



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 16, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	234,083	243,780	-4 %	112,610	106,527	6 %	346,693	350,307	-1 %
Heifers	183,851	202,637	-9 %	38,811	39,357	-1 %	222,662	241,994	-8 %
Cows	106,577	97,936	9 %	19,145	19,649	-3 %	125,722	117,585	7 %
Bulls	3,258	869	-	239	254	-6 %	3,497	1,123	-
Total	527,769	545,222	-3 %	170,805	165,787	3 %	698,574	711,009	-2 %

Carcass Weight (lbs)

Steers	924	863	7 %	974	916	6 %	940	879	7 %
Heifers	859	812	6 %	859	816	5 %	859	813	6 %
Cows	799	731	9 %	693	695	0 %	783	725	8 %
Bulls	1,046	969	8 %	910	983	-7 %	1,037	972	7 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	170,082	170,402	0 %	64,985	58,938	10 %	235,069	229,372	2 %
Non-Fed	40,279	32,903	22 %	6,126	6,322	-3 %	46,405	39,225	18 %
Total	210,360	203,305	3 %	71,112	65,260	9 %	281,474	268,597	5 %

EXPORTS

For the period Jan. 1 - April 9, 2016

Live Cattle to U.S.	2016	2015	% chg
slaughter steers & heifers	90,517	68,334	32 %
feeder cattle & calves	72,860	157,696	-54 %
cows & bulls	74,210	80,591	-8 %
others*	4,843	4,523	7 %
Total	242,430	311,144	-22 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US

For the period Jan. 1 - Feb. 29, 2016

(Tonnes)	2016	2015	% chg
Fresh/chilled cuts	33,987	31,116	9 %
Frozen cuts	1,587	1,692	-6 %
Offals	3,382	2,807	20 %
Processed	641	486	32 %
Total	39,597	36,101	10 %

Source: Statistics Canada

IMPORTS

For the period Jan. 1 - Feb. 29, 2016

(# of head)	2016	2015	% chg
Live Cattle	449	283	59 %
From U.S.	3,441	4,000	-14 %
Total	3,890	4,283	-9 %

Source: Statistics Canada

For the period Jan. 1 - April 16, 2016

Beef and Veal (tonnes)	2016	2015	% chg
United States	32,469	33,242	-2 %
Australia	11,347	9,110	25 %
New Zealand	5,423	5,371	1 %
Uruguay	7,352	8,406	-13 %
Chile	240	213	13 %
Others	1,982	284	-
Total	58,813	56,625	4 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	24,283	23,003	6 %
EU-28 (Beef/Veal total)	495	0	-

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - Feb. 29, 2016

(Tonnes)	2016	2015	% chg
United States	39,597	36,101	10 %
Hong Kong	3,198	2,425	32 %
China	2,369	1,741	36 %
Japan	2,208	2,050	8 %
Mexico	2,091	4,287	-51 %
South Korea	657	526	25 %
Saudi Arabia	400	190	-
Egypt	324	547	-41 %
Peru	294	150	96 %
Chile	129	8	-
Angola	100	0	-
Mozambique	98	0	-
Philippines	83	91	-8 %
United Arab Emirates	78	50	55 %
Ivory Coast	78	127	-39 %
Others	380	740	-49 %
TOTAL	52,083	49,032	6 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - Feb. 29, 2016

('000 \$ CDN)	2016	2015	% chg
United States	258,312	258,909	0 %
Hong Kong	20,535	21,746	-6 %
China	19,121	13,247	44 %
Japan	14,162	11,957	18 %
Mexico	16,659	35,415	-53 %
South Korea	4,128	4,073	1 %
Saudi Arabia	3,816	1,660	-
Egypt	530	1,207	-56 %
Peru	525	270	94 %
Chile	1,049	13	-
Angola	135	0	-
Mozambique	102	0	-
Philippines	496	698	-29 %
United Arab Emirates	596	429	39 %
Ivory Coast	85	178	-52 %
Others	2,872	5,003	-43 %
TOTAL	343,123	354,804	-3 %

Cattle Hides & Skins Exports57,775
-20 %
Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending April 9, 2016

	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	284.9	4,002.5	3,758.5	6 %	Steers	880	892	879	2 %
Heifers	142.7	2,058.9	2,132.9	-3 %	Heifers	818	831	816	2 %
Cows	98.9	1,488.9	1,474.0	1 %	Cows	650	654	652	0 %
Bulls	9.3	114.3	115.1	-1 %	Bulls	919	910	901	1 %
Total	535.7	7,664.6	7,480.4	2 %					
Total (Jan. To Dec. 2015)			28,656.6						

Source : USDA

Beef Output (tonnes)

Fed	2,400,863	2,292,277	5 %
Non-Fed	490,099	484,278	1 %
Total	2,890,963	2,776,555	4 %
Total (Jan. To Dec. 2015)		10,618,637	

National Summary of Beef Graded

	Mar 2016	2015 (Sept. to Sept.)	2014 (Sept. to Sept.)
Prime	5.8 %	5.1 %	4.2 %
Choice	74.7 %	71.9 %	68.4 %
Select	19.3 %	22.8 %	27.3 %

Cattle Slaughter for the Week Ending

	2016	2015	% chg
Canada	47,573	40,006	19 %
US	535,708	525,400	2 %
Total Canada & US	583,281	565,406	3 %

Cattle Slaughter Year to Date

Canada	650,554	659,811	-1 %
US	7,664,625	7,480,411	2 %
Total Canada & US	8,315,179	8,140,222	2 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-April 16, 2016)	336,593	346,155	-3 %
Canada (Dec. 27 - April 9, 2016)	242,430	311,144	-22 %

U.S. Beef and Veal Imports (carcass weight, tonnes)

For the period	Jan. -Feb. 2016	2016	2015	% chg
Canada	48,039	44,301	8 %	
Australia	72,444	86,562	-16 %	
New Zealand	57,362	52,820	9 %	
Other	57,619	66,203	-13 %	
Total	235,463	249,887	-6 %	

U.S. Beef and Veal Exports (carcass weight, tonnes)

Mexico	22,252	27,651	-20 %
Canada	20,126	21,982	-8 %
Japan	39,159	36,542	7 %
Other	75,899	68,345	11 %
Total	157,435	154,520	2 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending	2016		2015		% chg in tonnes entered from 2015 to 2016	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	80,307	21 %	99,829	26 %	-20 %
New Zealand	213,402	65,307	31 %	68,187	32 %	-4 %
Argentina	20,000	0	0 %	0	0 %	
Uruguay	20,000	4,835	24 %	4,791	24 %	1 %
Japan	200	49	24 %	46	23 %	6 %
Others	64,805	12,242	19 %	18,002	28 %	-32 %
Total TRQ	696,621	162,740	23 %	190,855	27 %	-15 %
TRQ (Australia, N. Z.)	591,616	145,614	25 %	168,016	28 %	-13 %
Canada	no limit	57,625	n/a	55,805	n/a	3 %
Mexico	no limit	41,448	n/a	36,894	n/a	12 %

Canadian Beef and Veal Import Permits by Country

YTD Week Ending	2016		2015		% chg
	2016	2015	% chg		% chg
Global quota (tonnes)	76,409	76,409	0 %		
Supp. Quota Authorized	-	-	-		
Total quota	76,409	76,409	0 %		
YTD Permits allocated as of					
	Apr. 11, 2016	Apr. 12, 2015	% chg		
New Zealand (29600 mt)	5,862	5,163	14 %		
Australia (35000 mt)	15,744	9,275	-		
Uruguay	11,367	11,780	-4 %		
United Kingdom	408	-	-		
Japan	4	2	-		
Total	33,385	26,220	27 %		

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending	2016		2015		% chg
	2016	2015	% chg		% chg
Japan	0	4		4	0 %
Australia	12,579	3,164		15,744	47 %
New Zealand	3,270	2,592		5,862	18 %
Uruguay	9,182	2,185		11,367	34 %
United Kingdom	90	318		408	1.2 %
Total	25,122	8,264		33,385	100 %
YTD April 12, 2016	Percentage of Total Imports				
	Grinding Beef	Cuts			
	2016	2015		2015	2015
Australia	37.7 %	25.7 %		9.5 %	9.7 %
New Zealand	9.8 %	11.4 %		7.8 %	8.3 %
Uruguay	27.5 %	40.7 %		6.5 %	4.2 %
United Kingdom	0.3 %	0.0 %		1.0 %	0.0 %
Total	75.2 %	77.8 %		24.8 %	22.2 %

Sources : Canadian Slaughter and Grading Data: CBGA, US Data: USDA, Canadian TRQ Data: GAC



