



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending April 9, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	218,618	229,697	-5 %	104,645	98,652	6 %	323,263	328,349	-2 %
Heifers	169,171	183,268	-8 %	35,827	36,200	-1 %	204,998	219,468	-7 %
Cows	101,130	92,446	9 %	17,871	18,552	-4 %	119,001	110,998	7 %
Bulls	3,071	757	-	221	239	-8 %	3,292	996	-
<b>Total</b>	<b>491,990</b>	<b>506,168</b>	<b>-3 %</b>	<b>158,564</b>	<b>153,643</b>	<b>3 %</b>	<b>650,554</b>	<b>659,811</b>	<b>-1 %</b>

**Carcass Weight (lbs)**

Steers	923	863	7 %	974	915	6 %	939	879	7 %
Heifers	855	811	5 %	860	816	5 %	856	812	5 %
Cows	799	730	9 %	692	695	0 %	783	724	8 %
Bulls	1,045	968	8 %	917	978	-6 %	1,036	971	7 %

**Beef Output (tonnes)**

Fed	157,427	157,686	0 %	60,330	54,468	11 %	217,759	212,184	3 %
Non-Fed	38,204	31,017	23 %	5,715	5,969	-4 %	43,919	36,985	19 %
<b>Total</b>	<b>195,630</b>	<b>188,702</b>	<b>4 %</b>	<b>66,045</b>	<b>60,436</b>	<b>9 %</b>	<b>261,678</b>	<b>249,169</b>	<b>5 %</b>

Source: Canadian Beef Grading Agency

**EXPORTS**

For the period Jan. 1 - April 2, 2016

Live Cattle to U.S.	<b>2016</b>	<b>2015</b>	<b>% chg</b>
slaughter steers & heifers	83,420	62,031	34 %
feeder cattle & calves	61,532	143,253	-57 %
cows & bulls	68,847	75,913	-9 %
others*	4,245	4,279	-1 %
<b>Total</b>	<b>218,044</b>	<b>285,476</b>	<b>-24 %</b>

\* = breeding and others

Source: USDA - APHIS

**IMPORTS**

For the period Jan. 1 - Feb. 29, 2016

(# of head)	<b>2016</b>	<b>2015</b>	<b>% chg</b>
Live Cattle	449	283	59 %
From U.S.	3,441	4,000	-14 %
<b>Total</b>	<b>3,890</b>	<b>4,283</b>	<b>-9 %</b>

Source: Statistics Canada

For the period Jan. 1 - April 9, 2016

Beef and Veal (tonnes)	<b>2016</b>	<b>2015</b>	<b>% chg</b>
United States	30,266	31,084	-3 %
Australia	11,097	8,163	36 %
New Zealand	5,116	4,829	6 %
Uruguay	6,709	8,145	-18 %
Chile	240	155	55 %
Others	2,065	315	-
<b>Total</b>	<b>55,493</b>	<b>52,691</b>	<b>5 %</b>

Fresh, chilled &amp; frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	23,062	21,195	9 %
EU-28 (Beef/Veal total)	483	0	-

Source: CFIA

**Beef & Veal Exports to US**

For the period Jan. 1 - Feb. 29, 2016

(Tonnes)	<b>2016</b>	<b>2015</b>	<b>% chg</b>
Fresh/chilled cuts	33,987	31,116	9 %
Frozen cuts	1,587	1,692	-6 %
Offals	3,382	2,807	20 %
Processed	641	486	32 %
<b>Total</b>	<b>39,597</b>	<b>36,101</b>	<b>10 %</b>

Source: Statistics Canada

**Beef & Veal Exports**

For the period Jan. 1 - Feb. 29, 2016

(Tonnes)	<b>2016</b>	<b>2015</b>	<b>% chg</b>
United States	39,597	36,101	10 %
Hong Kong	3,198	2,425	32 %
China	2,369	1,741	36 %
Japan	2,208	2,050	8 %
Mexico	2,091	4,287	-51 %
South Korea	657	526	25 %
Saudi Arabia	400	190	-
Egypt	324	547	-41 %
Peru	294	150	96 %
Chile	129	8	-
Angola	100	0	-
Mozambique	98	0	-
Philippines	83	91	-8 %
United Arab Emirates	78	50	55 %
Ivory Coast	78	127	-39 %
Others	380	740	-49 %
<b>TOTAL</b>	<b>52,083</b>	<b>49,032</b>	<b>6 %</b>

Source: Statistics Canada

**Beef & Veal Exports**

For the period Jan. 1 - Feb. 29, 2016

('000 \$ CDN)	<b>2016</b>	<b>2015</b>	<b>% chg</b>
United States	258,312	258,909	0 %
Hong Kong	20,535	21,746	-6 %
China	19,121	13,247	44 %
Japan	14,162	11,957	18 %
Mexico	16,659	35,415	-53 %
South Korea	4,128	4,073	1 %
Saudi Arabia	3,816	1,660	-
Egypt	530	1,207	-56 %
Peru	525	270	94 %
Chile	1,049	13	-
Angola	135	0	-
Mozambique	102	0	-
Philippines	496	698	-29 %
United Arab Emirates	596	429	39 %
Ivory Coast	85	178	-52 %
Others	2,872	5,003	-43 %
<b>TOTAL</b>	<b>343,123</b>	<b>354,804</b>	<b>-3 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>46,331</b>	<b>57,775</b>	<b>-20 %</b>

Source: Statistics Canada



# UNITED STATES

Year To Date for the Week Ending April 2, 2016

	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	290.8	3,717.6	3,501.6	6 %	Steers	884	893	879	2 %
Heifers	142.9	1,916.3	1,972.9	-3 %	Heifers	829	832	816	2 %
Cows	97.0	1,390.0	1,375.0	1 %	Cows	661	655	652	0 %
Bulls	8.4	105.0	105.5	0 %	Bulls	913	910	899	1 %
<b>Total</b>	<b>539.1</b>	<b>7,128.9</b>	<b>6,955.0</b>	<b>3 %</b>					
<b>Total (Jan. To Dec. 2015)</b>			<b>28,656.6</b>						

Source : USDA

## Beef Output (tonnes)

Fed	2,233,898	2,131,645	5 %
Non-Fed	457,030	450,850	1 %
<b>Total</b>	<b>2,690,928</b>	<b>2,582,495</b>	<b>4 %</b>
<b>Total (Jan. To Dec. 2015)</b>		<b>10,618,637</b>	

## National Summary of Beef Graded

	Feb. 2016	2015 (Sept. to Sept.)	2014 (Sept. to Sept.)
Prime	6.0 %	5.1 %	4.2 %
Choice	75.3 %	71.9 %	68.4 %
Select	18.5 %	22.8 %	27.3 %

## Cattle Slaughter for the Week Ending

	2016	2015	% chg
Canada	45,241	47,372	-4 %
US	539,098	539,190	0 %
<b>Total Canada &amp; US</b>	<b>584,339</b>	<b>586,562</b>	<b>0 %</b>

## Cattle Slaughter Year to Date

Canada	602,981	619,805	-3 %
US	7,128,917	6,955,011	3 %
<b>Total Canada &amp; US</b>	<b>7,731,898</b>	<b>7,574,816</b>	<b>2 %</b>

## US Live Cattle Imports

Mexico - Feeder (Jan 1-April 9, 2016)	308,141	331,161	-7 %
Canada (Dec. 27 - April 2, 2016)	218,044	285,476	-24 %

## U.S. Beef and Veal Imports (carcass weight, tonnes)

For the period	Jan. -Feb. 2016	2016	2015	% chg
Canada	48,039	44,301	8 %	
Australia	72,444	86,562	-16 %	
New Zealand	57,362	52,820	9 %	
Other	57,619	66,203	-13 %	
<b>Total</b>	<b>235,463</b>	<b>249,887</b>	<b>-6 %</b>	

