



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending April 18, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	258,090	280,400	-8 %	112,516	115,873	-3 %	370,606	396,273	-6 %
Heifers	219,721	231,418	-5 %	42,787	45,053	-5 %	262,508	276,471	-5 %
Cows	102,836	112,591	-9 %	20,592	31,687	-35 %	123,428	144,278	-14 %
Bulls	1,007	771	31 %	286	113	153 %	1,293	884	46 %
Total	581,654	625,180	-7 %	176,181	192,726	-9 %	757,835	817,906	-7 %

Carcass Weight (lbs)									
Steers	862	839	3 %	916	891	3 %	879	854	3 %
Heifers	813	798	2 %	817	800	2 %	813	798	2 %
Cows	730	678	8 %	695	654	6 %	724	673	8 %
Bulls	973	887	10 %	999	896	12 %	979	888	10 %

Beef Output (tonnes)									
Fed	182,301	190,895	-5 %	62,766	63,301	-1 %	245,101	254,196	-4 %
Non-Fed	34,573	34,994	-1 %	6,636	9,466	-30 %	41,207	44,472	-7 %
Total	216,874	225,889	-4 %	69,402	72,768	-5 %	286,308	298,669	-4 %

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS				
For the period Jan. 1 - April 11, 2015				For the period Jan. 1 - Feb. 28, 2015				
	2015	2014	% chg	(# of head)	2015	2014	% chg	
Live Cattle				Live Cattle	pure bred	283	332	-15 %
slaughter steers & heifers	73,508	133,930	-45 %	From U.S.	non pure bred	3,998	5,411	-26 %
feeder cattle & calves	168,634	157,838	7 %	Total	4,281	5,743	-25 %	
cows & bulls	84,671	113,909	-26 %	For the period Jan. 1 - April 18, 2015				
others*	4,718	11,340		Beef and Veal	2015	2014	% chg	
Total	331,531	417,017	-20 %	(tonnes)				
* = breeding and others				United States	17,562	38,815	-55 %	
Source: USDA - APHIS				Uruguay	6,820	5,738	19 %	

Beef & Veal Exports to US			
For the period Jan. 1 - Feb. 28, 2015			
(Tonnes)	2015	2014	% chg
Fresh/chilled cuts	31,116	26,777	16 %
Frozen cuts	1,644	1,830	-10 %
Offals	2,805	2,473	13 %
Processed	486	258	88 %
TOTAL	36,050	31,337	15 %
Exports (Jan. 1 - Dec. 31)		317,728	0 %
Source: Statistics Canada			

Beef & Veal Exports			
For the period Jan. 1 - Feb. 28, 2015			
(Tonnes)	2015	2014	% chg
United States	36,050	31,337	15 %
Mexico	4,287	3,645	18 %
Hong Kong	2,406	3,372	-29 %
Japan	2,050	1,719	19 %
China	1,795	1,425	26 %
South Korea	568	97	
Egypt	547	526	4 %
Saudi Arabia	190	128	49 %
Cuba	190	110	73 %
Suriname	161	131	23 %
Peru	150	368	-59 %
Taiwan	132	148	-11 %
Ivory Coast	127	52	
Philippines	91	71	27 %
United Arab Emirates	50	39	31 %
Others	264	839	-69 %
TOTAL	49,059	44,007	11 %
Source: Statistics Canada			

Beef & Veal Exports			
For the period Jan. 1 - Feb. 28, 2015			
('000 \$ CDN)	2015	2014	% chg
United States	258,618	170,530	52 %
Mexico	35,415	21,670	63 %
Hong Kong	21,570	25,151	-14 %
Japan	11,957	8,381	43 %
China	13,353	7,023	90 %
South Korea	4,563	1,063	
Egypt	1,207	557	
Saudi Arabia	1,660	980	69 %
Cuba	1,303	247	
Suriname	711	562	27 %
Peru	270	633	-57 %
Taiwan	1,374	903	52 %
Ivory Coast	178	42	
Philippines	698	398	75 %
United Arab Emirates	429	311	38 %
Others	1,628	3,371	
TOTAL	354,934	241,823	47 %
Source: Statistics Canada			

