



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending April 4, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	229,697	250,396	-8 %	98,652	103,000	-4 %	328,349	353,396	-7 %
Heifers	183,268	193,483	-5 %	36,200	38,731	-7 %	219,468	232,214	-5 %
Cows	92,446	102,529	-10 %	18,552	28,204	-34 %	110,998	130,733	-15 %
Bulls	757	732	3 %	239	98	144 %	996	830	20 %
Total	506,168	547,140	-7 %	153,643	170,033	-10 %	659,811	717,173	-8 %
Carcass Weight (lbs)									
Steers	863	838	3 %	915	891	3 %	879	854	3 %
Heifers	811	797	2 %	816	801	2 %	812	798	2 %
Cows	730	677	8 %	695	654	6 %	724	672	8 %
Bulls	968	891	9 %	978	887	10 %	971	890	9 %
Beef Output (tonnes)									
Fed	157,686	165,501	-5 %	54,468	55,822	-2 %	212,184	221,323	-4 %
Non-Fed	31,017	31,851	-3 %	5,969	8,418	-29 %	36,985	40,280	-8 %
Total	188,702	197,352	-4 %	60,436	64,240	-6 %	249,169	261,603	-5 %

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - March 28, 2015			IMPORTS	For the period Jan. 1 - Feb. 28, 2015					
	2015	2014	% chg		(# of head)	2015	2014	% chg		
Live Cattle				Live Cattle	pure bred	283	332	-15 %		
slaughter steers & heifers	62,080	109,478	-43 %	From U.S.	non pure bred	3,998	5,411	-26 %		
feeder cattle & calves	143,253	126,836	13 %	Total		4,281	5,743	-25 %		
cows & bulls	75,918	101,056	-25 %	For the period Jan. 1 - April 4, 2015						
others*	4,279	10,089		Beef and Veal		2015	2014	% chg		
Total	285,530	347,459	-18 %	(tonnes)						
* = breeding and others					United States	15,600	34,243	-54 %		
			Source: USDA - APHIS		Australia	6,421	4,903	31 %		

Beef & Veal Exports to US	For the period Jan. 1 - Feb. 28, 2015		
	2015	2014	% chg
(Tonnes)			
Fresh/chilled cuts	31,116	26,777	16 %
Frozen cuts	1,644	1,830	-10 %
Offals	2,805	2,473	13 %
Processed	486	258	88 %
TOTAL	36,050	31,337	15 %
Exports (Jan. 1 - Dec. 31)		317,728	0 %
Source: Statistics Canada			

Beef & Veal Exports	For the period Jan. 1 - Feb. 28, 2015		
	2015	2014	% chg
(Tonnes)			
United States	36,050	31,337	15 %
Mexico	4,287	3,645	18 %
Hong Kong	2,406	3,372	-29 %
Japan	2,050	1,719	19 %
China	1,795	1,425	26 %
South Korea	568	97	
Egypt	547	526	4 %
Saudi Arabia	190	128	49 %
Cuba	190	110	73 %
Suriname	161	131	23 %
Peru	150	368	-59 %
Taiwan	132	148	-11 %
Ivory Coast	127	52	
Philippines	91	71	27 %
United Arab Emirates	50	39	31 %
Others	264	839	-69 %
TOTAL	49,059	44,007	11 %
Source: Statistics Canada			

Source: CFIA

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**UNITED STATES**

Year To Date for the Week Ending March 28, 2015

	Weekly	2015	2014	% chg	Weekly	2015	2014	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	272.7	3,501.6	3,650.7	-4 %	Steers	874	880	2 %
Heifers	153.2	1,972.9	2,123.1	-7 %	Heifers	815	816	2 %
Cows	104.5	1,375.0	1,468.0	-6 %	Cows	652	652	4 %
Bulls	8.8	105.5	126.1	-16 %	Bulls	924	897	2 %
Total	539.2	6,955.0	7,367.9	-6 %				
Total (Jan. To Dec. 2014)			29,589.1					

Source : USDA

Beef Output (tonnes)				National Summary of Beef Graded				
Fed		2,132,398	2,210,335	-4 %	Feb. 2015	2014	2013	
Non-Fed		450,528	468,316	-4 %	Prime	5.1 %	5.4 %	3.9 %
Total		2,582,925	2,678,651	-4 %	Choice	74.2 %	70.0 %	66.5 %
Total (Jan. To Dec. 2014)			10,733,955		Select	20.5 %	24.5 %	29.5 %

Cattle Slaughter for the Week Ending				2015-03-28				
For the period	Jan. -Feb.	2015	2014	% chg	2015	2014	% chg	
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)					Canada	47,372	53,670	-12 %
Canada		98	86	14 %	US	539,190	587,782	-8 %
Australia		191	87	120 %	Total Canada & US	586,562	641,452	-9 %
New Zealand		116	92	27 %				
Other		146	88	66 %	Cattle Slaughter Year to Date			
Total		551	352	56 %	Canada	619,805	666,380	-7 %

U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)					US	6,955,011	7,367,917	-6 %
Mexico		61	70	-13 %	Total Canada & US	7,574,816	8,034,297	-6 %
Canada		48	61	-21 %	US Live Cattle Imports			
Japan		81	84	-4 %	Mexico - Feeder (Jan 1-April 4, 2015)	312,340	295,998	6 %
Other		151	169	-11 %	Canada (Jan. 1 - March 28, 2015)	285,530	347,459	-18 %
Total		341	384	-11 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending	2015			2014			2014 VS 2013
March 30, 2015	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	73,271	19 %	37,678	10%	94 %	
New Zealand	213,402	49,232	23 %	41,533	19%	19 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	3,884	19 %	3,226	16%	20 %	
Japan	200	28	14 %	29	15%	-2 %	
Others	64,805	15,051	23 %	10,903	17%	38 %	
Total TRQ	696,621	141,467	20 %	93,369	13 %	52 %	
TRQ (Australia, N. Z.)	591,616	122,503	21 %	79,211	13 %	55 %	
Canada	no limit	43,005	n/a	40,261	n/a	n/a	
Mexico	no limit	28,798	n/a	20,770	n/a	n/a	

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending	2015			2014			2014 VS 2013	
March 31, 2015	2015	2014	% chg	(tonnes)				
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized	-	-		Japan	0	2	2	0 %
Total quota	76,409	76,409	0 %	Australia	5,755	2,168	7,923	33 %
Permits issued				New Zealand	2,473	1,932	4,405	18 %
New Zealand (29600 mt)	4,405	3,997	10 %	Uruguay	10,696	1,109	11,805	49 %
Australia (35000 mt)	7,923	7,095	12 %	Total	18,924	5,211	24,135	100 %
Uruguay	11,805	5,181	128 %	YTD March 31, 2015	Percentage of Total Imports			
Japan	2	1	-	Grinding Beef		Cuts		
Total	24,135	16,274	48 %	2015	2014	2015	2014	
Over quota tariff rate : 26.5 %				Australia	23.8 %	32.5 %	9.0 %	11.1 %
				New Zealand	10.2 %	10.9 %	8.0 %	13.6 %
				Uruguay	44.3 %	24.0 %	4.6 %	7.9 %
				Total	78.4 %	67.4 %	21.6 %	32.6 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending April 4, 2015

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-04-04	26,075	8,493	34,568		4,374	1,064	5,438		40,006
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
2015	412,965	134,852	547,817	43,395	93,203	18,791	111,994	8,000	659,811
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

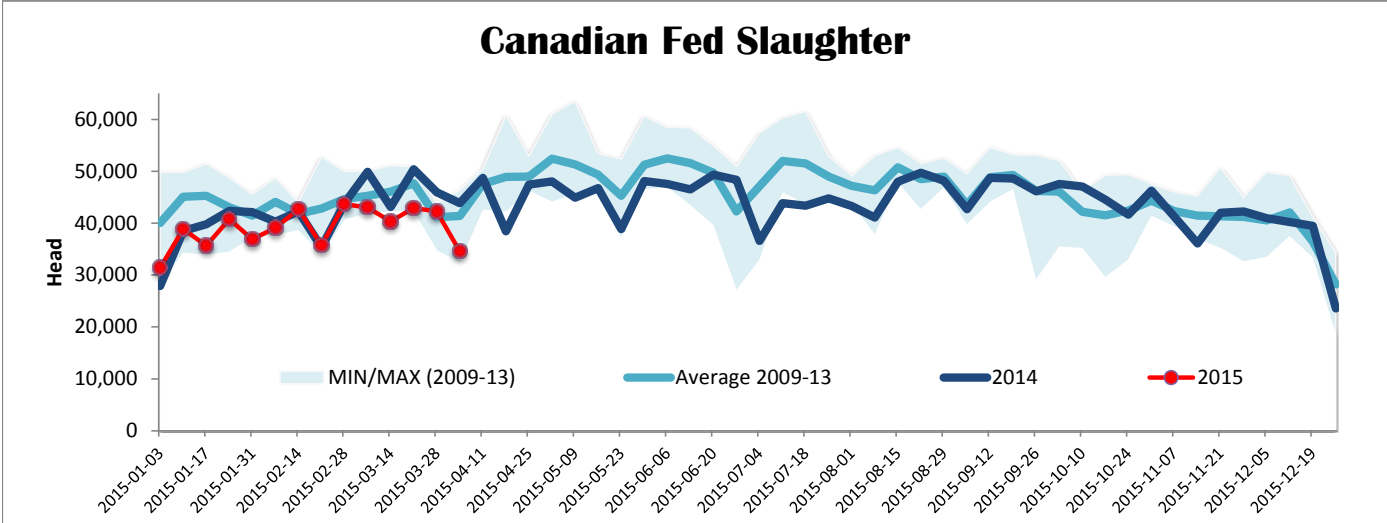
Grading								
	Weekly Totals				April 4, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	484	1.9 %	262	3.1 %	746	2.2 %	1,000	2.3 %
AAA	17728	68.5 %	5,461	64.0 %	23,189	67.4 %	27,926	63.8 %
AA	7042	27.2 %	2,484	29.1 %	9,526	27.7 %	13,420	30.7 %
A	355	1.4 %	165	1.9 %	520	1.5 %	497	1.1 %
B1, 2, 3, 4	264	1.0 %	167	2.0 %	431	1.3 %	905	2.1 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	7,040	1.7 %	5,780	4.3 %	12,820	2.4 %	9,921	1.7 %
AAA	251,364	61.3 %	84,687	62.8 %	336,051	61.7 %	355,125	60.5 %
AA	143,315	34.9 %	38,971	28.9 %	182,286	33.4 %	205,909	35.1 %
A	4,487	1.1 %	2,147	1.6 %	6,634	1.2 %	7,728	1.3 %
B1, 2, 3, 4	3,980	1.0 %	3,185	2.4 %	7,165	1.3 %	8,562	1.5 %

Source : Canadian Beef Grading Agency

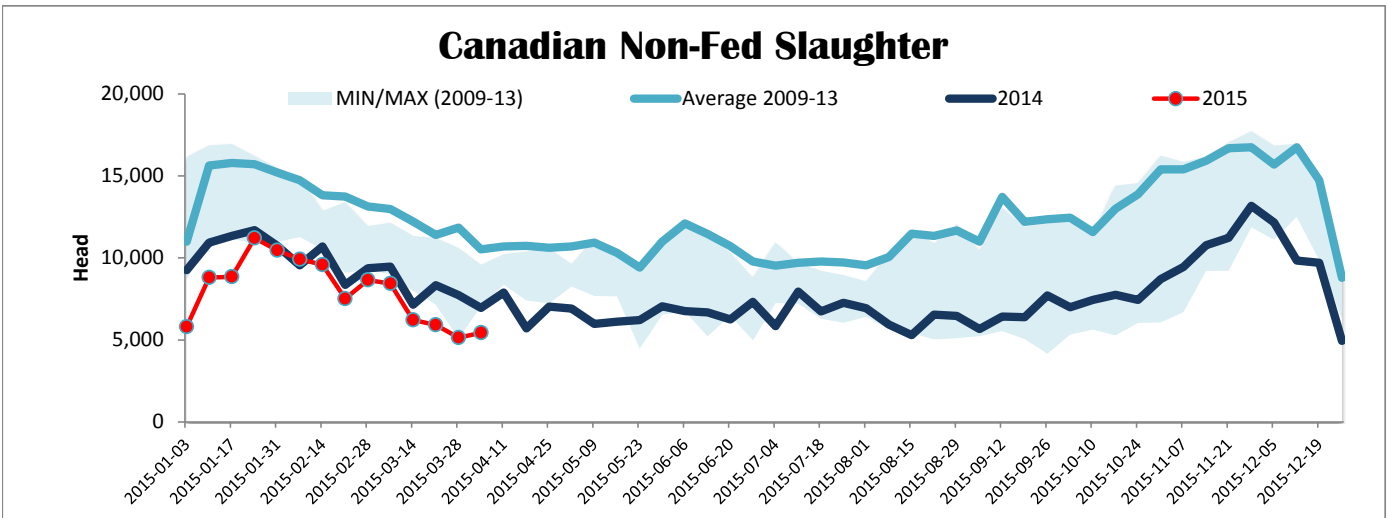
Year To Date for the Week Ending April 4, 2015

Federally Inspected Slaughter

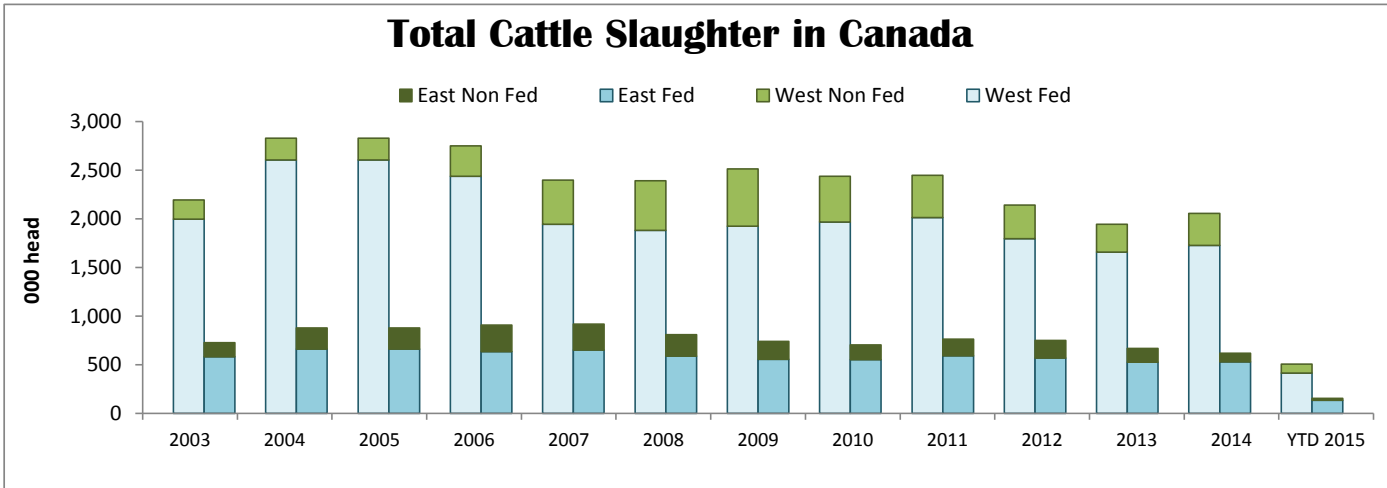
Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada



Source : Canadian Beef Grading Agency