



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending April 11, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	243,780	267,680	-9 %	106,527	109,961	-3 %	350,307	377,641	-7 %
Heifers	202,637	214,360	-5 %	39,357	42,307	-7 %	241,994	256,667	-6 %
Cows	97,936	108,473	-10 %	19,649	30,129	-35 %	117,585	138,602	-15 %
Bulls	869	752	16 %	254	107	137 %	1,123	859	31 %
Total	545,222	591,265	-8 %	165,787	182,504	-9 %	711,009	773,769	-8 %
Carcass Weight (lbs)									
Steers	863	839	3 %	916	891	3 %	879	854	3 %
Heifers	812	798	2 %	816	800	2 %	813	798	2 %
Cows	731	677	8 %	695	654	6 %	725	672	8 %
Bulls	969	887	9 %	983	893	10 %	972	888	10 %
Beef Output (tonnes)									
Fed	170,402	179,792	-5 %	58,938	59,926	-2 %	229,372	239,717	-4 %
Non-Fed	32,903	33,698	-2 %	6,322	8,994	-30 %	39,225	42,703	-8 %
Total	203,305	213,489	-5 %	65,260	68,920	-5 %	268,597	282,421	-5 %

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - April 4, 2015			IMPORTS	For the period Jan. 1 - Feb. 28, 2015			
	2015	2014	% chg		(# of head)	2015	2014	% chg
Live Cattle				Live Cattle	pure bred	283	332	-15 %
slaughter steers & heifers	68,383	121,598	-44 %	From U.S.	non pure bred	3,998	5,411	-26 %
feeder cattle & calves	157,696	144,812	9 %	Total	4,281	5,743	-25 %	
cows & bulls	80,596	107,625	-25 %	For the period Jan. 1 - April 11, 2015				
others*	4,523	10,594		Beef and Veal	2015	2014	% chg	
Total	311,198	384,629	-19 %	(tonnes)				
* = breeding and others			Source: USDA - APHIS	United States	16,620	36,529	-55 %	

Beef & Veal Exports to US		For the period Jan. 1 - Feb. 28, 2015					
(Tonnes)	2015	2014	% chg				
Fresh/chilled cuts	31,116	26,777	16 %	Uruguay	6,603	5,471	21 %
Frozen cuts	1,644	1,830	-10 %	Australia	3,368	8,465	-60 %
Offals	2,805	2,473	13 %	New Zealand	2,713	4,633	-41 %
Processed	486	258	88 %	Chile	45	0	n/a
TOTAL	36,050	31,337	15 %	Others	117	840	-86 %
Exports (Jan. 1 - Dec. 31)		317,728	0 %	Total	29,465	55,938	-47 %
Source: Statistics Canada				Non-NAFTA Beef/Veal total	12,742	18,546	-31 %

Fresh, chilled & frozen (H.S. 0201, 0202)
Source: CFIA

Beef & Veal Exports		For the period Jan. 1 - Feb. 28, 2015					
(Tonnes)	2015	2014	% chg				
United States	36,050	31,337	15 %	United States	258,618	170,530	52 %
Mexico	4,287	3,645	18 %	Mexico	35,415	21,670	63 %
Hong Kong	2,406	3,372	-29 %	Hong Kong	21,570	25,151	-14 %
Japan	2,050	1,719	19 %	Japan	11,957	8,381	43 %
China	1,795	1,425	26 %	China	13,353	7,023	90 %
South Korea	568	97		South Korea	4,563	1,063	
Egypt	547	526	4 %	Egypt	1,207	557	
Saudi Arabia	190	128	49 %	Saudi Arabia	1,660	980	69 %
Cuba	190	110	73 %	Cuba	1,303	247	
Suriname	161	131	23 %	Suriname	711	562	27 %
Peru	150	368	-59 %	Peru	270	633	-57 %
Taiwan	132	148	-11 %	Taiwan	1,374	903	52 %
Ivory Coast	127	52		Ivory Coast	178	42	
Philippines	91	71	27 %	Philippines	698	398	75 %
United Arab Emirates	50	39	31 %	United Arab Emirates	429	311	38 %
Others	264	839	-69 %	Others	1,628	3,371	
TOTAL	49,059	44,007	11 %	TOTAL	354,934	241,823	47 %
Source: Statistics Canada				Source: Statistics Canada			

**UNITED STATES**

Year To Date for the Week Ending April 4, 2015

	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	256.9	3,758.5	3,948.4	-5 %	Steers	869	879	864	2 %
Heifers	160.0	2,132.9	2,290.7	-7 %	Heifers	820	816	802	2 %
Cows	99.0	1,474.0	1,577.6	-7 %	Cows	653	652	626	4 %
Bulls	9.5	115.1	138.0	-17 %	Bulls	932	899	885	2 %
Total	525.4	7,480.4	7,954.7	-6 %					
Total (Jan. To Dec. 2014)			29,589.1						

Source : USDA

Beef Output (tonnes)					National Summary of Beef Graded			
Fed		2,292,797	2,385,696	-4 %		Feb. 2015	2014	2013
Non-Fed		483,847	504,432	-4 %	Prime	5.1 %	5.4 %	3.9 %
Total		2,776,644	2,890,128	-4 %	Choice	74.2 %	70.0 %	66.5 %
Total (Jan. To Dec. 2014)			10,733,955		Select	20.5 %	24.5 %	29.5 %

Cattle Slaughter for the Week Ending					2015-04-04			
					2015	2014	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	40,006	50,793	-21 %
Canada		44,301	38,900	14 %	US	525,400	586,813	-10 %
Australia		86,562	39,278	120 %	Total Canada & US	565,406	637,606	-11 %
New Zealand		52,820	41,747	27 %				
Other		66,203	39,814	66 %				
Total		249,887	159,740	56 %				

U.S. Beef and Veal Exports (carcass weight, tonnes)					Cattle Slaughter Year to Date			
Mexico		27,651	31,962	-13 %	Canada	659,811	717,173	-8 %
Canada		21,982	27,789	-21 %	US	7,480,411	7,954,730	-6 %
Japan		36,542	37,879	-4 %	Total Canada & US	8,140,222	8,671,903	-6 %
Other		68,342	76,745	-11 %				
Total		154,517	174,375	-11 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
YTD Week Ending April 6, 2015		2015			2014			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2014 VS 2013		
Australia	378,214	81,714	22 %	44,659	12%	83 %		
New Zealand	213,402	55,220	26 %	47,392	22%	17 %		
Argentina	20,000	0	0 %	0	0%			
Uruguay	20,000	4,426	22 %	3,657	18%	21 %		
Japan	200	36	18 %	30	15%	20 %		
Others	64,805	15,993	25 %	12,210	19%	31 %		
Total TRQ	696,621	157,389	23 %	107,948	15 %	46 %		
TRQ (Australia, N. Z.)	591,616	136,934	23 %	92,051	16 %	49 %		
Canada	no limit	48,187	n/a	45,242	n/a	n/a		
Mexico	no limit	31,381	n/a	23,268	n/a	n/a		

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
YTD Week Ending April 6, 2015		2015			2014			
			% chg	(tonnes)				
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total Total (%)		
Supp. Quota Authorized	-	-		Japan	0	2	2	0 %
Total quota	76,409	76,409	0 %	Australia	6,090	2,385	8,474	34 %
Permits issued				New Zealand	2,623	2,068	4,692	19 %
New Zealand (29600 mt)	4,692	4,404	7 %	Uruguay	10,696	1,109	11,805	47 %
Australia (35000 mt)	8,474	7,414	14 %	Total	19,409	5,564	24,973	100 %
Uruguay	11,805	5,643	109 %	YTD April 6, 2015	Percentage of Total Imports			
Japan	2	1	-		Grinding Beef		Cuts	
Total	24,973	17,462	43 %		2015	2014	2015	2014
Over quota tariff rate : 26.5 %				Australia	24.4 %	31.5 %	9.5 %	11.0 %
				New Zealand	10.5 %	11.4 %	8.3 %	13.8 %
				Uruguay	42.8 %	24.7 %	4.4 %	7.6 %
				Total	77.7 %	67.6 %	22.3 %	32.4 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending April 11, 2015

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-04-11	33,452	11,032	44,484		5,602	1,112	6,714		51,198
2015-04-04	26,075	8,493	34,568		4,374	1,064	5,438		40,006
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
2015	446,417	145,884	592,301	43,395	98,805	19,903	118,708	7,914	711,009
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

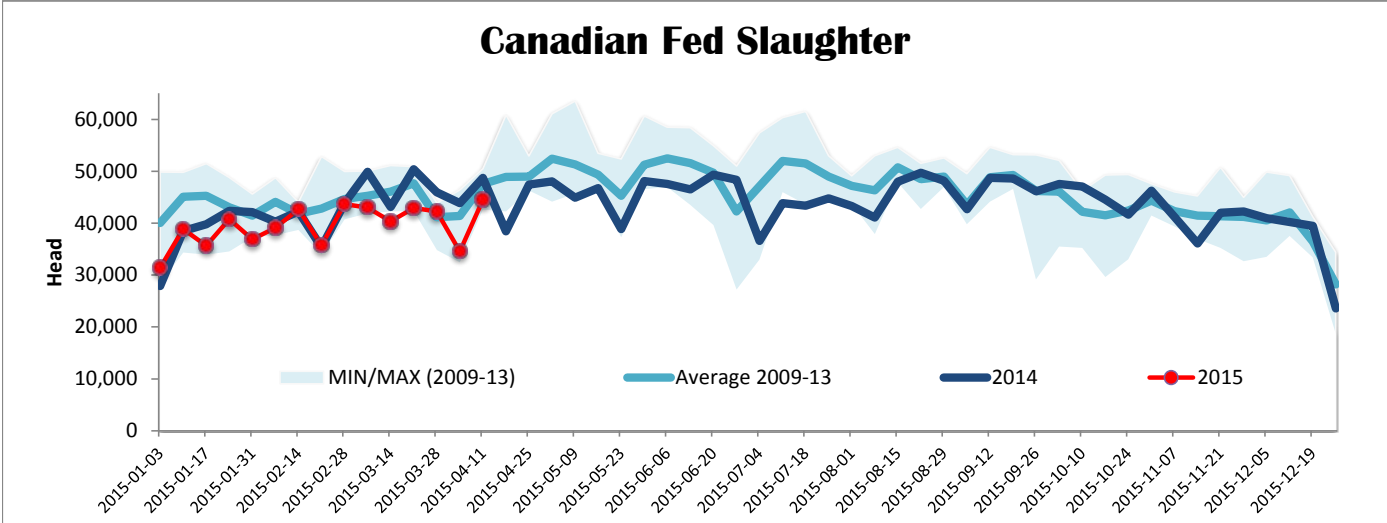
Grading								
	West	%	East	%	Weekly Totals April 11, 2015			
					Canada 2015	%	Canada 2014	%
A - Prime	906	2.8 %	468	4.3 %	1,374	3.1 %	968	2.0 %
AAA	23736	72.1 %	6,740	61.4 %	30,476	69.4 %	30,601	63.3 %
AA	7558	23.0 %	3,349	30.5 %	10,907	24.9 %	15,187	31.4 %
A	307	0.9 %	185	1.7 %	492	1.1 %	782	1.6 %
B1, 2, 3, 4	406	1.2 %	234	2.1 %	640	1.5 %	818	1.7 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	7,946	1.8 %	6,248	4.3 %	14,194	2.4 %	10,889	1.7 %
AAA	275,100	62.1 %	91,427	62.7 %	366,527	62.2 %	385,726	60.7 %
AA	150,873	34.0 %	42,320	29.0 %	193,193	32.8 %	221,096	34.8 %
A	4,794	1.1 %	2,332	1.6 %	7,126	1.2 %	8,510	1.3 %
B1, 2, 3, 4	4,386	1.0 %	3,419	2.3 %	7,805	1.3 %	9,380	1.5 %

Source : Canadian Beef Grading Agency

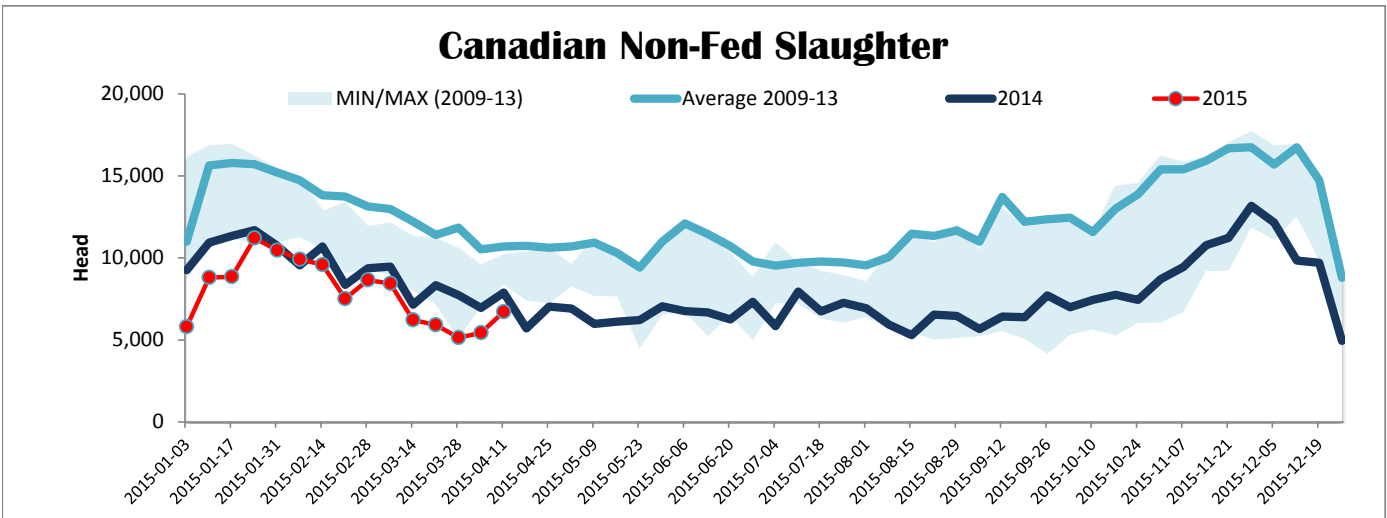
Year To Date for the Week Ending April 11, 2015

Federally Inspected Slaughter

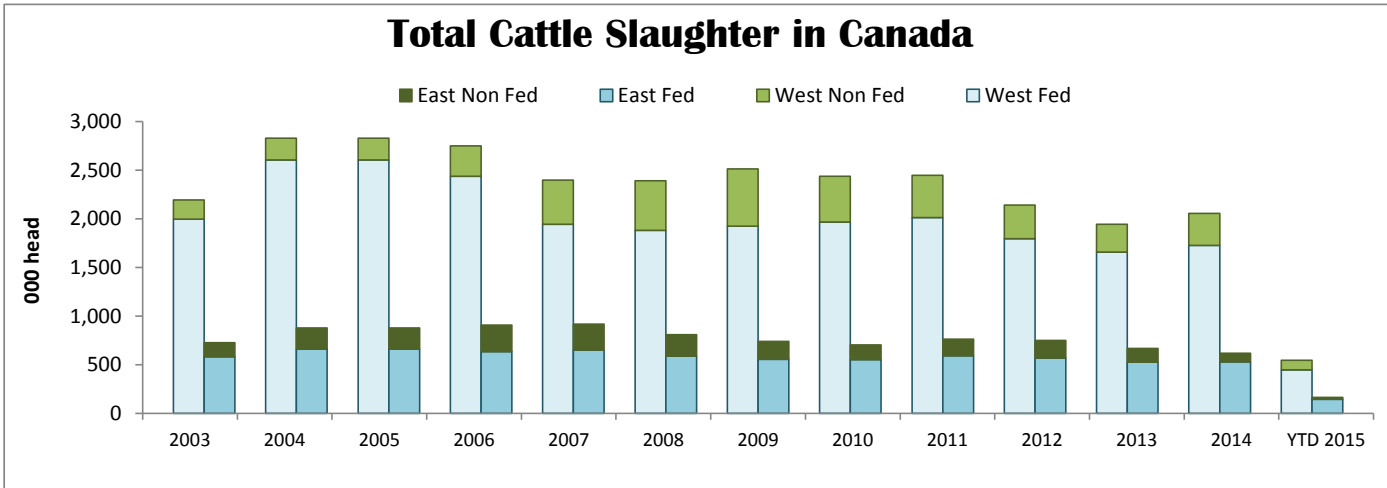
Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada



Source : Canadian Beef Grading Agency