Beef & Veal Exports			
For the period Jan. 1 - Feb. 28, 2015			
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United States	36,050	31,337	15 %
Mexico	4,287	3,645	18 %
Hong Kong	2,406	3,372	-29 %
Japan	2,050	1,719	19 %
China	1,795	1,425	26 %
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TOTAL	49,059	44,007	11 %
Source: Statistics Canada			

**UNITED STATES**

Year To Date for the Week Ending April 11, 2015

	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	260.1	4,018.6	4,247.4	-5 %	Steers	871	879	863	2 %
Heifers	134.5	2,267.4	2,449.4	-7 %	Heifers	809	816	801	2 %
Cows	99.8	1,573.8	1,683.6	-7 %	Cows	654	652	627	4 %
Bulls	9.2	124.2	149.8	-17 %	Bulls	932	901	886	2 %
Total	503.6	7,984.0	8,530.2	-6 %					
Total (Jan. To Dec. 2014)			29,589.1						

Source : USDA

Beef Output (tonnes)					National Summary of Beef Graded			
Fed		2,446,601	2,557,937	-4 %		Feb. 2015	2014	2013
Non-Fed		517,288	540,144	-4 %	Prime	5.1 %	5.4 %	3.9 %
Total		2,963,889	3,098,080	-4 %	Choice	74.2 %	70.0 %	66.5 %
Total (Jan. To Dec. 2014)			10,733,955		Select	20.5 %	24.5 %	29.5 %

Cattle Slaughter for the Week Ending					2015-04-11			
						2015	2014	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	51,198	56,596	-10 %
Canada		44,301	38,900	14 %	US	503,573	575,424	-12 %
Australia		86,562	39,278	120 %	Total Canada & US	554,771	632,020	-12 %
New Zealand		52,820	41,747	27 %				
Other		66,203	39,814	66 %				
Total		249,887	159,740	56 %				

U.S. Beef and Veal Exports (carcass weight, tonnes)					Cattle Slaughter Year to Date			
Mexico		27,651	31,962	-13 %	Canada	711,009	773,769	-8 %
Canada		21,982	27,789	-21 %	US	7,983,984	8,530,154	-6 %
Japan		36,542	37,879	-4 %	Total Canada & US	8,694,993	9,303,923	-7 %
Other		68,342	76,745	-11 %				
Total		154,517	174,375	-11 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
YTD Week Ending April 13, 2015		2015			2014			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2014 VS 2013		
Australia	378,214	91,103	24 %	50,412	13%	81 %		
New Zealand	213,402	62,354	29 %	51,785	24%	20 %		
Argentina	20,000	0	0 %	0	0%			
Uruguay	20,000	4,610	23 %	4,052	20%	14 %		
Japan	200	44	22 %	34	17%	31 %		
Others	64,805	16,966	26 %	13,679	21%	24 %		
Total TRQ	696,621	175,078	25 %	119,962	17 %	46 %		
TRQ (Australia, N. Z.)	591,616	153,457	26 %	102,197	17 %	50 %		
Canada	no limit	51,798	n/a	49,263	n/a	n/a		
Mexico	no limit	34,602	n/a	25,489	n/a	n/a		

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
YTD Week Ending April 13, 2015		2015			2014			
			% chg	(tonnes)				
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total Total (%)		
Supp. Quota Authorized	-	-		Japan	0	2	2	0 %
Total quota	76,409	76,409	0 %	Australia	6,836	2,596	9,432	35 %
Permits issued				New Zealand	3,039	2,373	5,411	20 %
New Zealand (29600 mt)	5,411	4,847	12 %	Uruguay	10,696	1,109	11,805	44 %
Australia (35000 mt)	9,432	8,495	11 %	Total	20,571	6,080	26,651	100 %
Uruguay	11,805	6,285	88 %	YTD April 13, 2015	Percentage of Total Imports			
Japan	2	1	-		Grinding Beef	Cuts		
Total	26,651	19,628	36 %		2015	2014	2015	2014
Over quota tariff rate : 26.5 %				Australia	25.7 %	32.9 %	9.7 %	10.4 %
				New Zealand	11.4 %	11.6 %	8.9 %	13.1 %
				Uruguay	40.1 %	25.1 %	4.2 %	6.9 %
				Total	77.2 %	69.6 %	22.8 %	30.4 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending April 18, 2015

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-04-18	31,394	9,419	40,813		5,038	975	6,013		46,826
2015-04-11	33,452	11,032	44,484		5,602	1,112	6,714		51,198
2015-04-04	26,075	8,493	34,568		4,374	1,064	5,438		40,006
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
2015	477,811	155,303	633,114	43,395	103,843	20,878	124,721	7,795	757,835
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

Grading								
	Weekly Totals				April 18, 2015		Canada 2014	
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	646	2.1 %	362	3.9 %	1,008	2.5 %	678	1.8 %
AAA	20790	67.4 %	5,921	63.0 %	26,711	66.3 %	23,078	60.7 %
AA	8599	27.9 %	2,762	29.4 %	11,361	28.2 %	12,828	33.7 %
A	351	1.1 %	167	1.8 %	518	1.3 %	749	2.0 %
B1, 2, 3, 4	481	1.6 %	183	1.9 %	664	1.6 %	707	1.9 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	8,592	1.8 %	6,610	4.3 %	15,202	2.4 %	11,567	1.7 %
AAA	295,890	62.4 %	97,348	62.7 %	393,238	62.5 %	408,804	60.7 %
AA	159,472	33.6 %	45,082	29.1 %	204,554	32.5 %	233,924	34.7 %
A	5,145	1.1 %	2,499	1.6 %	7,644	1.2 %	9,259	1.4 %
B1, 2, 3, 4	4,867	1.0 %	3,602	2.3 %	8,469	1.3 %	10,087	1.5 %

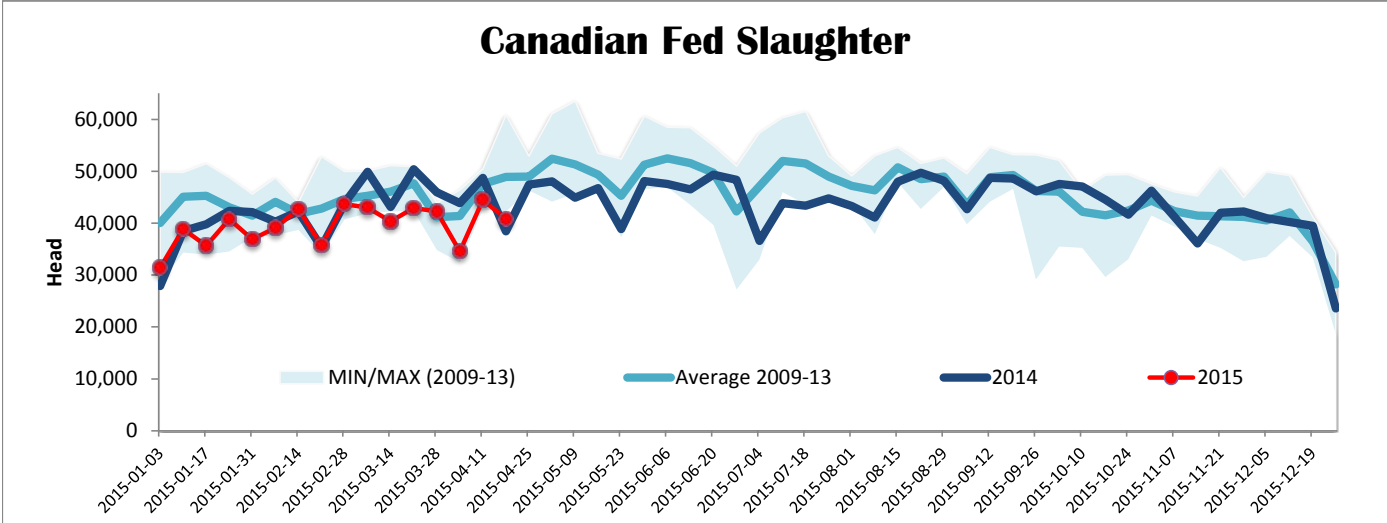
Source : Canadian Beef Grading Agency



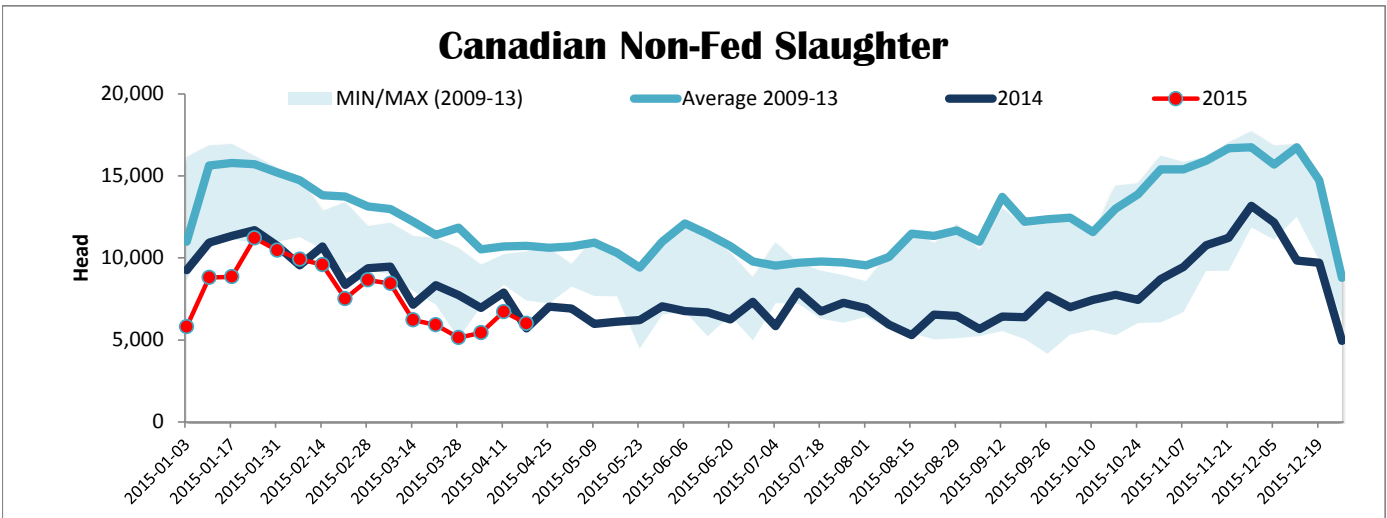
Year To Date for the Week Ending April 18, 2015

Federally Inspected Slaughter

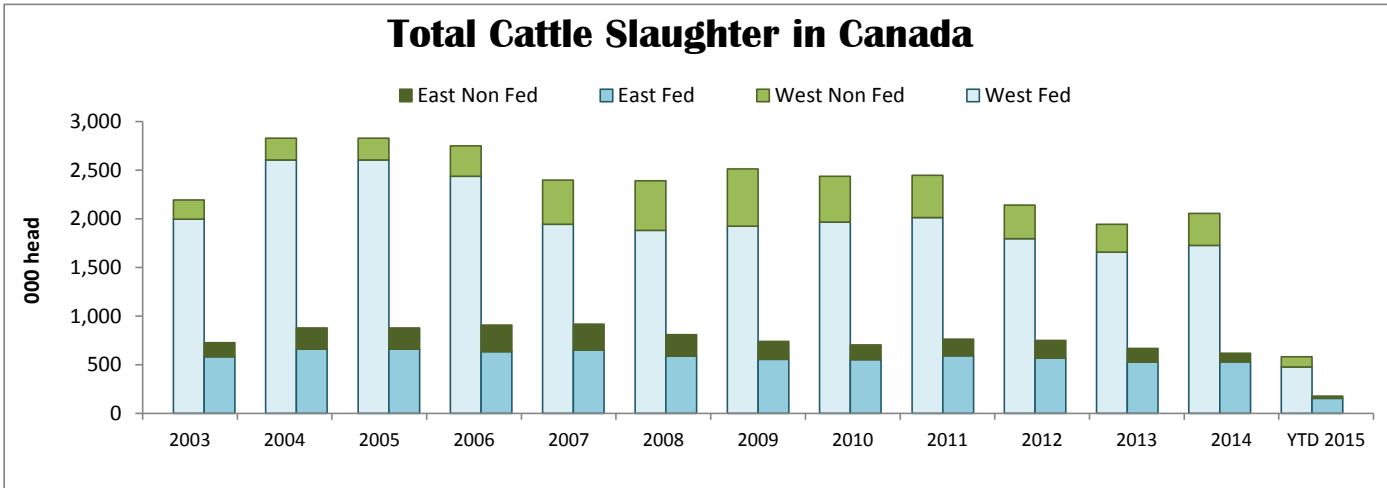
Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada



Source : Canadian Beef Grading Agency