Beef Supply at a Glance

Year to Date for the Week Ending April 16, 2016

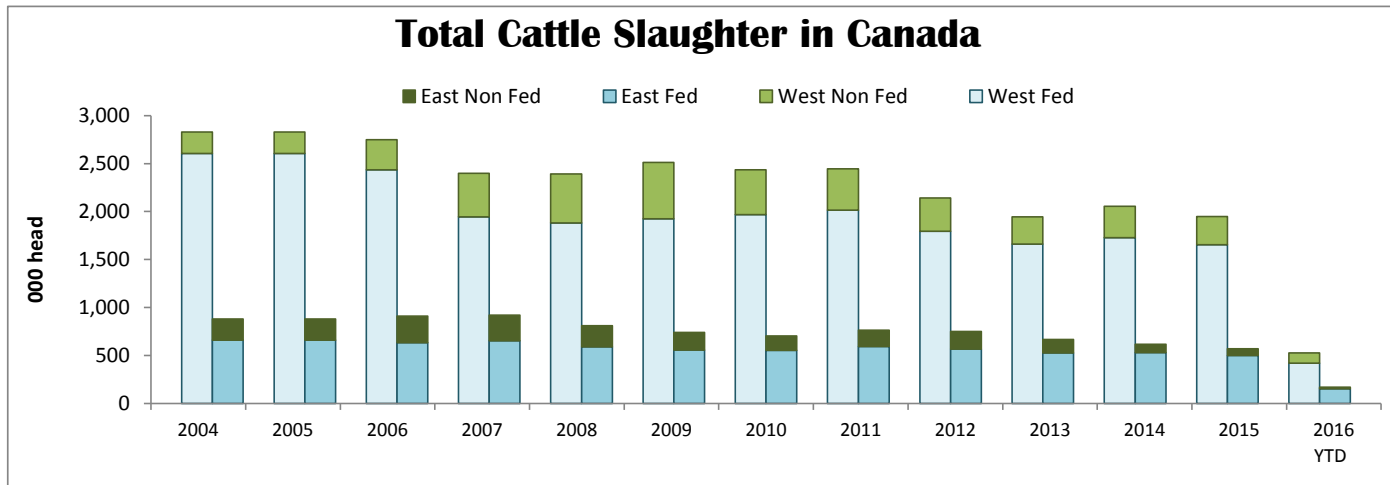
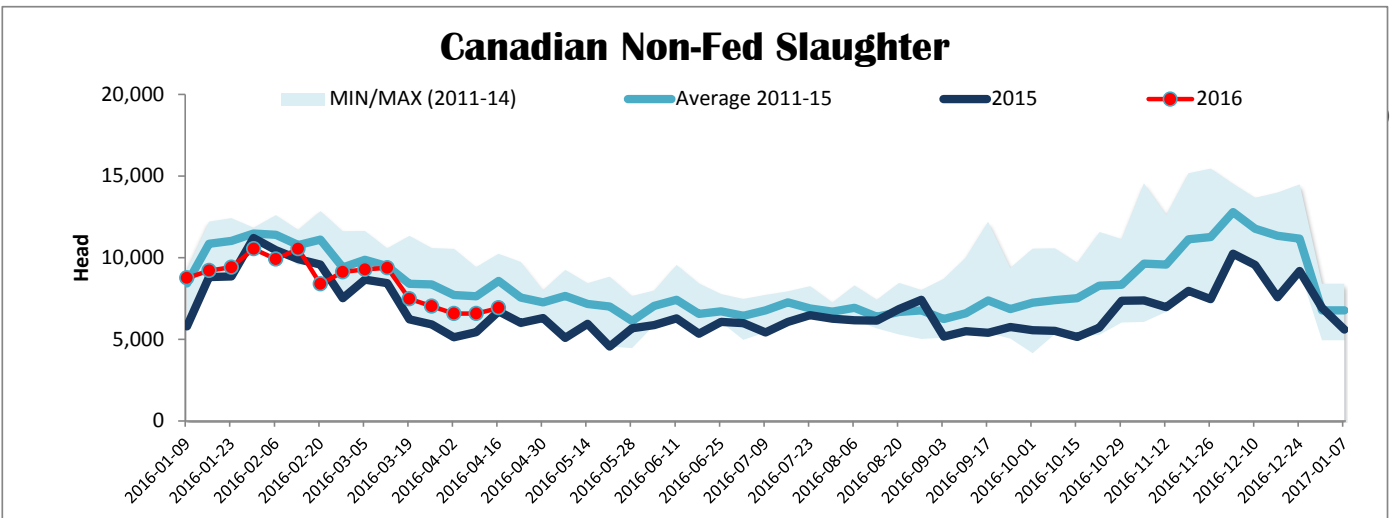
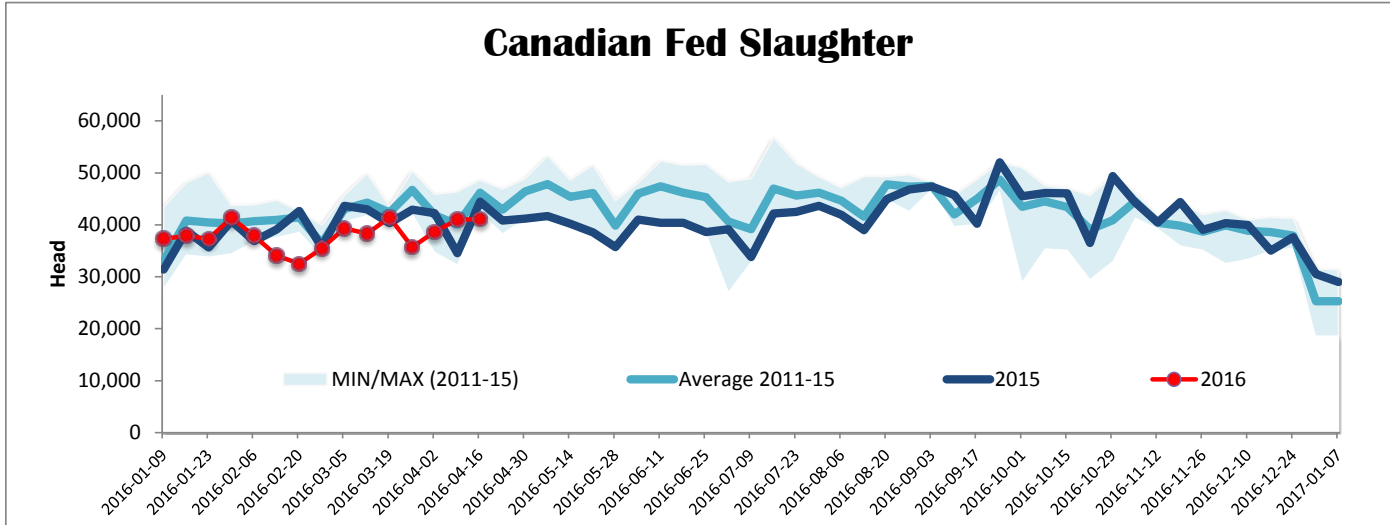
	Weekly Federally Inspected Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-04-16	30,145	10,949	41,094		5,634	1,292	6,926		48,020
2016-04-09	30,429	10,560	40,989		5,234	1,350	6,584		47,573
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	7,953	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	172,127	34,425	32,672	6,198	38,870	7,774	210,997
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	417,934	151,421	569,355	35,711	109,835	19,384	129,219	8,615	698,574
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading									
	Weekly Totals				April 16, 2016		Canada 2015		% chg
	West	%	East	%	Canada 2016	%	Canada 2015		
A - Prime	923	3.1 %	555	5.1 %	1,478	3.6 %	1,374	3.1 %	
AAA	23,272	78.3 %	6,597	60.1 %	29,869	73.4 %	30,476	69.4 %	
AA	5,108	17.2 %	3,488	31.8 %	8,596	21.1 %	10,907	24.9 %	
A	89	0.3 %	152	1.4 %	241	0.6 %	492	1.1 %	
B1, 2, 3, 4	316	1.1 %	188	1.7 %	504	1.2 %	640	1.5 %	
Year-to-date									
	West	%	East	%	Canada 2016	%	Canada 2015	% chg	
A - Prime	9,952	2.4 %	8,277	5.5 %	18,229	3.2 %	14,194	2.4 %	
AAA	291,065	70.4 %	88,511	58.5 %	379,576	67.2 %	366,527	62.3 %	
AA	104,160	25.2 %	48,944	32.3 %	153,104	27.1 %	193,193	32.8 %	
A	4,283	1.0 %	2,601	1.7 %	6,884	1.2 %	7,126	1.2 %	
B1, 2, 3, 4	4,045	1.0 %	3,084	2.0 %	7,129	1.3 %	7,580	1.3 %	

Source : Canadian Beef Grading Agency

Year to Date for the Week Ending April 16, 2016

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency