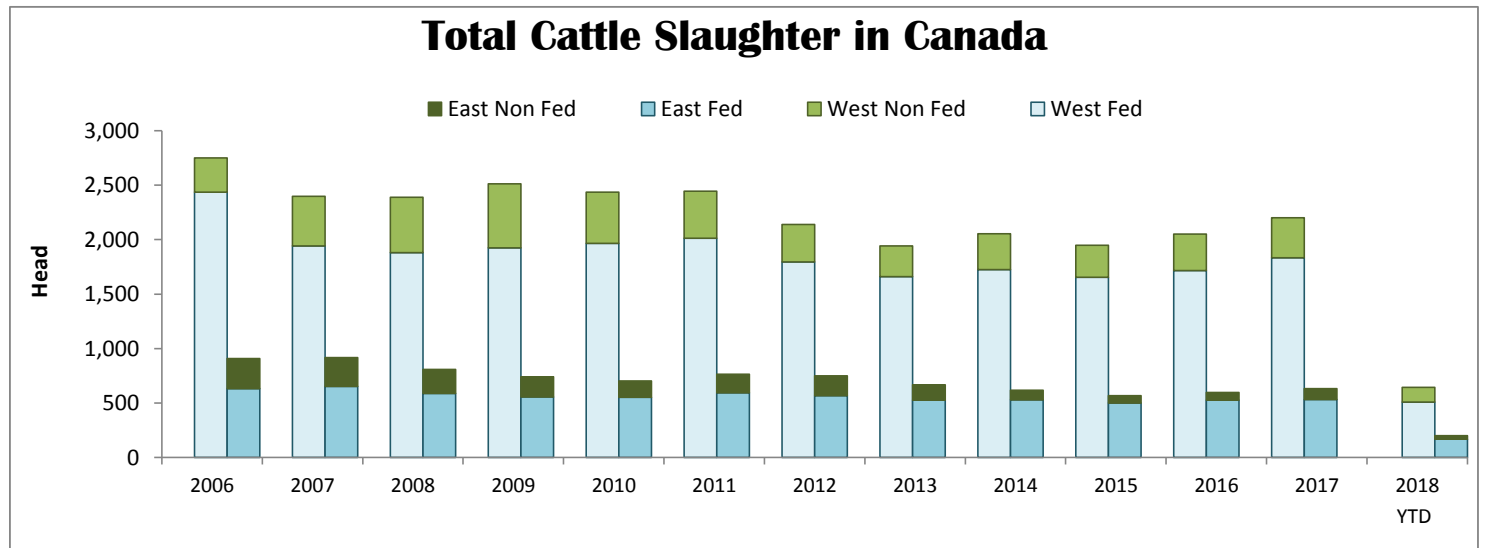
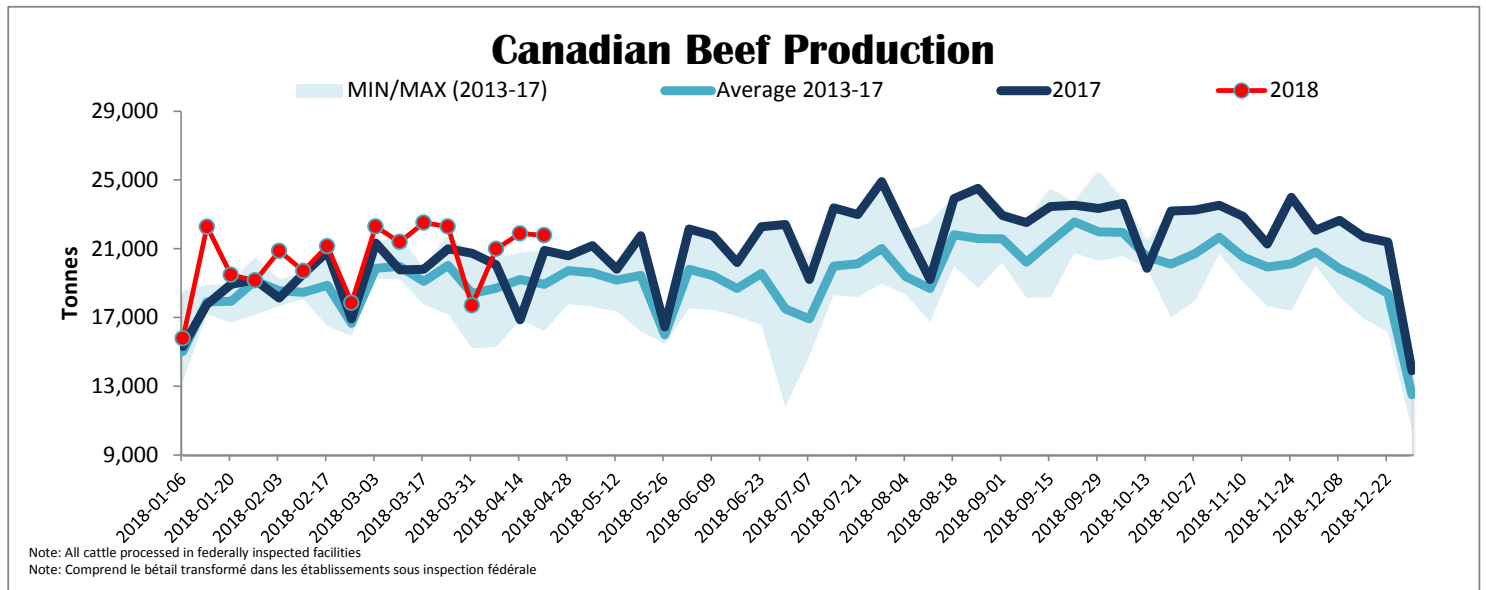
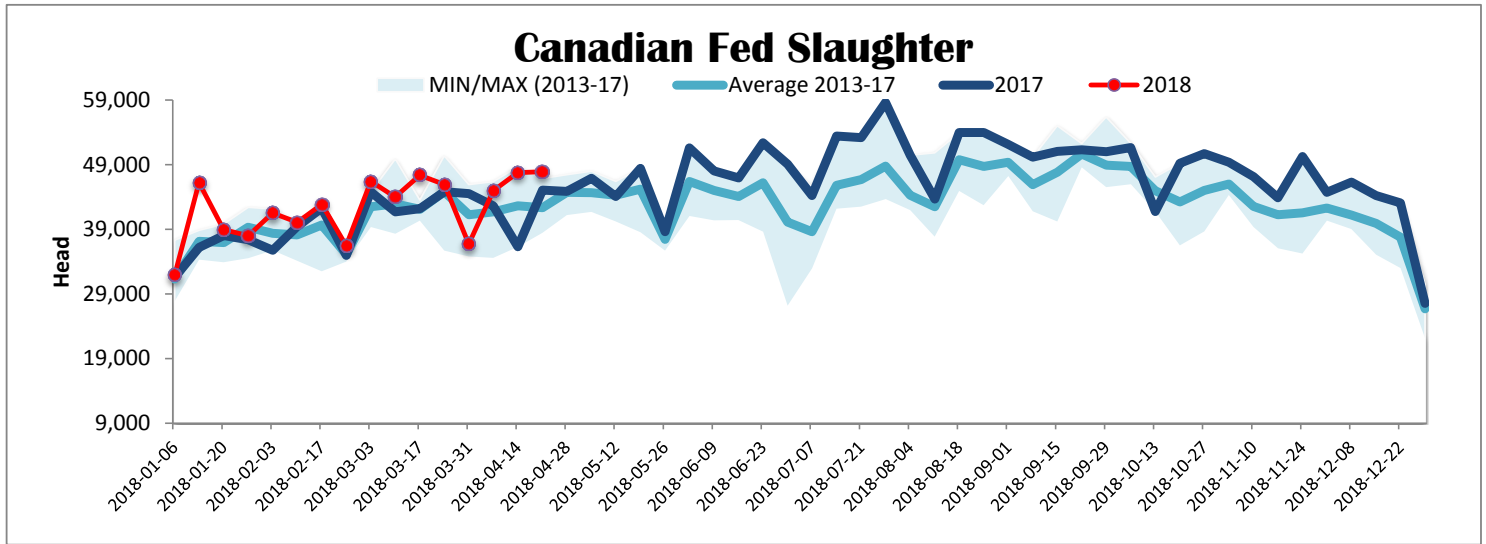
Grading

	Weekly Totals				April 21, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	1,563	4.3 %	258	2.4 %	1,821	3.8 %	1,208	50.7%
AAA	25,423	69.2 %	6,422	59.1 %	31,845	66.9 %	28,851	10.4%
AA	8,988	24.5 %	3,708	34.1 %	12,696	26.7 %	12,885	-1.5%
A	459	1.2 %	161	1.5 %	620	1.3 %	831	-25.4%
B1, 2, 3, 4	295	0.8 %	317	2.9 %	612	1.3 %	775	-21.0%
	Year-to-date				Canada 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	12,742	2.5 %	5,598	3.3 %	18,340	2.7 %	13,599	34.9 %
AAA	336,794	66.8 %	103,843	61.7 %	440,637	65.6 %	405,377	8.7 %
AA	143,855	28.5 %	52,042	30.9 %	195,897	29.1 %	193,455	1.3 %
A	5,577	1.1 %	2,599	1.5 %	8,176	1.2 %	8,595	-4.9 %
B1, 2, 3, 4	4,979	1.0 %	4,101	2.4 %	9,080	1.4 %	9,279	-2.1 %

Source: CBGA

Year to Date for the Week Ending April 21, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)