## U.S. Beef and Veal Exports (carcass weight, tonnes)

Mexico	22,252	27,651	-20 %
Canada	20,126	21,982	-8 %
Japan	39,159	36,542	7 %
Other	75,899	68,345	11 %
<b>Total</b>	<b>157,435</b>	<b>154,520</b>	<b>2 %</b>

## Canada and United States Beef and Veal Tariff Rate Quota Summary

### US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending	2016			2015			% chg in tonnes entered from 2015 to 2016
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	70,789	19 %	91,103	24 %	-22 %	
New Zealand	213,402	58,167	27 %	62,354	29 %	-7 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	4,303	22 %	4,610	23 %	-7 %	
Japan	200	47	24 %	44	22 %	6 %	
Others	64,805	11,291	17 %	16,966	26 %	-33 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>144,599</b>	<b>21 %</b>	<b>175,078</b>	<b>25 %</b>	<b>-17 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>128,956</b>	<b>22 %</b>	<b>153,457</b>	<b>26 %</b>	<b>-16 %</b>	
Canada	no limit	53,150	n/a	51,798	n/a	3 %	
Mexico	no limit	38,183	n/a	34,602	n/a	10 %	

### Canadian Beef and Veal Import Permits by Country

YTD Week Ending	2016			2015			% chg
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-	-				
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>				

### Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending	2016			2015			Total (%)
				(tonnes)			
	Grinding Beef	Cuts	Total	Grinding Beef	Cuts	Total	Total (%)
Japan	0	4	4	0	4	4	0 %
Australia	12,271	2,971	15,242	12,271	2,971	15,242	46 %
New Zealand	3,247	2,559	5,806	3,247	2,559	5,806	18 %
Uruguay	9,182	2,185	11,367	9,182	2,185	11,367	35 %
United Kingdom	90	321	411	90	321	411	1.3 %
<b>Total</b>	<b>24,790</b>	<b>8,041</b>	<b>32,831</b>	<b>24,790</b>	<b>8,041</b>	<b>32,831</b>	<b>100 %</b>

### YTD Permits allocated as of

	Apr. 5, 2016	Apr. 5, 2015	% chg
New Zealand (29600 mt)	5,806	4,534	28 %
Australia (35000 mt)	15,242	8,374	-
Uruguay	11,367	11,780	-4 %
United Kingdom	411	-	-
Japan	4	2	118 %
<b>Total</b>	<b>32,831</b>	<b>24,690</b>	<b>33 %</b>

Over quota tariff rate : 26.5 %

Percentage of Total Imports			
	Grinding Beef	Cuts	
	2016	2015	2015
Australia	37.4 %	24.4 %	9.1 %
New Zealand	9.9 %	10.2 %	7.8 %
Uruguay	28.0 %	43.2 %	6.7 %
United Kingdom	21.9 %	0.0 %	1.0 %
<b>Total</b>	<b>75.5 %</b>	<b>77.8 %</b>	<b>24.5 %</b>

Sources : Canadian Slaughter and Grading Data: CBGA, US Data: USDA, Canadian TRQ Data: GAC



### Beef Supply at a Glance

Year To Date for the Week Ending April 9, 2016

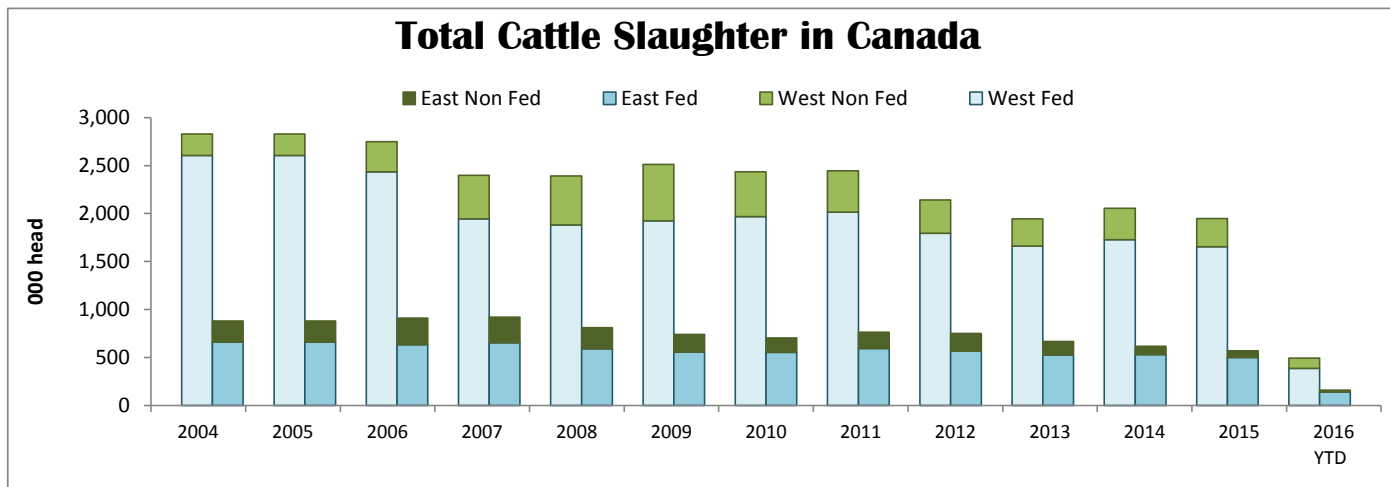
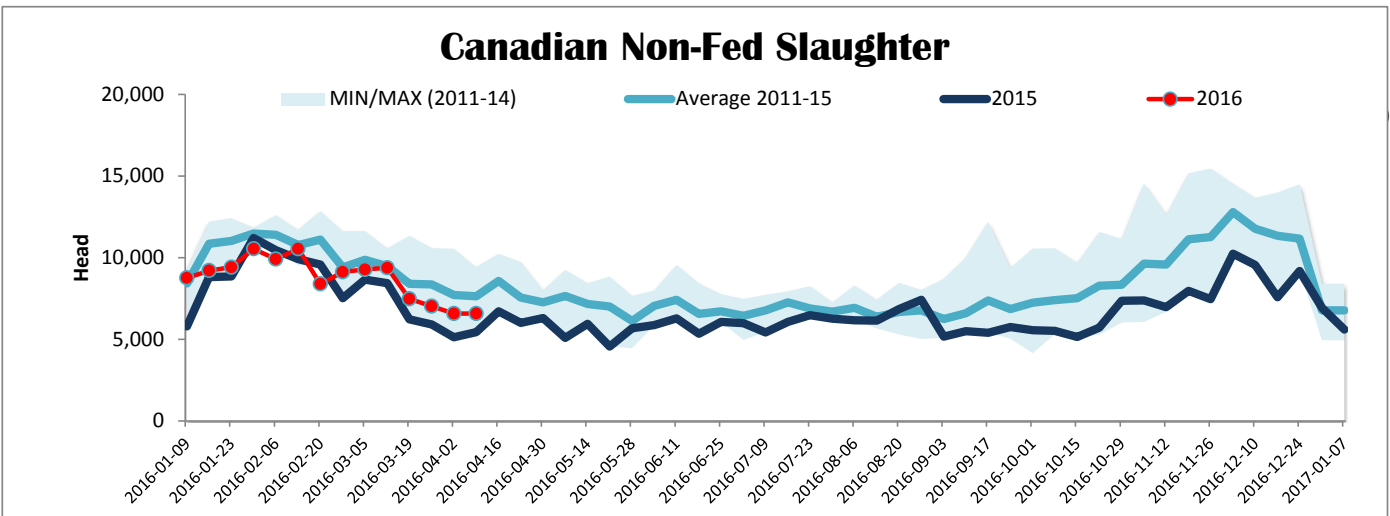
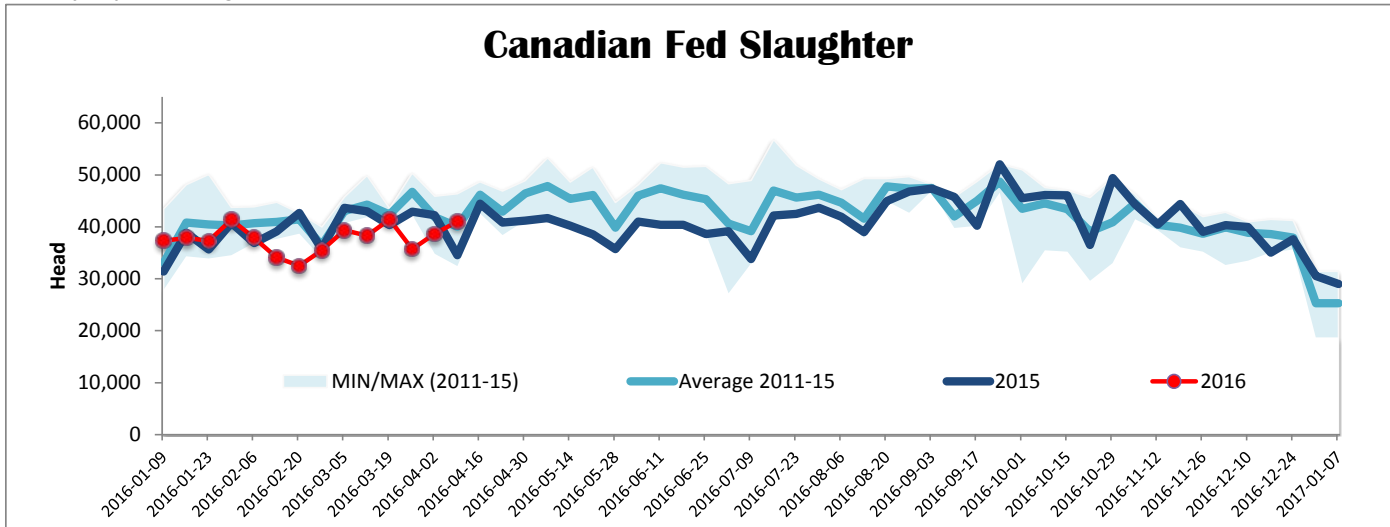
	Weekly Federally Inspected Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-04-09	30,429	10,560	40,989		5,234	1,350	6,584		47,573
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	7,953	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	172,127	34,425	32,672	6,198	38,870	7,774	210,997
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
<b>YTD Total 2016</b>	<b>387,789</b>	<b>140,472</b>	<b>528,261</b>	<b>35,352</b>	<b>104,201</b>	<b>18,092</b>	<b>122,293</b>	<b>8,735</b>	<b>650,554</b>
<b>Total 2015</b>	<b>1,655,015</b>	<b>499,627</b>	<b>2,154,642</b>	<b>41,435</b>	<b>294,299</b>	<b>68,573</b>	<b>362,872</b>	<b>6,978</b>	<b>2,517,514</b>

Grading								
	West	%	East	Weekly Totals April 9, 2016		Canada 2015	% chg	
				Canada 2016	%			
A - Prime	841	2.8 %	460	4.3 %	1,301	3.2 %	746	2.2 %
AAA	23,002	76.9 %	6,081	57.4 %	29,083	71.8 %	23,189	67.4 %
AA	5,586	18.7 %	3,698	34.9 %	9,284	22.9 %	9,526	27.7 %
A	143	0.5 %	144	1.4 %	287	0.7 %	520	1.5 %
B1, 2, 3, 4	322	1.1 %	220	2.1 %	542	1.3 %	431	1.3 %
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg
A - Prime	9,029	2.4 %	7,722	5.5 %	16,751	3.2 %	12,820	2.4 %
AAA	267,793	69.8 %	81,914	58.3 %	349,707	66.7 %	336,051	61.7 %
AA	99,052	25.8 %	45,456	32.4 %	144,508	27.6 %	182,286	33.5 %
A	4,194	1.1 %	2,449	1.7 %	6,643	1.3 %	6,634	1.2 %
B1, 2, 3, 4	3,729	1.0 %	2,896	2.1 %	6,625	1.3 %	6,940	1.3 %

Source : Canadian Beef Grading Agency

Year To Date for the Week Ending April 9, 2016

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency